

**FY 2013 Capital Budget**

**FY 2013 – FY 2017**

**Capital Improvement Plan**



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# **Introduction**





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# Introduction

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The Capital Budget document contains information relating to Governor Chafee's recommended capital budget for FY 2013 and the capital improvement plan for the planning horizon encompassing FY 2013 through FY 2017. This capital plan addresses the Governor's desire to develop the infrastructure that will lead to better educational facilities, better jobs, and a high quality of life for Rhode Islanders. By targeting resources provided by general obligation bonds, long-term leases, and pay-as-you-go capital funds, the Governor's plan attempts to achieve these goals.

The recommended capital improvement plan reflects state expenditures from all sources of funds. Approximately 11.7 percent of the FY 2013 recommended expenditures will be funded from state general obligation bond proceeds; 11.2 percent will be funded from the Rhode Island Capital Plan Fund; and the remaining 77.1 percent will be funded from federal grants, restricted revenues, and other sources. Approximately 23.3 percent of total expenditures in FY 2013 are for Natural Resource purposes and 45.7 percent are for Transportation purposes.

Charting the course to achieve Rhode Island's economic development and asset protection goals requires a careful balance of capital needs with affordability. Continued pursuit of a responsible debt policy is an important ingredient in formulation of the capital recommendations. Debt ratios will continue to improve through the prudent management of the recommended debt issuance. Debt as a percent of personal income is estimated to decline from 4.03 percent at the end of FY 2012 to 3.08 percent in FY 2017.

Under the Governor's plan, over \$529.9 million will be dedicated from the Rhode Island Capital Plan Fund over the next five years for infrastructure needs. Due to a constitutional amendment approved by the voters in the November 2006 election, RICAP funding can only be used for capital projects, whereas in years prior to FY 2008, RICAP funds could also

be used for debt service and to reduce outstanding debt.

The FY 2013 capital budget continues to improve Rhode Island State Government information technology.

***Investing in  
the Future-  
Innovative  
Technology***

Rhode Island must strengthen its technology to enable an innovation economy and to solve the real problems of our day. The five-year capital plan includes previously approved funding for Innovation Technology, provided by certificates of participation, which would fund specific public policy areas, infusing the investment needed to strengthen the state's platform for innovation and deliver real value to Rhode Island citizens. Projects that are currently under way include replacement of the outdated system presently used by the Registry of Motor Vehicles (total certificates of participation cost of \$11.0 million), development of a Taxation data warehouse (total certificates of participation cost of \$2.5 million), judiciary IT system upgrades (\$2.5 million in addition to \$11.4 million previously spent) and integrated web based licensing capability (\$1.0 million in certificates of participation).

In addition, the Governor recommends new funding (Certificates of Participation) over the five-year plan for several technology projects, including the continued implementation of the RIFANS integrated financial management system (\$11.5 million), a new integrated tax system (\$25.0 million) and funding of \$14.5 million from the new Technology Investment Fund for other technology initiatives that will assist agencies in providing better service to their customers and/or make their operations more efficient.

The Technology Investment Fund was created by the 2011 General Assembly to support the continued investment in information technology improvements. Earnings from the future sale of state properties will be deposited in this fund for information technology initiatives. In FY 2012, the Governor is also recommending a one-time

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# Introduction

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infusion of resources from the receipt of bond premium on the sale of the 2011 Series A general obligation bonds. This will provide an initial resource of \$6.5 million to this fund.

The Governor recommends funding for innovative technology advancements in educational systems. Projects include the Rhode Island Department of Education's Comprehensive Education Information System and its rollout to school districts, as well as specific funding to support the completion of an integrated state and district level web-based Enterprise Portal Gateway Infrastructure to fulfill the student data reporting mandates of the federal No Child Left Behind Act. Further improvements in educational information technology are included in the Local Education Agency (LEA) Technology Infrastructure initiative, recommended for \$20.0 million in funding from certificates of participation over the next five years. This initiative will address inequities in technological infrastructure amongst LEAs, ensuring that all students will have equal access to modern technology.

The Governor's capital plan continues investments in the state's institutions of public higher education. The

***Investing in the  
Future-  
Public Higher  
Education***

Governor believes that the development of a symbiotic relationship between the Life Sciences Center at the University of Rhode Island and the medical institutions in Providence will provide the state with a competitive advantage in the biotechnology area and allow for future expansion of this industry in the state. The construction of the \$50.0 million Center for Biotechnology and Life Sciences at the University of Rhode Island, approved by the voters in November 2004, to serve as a complement to the established medical research center that already exists in Providence, has been substantially completed. In addition to the Biotechnology Center, the Governor recommends the issuance of the \$65.0 million authorized by the voters in November 2006 to

provide funds to construct a new College of Pharmacy building and the issuance of \$61.0 million authorized by the voters in November 2010 to construct a new Chemistry building at the University of Rhode Island,

Authorization for the November 2012 ballot is requested as part of the FY 2013 appropriations act and the capital improvement plan lays out the proposed referenda that will be required for the next two ballots. For Higher Education, the recommended capital improvement plan proposes a November 2012 ballot to include \$44.7 million for modernization of academic buildings at Rhode Island College; and \$65.2 million for a new College of Nursing Building for the Higher Education system to be jointly used by the University of Rhode Island and Rhode Island College. For the November 2014 ballot, the Governor's current capital plan includes \$102.5 million for the College of Engineering at the University of Rhode Island.

***Safeguarding  
our  
Natural  
Resources***

The Governor's FY 2013 capital plan continues his efforts to preserve the state's natural resources. As part of the Governor's long-term

strategy for water quality improvement, his plan includes issuance of remaining funds from the \$8.5 million approved by the voters in November 2004 for water pollution abatement projects including matching grants and incentive grants to state and local entities, non-profit organizations and for-profit businesses for water quality restoration and protection projects.

The capital plan also includes a new bond referendum of \$25.0 million for Environmental Management bonds to preserve open space, protect ground water supplies, and develop and improve public recreational facilities. Bonds authorized for the acquisition of property at India Point in Providence and at the old Rocky Point Park in Warwick were issued in FY 2012.

In and effort to reduce operating costs, the

***Facility  
Consolidations  
for Operating  
Efficiencies***

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# Introduction

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Governor proposes funding for certain capital projects that will result in consolidation of agency operations. First, the Governor recommends continued use of RICAP funding for the construction of a new building on the Pastore Center campus for use by the Eleanor Slater Hospital. The goal of this construction is to consolidate the Pastore Center hospital system into fewer buildings, which will result in more efficient and cost effective operations. In addition, the Governor recommends the continual fire code upgrades of state building to ensure the health and safety of staff and the public. Lastly, RICAP fund are being utilized to continue to make energy efficiency upgrades to state facilities in an effort to reduce energy cost statewide.

The Governor proposes one more referenda for Transportation in November 2012 to provide the match to federal highway funds for the highway improvement program. Based on the plan enacted by the 2011 General Assembly, new revenues from vehicle registration and operator license fees, along with resources from the Rhode Island Capital Plan Fund, will be directed to the Highway Maintenance Trust Fund to provide the state's match to federal funds beginning in FY 2014. This results in the need for only one more \$20.0 million bond authorization in November 2012 to provide matching funds in FY 2014 and FY 2015.

***Investing in  
Transportation  
Systems***

The projection of capital project disbursements and debt service costs reflects updated debt service projections as included in the FY 2013 – FY 2017 Capital Improvement Plan. Debt service on all tax supported obligations is projected to rise from \$235.5 million in FY 2013 to \$275.3 million in FY 2017. The increase is attributable largely to the issuance of debt associated with the Historic Structures Tax Credit Program, which rises from \$21.3 million in FY 2013 to \$43.6 million in FY 2017, an increase of \$22.3 million and general obligation debt, which rises from \$138.1 million in FY

2013 to \$151.6 million, an increase of \$13.5 million.

Interest rates for fixed rate general obligation bonds to be issued for FY 2012 and FY 2013 projects are projected at 5.0 percent. Energy conservation projects at Pastore/Zambarano, URI and CCRI are assumed to be issued at 5.5 percent. Historic Tax Credit debt is projected to be issued in at 6.0 percent in 2013 and later years. Projected amortization schedules are found in the exhibits contained in Appendix C of this document.

The following table shows the proposed General Obligation Bond issuances for FY 2013 through FY 2017:

<b>Proposed Issuance of G.O. Bonds<sup>1</sup></b>	
FY 2013	\$102.4 million
FY 2014	\$62.8 million
FY 2015	\$70.0 million
FY 2016	\$58.6 million
FY 2017	\$59.8 million

<sup>1</sup>Proposed bond issuance based on five year capital plan.



# **Section 1 – Capital Budgeting in Rhode Island**



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## Capital Policy

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The Governor's Capital Improvement Plan reflects a policy of controlling Rhode Island's capital debt by limiting the new issuance of debt, reallocation of current resources to preserving and improving infrastructure, and controlling capital expenditures to a level that is affordable. Effective execution of this policy, as well as other sound financial management practices, can have a positive impact on Rhode Island's credit rating.

The Governor is recommending that this capital policy be continued during FY 2012 and FY 2013, maintaining the level of capital expenditures from previously authorized bond and certificates of participation proceeds, modified allocations from the Rhode Island Capital Plan Fund for capital projects, and full utilization of federal stimulus funding for infrastructure projects. The RI Capital Plan Fund's resources in FY 2012 include an opening balance of \$94.6 million and current year resources flowing from the Budget Reserve Fund of \$71.5 million. It is estimated that combined resources will total \$166.1 million and that recommended expenditures of \$105.0 million will leave a balance of \$61.1 million at the end of FY 2012. For FY 2013, the opening balance of \$61.1 million will be enhanced by \$82.8 million flowing from the Budget Reserve Fund providing estimated resources of \$143.9 million. After providing for \$115.3 million of recommended expenditures, there would be an ending unallocated balance in FY 2013 of \$28.5 million.

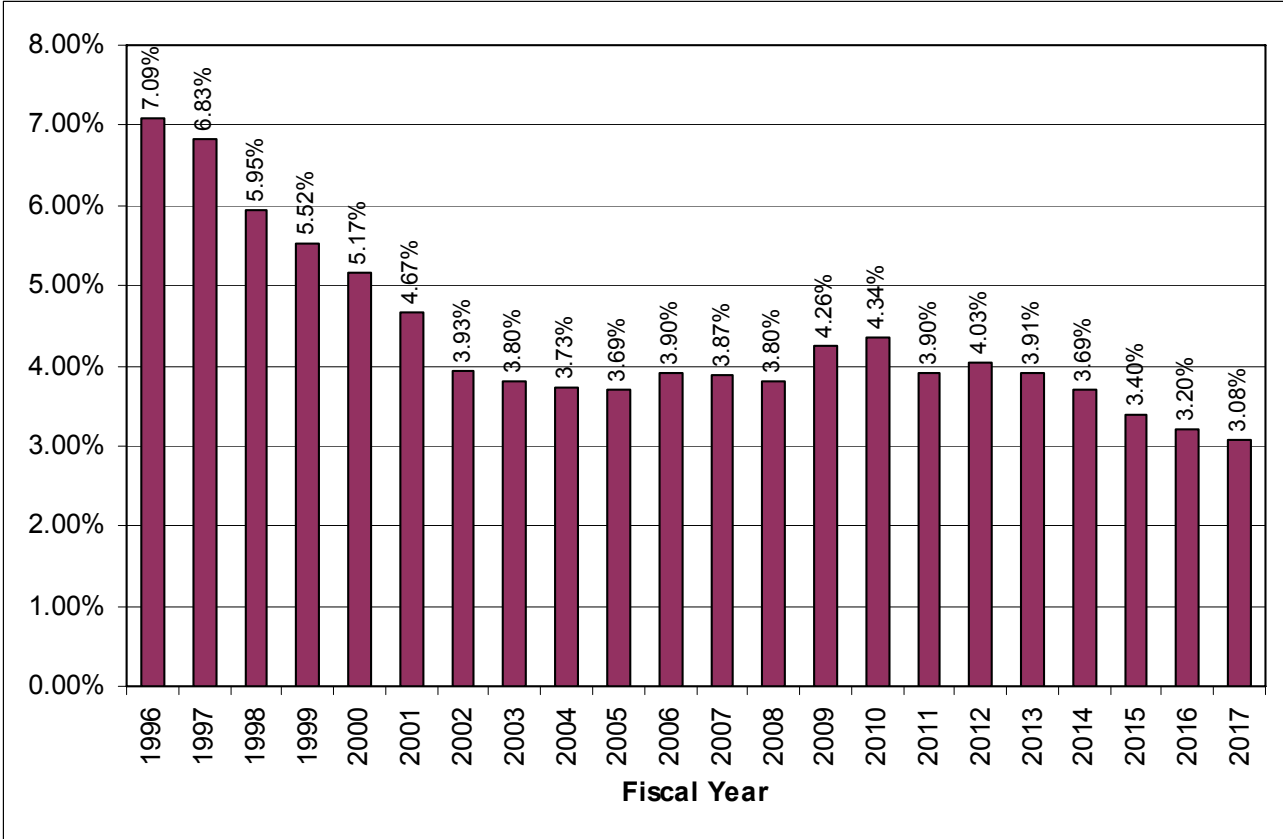
The Governor's capital budget reflects the significant influx of financing available from the federal stimulus, the Department of Transportation's Motor Fuel and GARVEE financings, the proceeds from certificates of participation for the Innovative Technology Initiative, Registry of Motor Vehicle's computer system, and the new general obligation bonds approved in November 2010. The capital budget also reflects debt issued to produce cost savings on further energy consumption, and debt to fund tax credits of the Historic Structures Tax Credit Program. During the 2008 Session of the General Assembly, \$356.2 million of debt was authorized

to be issued to pay for tax credits on Historic Structures, in order to stabilize out-year budget outlays. Due to resources remaining from the initial \$150.0 million issuance in 2009, the Governor does not recommend any new issuance from this authorization during FY 2012. The Capital Budget assumes that additional debt would be issued in FY 2013 and FY 2014, but that the full authorization will not be required.

Executive Order 95-4, relating to state debt requires all issuances of state debt requiring the approval of the Governor to be reviewed by the State Budget Office. The role of the Budget Office is to advise the Governor of the direct and potential impact of such debt issuance on the state's tax supported debt and its credit rating. An examination of Rhode Island's projection of net tax supported debt shows evidence that this businesslike approach to capital planning and management has reaped results. Debt as a percentage of personal income is projected to decline from a high of 8.4 percent in FY 1994 to 4.03 percent by FY 2012 and 3.08 percent by FY 2017.

# Capital Policy

Projected Debt Ratio  
Debt as Percentage of Personal Income





# Rhode Island Capital Plan Fund Initiative

In November 2006, the voters approved a constitutional amendment that restricts the use of the Rhode Island Capital Plan Fund to capital projects. Previous language allowed for the fund's resources to be used for debt service and/or defeasing outstanding debt. The multi-year plan of dedicating increased resources towards pay-as-you-go capital projects was modified in past fiscal years to address operating budget deficits and resulted in numerous planned capital projects being deferred.

The Governor's proposed Capital Improvement Plan for FY 2013 - FY 2017 reflects the fourteenth year in a comprehensive, yet affordable asset protection program that will result in the dedication of over \$529.9 million of current revenues towards preserving Rhode Island's buildings and other assets over the next five years.

Current law, which has been amended to be consistent with the Constitution, provides for up to two percent of annual revenues to be used for capital expenditures once the Budget Reserve Fund has reached three percent of resources. When the Budget Reserve and Cash Stabilization Account has reached three percent of total resources, there are only marginal contributions to this "Rainy Day Fund" and most of the funds flow into the Rhode Island Capital Plan Fund.

Since FY 2008, all resources in the RI Capital Plan Fund have been used for capital asset protection projects.

	<b>Debt Service</b>	<b>Project Expenditures</b>	<b>Percent for Projects</b>
FY 1994	.0	.2	.0%
FY 1995	32.5	.9	2.7%
FY 1996	29.3	.7	2.2%
FY 1997	33.3	.5	1.5%
FY 1998	26.8	2.9	9.8%
FY 1999	24.1	11.7	32.7%
FY 2000	14.0	19.8	58.8%
FY 2001	7.4	22.7	75.4%
FY 2002	31.5	44.8	58.8%
FY 2003	27.1	19.3	41.6%
FY 2004	32.3	16.3	33.5%

FY 2005	18.8	28.0	59.8%
FY 2006	41.6	31.8	43.3%
FY 2007	36.7	26.4	58.1%
FY 2008	0	30.0	100.0%
FY 2009	0	50.9	100.0%
FY 2010	0	78.6	100.0%
FY 2011	0	50.1	100.0%
FY 2012	0	105.0*	100.0%
FY 2013	0	115.3	100.0%

\* Includes funding reappropriated from FY 2011.  
(amounts in millions)

Adoption of a responsible asset protection program will help reduce Rhode Island's debt burden in the future when allocated funds are available to fund not only asset protection projects, but also new construction. Schedule 4, *Projects by Funding Source*, includes the Governor's recommended use of resources from the Rhode Island Capital Plan Fund, as well as all other resources available for capital disbursements. Schedule 5, *Rhode Island Capital Plan Fund Projects*, reflects only those projects funded by RI Capital Plan Fund resources.

The Constitutional Amendment approved in November 2006 also provided that by FY 2013 the cap on the Budget Reserve Fund be set at five percent of resources. Over the past several years, there has been a change to the formula to gradually decrease the amount of revenues that can be spent from 98 percent to 97 percent of revenues, allowing for a more moderate change in the resources available for general fund operations and to build up the Budget Reserve Fund gradually, such that the pay-as-you-go capital funding is not abruptly curtailed in FY 2013. The following table displays the multi-year plan.

	<b>Spending Maximum</b>	
	<b>Limit</b>	<b>Balance</b>
FY 2007	98.0%	3.0%
FY 2008	98.0%	3.0%
FY 2009	97.8%	3.4%
FY 2010	97.6%	3.8%
FY 2011	97.4%	4.2%
FY 2012	97.2%	4.6%
FY 2013	97.0%	5.0%

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## Rhode Island Capital Plan Fund Initiative

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The Governor's operating and capital budgets reflect full implementation of these new allocations as of FY 2013.

The RI Capital Plan Fund's resources in FY 2012 include an opening balance of \$94.6 million and current year resources flowing from the Budget Reserve Fund of \$71.5 million. It is estimated that combined resources will total \$166.1 million and that recommended expenditures of \$105.0 million will leave a balance of \$61.1 million at the end of FY 2012. For FY 2013, the opening balance of \$61.1 million is enhanced by \$82.8 million flowing from the Budget Reserve Fund providing estimated resources of \$143.9 million. After providing for \$115.3 million of recommended expenditures, there would be an ending unallocated balance in FY 2013 of \$28.5 million.

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## Previous Capital Budgeting Practices

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The State of Rhode Island's first capital development plan was submitted in 1972. The plan was presented on a twelve-year horizon and proposed a pay-as-you-go system of capital financing.

The concept was hailed as a tremendous step forward for Rhode Island due to its eventual goal of reducing reliance on debt to finance capital projects. Since 1972, both pressures to improve Rhode Island's infrastructure and utilize current resource funds for operating expenses led to the abandonment of the 1972 plan. No other plan was developed to fill its place.

Rhode Island made a concerted effort to refocus its attention to development of capital improvement plans in 1991. The goal was to strengthen the capital planning and budgeting process in order to provide a coordinated manner for both project selection and project financing.

### Analysis of Past Practice

Rhode Island suffered from a number of problems that deal with the capital budget development process: (1) difficulty in delineating between maintenance and other types of capital improvements, (2) difficulty in measuring capital needs, (3) lack of clear philosophy concerning the method of financing capital projects. However, the situation in Rhode Island was further complicated by problems inherent to the process that existed. Specific flaws relating to the Rhode Island capital budgeting process included:

1. There was no formal decision making process for key decision makers to determine the overall size of the capital program or debt issuance and lack of control over the amount to be spent from the state's balance of previously authorized general obligation debt. Since Rhode Island does not issue all bonds immediately upon voter approval, there needs to be a process of prioritization and cash flow planning in order to ensure affordability. Current practice was for voter approved bond authorizations to be allotted on the basis of

work programs developed by the agencies. Each entire authorization was allotted into individual project accounts, regardless of the authorization's financing status. The level of estimated disbursements determined the aggregate level of bonds to be issued.

There were many flaws in this process in that it did not identify a long-range plan of expenditure for all authorized but unissued debt. Also, the process did not attempt to limit expenditures to only those projects for which bonds had been issued. Projects for which bonds had not yet been issued were allowed to proceed in anticipation of the future issuance of bonds or notes.

Bond issues were done on an ad hoc basis. There was neither a systematic process to determine when bond issues would be done nor a process to assure that gubernatorial priorities were reflected.

2. Decisions concerning construction of facilities were not tied to long-term operating budget prospects. While the capital development process made an attempt to identify ongoing operating costs, execution of the capital and operating budgets was disjointed.
3. There had been a history of significant capital referenda presented at special elections. This caused concern because it was being passed outside the statutory "biennial" process and often included projects that had not appeared in proposed capital plans. This concern resulted in the enactment of Section 35-3-7(c) of the Rhode Island General Laws, which provides some restrictions on this happening in the future unless there is a "compelling need."

Section 35-3-7.1. ...

...(c) All capital referenda will be presented to the voters at a general election, except, upon a finding of

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## Previous Capital Budgeting Practices

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compelling need for the public health, safety, or welfare, the general assembly may present the capital program at a time other than the general election. ...

4. The process lacked a systematic set of capital budgeting instructions whereby departments would submit their projects along with requests for funding over a long-term period that would allow for systematic development of individual projects. This resulted in a lack of an overall plan for all ongoing projects, a plan of financing, an inventory or assessment of needs, or an overall program goal.
5. There was no central document reflecting the priorities between different types of projects, including repair and rehabilitation, renovation, remodeling, razing of structures, new construction, and so forth. The biennial capital development plan did not specifically address the status of projects underway or those to be undertaken over the capital planning horizon. While the majority of projects were to be funded from previously approved bond authorizations, such projects were not included in the plan.

This lack of an overall plan for on-going projects resulted in a lack of accountability concerning departments' requests for new funds.

6. Capital funds were increasingly being used for non-capital or marginally capital expenditures, including personnel, short lived equipment and maintenance.

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## **FY 2013 – FY 2017 Capital Process**

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The State of Rhode Island has made significant progress since late 1991 towards improving the capital budgeting process. In the summer of 2011, agencies were asked to provide information relating to the projects contained in the FY 2013 - FY 2017 capital budget and any new projects to be proposed. This assisted the administration in achieving the first three steps in a capital budgeting process: (1) initial identification of projects to be considered for inclusion in the capital budget; (2) timing of required expenditures for projects selected for inclusion in the capital budget; and (3) determination of the impact on total government finances of the various financing alternatives. The status of projects funded in earlier capital improvement plans was analyzed for each agency. An update on the timing of expenditures was provided for previously authorized projects, as well as those to be considered at future referenda.

The capital improvement plan includes what are generally considered major capital projects, such as new construction, major reconstruction, remodeling, renovation, and so forth. These are projects that create new facilities or rebuild existing facilities. They would add or create value rather than protect the existing value. The plan also reflects planning funds provided to agencies to analyze the need and cost of projects proposed in later years. Agencies were asked to identify for each project: source of financing, the estimated disbursement schedule, and the categorical expenditures (i.e., design, land acquisition, and construction).

The capital improvement plan meets several of the criteria noted for sound practice and meets the goals of the administration concerning capital budgeting.

### Integration of Federal Stimulus Funding

On February 17, 2009, President Obama signed the American Recovery and Reinvestment Act of 2009 (“ARRA”). The Act provides \$789 billion nationwide through spending programs, tax cuts, and other provisions. The Governor certified

Rhode Island’s participation in the ARRA and thereby has assumed the responsibility that the funds are used to support activities that will create jobs and promote economic development. Further, by Executive Order 09-04, the Office of Economic Recovery and Reinvestment within the Office of the Governor was established. The Office is responsible for administering and complying with ARRA; establishing processes for identifying, evaluating, and tracking ARRA initiatives; and will be responsible for transparency, tracking, and reporting of the funds provided by the ARRA.

Based on formula-driven grants or competitive grants awarded to Rhode Island, the Governor has included any remaining stimulus funds in the revised FY 2012 budget and FY 2013 budgets.

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## Capital Budgeting Goals Attained

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Several key goals were set in 1991 when Rhode Island embarked upon improving the capital budgeting process and as progress has been made, new goals have been set. Rhode Island may not fully attain these goals until several years into the capital-planning horizon, but has made significant progress towards these goals.

1. ***Ensure that Rhode Island's annual capital budget and capital improvement plan is affordable and finances only necessary capital projects.***

This goal also relates to the determination of the size and timing of debt issuance. It is the goal of the capital planning process that the levels of project commitment, annual cash disbursements, and annual bond financing required would be determined by the adopted capital plan.

The state has not issued more general obligation bonds than were in the plan. Generally, since the implementation of the FY 1993 - FY 1997 Capital Budget, variance from the plan reflected delays in certain projects underway. Controls are in place to ensure that expenditures are limited to those funded in the budget.

2. ***Enhance the linkage between the capital and operating budgets. No new projects will be included in the capital plan unless resources are expected to be available to finance the operating costs upon completion.***

A much greater focus has been made on the impact of capital projects on the annual operating budget. Agencies are requested to identify the source of operating funds required for new projects. In the FY 2013 – 2017 Capital Improvement Plan and the Five-Year Forecast included within the Executive Summary, there is an attempt to identify the outyear impacts of capital projects.

3. ***Institute a practice of annual program budgeting that will result in planned***

***biennial referenda (as needed) consistent with the capital budgeting process.***

Development and adoption of a solid capital plan will serve to prevent the need for off-year referenda.

The Administration's capital budgets have contained the referenda recommended for the biennial period; the Governor is not recommending an off year referenda.

4. ***Increase accountability by publishing a document that identifies the individual projects to be funded during the capital planning horizon.***

This would include all projects, regardless of funding source, including projects financed by previously authorized bonds. This would provide a much greater level of accountability with respect to completion of projects and the need for new ones.

The published capital budget is the basis for the control of and review of project expenditures. Agencies are more accountable with respect to capital disbursements that are now limited to those contained in the capital plan.

5. ***Ensure active gubernatorial policy participation in the process, similar to the process for the operating budget.***

The Capital Development Planning and Oversight Commission, which was recomposed in 1995, reflects appointments representing planning, policy, and technology officials, as well as budget officials to develop a comprehensive capital development program that was consistent with the principles and practices of good financial management.

In addition, staff from both the House and Senate fiscal offices were invited to all agency hearings to allow the legislative branch early involvement in the capital development process.

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## Capital Budgeting Goals Attained

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**6. *Begin a process of limiting debt use to long-term capital improvements and to decrease reliance on debt in order to increase flexibility in difficult economic times.***

Rhode Island has stayed within the limits that have been set in the Capital Budgets since 1993. There has been a retrenchment in the funding level goals due to the projected operating budget deficits projected since FY 2002. Many projects had been deferred during this time frame in order to free up resources from the Rhode Island Capital Plan Fund, which had been used for debt service. As a result of the passage of a constitutional amendment in November 2006 requiring that the Rhode Island Capital Fund be used solely for capital projects, there will be increased current resources dedicated to capital projects over the five-year planning horizon. The constitutional amendment, while forcing discipline to maintain assets and be less reliant on debt, does reduce flexibility in overall financial management.

While the state had increased the dedication of gas tax revenues to the Department of Transportation, increasing the amount available for road repairs and maintenance, and provided some of the state match for increased federal funds, there is no longer any gas tax allocated for state match. Recently, increased costs due to inflation on operating costs such as electricity, employee cost-of-living adjustments, fringe benefits and debt service have outpaced the growth in the gas tax available.

**7. *Implement a debt reduction program in order to reduce Rhode Island's net tax supported debt.***

Rhode Island adopted a three part debt reduction program that included (1) using excess sales tax receipts dedicated to repay the DEPCO debt resulting in full repayment in August 2000, twenty two years earlier than required, (2) using an amount of current general fund resources to redeem other state debt each year, and (3) utilization of tobacco master settlement

securitization proceeds to defease general obligation debt and certificates of participation in the amount of \$247.6 million. Since these were defeased by proceeds from a bond issue that are not considered state debt, this reduces the state's tax supported debt.

**8. *Improve accountability during the implementation phase of the capital budget and the accuracy of total project funding displayed in the capital improvement plan.***

The Budget Office has developed a database that can integrate expenditure data from the State Controller's accounting records with capital budget recommendations by source of funds by project. When fully implemented, this internal data management system will allow Budget Analysts to track projects more effectively and work with departments and agencies to improve expenditure planning.

**9. *Develop and maintain a statewide inventory of state buildings and other assets to be used in prioritizing required repairs and capital improvements.***

The State Controller's Office has developed a system for maintaining an inventory of capital assets for accounting purposes. The Capital Development Planning and Oversight Committee is not currently using this system.





## **Section 2 – Debt Issues**



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## Classification of State Debt

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The State of Rhode Island has traditionally classified its general obligation debt in the following four categories: direct debt, guaranteed debt, contingent debt and other obligations subject to appropriation. These fall into the broader category of tax supported debt used by investment rating agencies. Within the category of obligations subject to annual appropriations, there are certain performance-based agreements associated with debt issued to promote economic development. Generally speaking, the state's requirement to make appropriations on these obligations is based upon achievement of certain predetermined benchmarks that would increase state tax revenues.

### **RI Credit Rated by Three Major Credit Agencies**

The State's general obligation debt is rated by the three major credit rating agencies. All three agencies have reviewed the State of Rhode Island on a regular basis since FY 2008, reflecting the concerns that the agencies had relating to economic and budgeting challenges facing Rhode Island. Across the nation, state credits have been under stress reflecting the economic and revenue deterioration that has strained state finances. As of January 2012, Rhode Island's ratings were:

***Moody's Rating –AA2 (negative)***

***Fitch Rating - AA (stable)***

***Standard & Poor's – AA (stable)***

### **Debt Service Budgeted**

Debt service and payments on long-term obligations from all fund sources, including the portion of the gas tax, and federal highway funds dedicated for debt service for FY 2013, is estimated to total \$310.8 million including: \$140.6 million for general obligation debt service with proposed restructuring of transportation debt, \$23.1 million for the Convention Center obligation, \$8.45 million for

motor fuel debt service, \$48.4 million for federally funded GARVEE debt service, \$38.7 million for certificates of participation and long-term obligations, \$21.3 million for debt associated with the Historic Tax Credit program and \$7.0 million for performance-based obligations. Also, there is \$23.2 million of Higher Education non-general obligation debt budgeted primarily in the auxiliary funds at the University and colleges.

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**Direct debt**, is authorized by the voters as general obligation bonds and notes. Current interest bonds require the State to make annual payments of principal and semi-annual payments of interest on bonds outstanding, and the capital appreciation bonds of the State require the payment of principal and interest at maturity. As of June 30, 2011, the State had \$1.193 billion of general obligation tax supported bonds outstanding. Authorized but unissued direct debt totaled \$117.0 million as of January 1, 2012. Those amounts are displayed in Appendix F, which displays authorized but unissued debt. The Governor recommends that \$102.4 million be issued in FY 2013 for FY 2013 projects. (See Appendix C for debt service payments).

**Guaranteed debt** includes bonds and notes issued by or on behalf of certain agencies, commissions and authorities created by the General Assembly and charged with enterprise undertakings, for the payment of which debt the full faith and credit of the state are pledged in the event that the revenues of such entities may at any time be insufficient. Such debt includes the debt of Narragansett Bay Commission. As of June 30, 2011, there were no outstanding bonds and no authorized but unissued debt. This reflects defeasance of \$1.37 million of debt in June 2002 from the proceeds of the tobacco securitization, and the economic defeasance of the balance during FY 2005.

**Contingent debts** are those debts or obligations of certain Rhode Island agencies for which the state has pledged its full faith and credit. Such

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## **Classification of State Debt**

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debt includes mortgages insured by the Rhode Island Industrial-Recreational Building Authority. Voter approval enabled the Authority to pledge the State's full faith and credit up to \$80,000,000, reduced by the General Assembly in 2008 to \$20,000,000 and increased back to \$60,000,000 in 2010 for the following purposes: to insure eligible mortgages for new construction, acquisition, and rehabilitation or expansion of facilities used for manufacturing, processing, recreation, research, warehousing, retail, wholesale or office operations. New or used machinery, equipment, furniture, fixtures or pollution control equipment required in these facilities is also authorized for mortgage insurance. Mortgages insured by the Authority are limited to certain specified percentages of total project cost. The Authority is authorized to collect premiums for its insurance and to exercise rights of foreclosure and sale as to any project in default.

As of June 30, 2011, the Authority had outstanding mortgage agreements and other commitments for \$20,779,093 mainly in connection with revenue bonds issued by the Rhode Island Industrial Facilities Corporation. In accordance with Rhode Island law, all premiums received by the Authority and all amounts realized upon foreclosure or other proceeds of defaulted mortgages are payable into the Industrial Recreational Building Mortgage Insurance Fund. All expenses of the Authority and all losses on insured mortgages are chargeable to this Fund. As of June 30, 2011, the Fund had a balance of \$3,929,156. The State has agreed to appropriate or borrow and pay to the Authority any amounts required to service insured loans that are in default should the Fund be insufficient.

### **Other Obligations Subject to Appropriation**

Rhode Island has entered into certain contractual agreements, which although of a long-term nature, are subject to annual appropriation by the General Assembly. A brief description of such

commitments for which the state has or may appropriate funds for debt payments is provided below.

#### ***Attorney General Administrative Office Certificates***

In December 1995, Rhode Island entered into a lease agreement with a financial institution that issued \$4,500,000 in certificates of participation to finance the purchase of the Old Stone Bank Administration Building for the Attorney General's Office. In December 2007, the State refunded the outstanding balance of Certificates of Participation to achieve debt service savings. As of June 30, 2011, \$1,450,000 was outstanding. This reflects the defeasance of \$775,000 of certificates of participation in June 2002 from the proceeds of the securitization of revenues from the State's Tobacco Master Settlement. (See *Appendix C for debt service payments*)

#### ***Shepard's Building Certificates***

In 1995, Rhode Island entered into a lease agreement with the Rhode Island Economic Development Corporation, which issued \$34,070,000 to renovate the Shepard's Building in downtown Providence. In August 1997, the state refunded the EDC debt through the issuance of certificates of participation in the amount of \$34,805,000. In December 2007, the State refunded the outstanding balance of Certificates of Participation to achieve debt service savings. As of June 30, 2011, \$15,220,000 was outstanding. (See *Appendix C for debt service payments*)

#### ***Department of Labor and Training Center General Renovations***

In January 1997, Rhode Island entered into a lease agreement with a financial institution that issued \$24.0 million in certificates of participation to finance renovations of the former Center General Hospital at the Pastore Center for use as an office complex for the Department of Labor and Training. It is anticipated that the federal

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## **Classification of State Debt**

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government will finance a significant portion of the lease payments. In December 2007, the State refunded the outstanding balance of Certificates of Participation to achieve debt service savings. As of June 30, 2011, \$9,695,000 was outstanding. (See Appendix C for debt service payments)

### ***Pastore Center Complex Central Power Plant***

In December 2000, Rhode Island entered into a lease agreement with a financial institution that issued \$28.18 million in certificates of participation to rehabilitate and upgrade the Central Power Plant at the Pastore Center Complex. \$3,875,000 of these certificates of participation were defeased in June 2002 from the proceeds of the securitization of revenues from the State's tobacco master settlement. All of the remaining certificates of participation were defeased through the issuance on December 13, 2007 of the \$22,160,000 Lease participation Certificates (Central Power Plant – 2007 Refunding Series D). As of June 30, 2011, there was \$18,220,000 of certificates outstanding.

### ***Kent County Courthouse***

In 2005, Rhode Island entered into a lease agreement with a financial institution that issued \$58,910,000 in certificates of participation to construct a new Kent County Courthouse in Warwick. As of June 30, 2011, there was \$44,715,000 outstanding.

### ***Traffic Tribunal***

In 2005, Rhode Island entered into a lease agreement with a financial institution that issued \$21,565,000 in certificates of participation to construct a new Traffic Tribunal in Cranston. As of June 30, 2011, there was \$17,310,000 outstanding.

### ***Juvenile Training School***

In 2005, Rhode Island entered into a lease agreement with a financial institution that issued \$51,985,000 in certificates of participation to construct a new Juvenile Training School, including a Youth Assessment Facilities and a Juvenile Detection Center. As of June 30, 2011, there was \$42,450,000 outstanding.

### ***Innovative Technology Projects***

In 2007, the State entered into a lease agreement with a financial institution that issued \$23,490,000 in certificates of participation for technology improvement projects. These projects are underway in the Judicial branch, as well as the Executive branch, including Higher Education, Department of Administration, and Department of Elementary and Secondary Education. In 2009, an additional \$12,380,000 was issued. As of June 30, 2011, there were \$21,390,000 of certificates outstanding.

### ***Energy Conservation Projects***

In 2007, the State entered into a lease agreement with a financial institution that issued certificates of participation for energy conservation projects which will result in cost savings. There was \$6.0 million issued for Department of Administration energy projects, and \$6.75 million for the University of Rhode Island. In 2009, an additional \$11,805,000 was issued for the University of Rhode Island projects. In July 2011, the State issued an additional \$31,980,000 for projects at the Pastore/Zambarano Campuses, and for additional projects at the University of Rhode Island and new projects at the Community College of Rhode Island. The contract provides for reductions in utilization which will result in savings at least equal to the amount of the debt service. As of June 30, 2011, there was \$53,600,000 outstanding.

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## **Classification of State Debt**

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### ***School for the Deaf***

In June 2009, the State entered into a lease agreement with a financial institution that issued \$30,425,000 of certificates of participation for the construction of a new School for the Deaf. As of June 30, 2011, there was \$28,470,000 outstanding.

### ***Master Lease***

#### ***Telecommunications Equipment/Rolling Stock***

On June 29, 2000, Rhode Island entered into a lease agreement with a financial institution that issued \$9,525,000 of certificates of participation for the purchase and installation of telecommunications equipment, furnishings and vehicles and rolling stock. The state also placed \$318,000 of taxable certificates at that time. In June 2001, the state financed an additional \$3,150,000 of vehicles and trucks. In December 2002, the state financed \$3,890,000 of vehicles and trucks. In June 2005, the state financed \$6,950,000. In June 2006 the State financed an additional \$6.0 million. In June 2007, the State financed an additional \$9,100,000. As of June 30, 2011, \$3,505,000 was outstanding. (See Appendix C for debt service payments.)

#### ***Rhode Island Refunding Bond Authority (Rhode Island Public Buildings Authority)***

Rhode Island has several lease arrangements with the Rhode Island Refunding Bond Authority relating to capital projects financed by the former Public Buildings Authority, at the request of the state. In FY 1998, Rhode Island merged the responsibilities of the Rhode Island Public Buildings Authority into the Rhode Island Refunding Bond Authority. As of June 30, 2010, the Rhode Island Refunding Bond Authority had fully repaid all bonds outstanding

#### ***Rhode Island Convention Center Authority***

Rhode Island has entered into a lease agreement

with the Rhode Island Convention Center Authority, a public corporation that was created for the purpose of constructing, managing and operating a convention center.

Pursuant to the lease agreement, the state will be obligated to pay lease payments to the authority sufficient to pay for the net operating expenditures and debt service on the authority's bonds relating to the project being financed. The authority issued bonds for project expenditures totaling \$323,000,000. Including refunding bonds that were issued to save interest costs, and the issuance in June 2006 of \$92.5 million of bonds to finance acquisition and renovation costs of the Dunkin Donuts Center, defeasance of \$90.085 million in May 2005. In March 2009, the Authority refunded its 2001 Series A bonds with the issuance of \$71.2 million of bonds. In FY 2012 and FY 2013, the Governor recommends a general revenue appropriation of \$23.1 million and \$23.1 million, respectively. This includes debt service relating to the Dunkin Donuts Center Improvements and operating support. Outstanding debt totaled \$259,620,000 as of June 30, 2011. (See Appendix C for debt service payments)

#### ***Rhode Island Depositors Economic Protection Corporation***

Rhode Island entered into a payment agreement with the Rhode Island Depositors Economic Protection Corporation ("DEPCO"), a public corporation created to issue bonds for the purpose of protecting depositors of certain financial institutions and credit unions in Rhode Island forced to close in January, 1991 owing to the entry into conservatorship of the Rhode Island Share and Deposit Indemnity Corporation, a private deposit insurance fund. DEPCO's bonds were payable from a special revenue fund of DEPCO to which payments are to be made by the state, subject to annual appropriation, from certain proceeds of state sales and use tax receipts or from other funds appropriated by the General Assembly for such purposes. The payment agreement was effective simultaneously with the

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## Classification of State Debt

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issuance in June 1991 of \$150.0 million of special obligation bonds. In June 1992, an additional \$306.0 million of special obligation bonds were issued. The Corporation issued refunding bonds in FY 1993. The Corporation utilized these sales tax proceeds and the proceeds from settlements to gradually prepay all of the bonds, such that there are now no special obligations outstanding.

### ***Rhode Island Economic Development Corporation***

In February 1993, the Economic Development Corporation issued \$30,000,000 in taxable revenue bonds on behalf of Alpha Beta Technology, Inc. for acquisition, construction and equipping of a new plant facility for the clinical and commercial manufacture of biopharmaceutical products. In January 1999, this issue was placed in default. These bonds are also secured in part by the corporation's capital reserve fund. The Economic Development Corporation repaid the balance of the debt and receivership costs by utilizing funds on hand in FY 2000, the proceeds from the sale of the Alpha Beta facility, and state appropriations authorized during the 1999 General Assembly. The net state appropriation disbursed was \$5.6 million. The EDC issued a new series of bonds in the amount of \$25.0 million in FY 2000 to finance the purchase of the Alpha Beta building by Collaborative Smithfield Corporation. In November 2000, Dow Chemical Corporation assumed the bonds from the Collaborative Smithfield Corporation. On April 26, 2006, the total outstanding bonds were defeased and there was no debt outstanding as of June 30, 2007. *(See Appendix C for debt service payments).*

In January of 1998, the Economic Development Corporation issued revenue bonds in the amount of \$11,825,000 to finance improvements at McCoy Stadium. These bonds were supported by lease payments subject to annual appropriations. As of June 30, 2011, all McCoy Stadium bonds have been paid off. *(See Appendix C for debt service payments)*

In 1999, the Economic Development Corporation issued revenue bonds in the amount of \$16,395,000 to finance improvements to the University of Rhode Island power plant. These bonds are supported by payments to purchase steam over the life of the bonds. As of June 30, 2011, \$9,195,000 of such bonds was outstanding.

### ***Garvee/Motor Fuel Tax Revenue Bonds***

In November 2003, Rhode Island entered into a payment agreement with the Rhode Island Economic Development Corporation relating to the issuance of \$53,030,000 of Motor Fuel Tax Revenue Bonds to provide funds for the State match for certain major Transportation projects funded by GARVEE bonds also issued by the Corporation. The Motor Fuel Tax Revenue Bonds are secured by two cents of the motor fuel tax dedicated to the Department of Transportation, subject to annual appropriation. In March 2006, a second series of bonds totaling \$42,815,000 was sold. In April 2009, a third series was issued totaling \$12,410,000. As of June 30, 2011, \$74,060,000 was outstanding.

The GARVEE bonds, which are secured by federal funds made available to the Department of Transportation, are not considered part of the State's net tax supported debt. As of June 30, 2011 there was \$339,165,000 outstanding which are supported by federal revenues.

### ***Rhode Island Housing and Mortgage Finance Corporation***

In April 2002, the State entered into a loan agreement with the Rhode Island Housing and Mortgage Finance Corporation relating to the issuance of \$13,060,000 of debt to provide funds for the relocation of the Traveler's Aid facility and for the Neighborhood Opportunities Program which provides affordable housing. In 2005, the State provided an additional \$2,250,000 for the Traveler's Aid project through the loan agreement. In 2006, the State financed \$5.0 million. In FY 2008, the State

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## **Classification of State Debt**

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provided an additional \$7.5 million through the loan agreement for FY 2007 projects. As of June 30, 2011, there was \$3,485,000 outstanding.

### ***Performance Based Obligations of the Rhode Island Economic Development Corporation***

#### ***Fidelity***

In May 1996, the Economic Development Corporation issued \$25,000,000 of bonds to finance infrastructure for Fidelity Investments. These bonds carry a moral obligation of the state. If at any time, certain reserve funds of the Economic Development Corporation pledged for this bond issue fall below their funding requirements, a request will be made to the General Assembly to appropriate the amount of the deficiency. In addition, pursuant to the lease the Economic Development Corporation entered into with FMR Rhode Island, Inc. to secure the bonds, credits are provided for lease payments if certain targeted new job goals are met for the financed project. Currently, it is projected that these job goals will be met. If the job goals are met, the Economic Development Corporation will credit FMR Rhode Island, Inc.'s lease payments and make annual requests to the General Assembly for appropriations, which will be used to pay the debt service on this bond issue. In May 2002, an additional \$10.0 million of bonds with similar provisions were issued.

As of June 30, 2010, \$25,664,086 of Fidelity bonds were outstanding. As shown on the EDC-Fidelity debt service schedule, job rent credits are expected to result in a state obligation of \$3.4 million in FY 2012 and \$3.4 million in FY 2013. The FY 2013 obligation reflects projected payments of \$2.488 million on Phase I, plus \$0.9 million due on Phase II. *(See Appendix C for obligations)*

#### ***Bank of America (Fleet)***

In November 1997, the Economic Development Corporation entered into a similar agreement with Fleet Bank; bonds issued for that transaction totaled \$11.0 million. As of June 30 2011, \$8,655,000 of Fleet bonds were outstanding. Under the agreement, debt service on only \$3.4 million of the debt would be reimbursed through the applications of job rent credits. Job rent credits are estimated to result in a state obligation of approximately \$.3 million per year if achieved, as shown on the EDC-Fleet debt service schedule. *(See Appendix C for obligations)*

#### ***Providence Place Mall***

In May 2000 the Rhode Island Economic Development Corporation issued revenue note obligations in the amount of \$40,820,000 to finance a portion of the costs of the Providence Place Mall. Such financing will be supported by two-thirds of the sales taxes generated at the mall (up to a cap of \$3.68 million in years 1-5, and \$3.56 million in years 6-20) as provided in the Mall Act (R.I.G.L. § 42-63.5-1 et. seq.) enacted by the General Assembly in 1996 and by Public Investment and HOV Agreement. It is expected that sales tax revenues generated at the Mall will be sufficient to fully support the revenue note obligations. Sales tax generated at the Mall are recorded as general revenues. The State is not obligated to fund the note payments if the sales tax generated is not sufficient. As of June 30, 2011, \$26,735,000 was outstanding.



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## Tax Supported Debt Burden

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In the determination of the debt burden of the State of Rhode Island, the rating agencies take into account all tax supported debts which are or could be a future liability of the state. Therefore, the definition of "tax supported debt" is more expansive than the strict "voter approved" general obligation category. In Rhode Island's case, the state has indirectly extended its credit to quasi-public agencies and authorities, such as the Rhode Island Convention Center Authority, through lease arrangements.

The amount of debt reflected is that which is defined by *Moody's Investors' Service* in their credit report as the debt outstanding that could potentially be a liability of the state. It, therefore, does not reflect offsets that will reduce the state's payments on these debts, such as debt service reserve funds, interest earnings, and other revenue that could reduce the state's liability. Rhode Island's net tax supported debt totaled \$1.76 billion as of June 30, 2011.

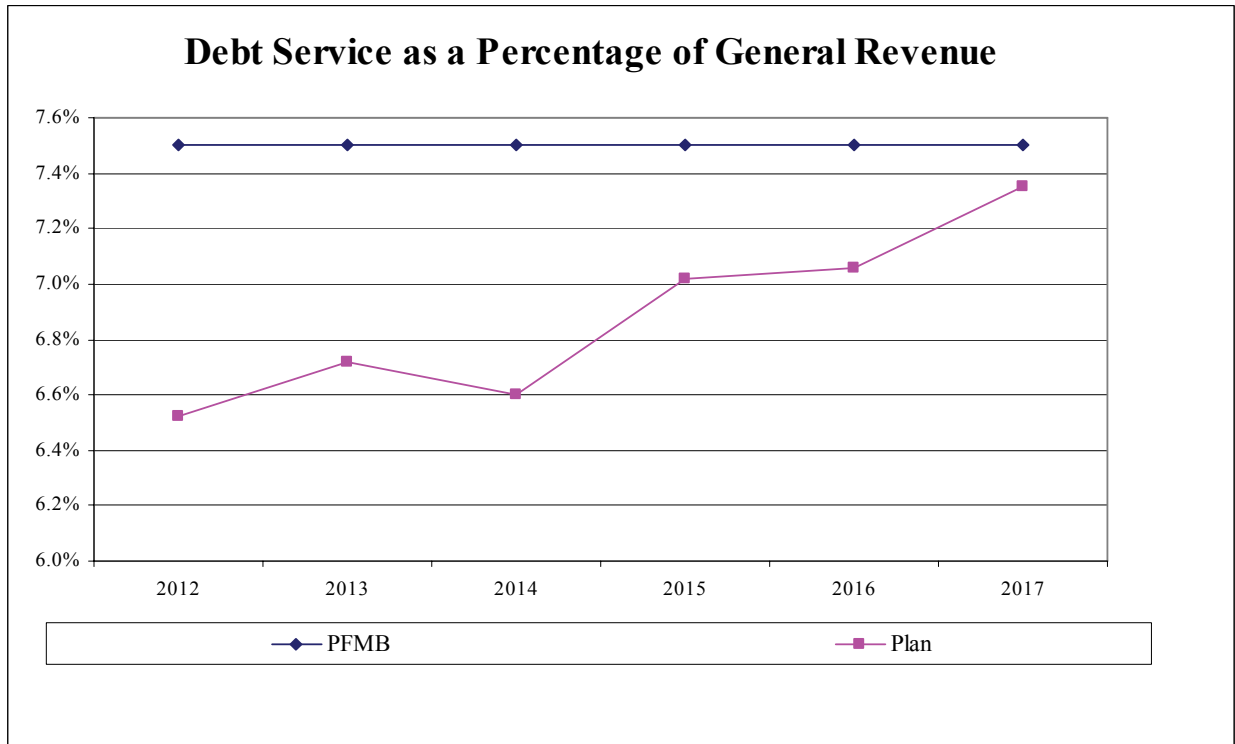
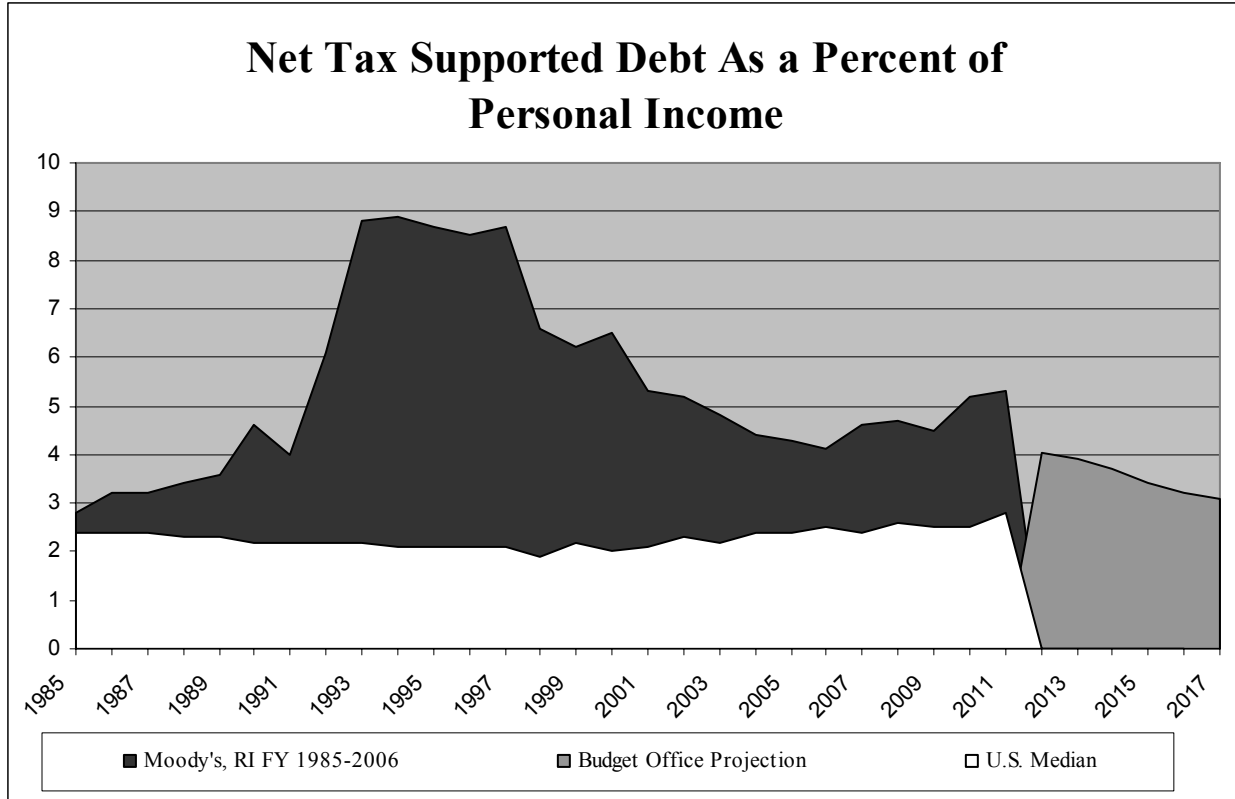
In evaluation of the state's credit, the rating agencies review the state's ability to repay the debt and all factors that could affect the issuer's ability, (i.e., economy, budgetary issues, management team, debt structure etc.).

One tool that can be used to measure a state's debt burden or conversely capacity to take on new debt is a "debt ratio." According to the 2011 "Moody's Medians", Rhode Island's net tax-supported debt as a percent of personal income of 5.3 percent, based on 2009 data, ranks thirteenth in the nation. (Due to slight variations in calculation methods, and timing, the state's number varies from Moody's. Moody's medians for 2011 reflect net tax supported debt as of calendar 2009). The national median is 2.8 percent of net tax supported debt as a percent of personal income. The national mean is 3.5 percent. From FY 2004 to FY 2011, the national median remained relatively constant. Rhode Island's ratio increased from 5.2 percent to 5.3 percent from 2008 to 2009, and combined with the changes in other states, it resulted in a movement to thirteenth place from eleventh

place. In recent years, Rhode Island's relative position remained the same relative to other states after a period of nine straight years of improvement. In 1996, Rhode Island ranked third. In 1984, Rhode Island ranked twenty-fifth in the nation with a ratio of 2.4 percent. The goal of this capital plan is to strive for continued improvement in the debt ratios.

The Governor's recommended capital budget will result in improvement in the state's ratio of debt as a percentage of personal income, which is expected to decline from 7.1 percent in FY 1996 to 4.03 percent at the end of FY 2012 to 3.08 percent in FY 2017. This reflects a decrease in the ratio from last year's capital budget presentation due to forecasted improvement in personal income, and a decrease in debt outstanding due to the delayed issuance of \$356 million of Historic Tax Credit debt and lower general obligation debt issuance. The Rhode Island Public Finance Management Board recommended credit guideline indicates that this ratio should not exceed 6.0 percent. (See Public Finance Management Board Section of this document.)

# Tax Supported Debt Burden



# General Obligation Debt Authorization

The State of Rhode Island has \$117.0 million of authorized but unissued general obligation debt as of January 1, 2012. These authorizations have been approved by the voters at various referenda. Under the Constitution of Rhode Island, the General Assembly has no power to incur debts in excess of \$50,000 without consent of the people, except in the case of war, insurrection or invasion or to pledge the faith of the state to the payment of obligations of others without such consent. By judicial interpretation, the limitation stated above has been judged to include all debts of the state for which its full faith and credit are pledged, including general obligation bonds and notes, bonds and notes guaranteed by the state and debts or loans insured by agencies of the state such as the Industrial-Recreational Building Authority.

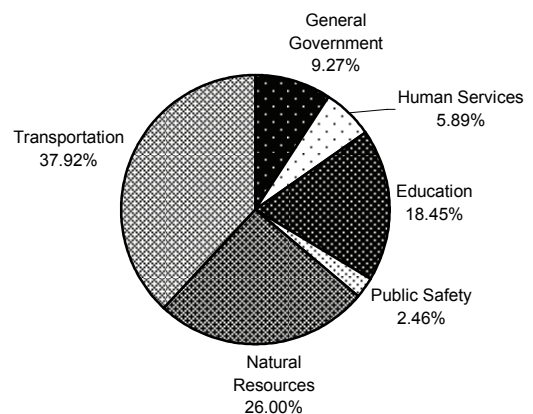
Since 1979, the voters have authorized \$2.698 billion of general obligation bonds. Of this authorization, 37.9 percent or \$1.023 billion was for Transportation purposes; 26.0 percent or \$701.6 million was for Natural Resource purposes. Education reflected 18.5 percent of the total amount authorized. Of the total \$117.0 million of unissued debt, 38.6 percent or \$45.2 million remains unissued for Transportation purposes and 48.3 percent or \$56.5 million remains unissued for Education purposes. Natural Resource purposes have \$15.3 million of authorized but unissued debt or 13.1 percent.

Due to concern about the increasing level of authorized but unissued debt, the General Assembly enacted a sunset provision relating to general obligation bond authorizations. Chapter 438 of the Public Laws of 1988, which took effect on December 31, 1991, provides that any special act of the state that authorizes the issuance of general obligation bonds or notes of the state, which has a balance that remains unissued, and is seven (7) years or older is invalid as to that portion which remains unissued. Notwithstanding, the General Assembly may, by special act, extend any authorization for a period of one (1) to five (5) years upon a petition of the Department of Administration. Such extension may be granted more than one (1) time. Upon a certification of the General Treasurer to the

Governor as to debt authorizations described above and no longer extended, the authorization shall not be deemed or counted toward the authorized but unissued debt of the state. As of January 1, 2012, \$81.3 million of authorized debt has been extinguished or reallocated by law.

The graphs, which follow, exhibit a historical perspective of Rhode Island's debt by functional category. The graph below exhibits the amount of bond authorizations approved since 1979 for the various functions of state government. The top graph on the following page exhibits the amount of general obligation bonds issued (cash proceeds received) by functional category. Transportation and Natural Resource projects benefited by the highest percentage of bond proceeds, reflecting 39.1 percent of the total amount issued for Transportation and 26.9 percent for Natural Resources. Proceeds received for Transportation projects totaled \$977.3 million while Natural Resource projects received \$672.7 million. The graph on the bottom shows the amounts that remain authorized but unissued as of January 2012.

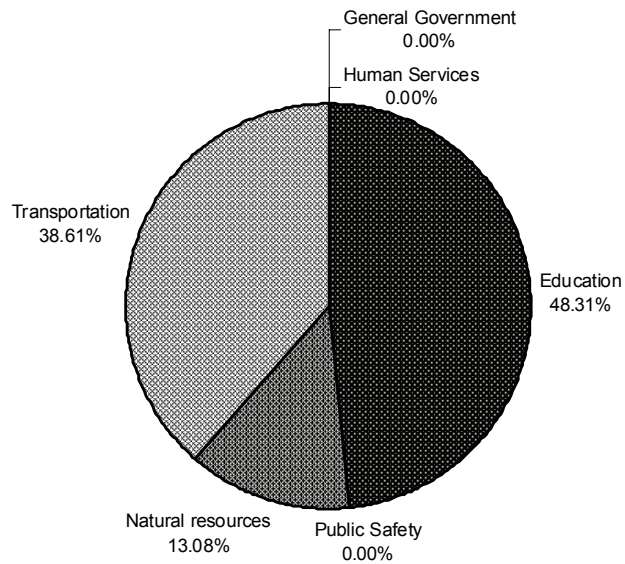
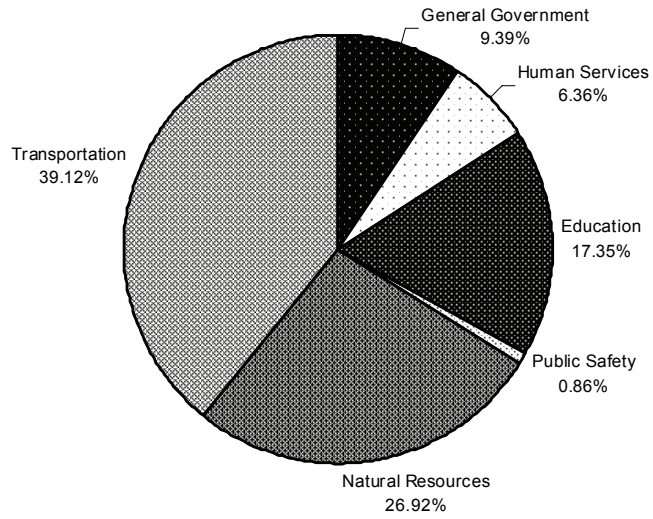
**Debt Authorization  
FY 1979 – FY 2012**



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# General Obligation Debt Authorization

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## Debt Management Accomplishments

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+The State of Rhode Island has taken a proactive role in the prudent management of the State of Rhode Island's debt. The state has emphasized the need to restrict the extension of Rhode Island's credit to only those economic development projects that yield economic benefits. Examples of this performance-based credit policy are the Fidelity and Fleet transactions, which yielded a significant number of new jobs. The Providence Place Mall transaction, which provides performance-based financial support for a tremendous economic development project is yet another example of the administration's proactive role. The state's obligation to make payments is contingent upon the achievement of specific new job creation targets or on the generation of sales tax revenues.

The state traditionally provides financing for its capital program by issuing general obligation bonds in the summer or early fall. This timing allows financing for projects contained in the annual Capital Budget to be available at the beginning of the fiscal year. The state, represented by a team consisting of the state's financial advisor, the Office of the General Treasurer, the Budget Office, and the state's underwriters, also continually monitors the market for refunding opportunities, which would allow Rhode Island to refinance outstanding debt at lower interest rates. The Administration has adopted a standard practice, which calls for 3.0 percent present value savings to determine if an economic refunding makes sense. Since the number of times tax-exempt debt can be refunded is limited by the Tax Reform Act of 1986, Rhode Island should refund bonds prudently.

The Administration and the Office of the General Treasurer continue to monitor the interest rate environment and watch for opportunities to refund general obligation bonds due to the low interest rate environment. Rhode Island benefited from low interest rates from the summer of 1997 to the fall of 1998, and later in February 2001, December 2002, February 2004,

September 2006, and December 2007, when it seized the opportunity to refund and restructure some of its debt. Additional opportunities may present themselves in the coming months during this period of historically low interest rates.

### **Blended Yield General Obligation Refunding**

In June and July of 1998, Rhode Island issued \$75.775 million of general obligation bonds and \$35.990 million of general obligation refunding bonds. This new money issue provided funds for the capital projects funded in FY 1999, and was issued at a true interest cost of 5.18 percent. By combining the new money and the refunding issues into a single common plan of finance, which is allowable under IRS regulations, the state was able to increase the savings achieved by the refunding. The refunding bonds were issued at a true interest cost of 4.81 percent, while the bonds refunded bore an average rate of 6.2 percent. This resulted in cash flow savings of \$2.5 million, or \$1.0 million in present value terms. In February 2004, the State executed a similar transaction, combining \$79.7 million of new money bonds with \$65 million of refunding bonds. This resulted in \$2.95 million in present value savings.

### **Refunding of Certificates of Participation**

In December 2007, the State refunded \$60.435 million of debt by issuing \$59.185 million of new debt at lower rates. The average coupon of the bonds refunded was 5.21%. The average coupon of the refunding debt was 4.60%. The projects affected included the Center General (DLT) Building, the Attorney General's Building, the Shepard's Building and Central Power Plant. The total net present value savings achieved by this refunding was \$2,428,827, or 4.01 % of bonds refunded.

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# Debt Management Accomplishments

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## **Refunding and Conversion of Variable rate Debt**

In September 1998, Rhode Island issued \$82.7 million of refunding bonds, which yielded \$3.1 million of cash flow savings and \$2.4 million of present value savings.

In February 2001, Rhode Island issued \$55.9 million of refunding bonds at a rate of 4.57 percent, which yielded \$2.4 million of cash flow savings. The present value savings over prior issues, which had sold at rates from 5.0 to 5.75 percent, was 3.18 percent of the amount refunded. At that time, it also converted two series of variable rate debt sold in 1998 and 1999 and outstanding in the amount of \$63,005,000 to fixed rate debt achieving a fixed rate of 4.5 percent.

## **Refunding of EDC Shepard's Building Lease Financing**

In August 1997, Rhode Island refunded debt originally issued by the Economic Development Corporation in 1994 to finance the acquisition of and renovations to the Shepard's Building to provide office space and educational facilities. The debt was originally issued in the amount of \$34.070 million over thirty years. The state refunded this debt through the issuance of certificates of participation, achieving savings due to lower interest rates and shortening the amortization schedule to twenty years. The payments for the issue were structured to offset the cash flow savings generated by the general obligation refunding in years two through five, then graduated payments increasing less than 1 percent per year, thereafter. Since the amortization was shortened, the savings are achieved in the final eight years of the original thirty-year lease revenue bond. The structure of this \$34.805 million refinancing will result in \$10.6 million of cash savings. This translates into present value savings of \$1.6 million.

As can be seen above, the state was able to achieve significant debt service savings by

refunding and restructuring its obligations through an integrated plan affecting both general obligation debt and appropriation backed debt.

## **Quasi Public Agency and Authority Obligations**

Although created as independent authorities, certain financial obligations of quasi-public agencies and authorities are ultimately the obligations of the State of Rhode Island. This is often through leases or moral commitments that are subject to annual appropriation. Therefore, the prudent and sound administration of the state's debt and its financial obligations is dependent upon close scrutiny of these quasi-public agencies. During FY 1997, the Administration took a proactive role in decisions made by these agencies that resulted in a positive impact on the state budget and ultimately the taxpayers.

The actions discussed below exemplify the importance of an influential role of the executive branch on the actions of quasi-public agencies.

## **Convention Center Authority**

In the FY 1998 Budget, the Administration proposed that the lease payment to the Convention Center Authority could be reduced by \$9.2 million if the Legislature approved proposed statutory changes. The Administration proposed a change that would allow the authority to restructure its operating and debt service reserve funds by replacing cash and a letter of credit with a surety policy. The Legislature approved this statutory change in the FY 1998 enacted budget, and the authority executed a transaction in the spring of 1998. The transaction actually yielded \$3.2 million more than anticipated.

In November 2001, the Convention Center Authority refinanced the 1993 Series A bonds outstanding in the amount of \$91,885,000 by issuing a synthetic fixed rate obligation. The Authority issued variable rate debt and

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## Debt Management Accomplishments

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simultaneously entered into a swap which essentially yields a fixed rate for the Authority. The coupon rate on the swap is 3.924%; the “all-in” rate, which takes into account all ongoing costs, is 4.25%. The coupon on the old debt was 5.71%. The total present value savings are \$8.4 million, over 8% of the bonds refunded.

During June 2003, the Authority issued \$58,285,000 of 2003 Series A Refunding Revenue Bonds, resulting in net present value savings of more than \$4,093,000 or 6.64% of the par amount refunded. The \$58,285,000 refunding bonds were insured by FSA and sold at an overall interest cost of 4.3% which compares to 5% on the prior debt. The refunding bonds will be due May 15, 2016 – 2020, as were the prior bonds. The Authority will realize debt service savings in each fiscal year, beginning with 2004.

In May 2005, the Convention Authority defeased \$90.085 million bonds as a result of the sale of the Westin Hotel and issued permanent financing in 2006 to finance the acquisition and improvements to the Dunkin Donuts Civic Center facilities.

### **Rhode Island Public Buildings/ Rhode Island Refunding Bond Authority**

In the 1997 legislative session, the Administration worked with the Legislature to transfer all the responsibilities and financial obligations of the Rhode Island Public Buildings Authority to the Rhode Island Refunding Bond Authority. In doing so, over time the state will save a good portion of the annual appropriation that was made to the inactive Public Buildings Authority, and will benefit by the streamlining of its debt issuing authorities.

In January 1998, the newly consolidated Rhode Island Refunding Bond Authority began investigating the feasibility of refunding certain obligations of the former Public Buildings Authority in order to improve both the state’s outstanding debt position and achieve debt

service savings over the life of the bonds. The Capital Budget presentation reflects a transaction executed in April 1998 that resulted in savings of \$1.5 million and shortened the life of the bonds from 2011 to 2010.

In May 2003 the Authority issued \$67,625,000 State Public Projects Revenue Bonds, Series 2003 A dated April 1, 2003 to refund the outstanding principal totaling \$84,910,000 of State Public Projects Revenue Bonds, 1993 Series A originally issued by the Rhode Island Public Buildings Authority. By executing this transaction using debt liberated service reserve funds of \$15,188,000, the State achieved net present value savings of \$5.8 million.

### **Rhode Island Turnpike and Bridge Authority Defeasance**

In August 1997, the RI Turnpike and Bridge Authority issued \$42,985,000 of refunding revenue bonds that defeased four series of bonds outstanding in the amount of \$41,355,000, of which \$31.0 million was guaranteed by the state:

1965 Series A	\$6,480,000
1965 Series B	\$3,875,000
Series 1965 (Guaranteed)	\$17,500,000
Series 1967 (Guaranteed)	\$13,500,000
<b>Total</b>	<b>\$41,355,000</b>

By issuing new bonds under a new modernized Revenue Bond Resolution, the Turnpike and Bridge Authority escrowed sufficient funds to satisfy the refunded bonds thereby releasing the state from its guarantee of \$31.0 million of debt. This transaction resulted in a slight present value loss of \$377,592, or .9 percent, but the future benefits include:

- 1) Increased flexibility for the authority with respect to more modern financing techniques;
- 2) Increased flexibility for the authority to finance integral transportation support systems providing access to the bridges; the

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## Debt Management Accomplishments

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transaction freed up \$10.0 million in FY 1998, which the authority will use to finance improvements to related transportation infrastructure (feeder roads);

- 3) Increased flexibility for the authority with respect to revenue generation from tolls;
- 4) Releasing the state from its guarantee to pay principal and interest on the bonds in the event toll revenues were insufficient. (While there is some intrinsic value to the state due to the Rhode Island Turnpike and Bridge Authority bonds no longer being guaranteed, the rating agencies had not considered this debt as “tax supported debt” since the authority had proven its ability to service the debt.)

### DEPCO Defeasance

Since 1998, the Depositors Economic Protection Corporation (DEPCO) has retained all of the excess dedicated sales tax and received funds from settlements and legal proceedings, which it has used to prepay a significant amount of debt. In September 1997, DEPCO announced that the corporation would receive \$103.0 million from a legal settlement with Ernst & Young, which, after expenses, would result in \$89 million of net proceeds to be used for debt reduction. This settlement, combined with cash on hand at the time, resulted in the defeasance of \$107.8 million of outstanding bonds in December 1997. This resulted in interest cost savings of approximately \$109.0 million over the life of the debt. Additional prepayments have occurred with relative savings. The defeasance, made possible from settlement funds and excess sales taxes allowed DEPCO to repay all bonds in FY 2001 (8/1/2000), twenty two years sooner than the original pay down schedule.

### General Obligation Bond Defeasance

In June 2000, the State of Rhode Island defeased \$4,415,000 of the 1992 refunding general obligation bonds which were to mature in 2007. The defeasance was funded by proceeds in the

Sinking Fund and savings will total \$1.9 million, or \$275,938 per year. However, only \$83,462 of these savings was general revenue savings and \$192,476 were gas tax savings.

### General Obligation Variable Rate Debt Program

During the 1997 Legislative session, the General Assembly enacted legislation, proposed by the General Treasurer, which would allow Rhode Island to issue general obligation bonds in a variable rate mode. In July 1998, the Budget Office participated in interviews and the selection of an underwriter for the state’s first issuance of variable rate debt. The ultimate statewide variable rate exposure depends upon the development of a debt policy focused on asset/liability matching, as well as the savings potentially generated by low interest rates, and an internal policy to limit variable rate exposure to no more than ten percent of total debt. To date, \$36.5 million of variable rate debt was issued in June 1998, \$32.390 in September 1999, and \$31.365 million in July 2000. The Administration and the Office of the General Treasurer monitor the interest rate environment and transitioned the 1998 and 1999 series of the variable rate debt into a fixed rate mode in February 2001 due to lower long term fixed rates. This will provide future capacity for the variable rate debt as conditions change. An average interest rate of 4.0 percent is assumed in the budget for variable rate debt.

### Transportation Debt Service

In conjunction with the issuance of variable rate debt for the Department of Transportation, the Administration will structure the repayment of this debt such that the spikes in the Department’s projected debt service will be leveled off. The recommended structure, including the cost savings variable rate mode and the carefully developed amortization schedule, will serve to provide a greater sense of stability to the Department of Transportation’s budget.



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# Debt Management Accomplishments

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## State Lease Program

After review of existing practices and processing requirements with respect to vendor leasing, in September 1999 Rhode Island issued a request for proposals to secure a leasing relationship with a financial institution. The purpose of this engagement was to ensure that the State was obtaining the lowest cost of financing on lease purchases and to streamline the process. Financing was provided at twenty basis points above a prevailing market scale. The state solicited competitive bids for the issuance in FY 2005 FY 2006 and the rates obtained were market rates on the date of the sale.

## Vehicle Revolving Loan Fund

In 2008, the State established a revolving loan fund with a portion of the proceeds from the 2007 Tobacco Securitization in order to avoid future debt issuance for vehicle purchases. The \$6.0 million revolving loan fund will allow acquisitions to be made without borrowing in the capital markets.

## Tobacco Securitization Proceeds to be used for Capital Projects

In June 2007, the State received proceeds of \$195 million from the securitization of Tobacco Master Settlement revenues. Of this amount \$22.150 million was allocated for capital projects which might otherwise be funded from debt issuance. This includes \$7,070,000 for State Police Towers, and \$8,975,000 for the Information Technology projects, and \$6,105,000 for other capital projects. These funds are to be deposited in and spent from the RI Capital Plan Fund.

## Debt Defeasance Utilizing Proceeds from Securitization of Tobacco Master Settlement Revenues

In June 2002, the Tobacco Settlement Financing Corporation (TSFC) was created for the purpose

of securitization of the state's future revenues due under the Master Settlement Agreement entered into by the Attorney General in November 1998 relating to tobacco. The Corporation issued \$685,390,000 of bonds to finance the acquisition of one hundred percent of the "state's tobacco receipts". The net proceeds of the sale, after funding the cost of issuance, capitalized interest, and the debt service reserve account, totaled \$544.2 million. The state utilized \$295.3 million in June 2002 to defease \$247.6 million of outstanding general obligation and certificate of participation debt (or \$295.5 million reflecting the accreted value of capital appreciation bonds), and the remaining \$248.9 million was made available for operating budget expenditures in FY 2002 – FY 2004.

The debt defeasance resulted in debt service savings of \$51.6 million in FY 2003 and total savings through FY 2012 of \$343.5 million. Because the defeased debt is funded by an escrow established with the cash from the securitization, those bonds are no longer considered a debt of the state. Additionally, since the bonds issued by the Tobacco Settlement Financing Corporation are secured solely by pledged tobacco revenues, the TSFC bonds are not a debt of the state. The impact of this transaction was to reduce the state's outstanding debt, thereby improving its debt ratios. The state has shifted the risk of non-collection of master settlement revenues to the holders of the TSFC bonds. It should be noted that since this June 2002 transaction, there have been many large issues executed by other states. Some states who have not yet issued are considering a state guarantee or moral obligation in order to make the bonds more appealing to bond purchasers. The State of Rhode Island did not provide such a pledge when it securitized its rights to receive the tobacco master settlement revenues. In June 2007, the State received proceeds of \$195 million from the residual Master Settlement revenues, and \$22.150 million was allocated for capital projects as described above.

## Debt Reduction

The Governor's recommended FY 2013 Capital and Operating Budgets still reflects savings from the debt reduction during FY 2002 using resources from the proceeds of Tobacco Securitization Bonds to defease \$247.6 million of debt (\$295.5 million reflecting the accreted value of capital appreciation bonds). This defeasance of outstanding general obligation debt and certificates of participation using the proceeds of bonds which are not considered state debt, resulted in a significant reduction in Rhode Island's net tax supported debt position. The use of these accelerated Tobacco Settlement resources accelerated the trend of reducing net tax supported debt beyond that which had been displayed in previous Capital Budgets. It also resulted in \$20.1 million of debt service savings in FY 2011 and \$7.0 million in FY 2012, providing significant budget relief.

The Schedule below displays the enacted estimate of general revenue savings and the actual savings by source of funds:

### Budgetary Savings from Defeasance

	<u>Actual General Revenue</u>	<u>Actual Other Funds</u>	<u>Actual Total</u>
FY 2003	37.1	14.5	51.6
FY 2004	34.3	12.8	47.1
FY 2005	28.2	12.1	40.3
FY 2006	28.3	11.0	39.3
FY 2007	25.6	7.7	33.3
FY 2008	26.3	14.4	40.7
FY 2009	20.7	14.1	34.8
FY 2010	17.1	12.0	29.1
FY 2011	8.8	11.3	20.1
FY 2012	5.3	1.7	7.0

\*See Appendix D for additional information concerning components of other funds (DOT, RIPTA, and Narragansett Bay Commission).

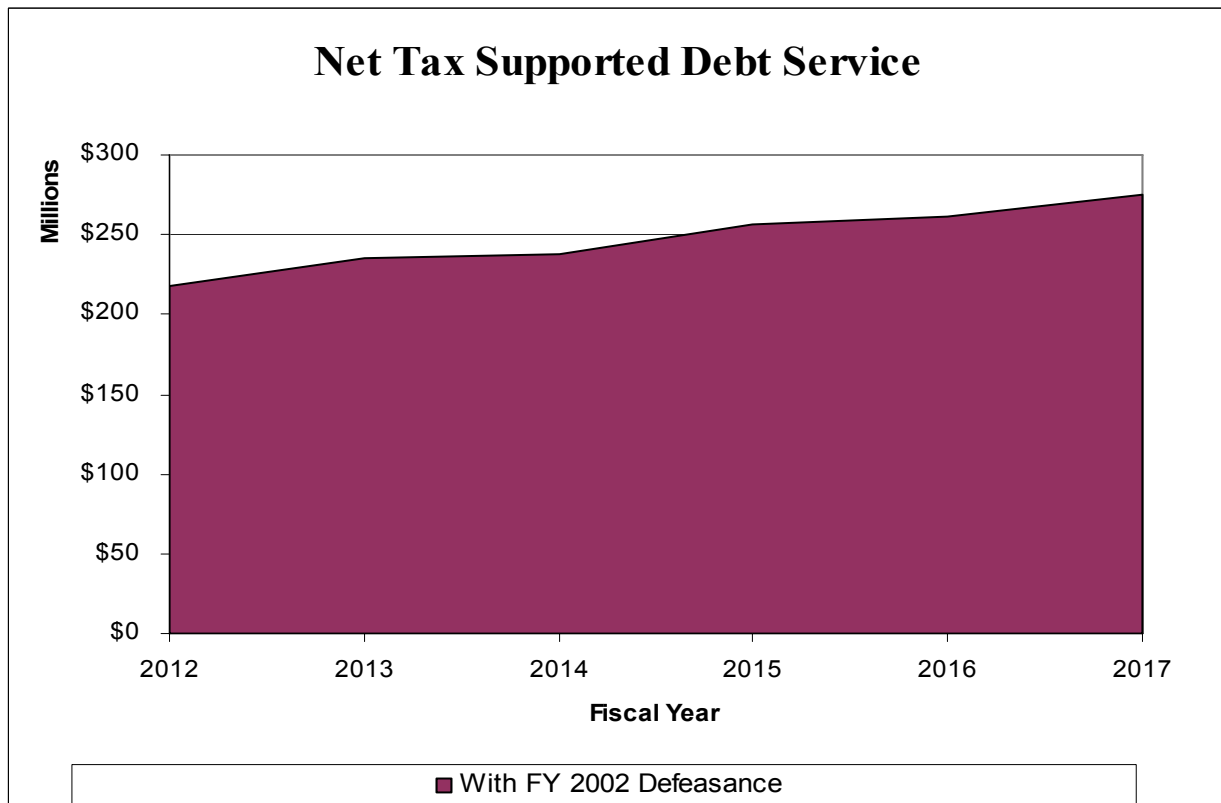
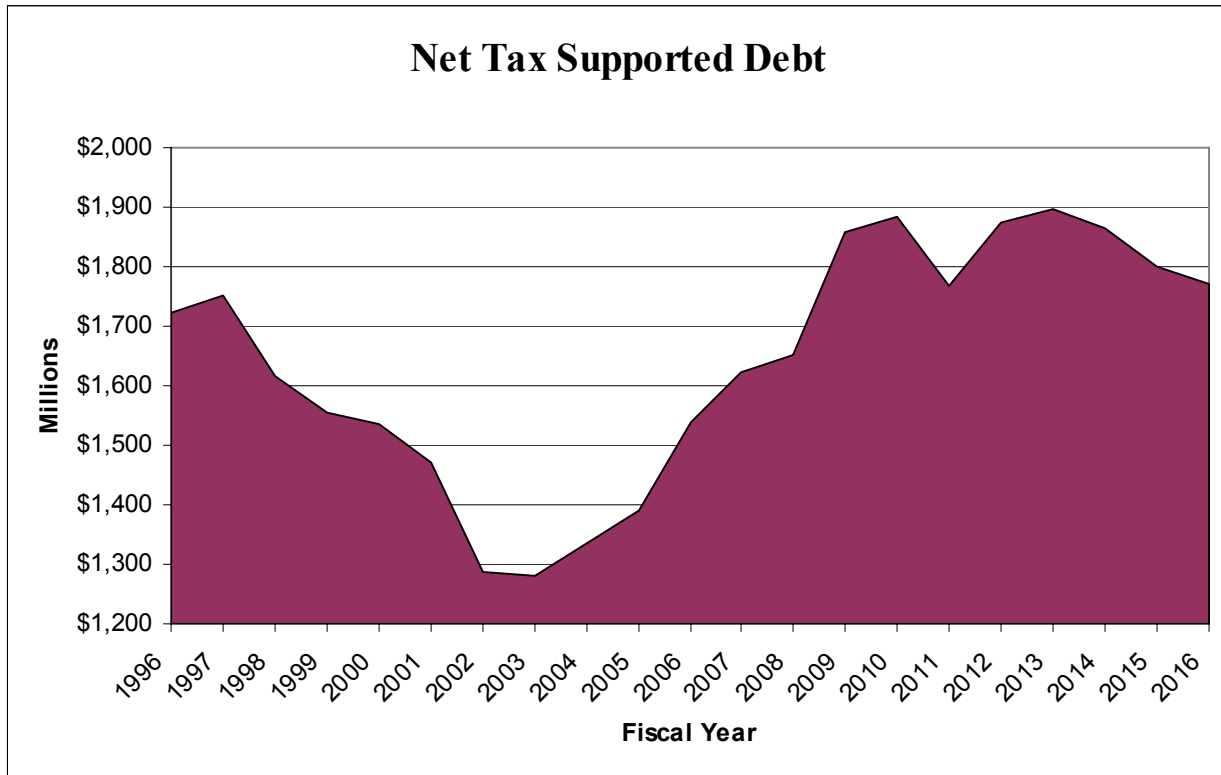
The reduction in state debt of \$247.6 million at the end of FY 2002 resulted in significant improvement in our debt position compared to

that which would result without use of proceeds from Tobacco Securitization for defeasance. As shown below, Rhode Island's net tax supported debt position was \$1.287 billion at the end of FY 2004. Without this defeasance, it would have been \$1.531 billion.

### Sinking Fund Proceeds Used to Defeas State Debt

During the 1998 legislative session, the Sinking Fund Commission was reconstituted and given the responsibility of overseeing a program of debt reduction that would be the result of the increased allocation of current revenues to defease or prepay debt. In FY 1999 and FY 2000, \$4.0 million and \$.86 million, respectively, of general revenue appropriations were enacted by the General Assembly for such purpose. Additionally, in FY 2000, \$7.9 million of bond interest earnings, fund earnings and other transfers were deposited in the fund. In FY 2000, the Sinking Fund authorized \$5.8 million in expenditures to cover a portion of the Alpha Beta debt. Sinking funds were used, along with reserve funds and proceeds from the sale of the building, to satisfy the debt. Receivership assets reimbursed a portion of this expenditure, resulting in a net payment of \$5.6 million. In June 2000, the State of Rhode Island defeased \$4,415,000 of the 1992 refunding general obligation bonds which were to mature in 2007. The cost of the defeasance was \$4.5 million. The defeasance was funded by proceeds in the Sinking Fund and savings will total \$1.9 million, or \$275,938 per year until 2007. Of the total annual savings, \$83,462 of these savings was general revenue savings and \$192,476 was gas tax savings.

# Debt Reduction



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# Public Finance Management Board Debt Study

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As required by law, the Public Finance Management Board releases an annual report on Rhode Island debt. First issued in December 1998, this comprehensive report was prepared by the staff of the General Treasurer's Office. The study provided a historical perspective of the State of Rhode Island's tax supported and other debt, and recommended certain credit guidelines to monitor state debt. The board adopted several guidelines, which were later amended in March 2000 to the following:

***Credit Guideline 1:***

Tax Supported Debt should not exceed 5.0 to 6.0 percent of personal income, and annual debt service for Tax Supported Debt should not exceed 7.5 percent of state general revenues.

*Explanation:* Tax Supported Debt is a state's core debt. General revenues and taxes secure this debt. The credit rating of the largest component of Tax Supported Debt, general obligation bonds, is the benchmark for the credit rating for several other state debt issuers. The recommended limits on the total amount and the burden on the state's budget are based on a combination of factors including historical trends in Rhode Island and ratios of peer states.

***Credit Guideline 2:***

The Board should monitor the total amount of Tax Supported Debt, State Supported Revenue Debt, and Agency Revenue Debt in relation to Rhode Island's personal income levels.

*Explanation:* These three types of debt are directly payable from or represent a contingent obligation/relationship on the state's financial resources. Overall levels should be monitored so that trends in the total amount and the relative levels of each are understood.

***Credit Guideline 3:***

If a Guideline is exceeded due to economic or financial circumstances or if the Governor and the Legislature determine that extraordinary infrastructure needs exist, the Board should request that the Governor and the Legislature

recommend a plan to return debt levels to the Guideline within 5 years.

*Explanation:* The Credit Guidelines may be exceeded temporarily under certain extraordinary conditions. If exceeded, the state should take steps to return debt levels to recommended levels within a manageable period of time.

The Capital Budget presents these guidelines and the projected debt ratios resulting from the Governor's recommended Capital Budget. As can be seen in the section entitled "Tax Supported Debt Burden", the recommended Capital Budget projects a ratio of debt to personal income which is well within the recommended 5.0 to 6.0 percent guideline, decreasing from 7.09 percent in FY 1996 to 3.08 percent in FY 2017. The projected ratio of debt service to general revenues is less than the recommended guideline capped at 7.5 percent in all years. It is projected to range between 6.52 percent and 7.35 percent over the five year planning horizon. This is due to two factors. The state's general revenue receipts have strengthened in recent years and the out-year forecast reflects a long, slow recovery. The Administration will continue to take such actions that will reduce debt service obligations and will closely monitor the growth of debt service expenditures.

# **Section 3 – Executive Summary of Agency Recommendations**



# **General Government**

**Department of Administration  
Rhode Island Quonset Development Corporation  
Department of Business Regulation  
Department of Labor and Training  
Department of Revenue  
Public Utilities Commission**





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# Department of Administration

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## Agency Responsibilities

Facilities Maintenance – The capital improvement program for the Department of Administration is primarily directed towards the repair and rehabilitation of those buildings under the direct jurisdiction of the department. Executive Order 04-04 stated that the Division of Facilities Maintenance “will perform coordinated facilities management for state departments and agencies, including, but not limited to: operation, maintenance and repair of buildings, grounds, central HVAC, power plants and other facilities. The Division may contract or delegate such services as it deems appropriate.” The capital improvement program for the Department of Administration, as presented in this year’s capital budget document, is primarily directed towards the repair and rehabilitation of those buildings that have been under the direct jurisdiction of the department for many years. These facilities include the State House, the William Powers Building (Department of Administration), the Cannon Building (Department of Health), the State Office Building (Department of Transportation), and various other structures. This program has also assumed responsibility for most of the facilities at the Pastore Center and Zambarano Campus.

Capital Projects – Executive Order 04-04 also established the Division of Capital Projects and Property Management and assigned the division the responsibility of “the planning, design and construction of new state facilities and the major renovation of existing buildings.” The program will be directly involved in most major construction projects undertaken by the various Executive Branch agencies and will lend assistance to other agencies as requested. Although the construction projects included in the capital improvement plan are displayed under the agencies that primarily benefit from the project, Capital Projects will have direct responsibility for the execution of most of these projects.

Affordable Housing – The Office of Housing and Community Development within the Department of Administration oversees the Affordable Housing program. This program is

responsible for encouraging and supporting the development of affordable housing throughout Rhode Island. Financial assistance is provided to developers to encourage the construction of affordable housing units and also to low-income families to assist them in obtaining suitable housing. Two funding sources are available for this program, including the Neighborhood Opportunities Program, which has been funded by the State in various ways since FY 2000, and the Affordable Housing bond authorized by the voters in November 2006. The Governor does recommend a re-authorization from the voters in the November 2012 bond referenda in the amount of \$25.0 million.

Information Technology Investment Fund – The Information Technology Investment Fund (“the Fund”) was established during the 2011 General Assembly Session to finance information technology improvements in state departments and agencies. Established as a restricted receipt account in Section 42-11-2.5 of the Rhode Island General Laws, eligible expenditures from the Information Technology Investment Fund include, but are not limited to, hardware and software purchases and/or development, information technology consulting services, and ongoing maintenance contracts.

Revenues deposited into the Fund are derived from all sums received from the sale of land, buildings, and any other real property owned by the State; amounts appropriated by the legislature; money received from the sale or disposal of information technology equipment; interest earnings; money received from the federal government, and other sources. As part of the FY 2013 budget, the Governor recommends that the \$6.0 million bond premium received from the 2011 Series A general obligation bond issuance also be deposited into the Information Technology Investment Fund. Disbursements from the Fund are to be made in an orderly and equitable manner in accordance with rules and regulations to be developed by the Rhode Island Department of Administration, Division of Information Technology.

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# Department of Administration

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## Governor's Recommendations

### Facilities Maintenance

USAR Rubble Pile – The Governor recommends \$450,000 in FY 2012 for the construction of a rubble pile for the USAR. In July of 2012, the RI National Guard (RING) and RI Emergency Management Agency (RIEMA) will be conducting a FEMA Region 1 Joint disaster exercise in RI. Participants from all of FEMA Region 1 will be participating in this exercise supported and funded by US Northern Command (NORTHCOM), called Vigilant Guard. The exercise will be a simulated Category 3 Hurricane (Hurricane of 1938), which will lead into a Chemical Spill (Simulated) at a collapsed structure. The training venue will be a planned and carefully designed structure which simulates an actual building design, but collapsed to give civil and military responders a realistic environment to conduct an array of Search and Rescue / Extraction Operations.

Additional site costs for the training exercise will be for safety personnel and Role Players (simulating injured civilians and individuals searching for missing family members), approximately \$200,000, to be funded by the State of Rhode Island. In total NGB will be constructing a Civil Support Training Site in RI at the cost of approximately \$450,000. On the last day of the exercise, ownership of this site will be signed over from the federal government to the RING, and RING will sign over ownership to the State Fire Training Academy. The State of RI agrees to allow RING to utilize the USAR structure for training through appropriate and established scheduling and safety criteria.

The structure will be contracted and paid for by NGB to a contractor experienced in building the USAR Training Sites. The contractor will meet with members of RING to establish criteria required for the structure. Some of the criteria are generally lifting and hauling, shoring, confined space, roping, breaching and breaking, and vertical rescue operations. The contractor will acquire all material for the structure from within the community through local businesses.

Material will consist of Cement tubes for passageways, Metal Containers for multiple levels, and reinforced concrete slabs for breaching and breaking. The contractor will employ local civilians as Role Players to simulate the injured and searching family members.

After the Federal Government (NGB) funds and constructs the state of the art, civil support, First Responder Training Site for the Vigilant Guard Exercise in the summer of 2012, ownership of the site will be signed over to the State of RI for continued use and training to ensure our civilian and military emergency response teams can maintain the highest level of preparedness in the event of a real disaster.

The Governor recommends a total of \$200,000 in Rhode Island Capital Plan funds in FY 2012 for the construction of the rubble pile, which the National Guard Bureau has committed to match in FY 2012 with approximately \$250,000.

State House Renovations – The Governor recommends \$17.8 million from the Rhode Island Capital Plan Fund for the continuing renovations and rehabilitation of the Rhode Island State House. One of the primary objectives of this project is the replacement of the existing heating system as well as the installation of centralized air-conditioning. The heating system is over 100 years old and is antiquated. Heating pipes located inside the walls have begun to rot and corrode. These leaking pipes are damaging the plaster walls and ceilings, requiring extensive repairs. The heat is uneven throughout the building and very difficult to control. The HVAC system has been designed and cost estimates are being obtained. The fire alarm system has been upgraded. The windows have been refurbished and the main entrance doors' swing reversed on the south side. By the end of FY 2012, the West Plaza is expected to be re-pointed, the entrance doors restored, and the sprinkler and basement upgraded, to fulfill fire code requirements. Improvement to the parking lots is expected to be completed by the end of FY 2013. Expenditures planned and recommended by the Governor include \$2.2 million in FY 2012, \$3.0 million in FY 2013, \$4.5 million annually in FY 2014 and

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## Department of Administration

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FY 2015 and \$500,000 each year in FY 2016 and FY 2017. Expenditures prior to FY 2012 total \$2.7 million.

Pastore Center / Zambarano Energy Conservation (ESCO2) – The Governor recommends \$53.1 million from Certificates of Participation for the performance contracting program for the Pastore Center complex and Zambarano site. This project requires an outside vendor to: 1) conduct energy audits on the buildings at the Pastore Center and at Zambarano; 2) make recommendations to decrease energy use; and 3) implement these changes to save energy and operating funds in the future. These changes will include boiler and chiller replacements; lighting upgrades with controls; energy management system improvements; building envelope; and water conservation initiatives. The savings in operating costs, derived from the use of less energy, will be applied to debt service costs each year for the life of the project. Currently, Zambarano’s audits have been completed and work has begun; Pastore Center is currently undergoing the audits. The project is expected to be completed in FY 2014. Planned expenditures recommended by the Governor are \$11.5 million in FY 2012, \$22.9 million in FY 2013 and \$13.9 million in FY 2013. This also includes pre-FY 2012 expenditures of \$4.8 million.

Pastore Center Rehabilitation, DOA Portion – The Governor recommends \$6.7 million from the Rhode Island Capital Plan Fund for the rehabilitation of seven buildings under the Department’s jurisdiction as well as the sewer system, maintenance shop, and open space at the Pastore Center. For the Rush and Pastore buildings, re-pointing and gutter repairs are expected to go out to bid in the current year (FY 2012) to correct for water seepage in the walls. A requisition has been submitted for the purchase of five sets of double doors for the Harrington building and architectural and engineering (A&E) work has been solicited for window replacement in the Rush building. For the sewer system, A&E is ongoing and an A&E has also been solicited for the new maintenance shop. Planned expenditures recommended by the Governor include \$1.0

million in FY 2012, \$1.6 million each year in FY 2013 and FY 2014 and \$500,000 each year in FY 2015, FY 2016 and FY 2017. Aggregate expired costs through June 30, 2011 of \$968,251 are also recommended.

Pastore Power Plant Rehabilitation – The Governor recommends \$32.6 million; including \$30.0 million in Certificates of Participation and \$2.7 million from the Rhode Island Capital Plan Fund, for the Pastore Center Power Plant Rehabilitation project. The Pastore Center has a Central Power Plant with the capability to co-generate electricity. The procurement and installation of the pair of “Blackstart” generators is expected to be completed by the end of FY 2012 or by June 30, 2012. As of November 10, 2011, the designs were completed and ready to go out to bid; the department represents that once the bid process is complete, installation would commence. By fiscal years, expenditures recommended by the Governor include \$845,825 in FY 2012 and Pre-FY 2012 expired costs of \$31.8 million.

Pastore Center Utilities Upgrade – The Governor recommends \$8.3 million from the Rhode Island Capital Plan Fund for upgrades to the utility infrastructure at the Pastore Center. This project includes repairs and improvements to steam and electric distribution systems at the Pastore Center. The repair or replacement of steam lines is economically justified because it reduces the energy lost through steam leaks and conduction where there is no insulation. The existing system cannot support the new Rhode Island Training School, the Re-Integration Center of the Department of Corrections, and other future construction projects. This project will also reduce the risk of electrical blackouts to critical state operations. In recent years, three electrical fires in the underground distribution system have disrupted service to major parts of the campus for an aggregate of eleven days. During these outages, the prison, the hospital and the training school were dependent on their emergency generators. Expenditures planned and recommended by the Governor include \$1.3 million in FY 2012 and \$2.0 million each year in

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## Department of Administration

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FY 2013 and FY 2014. Expenditures prior to FY 2012 total 2.9 million.

Pastore Center Water Utility System – The Governor recommends \$2.5 million from the Rhode Island Capital Plan Fund to enhance the water supply and distribution system of the underground water supply pipe network at the Pastore Center. Cleaning and replacement of certain selected lines is expected to commence in FY 2012. The Governor recommends, by fiscal years, the following expenditures: \$500,000 in FY 2012 - FY 2013; \$300,000 in FY 2014; and \$150,000 in FY 2015. Pre-FY 2012 expenditures total \$1.1 million.

Pastore Center Fire Code Compliance – The Governor recommends \$7.45 million from the Rhode Island Capital Plan Fund for fire code compliance upgrades at the Pastore Center. The upgrades include the installation and / or upgrade of fire alarms and sprinkler systems to be in compliance with the State's Fire / Life Safety Code, which went into effect in February 2004. As the State Fire Marshal identifies deficiencies at the complex, engineering and construction will be implemented to remedy the problems. The Governor recommends expenditures of \$1.1 million in FY 2012, \$1.1 million each in FY2013 and FY 2014, \$1.3 million in FY 2015, and \$500,000 annually in FY 2016 and FY 2017. Expenditures incurred through June 30, 2011 of \$1.8 million are also recommended.

Fire Code Compliance, State Buildings – The Governor recommends \$4.0 million from the Rhode Island Capital Plan Fund for fire code compliance improvements at state buildings. This project provides for the installation of new and the upgrade of existing fire alarms and sprinkler systems for any state-owned building in order to comply with the State's Fire/Life Safety Codes. Planned expenditures recommended by the Governor include \$650,000 in FY 2012, \$250,000 in FY 2013 and \$500,000 each year in FY 2014 through FY 2017. Pre- FY 2012 expenditures total \$1.1 million.

Cannon Building – The Governor recommends a total of \$3.2 million from the Rhode Island

Capital Plan Fund for the Cannon Building, where the Department of Health is located. This building was built in 1967. Normal wear and tear, increased electrical demand with the advent of computers and other office equipment, and improvements in HVAC and controls technology require significant renovations to this facility. Ongoing work includes repairs and replacement of sections of the roof and roof overhang and replacement of the building's fire alarm system. Planned expenditures recommended by the Governor include \$1.2 million in FY 2012, \$220,000 in FY 2013 and \$150,000 each year in FY 2014 through FY 2017. Pre-FY 2012 expenditures total \$1.2 million.

Chapin Health Laboratory – The Governor recommends \$3.6 million from the Rhode Island Capital Plan Fund for infrastructure updates at the Chapin Health Laboratory, including a retrofit to the laboratory exhaust system, new ventilation for the decomposition room, new boiler system and an upgrade to the HVAC system. Planned expenditures recommended by the Governor include \$500,000 in FY 2012 and \$1.5 million annually in FY 2013 and FY 2014. Prior to FY 2012, expenditures total \$100,000.

Cranston Street Armory – The Governor recommends \$15.8 million from the Rhode Island Capital Plan Fund for ongoing rehabilitation of the Cranston Street Armory. The Military Staff vacated this early 1900s era building during the fall of 1996 and transferred ownership to the Department of Administration. The State, in cooperation with the City of Providence, the Providence Preservation Society and the Elmwood Neighborhood Association, sought proposals for the future development of this property. Although many ideas have been generated for how to best reuse this historic facility, no final determination has been made on its future use. Currently, the State Fire Marshal occupies some office space in the building and there has been some discussion about moving other agencies into the building once the building is renovated. The Governor recommends expenditures of \$620,863 in FY 2012; \$800,000 in FY 2013; \$2.0 million each year in FY 2014 and FY 2015; and \$1.5 million annually in FY

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## Department of Administration

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2016 and FY 2017. Expenditures incurred through June 30, 2011 of \$7.3 million are also recommended.

Old Colony House (Newport) – The Governor recommends \$1.7 million from the Rhode Island Capital Plan Fund for the Old Colony House in Newport. This structure, which served as one of the first statehouses in Rhode Island and is home to a Gilbert Stuart painting of George Washington, requires significant repairs and renovations to preserve the historic nature of the building. Included in this project are various renovations to meet fire code requirements, upgrades to the electrical systems to safely support increasing electrical loads, air conditioning of the Council Chamber to help preserve the Gilbert Stuart painting, interior painting, replacement / refurbishment of doors and windows, and masonry repairs. The Governor recommends \$505,277 in FY 2012, \$300,000 in FY 2013, \$100,000 in FY 2014, and pre-FY 2012 expenditures of \$750,297.

State Office Building – The Governor recommends \$13.0 million from the Rhode Island Capital Plan Fund for the State Office Building. This building houses the Department of Transportation and is in need of extensive rehabilitation. Completed projects include the re-pointing and sealing of the exterior walls, primary electrical system upgrades, window and skylight replacements, and roof replacement. The work plan, covering FY 2012 and FY 2013, requires renovation to the bathrooms and repairs of the ceilings. By fiscal years, planned expenditures recommended by the Governor include \$1.2 million in FY 2012, \$1.2 million in FY 2013, \$1.3 million in FY 2014, \$2.5 million in FY 2015 and \$4.2 million in FY 2016. Pre-FY 2012 expenditures total \$2.6 million.

Zambarano Utilities and Infrastructure – The Governor recommends \$8.5 million from the Rhode Island Capital Plan Fund for capital repairs to various buildings and equipment at the Zambarano campus in Burrillville. The effort spans multiple years and fulfills the state's responsibility to furnish domestic water, waste water disposal, and heat and electricity to the

institutional patients on campus. The Zambarano campus is comprised of 34 buildings totaling 311,000 square feet on 460 acres of land. The Governor recommends expenditures of \$1.1 million in FY 2012, \$1.2 million in FY 2013, \$1.8 million in FY 2014, \$1.6 million in FY 2015, \$590,000 in FY 2016 and \$500,000 in FY 2017. Pre-FY 2012 expenditures total \$1.8 million.

William Powers Building – The Governor recommends \$6.2 million from the Rhode Island Capital Plan Fund for the William Powers building, which is where the Department of Administration is located. The building opened in 1990 and is in need of general renovations due to normal wear and tear. The project includes replacing sidewalks, eliminating window leaks, replacing the roof, upgrading the parking garage, and becoming compliant with ADA access parking requirement for the southwest corner parking lot. By fiscal years, planned expenditures recommended by the Governor includes \$857,348 in FY 2012, \$700,000 in FY 2013, \$600,000 in FY 2014, \$500,000 in FY 2015 and \$300,000 each in FY 2016 and FY 2017. Prior to FY 2012, \$3.0 million in costs were incurred for this project.

Old State House – The Governor recommends \$1.6 million from the Rhode Island Capital Plan Fund for the Old State House located on Benefit Street in Providence for various renovations and improvements, including the replacements of the boiler, heating system and roof. For FY 2012, the work plan includes improvements/renovations to the bell tower, roof balustrade, exterior entrances and restoration of the second floor. By fiscal years, the Governor recommends \$500,000 each year in FY 2012 and FY 2013, and \$400,000 in FY 2014. Pre-FY 2012 expenditures total \$197,187.

Station Park – The Governor recommends \$1.1 million in project expenditures for the Station Park, including \$400,000 from the Rhode Island Capital Plan Fund and \$750,000 from Federal Funds. Adjacent to the State House south lawn area, it is the only significant open space in downtown Providence, generating a high demand

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## Department of Administration

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for company outings, concerts, rallies, gatherings, fundraising events, and every day recreation. It has been used in conjunction with the State House lawn for major public events including the Olympic Torch ceremony. The objective of this project is to design and preserve this area as an urban park, much like Central Park in New York City. The project will include the construction of a perimeter fence, planting of trees and other landscaping, installation of lighting, an irrigation system, water taps, outdoor benches, and pathways. By fiscal years, the Governor recommends expenditures of \$700,000 in FY 2013 and \$450,000 in FY 2014.

Environmental Compliance – The Governor recommends \$3.6 million from the Rhode Island Capital Plan Fund for on-going monitoring and remediation of contaminated soil and groundwater due to underground storage tank leaks and hazardous wastes for five sites, in order to bring the state into compliance with both state and federal rules and regulations, relative to environmental compliance. By fiscal years, the Governor recommends expenditures of \$300,000 in FY 2012 and \$200,000 each year in FY 2013 through FY 2017. Costs incurred prior to FY 2012 total \$2.3 million.

Replacement of Fueling Tanks – The Governor recommends \$2.8 million from the Rhode Island Capital Plan Fund for the replacement of fuel tanks around the State. The State of Rhode Island owns and operates 18 fueling stations for state vehicles, four of which have been already replaced. The replacement of fueling tanks, located in East Providence and Smithfield, is expected to be completed in FY 2012. For FY 2013, replacements for Belleville in North Kingston and Cherry Hill in Lincoln are slated to be completed as well, leaving an estimated ten other replacements to be completed in the out years of FY 2014 through FY 2017. By fiscal years, this recommended funding level includes \$495,799 in FY 2012 and \$300,000 each year in FY 2013 through FY 2017. Pre-FY 2012 expenditures total \$834,660.

McCoy Stadium – The Governor recommends \$3.3 million from the Rhode Island Capital Plan

Fund for the McCoy Stadium Project. In 1998 and 1999, the State of Rhode Island financed and managed a construction project to upgrade McCoy Stadium in Pawtucket, the home of the Pawtucket Red Sox, a Triple-A baseball franchise. The State's share of this project was \$14.5 million; however, it did not address all the structural issues with the facility. Roof replacement, the repair to concrete columns, and the replacement of some structural steel was completed. Additional work required is to achieve physical infrastructure standards established by Major League Baseball, including handicapped accessibility and improved seating and parking. The Governor recommends \$1.1 million in FY 2012. Expenditures prior to FY 2012 total \$2.2 million.

Pastore Cottages Rehabilitation – The Governor recommends \$600,000 to renovate two cottages at the Pastore Center for the purpose of bringing into compliance with the building and fire codes. The estimated living space for each building is 1,750 square feet. Upon completion, they would be converted into office space use. By fiscal years, the Governor recommends expenditures of \$100,000 each year in FY 2013 and FY 2014 and \$200,000 annually in FY 2015 and FY 2016.

Zambarano Wood Chip Boiler – The Governor recommends \$750,000 in RICAP funds for the costs of purchasing and placing into use a wood chip boiler at the Zambarano campus in FY 2012.

### Capital Projects

Pastore Center Building Demolition – The Governor recommends \$8.5 million from the Rhode Island Capital Plan Fund for the demolition of several buildings at the Pastore Center. These funds will be used for the complete removal of Building A (Bldg.65) and Building D (Bldg. 77). The grounds would then be landscaped with additional parking provided. The A Building was constructed in 1912 and has been vacant since 1985; the D Building has been vacant for approximately 15-20 years. There is serious long-term water damage to the wood floors and the structural framing has completely

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## Department of Administration

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disintegrated in some areas. The steel columns in the basement are heavily corroded and compromised. By fiscal years, the Governor recommends expenditures of \$1.5 million in FY 2012, \$2.5 million each year in FY 2013 and FY 2014, \$1.5 million in FY 2015 and \$500,000 in FY 2016. A total of \$5,962 was spent on this project prior to FY 2012.

Pastore Center Parking – The Governor recommends \$1.2 million from the Rhode Island Capital Plan Fund to improve parking for staff, clients, customers, and visitors to the Pastore Center, which now hosts the DMV, the RI Training School for Youth and hospital centralization. Parceled out in two phases, phase one, which covers the study for an optimal utilization of the available space for parking, is expected to be completed in FY 2012 with plan study implementation or phase two slated for FY 2013. The Governor recommends \$225,000 in FY 2012 and \$1.0 million in FY 2013.

Building Stabilization Project – The Governor recommends \$2.5 million from the Rhode Island Capital Plan Fund to renovate Building #79, a historically significant structure, on Howard Avenue at the east end of the Pastore Center. Facility improvement/renovation includes exterior repairs and masonry stabilization as well as roof replacement and mitigation of hazardous materials from soil contamination. By fiscal years, the Governor's recommendations include \$300,000 in FY 2012 and \$2.2 million in FY 2013.

Renovate Building #81 (Old Eastman House) – The Governor recommends \$450,000 from the Rhode Island Capital Plan Fund to renovate the 5,938 square foot Building #81, the Old Eastman House, at the Pastore Center and have it converted to office space use. The Governor recommends \$150,000 in FY 2013 and \$300,000 in FY 2014.

DOIT Enterprise Operations Center – The Governor recommends \$10.5 million, including \$9.5 million from the Rhode Island Capital Plan Fund, \$429,263 in restricted receipts, \$143,730 in private funds, \$13,158 in other funds, and

\$345,009 in general revenue. This level of recommended expenditures includes \$2.0 million in FY 2012 and \$8.5 million in pre-FY 2012 expenditures. This project, which relocates the state's computer center from Johnston to Warwick, Rhode Island, is expected to be completed in FY 2012 with a new state-of-the-art computing infrastructure.

Veterans' Memorial Auditorium and Office Building – The Governor recommends \$14.8 million from the Rhode Island Capital Plan Fund for renovation and improvement, including the constructions of a glass-enclosed addition to the side of the building that overlooks Interstate 95, a new loading dock, a walkway that would connect the rear of the auditorium to the lobby, and extra restrooms. Lighting, sound and backstage dressing room enhancements are expected to be completed in FY 2012; additions to the building are expected to be completed in FY 2013. This recommended level of funding includes \$3.6 million in FY 2012, \$4.0 million in FY 2013, \$3.9 million in FY 2014 and \$2.1 million in FY 2015. Expenditures prior to FY 2012 total \$1.3 million.

Washington County Government Center – The Governor recommends \$4.4 million from the Rhode Island Capital Plan Fund for roof replacement, masonry repairs, parking lot resurfacing, and interior renovations to the Washington County Government Center in Wakefield. The project will allow some state agencies, i.e. some offices of DCYF, to relocate to the center from leased space. The Governor recommends \$1.8 million in FY 2012, \$500,000 in FY 2013, \$450,000 in FY 2014, and \$350,000 each year in FY 2015, FY 2016 and FY 2017. Pre-FY 2012 expenditures total \$572,776

Ladd Center Building Demolition – The Governor recommends \$5.0 million from the Rhode Island Capital Plan Fund for building demolition at the Ladd Center. This project will remove nine buildings at the Ladd School Property in Exeter. These buildings have been vacant for many years and are considered unsound and irreparable. The buildings pose serious safety issues to the public as well as first

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## Department of Administration

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response personnel should an emergency occur. Planned expenditures recommended by the Governor include \$1.0 million in FY 2014 and \$2.0 million annually in FY 2015 and FY 2016. Because this is a new project recommended for financing in the former and current FY 2013 – FY 2017 CIP, there have been no expenditures prior to FY 2012 for this project.

Board of Elections, New Location – The Governor recommends \$6.2 million from the Rhode Island Capital Plan Fund to purchase and/or renovate a facility for the Board of Elections. The current location of the Board of Elections, on Branch Avenue, is in need of major repairs: 1) to upgrade the HVAC, mechanical, and electrical systems; and 2) repair the building's envelope; and to address security concerns. Based on the extensive work required and the limitations of the current facility, the plan is to either purchase a new building or renovate an existing state-owned facility, most likely the Pastore Center. The Governor recommends expenditures of \$100,000 in FY 2012, \$4.4 million in FY 2013 and \$1.7 million in FY 2014.

Interdepartmental Weapons Range – The Governor recommends \$150,000 from the Rhode Island Capital Plan Fund for a feasibility study on the construction of an interdepartmental weapons range. Such a firing range would benefit several public safety agencies, including the Department of Corrections, the State Police, the Capitol Police and the Sheriff's Division. The Governor recommends the \$150,000 in FY 2012 for the project.

RIFAN Implementation – The Governor recommends total project expenditures of \$11.5 million from Certificates of Participation to implement additional modules of the Rhode Island Financial and Accounting System (RIFANS), for a single integrated system, supported by one technology source (Oracle). These additional modules include: a) Planning and Budgeting, b) Human Resources/Payroll, c) Projects and Grants, d) Cash Management and Receivables, and e) Asset Management. By fiscal years, this level of recommended expenditures includes \$5.0 million in FY 2013,

\$3.5 million in FY 2014, \$2.0 million in FY 2015 and \$1.0 million in FY 2016.

Big River Management Area - The Governor recommends total project expenditures of \$1.9 million from the Rhode Island Capital Plan Fund for on-going administration of real estate in the perimeter of the Big River Management Area pursuant to state statute (RIGL 46-15.1-19.1). Covering 8,400 acres, it contains 27 single-family occupied, rented dwellings, three commercial buildings, a 79-pad mobile home court and a nine-hole golf course, seven miles of public roads, and three bridges. By fiscal years, the Governor's recommendations include expenditures of \$262,252 in FY 2012; \$120,000 each in FY 2013, FY 2014, FY 2015, and FY 2016; and \$119,960 in FY 2017. Pre-FY 2012 expenditures total \$1.0 million.

Big River Groundwater Development – The Governor recommends total project expenditures of \$517,994 from the Rhode Island Capital Plan Fund for the development of a series of groundwater wells to establish a new public water supply for central Rhode Island pursuant to state statutory mandate as provided for in RIGL 46-15.1-19.1. Covering 8,400 acres, it contains 27 single-family occupied, rented dwellings, three commercial buildings, a 79-pad mobile home court and a nine-hole golf course, seven miles of public roads, and three bridges. The Governor recommends \$186,372 in FY 2012, with pre-FY 2012 expenditures of \$331,622.

Bristol County Water Treatment Facility – The Governor recommends \$15.6 million, consisting of \$10.6 million in general obligation bond issued proceeds from Chapter 289 of the Public Laws of 1986; \$2.5 million in general obligation bond issued proceeds from Chapter 595 of the Public Laws of 2004; and \$2.5 million from general obligation unissued proceeds from Chapter 595 of the Public Laws of 2004. This project involves the rehabilitation and reconstruction of the existing Bristol County Water Authority (BCWA) supply and treatment facilities in accordance with R.I.G.L. 46-15.5. This includes the Shad Factory Pipeline



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## Department of Administration

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construction, repairs to the Authority's three Massachusetts reservoirs, an upgrade to the Child Street treatment facility to meet federal Safe Drinking Water Act requirements that go into effect by 2012, the East Bay Pipeline (completed), and the East Providence Emergency interconnect. By fiscal years this level of funding recommended by the Governor includes \$3.7 million in FY 2012, \$1.5 million in FY 2013, and \$1.0 million in FY 2014. Pre-FY 2012 expenditures total \$9.4 million.

South County Groundwater Site Acquisition Program - The Governor recommends total project expenditures of \$9.3 million to primarily protect groundwater resources in the southern part of Rhode Island for future use. This level of expenditures is to be financed by general obligation bond issued and unissued proceeds, consisting of the following: 1.) \$1.3 million in issued proceeds from Chapter 55 of the 2000 Public Laws; 2) \$4.7 million in issued proceeds from Chapter 595 of the 2004 Public Laws; and \$3.3 million in unissued proceeds from Chapter 595 of the 2004 Public Laws.

The project objectives are: 1.) to encourage the management of groundwater resources in a manner that will minimize stream flow depletion during summer months and drought periods; 2.) to investigate pump centers located on private property and identify which of these high capacity well sites could be re-developed and re-tested; 3.) to protect potential well sites by purchasing development rights in the well head area; and, 4) to establish safe yields of five reservoirs located in the Pawcatuck River Basin in southern Rhode Island in order to provide adequate water for new and existing development in that area.

By fiscal years, this level of funding consists of \$3.9 million in FY 2012, \$1.6 million in FY 2013, and \$1.7 million in FY 2014. Pre-FY 2012 expenditures total \$2.1 million.

Statewide Emergency Water Interconnections - The Governor recommends total project expenditures of \$15.0 million to establish emergency interconnections between the state's

thirty large water systems, and others, where appropriate, dependent on ease of redundancy, quality and quantity of water, and benefits to health and safety of one or both systems. This level of expenditures, as recommended by the Governor, is supported by general obligation bond issued and unissued proceeds, consisting of \$10.0 million in issued proceeds, chapter 417 of the 1987 Public Laws; \$3.0 million in issued proceeds, chapter 595 of the Public Laws of 2004; and \$2.0 million in unissued proceeds from Chapter 595 of the 2004 Public Laws. By fiscal years, this level of recommended funding includes \$2.4 million in FY 2012 and \$2.0 million in FY 2013. Pre-FY 2012 expenditures total \$10.6 million.

Water Allocation Project - The Governor recommends total project expenditures of \$9.8 million, including federal funds of \$1.6 million, RICAP funds of \$1.6 million, and restricted receipts of \$1.6 million. This project consists of various data sets, which will be used to inform the best use of the state's potable water, based on availability of surface and ground water resources, in combination with current and planned usage demands. The data points/sets include: 1) Big River Ecology; 2) Big River Stream Monitoring; 3) Sustainable Yield Estimator; 4) Decision Support System for Chipuxet; 5) Decision Support System for Wood-Pawcatuck; 6) Water Supply Reporting; 7) Pawtuxet Model; 8) Model Scenarios; 9) Perennial/Intermittent Streams Mapping/Modeling; 10) Water Resource Inventory Update; and 11) South Coastal Model.

By fiscal years, this recommended funding level includes \$103,097 in FY 2012, \$140,000 in FY 2013, \$550,000 in FY 2014, \$795,000 in FY 2015, \$559,500 in FY 2016 and \$235,000 in FY 2017. Expenditures prior to FY 2012 total \$7.7 million.

### Affordable Housing

Affordable Housing Project - The Governor recommends \$25.0 million in a new bond referendum to the people and State of Rhode Island to continue to address the critical shortage

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## Department of Administration

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of affordable housing in order to enhance the lives of the residents of the State of Rhode Island, including families who have been homeless; military service veterans who have served their state and country; the elderly; persons with disabilities; and the low to moderate income workforce. This new bond authorization request would augment the 2006 authorization of \$50.0 million for the same purpose.

### Information Technology Investment Fund

Information Technology Projects – For the purposes specified for the Information Technology Fund, the Governor recommends expenditures from this Fund not to exceed the following: \$1.0 million in FY 2012, \$6.6 million in FY 2013 and \$2.0 million annual in FY 2014 through FY 2017. Some of the projects requested for financing include \$4.0 million for Vital Records Information System (Department of Health), \$1.5 million for Integrated Licensing System (Department of Environmental Management), \$500,000 for Electronic Document Management (Department of Environmental Management), \$1.1 million for Criminal Case Records Management System (Office of the Attorney General), \$12.0 million for Hospital Management Information System (Behavioral, Healthcare, Developmental Disabilities and Hospitals), \$57,994 for Network Hardware and Software Upgrades (Office of the Public Defender), \$800,000 for Network Infrastructure (Department of Corrections), and \$2.0 million for Tax Data Warehouse Phase 2 (Department of Revenue).

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# Rhode Island Quonset Development Corporation

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## Agency Responsibilities

The mission of the Quonset Development Corporation (QDC) is to develop and manage the Quonset Business Park in accordance with the QDC Master Plan and in the best interests of the citizens of Rhode Island to attract and retain successful businesses that provide high quality jobs.

## Governor's Recommendations

Port of Davisville Dredging Project – In FY 2013, the Governor recommends \$7.5 million of funding from the Kushner bond authorization requested in the current FY 2013 – 2017 capital budget to dredge the Port of Davisville. The Port of Davisville offers 4,500 linear feet of berthing space, consisting of two Piers, a bulkhead; 29-ft channel draft, on-dock rail and a 14 acre lay down area.

Importation of automobiles is a major component of the port. The surrounding area of the port has not been dredged since the piers were first constructed. Current depth in some areas measure 25 feet, however some automobile ships coming into the port require up to 32 feet when full. As a result, these larger ships are unable to come into the port at full capacity. Dredging at the port will produce a depth of 32 feet, which will allow larger ships at full capacity to make their way into port.

The Quonset Development Corporation will finance the debt service to modify the port tariff by increasing dockage and wharfage charges. Remaining debt will be paid out of Quonset's annual operating funds.

Quonset Point/Davisville Industrial Park Improvements – In November 2004, the voters approved a bond referendum for the continuation of work begun with funds from a 1996 bond authorization. This referendum authorizes funding of \$48.0 million for further improvements to the Quonset Point/ Davisville Industrial Park, including infrastructure

improvements, site preparation and pier rehabilitation. The total authorization of \$48.0 has been issued.

This funding, along with \$17.4 million in private funding, will be used for the following projects:

*Building Demolition - Quonset Point* - This project entails the demolition of 66 unusable buildings, removal of hazardous materials and site preparation at the Quonset Business Park.

This project is needed in order to clear the former Navy base of several deteriorating buildings that currently occupy the property. The proposed building removal will enable the assemblage of marketable parcels of land for development totaling 140 acres. These parcels will be used for manufacturing, warehousing, distribution, lay down areas, office developments, and aesthetic improvements as outlined in the Quonset Master Plan.

*Internal Roadways - Quonset Point* - This project includes the construction of 27,625 linear feet of internal roadways and realigned utilities within the Park.

The internal roadways are required to provide access to development parcels. These roadways will allow for the subdivision of larger tracts into marketable parcels. The Davisville Road work will provide for the creation of an attractive gateway to the waterfront district. This gateway will greatly enhance the curb appeal of the park and assist with the implementation of the marketing plan. New bridges will allow the railroad tracks to be traversed safely and easily. These projects will improve the park infrastructure and advance land values.

*Utility Service Improvement/Extensions* - This project includes the removal of the Navy's abandoned overhead utility lines and the installation of underground utilities (electric/telephone) along Davisville Road.

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# Rhode Island Quonset Development Corporation

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The primary purpose of this project is to improve the curb appeal of the Davisville section of the property, thereby enhancing property values and improving marketability. The underground utilities are a feature component of the development of the new Davisville Boulevard as a gateway to the waterfront district.

*Reconstruct Existing Quonset Roadways* - This project entails the rehabilitation and overlay of 13,548 linear feet of existing roadways within the Quonset Business Park.

The work will provide crucial repairs to many of the existing roadways within the park. These roads have not received any significant repairs in over 20 years and are deteriorating. This work is needed in order to maintain access for current tenants.

*Davisville Bulkhead* - This project involves the rehabilitation/replacement of 1,000 linear feet of the wooden bulkhead left by the Navy under the Davisville NCBC Closure/Decommissioning in 1994. The existing bulkhead has deteriorated to such a state that it cannot be safely used for marine activity. This project will stop erosion and protect waterfront acreage, as well as make up to fifty acres of land available for recreational marine trades activity along the Davisville waterfront.

*Internal Rail Upgrades* - This project includes both the reconstruction of the main line track and removal of unneeded siding track within the Park. The reconstruction includes 36,000 linear feet of the main line track from West Davisville to the Quonset and Davisville waterfront. This project will help maintain the tracks in a safe condition for continued rail service and will link the tracks within the Park with the "Third Rail" that were constructed under the freight Rail Improvement Project by the Department of Transportation.

*Bike Path* - This project involves the construction of a bike path within the Park. The path will provide an alternative mode of transportation for workers within the Park, and provide a link for

the community from Post Road to Calf Pasture Point. This path will be situated along abutting residential areas to act as a buffer.

*Site Development Projects* - This project includes the construction of projects that will provide public access and amenities. The projects will be chosen as those best suited to the host community, as well as park tenants. These projects will improve the buffer areas adjacent to the residential community, boost public safety, and greatly enhance the marketability of the Park and assist in the execution of the Park's marketing plan.

*Quonset Infrastructure Improvements* - These projects will include improvements to directional signage to the Quonset Business Park and within the Park for major destinations. These projects also address needed repairs to Pier 1 for expansion joint replacement, deck repairs and fender improvements.

These projects will maintain the existing infrastructure and allow for life safety improvements to existing occupied structures.

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# Department of Business Regulation

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## Agency Responsibilities

The Department of Business Regulation is responsible for administering and enforcing laws relating to Banking, Securities, Insurance, and Commercial Licensing & Racing and Athletics. Also the Department at the Pastore Government Center, Cranston houses the Board of Accountancy, Boards of Design Professionals, and the Office of Health Insurance Commissioner.

## Governor's Recommendations

Break- Room Conversion to Conference Room -  
The Governor recommends expenditures of \$16,545 in FY 2013 to renovate an existing break-room. Because of the Department's various hearing responsibilities included in its administrative and enforcement processes, the space will be best served as a formal conference room suitable for public gathering instead of informal space for employee usage.

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# Department of Labor and Training

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## Agency Responsibilities

The Department of Labor and Training is responsible for administering income support programs (Unemployment Insurance, and Temporary Disability Insurance) and employment and training programs; enforcing laws relating to prevailing wages, labor standards, weights and measures, professional regulations, and occupational health and safety; operating a rehabilitation facility (Donley Center) for individuals with work-related injuries; administering Workers' Compensation programs, including claims monitoring and education programs; and providing administrative support for the Labor Relations Board and the Board of Review. The Department has a network of six full service field offices (Pawtucket, Woonsocket, Providence, West Warwick, Warren, and Wakefield) to provide a full range of employment and training services; a headquarters in the Center General Complex at the Pastore Government Center, Cranston; an auxiliary office for the Board of Review in Providence (Westminster Street), and the Donley Rehabilitation Center in Providence (249 Blackstone Blvd).

## Governor's Recommendations

Center General Complex Slate Roof Replacement - The Governor recommends expenditures of \$1.6 million in FY 2012 to replace the slate roofs on three of the six Center General Complex buildings, including the roofs on buildings 68, 69, and 71. When the facility was rehabilitated during the late 1990s, the only slate roof that was completely replaced was on building 72. For buildings 68, 69, and 71, the slate roofs were redone using existing material. Due to water leaking into the buildings and deteriorating slate falling off buildings, the Governor recommends replacing the roofs on these buildings with new slate material. The \$1.6 million includes: \$264,661 from Temporary Disability Insurance funds; \$248,328 from restricted receipts; \$770,000 from the Rhode

Island Capital Plan Fund; and \$356,103 from federal funds. Prior expenditures total \$26,631, bringing the total project cost to \$1.7 million.

Center General Asset Protection - The Governor recommends \$1.7 million from the Rhode Island Capital Plan Fund to maintain and repair the six buildings comprising the Center General Complex. Occupants include the Department of Labor and Training, Department of Business Regulation, and support staff of the Division of Facility Management and the Division of Information Technology, both part of the Department of Administration. Capital repair deficiencies compiled by the Division of Facility Management include: cooling tower leaks, elevator shaft ground water leaks, HVAC duct cleaning, main entrance concrete failing, parking lot hazards, window leaks, and brick wall water leaks. Project expenditures will include: \$422,500 in FY 2012, \$310,500 in FY 2013, \$310,500 in FY 2014, \$400,000 in FY 2015, and \$250,000 in FY 2016.

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# Department of Revenue

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## Agency Responsibilities

The Department of Revenue was established as a separate department within the executive branch of state government by the 2006 General Assembly and came into existence on July 1, 2006. The department is headed by the Director of Revenue, who is appointed by the Governor, with the advice and consent of the Senate. The Department has seven programmatic functions as of FY 2012, including Central Management (Director of Revenue), Taxation; State Lottery, Registry of Motor Vehicles, Revenue Analysis, Municipal Finance, and State Aid.

The department will be responsible for four information technology projects included in the FY 2013 – FY 2017 Capital Improvement Plan. These include a new computer system for the Registry of Motor Vehicles; an Integrated Tax System and a Tax Data Warehouse for the Division of Taxation; and a Corporate Tax Model for the Office of Revenue Analysis. In addition, the Forand Building at the Pastore Center has been renovated as the new site of the Registry of Motor Vehicles' main office, and new lifts for the Registry's Safety and Emission Program are included in the Plan.

## Governor's Recommendations

Registry of Motor Vehicles IT Modernization – The Governor recommends \$11.0 million from the issuance of Certificates of Participation (COPS), as approved by the 2006 General Assembly, for the installation of a new computer system for the Registry of Motor Vehicles, which includes funding of \$15.5 million as of FY 2012. COPS financing was \$9.6 million pre-FY 2012 and \$1.4 million in FY 2012. Additional funding is derived from the technology charge on Registry transactions, which was placed in a restricted receipt account. After May 2010, the proceeds from the surcharge flow directly to repayment of the COPS funding. Total funding from this source is \$4.2 million in pre-FY 2012 and \$357,417 in FY 2012. The existing Registry system is based on old technology, hierarchical

databases and antiquated programming, most of which are no longer supported by any vendors. The system is difficult to update, making responding to legislative changes and federal mandates time consuming and complicated. No completion date for the project has been set, and no funding has been included beyond FY 2012. It is anticipated that both will be determined by the department in the near future.

Taxation Data Warehouse – The Governor recommends \$3.2 million, including \$2.9 million in pre-FY 2012 expenditures, to fund Phase I and Phase II of the Tax Data Warehouse project through FY 2012. In FY 2013 through FY 2016, funding for the Tax Data Warehouse project may shift to the newly created Information Technology Investment Fund, which will be listed in the Department of Administration (DOA) project section. Phase I of the project consisted of funding of \$2.5 million from Certificates of Participation, as approved by the 2006 General Assembly, combined with general revenue funding of \$150,000. The Division of Taxation has been working on a system to integrate the various standalone systems utilized by the division. The implementation of a centralized data warehouse brings this data together in one location for easier access and better reporting and analysis.

The Governor recommends \$236,895 in Rhode Island Capital Plan funds for Phase 2 of the Tax Data Warehouse project in FY 2012. These funds have previously been approved for the project, however, future financing for the remainder of Phase 2 may be moved to the DOA Capital Plan financed with the newly established Information Technology Fund. Phase 2 will allow users to create and run reports and perform queries that will assist the Department in the collection of tax dollars and management of information, thereby increasing tax revenue. Additional initiatives will expand the breadth of the compliance programs that can be automated through the use of the data warehouse, implement a set of data marts derived from the data warehouse, develop new audit performance

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## Department of Revenue

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reports, and develop a set of empirical models to predict audit outcomes. Phase II of the project will be RICAP funded with \$236,105 in FY 2012.

Registry of Motor Vehicles Building - The Governor recommends a total of \$17.7 million, including pre-FY 2012 expenditures of \$17.2 million, for the renovation of the Forand Building at the Pastore Government Center in Cranston, which is now used to house the main office Registry of Motor Vehicles. The Registry has moved from leased space in Pawtucket to the renovated Forand Building at the Pastore complex. This move includes the Operator Control unit and takes advantage of upgrades to the Pastore power plant, the new 400-space parking lot and its proximity to the new Traffic Tribunal. The project provides the Registry with protection from increasing lease costs. The Governor recommends \$519,579 in FY 2012 from the Rhode Island Capital Plan Fund to complete this project in FY 2012. These funds will be used for minor upgrades need to improve customer service and work flow; and upgrades to increase the capacity of the HVAC.

### Integrated Tax System

The Governor recommends a total of \$25.0 million in Certificate of Participation (COPS) funds beginning in FY 2013 to create an Integrated Tax System which will store all taxpayer information in one centralized computer system. There are currently 5 major tax types handled on the mainframe system: corporate income tax, personal income tax, withholding tax, sales tax, and health care provider tax. There are 26 other taxes and fees that the Division of Taxation is responsible for collection and administering which are tracked on Excel spreadsheets or Access databases. The RICAP funds will allow the acquisition of the Integrated Tax System, either through the purchase of an “off the shelf” product, with modifications to the State’s specific requirements; or the creation of a system that is fully customized. The recommendation includes \$5.0 million per year

for the period FY 2013 to FY 2017 in COPS funds.

### DMV Safety and Emissions Lift Replacement

The Governor recommends a total of \$300,000 in Rhode Island Capital Plan funds beginning in FY 2013 to replace the heavy duty vehicle lifts within the DMV Safety and Emission Control inspection garage. These lifts are used daily for the inspection of all school buses and public service vehicles registered in Rhode Island. The three lifts are 15 years old and are no longer reliable or safe for employees who work underneath the vehicles. The Governor recommends the replacement of the lifts with \$100,000 recommended in FY 2013, FY 2014, and FY 2015 to replace one lift each year.



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# Public Utilities Commission

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## Agency Responsibilities

Comprised of two distinct regulatory bodies, the Division of Public Utilities and Carriers and the Public Utilities Commission, the Public Utilities Commission serves as a quasi-judicial tribunal with jurisdiction, powers, and duties to implement and enforce the standards of conduct for all public utilities and common carriers of property and persons. Both divisions also hold hearings and investigations involving rates, tariffs, tolls, and charges.

Additionally, while the Commission exercises jurisdiction over the sites of potential energy facilities, the Division of Public Utilities and Carriers supervises and regulates Community Antenna Television Systems (CATV), including transactions between public utilities and affiliates, as well as public utility debt and equity issuances.

## Governor's Recommendations

Facility Asset Protection/Renovations. This project seeks to bring the facility housing the Public Utilities Commission into compliance with state fire code regulations and federal Americans with Disabilities Act requirements. Although the agency has undertaken various improvements and renovations to its state-owned office building at 89 Jefferson Boulevard, since its relocation in FY 2001, FY 2004 was the first fiscal year that this capital project was included in the state's capital plan. The agency has earmarked up to \$250,000 annually in restricted receipts funding for various renovations and improvements.

The Governor recommends total project funding of \$1.1 million in restricted receipts, consisting of \$700,000 in FY 2012, \$73,000 annually in FY 2013 through FY 2014, \$76,000 in FY 2015, \$72,000 in FY 2016, and \$75,000 in FY 2017. These funds will be used for various asset protection and renovation projects and capital asset acquisition including, but not limited to, replacing 1) the heating, ventilating and air-conditioning (HVAC) system, 2) membrane

roof, and 3) the windows on the north, west, south and east ends of the building. It also includes upgrading and modernizing the elevators.



# **Human Services**

**Department of Children, Youth and Families  
Department of Human Services  
Behavioral Healthcare, Developmental Disabilities and Hospitals  
Governor's Commission on Disabilities**



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# Department of Children, Youth and Families

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## Agency Responsibilities

The Department of Children, Youth and Families provides services to children and youth, both directly and in partnership with private sector agencies. A number of state and privately owned facilities are used to provide these services. The department is responsible for facilities at Friendship Street in Providence, the Rhode Island Training School for Youth at the Pastore Center, the Groden School on Cowesett and Mt. Hope Avenues, and the building occupied by the North American Family Institute.

In the past, the department's capital improvement plan has primarily focused on the construction and repair needs of the Rhode Island Training School for Youth. Projects at the Training School, many of which were mandated by court order, have included the renovation of the Youth Correctional Center, the construction of a new school building, and the installation of an air conditioning system and additional fencing. In FY 2009, a new Thomas C. Slater Training School opened and the old facility was vacated by the department.

## Governor's Recommendations

### Thomas C. Slater Training School

Training School Repairs and Improvements - The Governor recommends a total of \$1.1 million from Rhode Island Capital Plan funds for various repairs and improvements to the Rhode Island Training School for Youth. This includes \$900,000 in FY 2012 and \$195,000 in FY 2013. Some of the repairs and improvements include flashing protection and the installation of a sprinkler system retrofit, conduits, cement pads, and backflow preventors.

Vocational Building - The Governor recommends a total of \$294,780 for the construction of a prefabricated steel building to be used as a trades shop for the vocational educational program on the grounds of the Youth Development Center. Prior to FY 2012,

\$13,894 was spent from federal funds. For FY 2013, this recommendation includes \$79,900 from Rhode Island Capital Plan funds and \$200,896 from federal funds.

Generators - The Governor recommends \$441,000 in FY 2013 from the Rhode Island Capital Plan fund for the purchase and installation of three generators at the Thomas C. Slater Training School. The new generators would accommodate the use of the HVAC system during power failures.

Maintenance Building - The Governor recommends \$535,000 in FY 2013 from the Rhode Island Capital Plan fund for the construction of a maintenance building that will be utilized as part of the Thomas C. Slater Training School. This facility will consist of a shop area and warehouse.

Old Training School - The Governor recommends \$75,000 from the Rhode Island Capital Plan fund in FY 2012 for costs associated with the closing of the old Rhode Island Training School, which includes the preparation of the grounds for future sale.

## Private Providers

Groden Center Mt. Hope - The Governor recommends \$275,000 in FY 2012 from the Rhode Island Capital Plan Fund for the construction of two new stair towers at the Groden Center - Mt. Hope Facility. This project is comprised of the demolition of the existing ladders and construction of the new stair towers, for fire evacuation purposes, out of brick to match the existing building.

In FY 2013, the Governor recommends \$275,000 from the Rhode Island Capital Plan Fund for the repair of deteriorating bricks and windows at the Groden Center- Mt. Hope Facility. These repairs will assist in preserving the building and provide a safe and healthy environment for the agency's clients.

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## Department of Children, Youth and Families

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The Governor recommends \$50,000 in FY 2013 from the Rhode Island Capital Plan fund for a feasibility study of the electrical, plumbing, and HVAC system at the Groden Center.

Fire Code Upgrades - The Governor recommends \$2.0 million from the Rhode Island Capital Plan Fund from FY 2012 to FY 2013 to assess and upgrade fire protection systems for group homes, foster homes, and other facilities associated with Children's Behavioral Health Services and the Child Welfare Programs. Prior to FY 2012, \$2.2 million in RICAP funds was spent on this project.

NAFI Center – The Governor recommends a total of \$1.1 million from FY 2012 through FY 2013 from the Rhode Island Capital Plan Fund for repairs and renovations to this facility. Included in this recommendation is an upgrade to the facility's fire alarm system. Prior to FY 2012, there had been \$61,200 spent from Rhode Island Capital Plan funds for this project.

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# Department of Human Services

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## Agency Responsibilities

The Department of Human Services has utilized the Rhode Island Capital Plan Fund and agency funds to continually rehabilitate fixed assets essential to providing basic and specialized services to needy individuals and families. The current capital improvement plan focuses primarily on infrastructural improvements at the facilities operated by the Division of Veterans' Affairs. These include the Veterans' Home in Bristol and the Veterans' Memorial Cemetery in Exeter. Most of these projects are financed via the Veterans' Home restricted receipt account, established pursuant to RIGL 35-24-10.

## Governor's Recommendations

Establishment and Refurbishment of Blind Vending Facilities – The Governor recommends financing of \$165,000 per year from FY 2012 through FY 2017 from the Rhode Island Capital Plan Fund to support ongoing improvements at vending facilities operated under the Business Enterprises Program (BEP) of the Office of Rehabilitation Services (ORS). These facilities are managed exclusively by legally blind individuals. Currently, ORS operates seventeen BEP outlets throughout the State, all of which are located within state, local, or federally-owned or occupied properties. These facilities offer significant convenience to both governmental employees and the public at large, while also providing a source of meaningful employment to the client-entrepreneurs.

Veterans' Home HVAC System Upgrade - The Governor recommends restricted receipts of \$100,000 in FY 2013 to complete a \$2.9 million capital project that began in FY 1998. The project has upgraded the heating system and added air conditioning at the RI Veterans' Home to provide a healthier environment for the residents at the Home. The project is financed from dedicated revenue within the Veterans' Home restricted receipt account and will be completed in FY 2013. The final project phase involves installation

of new HVAC units in the connecting corridor of the south building (N-5).

Veterans' Home - Renovations to N-5, N-6, and N-7 Buildings – The Governor recommends \$2.3 million in FY 2012 to renovate the N-5, N-6, and N-7 nursing units at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility, and includes repairs to bedrooms, bathrooms, corridors and auxiliary rooms. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Renovations to N-2 and N-3 Buildings – The Governor recommends \$720,000 in FY 2014 and \$705,000 in FY 2015 to renovate the N-2 and N-3 nursing units at the Veterans' Home. The project will enhance resident health and improve the visitor environment in the facility, and includes repairs to bedrooms, bathrooms, corridors and auxiliary rooms. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Electrical Distribution System - The Governor recommends \$390,177 in FY 2012 to complete modifications to the emergency electrical system at the Veterans' Home. The project will result in full compliance with the most recent electrical code requirements. The \$525,000 project is financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Home - Fire Reserve Connection - The Governor recommends \$350,000 in FY 2012 to complete upgrades to the fire suppression water supply at the Veterans' Home. The project includes connection lines to the Bristol municipal water supply, installation of a pressure control mechanism, and a full redesign of the pump house to ensure the proper water level is maintained. The project will be financed from dedicated revenues within the Veterans' Home restricted receipt account.

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## Department of Human Services

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Veterans' Home - Entrance Improvements - The Governor recommends \$49,140 in FY 2012 to complete the redesign and renovation of the entrance area at the Veterans' Home. The project entails both curb re-configuration and canopy installations to improve accessibility and enhance resident and visitor safety. The project is to be financed from dedicated revenues within the Veterans' Home restricted receipt account.

Veterans' Cemetery - Columbarium - The Governor recommends \$960,000 from federal sources to construct a third columbarium on the grounds of the Rhode Island Veterans' Memorial cemetery in Exeter. A columbarium is essentially a vault or wall containing recesses or "niches" in which to place funerary urns. The Cemetery currently maintains two columbariums, both of which are currently at or near capacity. This project is in conformance with the federally approved "master plan" for the Cemetery, and is thus eligible for full federal reimbursement. Total project financing is apportioned between fiscal years 2012 and 2013, in the amounts of \$515,000 and \$445,000, respectively.



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## **Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals**

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### **Agency Responsibilities**

The Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals has an extensive capital improvement program. This program primarily reflects the increased fixed asset demands resulting from the deinstitutionalization of patients into residential facilities. The Department is responsible for both administrative and patient care facilities at the Pastore Center, the Zambarano Hospital Campus, and community and residential facilities statewide.

The Department provides grants, through its capital program, to regional centers that serve mentally ill and developmentally disabled clients in addition to having responsibility for all Substance Abuse related capital programs. The Department provides and/or manages appropriate levels of substance abuse prevention and treatment through a community based network of residential and outpatient treatment facilities, owned by both the state and private providers. These facilities are located in various communities throughout Rhode Island and on the grounds of the Pastore Center in Cranston.

The Department's capital improvement program is composed of the following major categories, which include both infrastructure improvement to state facilities and support to non-state agencies.

Institutional Facilities – The institutional facilities plan provides for the physical plant requirements of the BHDDH facilities on the Pastore Center campus and the Zambarano Hospital campus. These requirements include major interior and exterior repairs to protect buildings and the replacement of worn out heating, ventilation and air conditioning (HVAC) systems. Renovations and repairs to buildings and HVAC systems, as well as, the implementation of energy conservation initiatives, have been ongoing requirements for the Department.

Community Services - The Department is

responsible for making certain capital improvements to residential facilities statewide through its residential programs, including group homes and mental health community facilities. This includes the acquisition, renovation or repair of community residences, and the purchase of home modifications and specialized equipment to allow disabled family members to stay at home.

Community Mental Health Centers - The Department is responsible for making certain capital improvements to regional community centers that are owned by the Department and operated by licensed non-profit organizations that lease the facilities.

Regional Centers Developmentally Disabled – The Department is responsible for the acquisition, construction, renovation, and equipment and furnishing costs associated with regional centers for the developmentally disabled.

Day Programs – The Department is responsible for capital improvements to Day Treatment Facilities for the chronically mentally ill.

### **Governor's Recommendations**

Regan Building Renovations - The Governor recommends \$5.0 million from FY 2012 through FY 2017 for the rehabilitation of the BHDDH institutional facilities at the Pastore Center, funded from the Rhode Island Capital Plan Fund. The scope of this plan includes the ongoing repair, renovation, upgrade and rejuvenation of the BHDDH-owned facilities at the Pastore Center complex. The recommended funding amounts are as follows: \$2.0 million in FY 2012; 1.0 million in FY 2013; \$450,000 in FY2014; \$550,000 each year in FY 2015 and FY 2016; and \$500,000 in FY 2017. Prior to FY 2012 expenditures totaled \$3.2 million.

Hospital Consolidation – The Governor recommends expenditures of \$36.5 million for the

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## Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

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consolidation of the Eleanor Slater Hospital buildings through the construction of a new facility. This project will be funded through the Rhode Island Capital Plan Fund. The goal of the new structure is to merge the Pastore Center hospital system, which is currently scattered throughout the complex, into one building. This will result in more efficient and cost effective operations due to new staffing patterns, the reduction of maintenance and utility budgets, and improved security. The total amounts recommended by year are as follows: \$630,000 in FY 2012; \$5.5 million in FY 2013; \$11.0 million in FY 2014; \$8.6 million in FY 2015; and \$10.0 million in FY 2016. Expenditures prior to FY 2012 total \$793,203.

Community Facilities Fire Code Upgrade - The Governor recommends \$5.0 million from FY 2012 through FY 2015 from the Rhode Island Capital Plan Fund to install or upgrade fire alarm and sprinkler systems in residential, workshop, day program, and out-patient facilities for the Divisions of Developmental Disabilities, RI Community Living and Supports, and Behavioral Health Services. Prior to FY 2012, \$1.6 million in RICAP funds had been expended on this project. The project is budgeted with \$1.3 million in expenditures in FY 2012, with subsequent annual expenditures of \$750,000 in FY 2013 – FY 2017.

Private Home Based Waiver Community Facilities Fire Code Upgrade - The Governor recommends \$11.0 million to install or upgrade fire alarm and sprinkler systems in state-owned and privately-owned residential, workshop, day program, and out-patient facilities licensed and operated for the Division of Developmental Disabilities under the Home and Community Based Waiver system. The cost of upgrading these facilities is eligible for federal participation with a state - federal match rate of approximately 47% state - 53% federal, except during years when the ARRA enhanced match rate is in effect. The \$11.0 million amount includes \$4.1 million from the Rhode Island Capital Plan Fund and \$6.9

million of federal funds. The total amounts recommended by year are as follows: \$4.7 million in Pre FY 2012; \$1.8 million in FY 2012; \$1.6 million in FY 2013; \$1.9 million in FY 2014; and \$993,619 in FY 2015.

Zambarano Buildings - The Governor recommends \$1.5 million from FY 2012 through FY 2017 from the Rhode Island Capital Plan Fund for renovations at the Eleanor Slater Hospital on the Zambarano campus. The funding for will be used to resurface paved areas and replace the roofs on the Wallum Lake House, the CI/Hamble building, and the laundry building. The amounts recommended by year are as follows: \$277,516 in FY 2012; \$725,000 in FY 2013; and \$125,000 annually in FY 2014 through FY 2017. Prior to FY 2012, expenditures totaled \$2.2 million.

Barry and Simpson Hall Repairs/Renovations (formerly Eleanor Slater HVAC and Elevator Upgrades) - The Governor recommends expenditures of \$7.0 million from the Rhode Island Capital Plan Fund for HVAC and elevator upgrades to Barry and Simpson Halls on the Pastore Campus. None of these administrative buildings has central air conditioning equipment and the electrical systems were not designed for the loads imposed by window units. The amounts recommended by year are as follows: \$500,000 in FY 2012; \$2.0 million in FY 2013; \$3.0 million in FY 2014; and \$1.5 million in FY 2015.

### Mental Health Services

Mental Health Residences - The Governor recommends \$4.5 million for fiscal years 2012 through 2017 that would be principally provided to RIHMFC (Rhode Island Housing & Mortgage Finance Corporation) to provide low-cost housing for people with mental illness. The project will be financed from the Rhode Island Capital Plan Fund. The amounts recommended in FY 2012 through FY 2017 are as follows: \$500,000 in FY2012 and \$800,000 per year in FY 2013 through FY 2017. Expenditures prior to FY 2012

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## Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

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total \$9.4 million, including \$8.0 million in Rhode Island Capital Funds and \$1.4 million in general obligation bonds issued in 1990.

Furniture - Mental Health Residences – The Governor recommends expenditures of \$274,918 through FY 2017 for furniture purchases for mental health residences. The amounts recommended from the Rhode Island Capital Fund by year are as follows: \$24,087 in Pre FY 2012; \$21,831 in FY 2012; \$32,000 in FY 2013; \$40,000 in FY 2014; \$47,000 in FY 2015; and \$55,000 each year in FY 2016 through FY 2017.

Community Mental Health Facilities - Capital Repairs – The Governor recommends \$2.1 million from FY 2012 through FY 2017 for maintenance and repairs to 30 group homes, 12 outpatient facilities, and one regional work center. The funds are used to maintain the physical structure and make emergency repairs, including: roofs, siding, windows, HVAC systems, emergency generators, individual sewage disposal systems (ISDS), water wells, flooring, and kitchen and bathroom renovations. The amounts recommended from the Rhode Island Capital Plan Fund by year are as follows: \$416,888 in FY 2012; \$300,000 per year in FY 2013 through FY 2015; and \$400,000 per year in FY 2016 through FY 2017. Expenditures prior to FY 2012 total \$4.0 million, including \$732,060 in Rhode Island Capital Funds and \$3.2 million in general obligation bonds issued in 1990.

### Developmental Disabilities

MR/DD Residential Development - The Governor recommends \$6.0 million from FY 2012 through FY 2017 for the Access to Independence program and continuation of the development of housing for individuals with developmental disabilities. The Access to Independence program provides funding to families for adaptations to their homes, including the installation of ramps, modifications of bathrooms, installation of lifts or other equipment purchases. The residential program also provides

grants to individuals and agencies for down payments and contributions toward ownership, enabling individuals to reside in the community rather than in group-homes. These projects will be financed with \$6.0 million from the Rhode Island Capital Plan Fund. The amounts recommended by year are \$1.0 million per year in FY 2012 - through FY 2017. Prior to FY 2012, expenditures totaled \$4.5 million.

### MR Community Facilities - Capital Repairs –

The Governor recommends \$9.1 million from FY 2012 to FY 2017 to maintain and repair 270 group homes, of which 149 are state-owned and 121 are not state-owned. The funds are used to maintain the physical structure and related systems, including: roofs, HVAC systems, individual sewage disposal systems (ISDS), water wells, flooring, windows, siding, and kitchen and bathroom renovations. The amounts recommended from the Rhode Island Capital Plan Fund by year are as follows: \$1.2 million in FY 2012; \$1.3 million in FY 2013; \$1.5 million in FY 2014; and \$1.7 million each year in FY 2015 – FY 2017.

Management Information System – The Governor recommends expenditures of \$1.2 million for a DD Management Information System, including \$422,877 from authorized and issued general obligation bond funds and \$780,384 in federal funds. The project will design and implement an information system that integrates eligibility determination, case management, provider certification, claims processing, contract oversight, and monitoring.

Regional Center Repairs/Rehabilitation - The Governor recommends \$4.5 million in Rhode Island Capital Plan funds from FY 2012 through FY 2017 for repairs to the Developmental Disability Regional Centers. Repair projects may include HVAC systems, roofs, septic systems and interior and exterior modifications. The Governor recommends expenditures of \$795,932 in FY 2012 and \$750,000 per year from FY 2013 through FY 2017. Prior to FY 2012, there had

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## Department of Behavioral Healthcare, Developmental Disabilities, and Hospitals

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been \$1.6 million in RICAP funds and \$1.6 million in issued general obligation bonds expended on this project.

### Substance Abuse Services

Asset Protection/ADA Renovations - The Governor recommends \$1.8 million from the Rhode Island Capital Plan Fund from FY 2012 through FY 2017 for Substance Abuse asset protection projects. The project includes general renovations to state-owned Substance Abuse facilities to include remodeling for A.D.A. compliance, replacement of roofs, HVAC systems and for emergency repairs. This recommendation includes \$300,000 per year in FY 2012 through FY 2017. Prior to FY 2012, expenditures totaled \$1.1 million.

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# Governor's Commission on Disabilities

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## Agency Responsibilities

The Governor's Commission on Disabilities is responsible for coordinating state agency compliance with both federal and state disability rights laws. It also approves or rejects requests for waiver of the State of Rhode Island building code's accessibility for people with disabilities provisions at facilities intended to be leased by state agencies.

In an effort to centralize all handicapped accessibility projects, legislation enacted by the 2002 General Assembly transferred the duties, responsibilities, and functions of the State Building Code Commission relating to handicapped accessibility to the Commission on Disabilities. The commission now has responsibility for all projects and associated funding previously managed by the Building Code Commission within the Department of Administration.

## Governor's Recommendations

Handicapped Accessibility – Facility Renovations – The Commission oversees the expenditure of capital funds for handicapped accessibility projects that have been determined to be necessary by the Rhode Island Coordinating Committee. This committee was established, under the direction of the Commission on Disabilities, to evaluate current services, policies, and practices of state agencies with regard to the requirements of the Americans with Disabilities Act and other pertinent federal regulations. The Coordinating Committee developed the *Self Evaluation and Compliance Plan*, which identifies those areas where the state needs to make improvements and describes a plan of action, including descriptions of specific projects needed to bring about compliance.

The Commission is utilizing approximately \$160,000 of its FY 2012 RICAP appropriation to conduct a comprehensive statewide architectural and engineering study of all state-owned facilities for handicapped accessibility compliance. Four

firms have been engaged to conduct the study of 138 state-owned facilities, estimated to be complete in January, 2012. The results of the study, including cost estimates to removal access barriers, will inform the Commission's request for a state wide bond referenda to bring all state facilities into compliance, probably for the November, 2014 ballot.

The Governor recommends total project funding of \$4.5 million. Between FY 2012 and FY 2017, comprised of \$1.7 million from the RI Capital Plan Fund and \$34,968 in bond funds are recommended. Prior to FY 2012, a total of \$2.8 million has been expended consisting of \$829,987 in RICAP financing and \$2.0 million in bond funds.



# **Education**

**Department of Elementary and Secondary Education**  
**Public Higher Education**  
**Atomic Energy Commission**  
**Historical Preservation and Heritage Commission**  
**Public Telecommunications Authority**





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# Department of Elementary and Secondary Education

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## Agency Responsibilities

The Department of Elementary and Secondary Education (RIDE) is responsible for the repair, renovation and improvement of fixed assets utilized by departmental administration, the career and technical education system, and the School for the Deaf. This system includes seven regional career and technical schools operated by the local school districts, and three state-operated facilities: the School for the Deaf, the Davies Career and Technical School, and the Metropolitan Career and Technical School. The Department's Administrative section, the Administration of Comprehensive Education Strategy (ACES), is housed in the Shepard's Building in downtown Providence.

The Department's FY 2013 – FY 2017 Capital Improvement Plan, as recommended by the Governor, is detailed below.

## Governor's Recommendations

Davies Career and Technical School – Roof Repair – This is a multistage project designed to replace several sections of the School's roof. Temporary repairs to the roof have not been effective in stopping the leaks and total roof replacement is required. The total projected expenditure of \$3.0 million from the Rhode Island Capital Plan Fund includes \$1.5 million of expenditures prior to FY 2012. The Governor recommends \$1.5 million in FY 2012 to complete the project. As currently recommended, this project will constitute a complete overhaul of the roofing system at the Davies School.

Davies Career and Technical School – HVAC – Heating, ventilation and air conditioning (HVAC) upgrades at the Davies School are necessary due to the age of the current HVAC units and their resulting inefficiency and malfunctioning. Many portions of the school cannot be properly climate controlled, with some classrooms requiring space heaters during the winter months. In the current Capital Improvement Plan, the Governor recommends using \$2.2 million from the Rhode Island

Capital Plan Fund to address this issue, a total that includes \$1.5 million in pre-FY 2012 spending.

The remaining projected expenditures are \$418,225 in FY 2012 and \$250,628 in FY 2013.

Davies Career and Technical School – Asset Protection – The Governor recommends \$2.5 million in Rhode Island Capital Plan Fund financing for various asset protection projects at the Davies School, including \$200,795 in pre-FY 2012 spending. Projects include the replacement of bulbs for the school's T-12 lighting fixtures, the replacement of windows within the building, the purchase and installation of a new security system, waterproofing and sealing cement in and around the High School and re-paving of the access drive and the parking lots.

The Governor recommends spending \$448,421 of RICAP financing in FY 2012, \$425,000 in each of FY 2013-FY 2015 and \$300,000 in FY 2016 and FY 2017 for various asset protection projects at the Davies Career and Technical School. RICAP financing will be supplemented by \$162,875 in private funding in FY 2012.

Cranston Career and Tech. Projects – The Governor recommends \$1.9 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the Cranston Career and Technical School. For Cranston, the project includes major improvements to the HVAC system. All components of the HVAC system have reached the end of their useful life and are reportedly in a state of constant failure. Emergency maintenance measures have been deemed unviable due to the age of the underlying equipment.

Prior to FY 2012, \$16,260 has been expended from RICAP funds. The Governor recommends spending \$890,000 in FY 2012, \$350,000 in FY 2013, \$550,000 in FY 2014, and \$43,740 in FY 2015. Following transfer of this facility to the district, further renovations are to be financed

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## Department of Elementary and Secondary Education

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locally and partially reimbursed through the Housing Aid program.

East Providence Career and Tech. Projects – The Governor recommends \$1.1 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the East Providence Career and Technical School. For East Providence, projects include fire safety upgrades and other miscellaneous repairs. Many of the repairs relate to the electrical system such as generators, wiring, outlets, and electromechanical devices.

The District has agreed to take ownership of the facility in July 2013. Following transfer of this facility to the District, further renovations are to be financed locally and partially reimbursed through the Housing Aid program. Prior to FY 2012, \$77,166 has been spent on the project. The Governor recommends RICAP financing of \$847,834 in FY 2012 and \$175,000 in FY 2014.

Metropolitan Regional Career and Technical School – Public Street – The Governor recommends spending \$712,073 in issued general obligation bond funds along with \$425,927 of RICAP financing to construct a New Entrepreneurial Center at the Public Street campus of the Met School. This is the final balance of \$29.0 million in general obligation bonds approved by the voters in 1994. Construction commenced in May of 2011 and the project is scheduled to be substantially completed by 2011.

Metropolitan Regional Career and Technical School – East Bay – The East Bay Met School opened in 2006 at the Florence Gray Community Center in Newport. The school shares space with the Newport Housing Authority and other users and is not designed to serve as a school space. In addition, as the school has continued to add students the space has become increasingly crowded. The school currently has 90 students in three grades. Originally the school was to add 30 students to reach full capacity in the Fall of 2009, but that expansion has been delayed indefinitely.

In 2008, the General Assembly provided a total of \$10.1 million in Rhode Island Capital Plan Fund financing for studying the feasibility of a new school, as well as the actual construction of a new building or renovation of an existing one. To date, \$128,409 has been spent on a feasibility study that confirmed that the existing site was the best solution to expand the school. Because state law prohibits building on land that is not owned by the state, a purchase agreement had to be reached with the Newport Housing Authority. That agreement has been reached and the sale closed in September 2010.

The snafu regarding the site has delayed the project, but at the same time the Department's review of the plans has lowered the total cost from \$10.0 million to \$8.8 million. The Governor recommends funding of \$2.5 million in FY 2012, \$3.6 million in FY 2013, and \$2.6 million in FY 2014.

Metropolitan Regional Career and Technical School – Asset Protection – The Governor recommends \$600,000 in Rhode Island Capital Plan Fund financing to fund various asset protection projects at the three campuses of the Met School beginning in FY 2014. The Governor recommends \$100,000 in each of FY 2014 and FY 2015 and \$200,000 in each of FY 2016 and FY 2017, respectively.

Metropolitan Regional Career and Technical – HVAC – The Governor recommends \$2.5 million in Rhode Island Capital Plan Fund financing to replace and repair the HVAC system for five buildings at the Met School's Peace Street and Public Street campuses. The scope of the project will be to replace outdated, inefficient, and dysfunctional HVAC equipment, controls, and related energy components and systems, prolong the useful life of the existing HVAC system and implement and install a state of the art "green" energy equipment and systems to create a more comfortable, healthy and safe environment for students, staff, and visitors. The Governor recommends \$833,333 in each of FY 2013 and FY 2014; and \$833,334 in FY 2015.

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## Department of Elementary and Secondary Education

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Newport Career and Tech. Projects – The Governor recommends \$1.2 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the Newport Career and Technical School. For Newport, the project includes the replacement of the roof. The current roof has multiple leaks resulting in water damage, degradation of the roof frame and insulation, and ceiling damage. There is also a potential fire hazard from water getting into the electrical system.

Prior to FY 2012, \$400 was expended on this project. The Governor recommends spending \$942,962 in FY 2012 and \$256,638 in FY 2013. Following transfer of this facility to the district, further renovations are to be financed locally and partially reimbursed through the Housing Aid program.

Warwick Career and Tech. Projects – The Governor recommends \$1.7 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the Warwick Career and Technical School. RICAP financing is intended to be used for a roof replacement project. The current roof has multiple leaks resulting in water damage, degradation of the roof frame and insulation, and ceiling damage. There is also a potential fire hazard from water getting into the electrical system.

The Governor recommends \$458,036 in FY 2012, \$230,000 in FY 2013, and \$500,000 in each of FY 2014 and FY 2015. Following transfer of this facility to the District, further renovations are to be financed locally and partially reimbursed through the Housing Aid program.

Woonsocket Career and Tech. Projects – The Governor recommends \$1.7 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the Woonsocket Career and Technical School. For Woonsocket, the projects include funding for a roof replacement project and the replacement of aging, failing systems in the building. The current roof has multiple leaks resulting in water damage, degradation of the roof frame and insulation, and

ceiling damage. There is also a potential fire hazard from water getting into the electrical system.

The Governor recommends \$475,788 in FY 2012, \$275,000 in FY 2013, \$505,000 in FY 2014, and \$420,000 in FY 2015. Following transfer of this facility to the district, further renovations are to be financed locally and partially reimbursed through the Housing Aid program.

School for the Deaf – New Construction – Following the recommendation of the Governor, the 2006 General Assembly approved Certificates of Participation (COPS) financing for the construction of a new building for the Rhode Island School for the Deaf of \$30.0 million, supplemented by \$1.2 million from the Rhode Island Capital Plan Fund. A groundbreaking was held in December 2008 for a facility that incorporates the latest advances in special-needs design, thus providing the entire student population with an educational environment ideally suited to its special requirements. The building was first occupied on September 1, 2010 and is 99% completed.

The Governor recommends completion of the school using the funding as laid out in the approved CIP. Prior to FY 2012, \$28.7 million in COPS funds and all \$1.2 million in RICAP funds have been expended for this project. For FY 2012, the Governor recommends spending the remaining \$1.3 million in COPS funds to close out the project.

State-Owned Schools – Renovations/Repairs – The voters authorized \$15.0 million in general obligation bonds in November 2004 for the repair and renovation of the locally operated career and technical schools. The improvements consist mainly of HVAC and roofing work, but also include fire systems upgrades, ADA compliance, and repairs to doors and windows. These renovations will also place the state-owned Career and Technical schools in compliance with the State of Rhode Island Uniform Fire Code. Prior to FY 2012, \$14.9 million of issued proceeds were expended on this project. The Governor recommends all remaining bond money be strictly

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## Department of Elementary and Secondary Education

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used for repair work in lieu of RICAP where possible for remaining locally operated career and tech centers. The Governor recommends \$60,000 in FY 2012 and \$54,842 in FY 2013.

Chariho Career and Tech. Projects – The Governor recommends \$1.6 million in Rhode Island Capital Plan Fund financing for additional renovations and repairs to the Chariho Career and Technical School. Improvements will include renovations to protect the building in order to meet building code requirements, replacing the failing electrical panel system, paving the parking areas, and replacing the failing plumbing system.

Through the terms of a Memorandum of Understanding negotiated between the Department of Elementary and Secondary Education and the Chariho Regional School District, the District will assume ownership of the facility following completion of this project. Prior to FY 2012, \$1.2 million of RICAP financing was spent. The Governor recommends \$400,000 in FY 2012 to complete the project.

ITI – Comprehensive Education Information System (CEIS) – The Governor recommends the expenditure of \$3.0 million in Certificates of Participation (COPS) funding to support the completion of the Comprehensive Education Information System (CEIS). This system has been in development for several years, and is designed to fulfill the student data reporting mandates of the federal No Child Left Behind Act (NCLB). The project, which involves a complex integration of both state and district-level data systems within a web-based Enterprise Portal Gateway Website infrastructure, is an ongoing priority of the Department.

A major component of the CEIS, the Centralized Student Information System (CSIS), has been implemented in most school districts. The remaining components of CEIS will be addressed by this project, including further development implementation and maintenance of the eRIDE Portal system, which is the backbone of the CEIS structure; Warehouse licenses and support, programming for the Uniform Chart of Accounts

and a dry “FM-200” fire suppression system for the technology room at the Shepard’s Building. Once complete, it is expected that CEIS will provide the department with the capability of meeting all data collection requirements under state and federal law. Moreover, school districts will have access to a multitude of information on student achievement over a variety of dimensions, enabling them to focus resources in crucial areas.

Prior to FY 2012, the Department expended \$2.3 million in authorized COPS financing and \$4.6 million in federal funds on CEIS development. The Governor recommends disbursement of the remaining \$738,809 to be spread out in the allotment of \$274,000 in each of FY 2012 and FY 2013, with the remaining \$190,809 to be expended in FY 2014.

LEA Technology Infrastructure – The Governor recommends Certificates of Participation financing of \$20.0 million to be used over a five year period beginning in FY 2013 for a technology infrastructure initiative. The Department of Elementary and Secondary Education is embarking on several educational reform initiatives as outlined in the Department’s Strategic Plan. Funding of the LEA Technology Infrastructure project plans to address the inequitable states of readiness of LEAs to meet the new requirements, focusing on student/teacher information systems, virtual learning, and technology in the classroom. The proceeds from the bond will primarily be used to extend the wireless access in classrooms across the state. The goal of the project is to ensure that within each classroom, each and every student will have the same access to the tools of the 21<sup>st</sup> century.

The Governor recommends \$6.0 million in FY 2013, \$5.0 million in FY 2014 and \$3.0 million in each of FY 2015, FY 2016 and FY 2017.

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# Public Higher Education

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## Agency Responsibilities

The Board of Governors for Higher Education is responsible for the repair, renovation and improvement of fixed assets associated with the three institutions of public higher education in the State of Rhode Island. These institutions are the University of Rhode Island, Rhode Island College and the Community College of Rhode Island. More specifically, the board is responsible for upwards of 350 structures, comprising over one-third of all state-owned facilities. Buildings are located on nine campuses and total approximately 5.0 million square feet of space. Given the large number of structures and the need to maintain and modernize facilities, major emphasis is placed on asset protection of the educational infrastructure in the board's capital improvement program. While a number of projects are currently underway at the University of Rhode Island, enrollment trends at the Community College of Rhode Island necessitate expansion of the Knight Campus Facility in Warwick. Adjacent land at Rhode Island College may also be available for future expansion, if the need exists. In addition, technology requirements at the three institutions will involve modernization of data network infrastructures.

## Governor's Recommendations

### Higher Education System

Asset Protection – The Governor continues to support higher education facility maintenance by recommending Rhode Island Capital Plan Fund resources for asset protection through FY 2017. Asset protection funding provides needed resources for the maintenance of the hundreds of structures across the system of Public Higher Education. Total funding of \$13.6 million is available for FY 2012 projects, including carry over funding from FY 2011, and \$10.1 million in FY 2013 from the Rhode Island Capital Fund. A total of \$12.3 million will be made available in FY 2013, \$12.6 million in FY 2014, with \$12.9 million in FY 2015, \$13.1 million in FY 2016, and \$13.4 million in FY 2017.

Information Technology Initiative (ITI) - Education Innovation Smart Classrooms - The Governor recommends \$11.7 million in Certificates of Participation and \$2.0 million in other funds to design and build a Science and Technology Education in Mathematics (STEM) Center at Rhode Island College linked to the University and Community College and open to all Rhode Island colleges and universities, SMART classrooms at the College and the University and one on each of the Community College's campuses, and initial training across institutions to support the use of technology. Projects will support teacher professional development, innovative techniques, and teacher preparation programs supporting K-12, post secondary and adult education, and upgrades to existing science laboratories in public education institutions.

Projects are being tracked by the PK-16 Council, the Information Systems Steering Group, a group of K-16 mathematics and science faculty, the Governor's staff, and Office of Higher Education staff before presentation to the Postsecondary Education Executive Council, which is made up of the Commissioner of Public Higher Education and the presidents of the three public higher education institutions. Expenditures include \$13.48 million in pre-FY 2012, and \$257,969 in FY 2012.

American Recovery and Reinvestment Act of 2009 Federal Funds - The Governor recommends \$29.0 million in federal funds to be distributed to the three schools for eligible capital projects within federal recovery act guidelines for FY 2010 through FY 2013, including a requested federal extension. Expenditures were \$7.2 million in pre-FY 2012 and will be \$21.8 million in FY 2012 and FY 2013.

### Community College of Rhode Island

CCRI Knight Campus Renewal - The Governor recommends \$20.1 million for renovations at the Knight Campus. The project would include

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## Public Higher Education

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lighting, painting, floors, roadways, parking, and residence repairs. Funding will be from Rhode Island Capital Plan Fund. Project expenditures would include: \$125,000 in FY 2014, \$2.0 million in FY 2015, \$2.0 million in FY 2016, \$5.0 million in FY 2017, and \$11.0 million in post-FY 2017.

CCRI Flanagan Campus Addition - The Governor recommends \$22.5 million for a 50,000 plus square foot addition at the Lincoln Campus of CCRI, including a planetarium. The project would include faculty offices, roadways, parking, fifteen additional classrooms and bus shelters mandated by the ADA. Funding will be from the Rhode Island Capital Plan Fund. Project expenditures would include: \$2.0 million in FY 2015, \$2.0 million in FY 2016, and \$18.5 million in FY 2017.

CCRI Fire Code and HVAC - The Governor recommends a total of \$3.4 million for the installation of state-of-the art sprinkler systems at both the Knight Campus and the Flanagan Campus, including heating, ventilation, air work of \$1.0 million. Funding is derived from the Rhode Island Capital Plan Fund. Total expenditures include \$2,662,935 in pre-FY 2012 and \$749,065 in FY 2012.

CCRI Energy Conservation/Performance Contracts - The Governor recommends \$11.5 million in Certificates of Participation authorized by the General Assembly in 2010, for Energy Performance Contracts (EPC) with Energy Services Companies (ESCO), to purchase energy-saving improvements in buildings and infrastructure. Total expenditures would be \$6.8 million in FY 2012 and \$4.7 million in FY 2013. Debt service on the new debt issuances would be covered by the savings from energy-related expenditures.

CCRI Athletic Facilities Renovation/Addition - The Governor recommends \$12.9 million in RIHEBC revenue bonds for athletic facilities renovations and improvements. New additions would include outdoor track and tennis court at

Knight Campus, outdoor tennis court at Flanagan campus, softball field at Knight Campus, Wellness Program field house improvements at Knight Campus, and improved softball field at Flanagan Campus. Project expenditures would include: \$4.9 million on FY 2014, and \$7.9 million in FY 2015.

### **Rhode Island College**

RIC Modernization and Rehabilitation of Academic Buildings - The Governor recommends \$44.9 million for a four-phase modernization and rehabilitation of four major academic buildings at Rhode Island College: Adams Library (103,178 sq. ft.), Craig Lee Hall (80,352 sq. ft.), Clark Science Hall (43,126 sq. ft.), and Henry Barnard School (81,433 sq. ft.). Modernization includes installation of single pane window walls, elevators, and restrooms as well as enhancements of classrooms and staff offices, asbestos removal, power washing and the sealing of brick and slate walls. Funding would be from a new general obligation bond referendum in November 2012 for \$44.7 million, with expenditures of \$150,000 in FY 2012 of college funds, and \$10.7 million in FY 2014, \$17.6 million in FY 2015, \$7.7 million in FY 2016, and \$8.7 million in FY 2017 of G.O. bond funding.

RIC Modernization and Rehabilitation of Academic Buildings Phase II - The Governor recommends \$150,000 in college funds to study the modernization and rehabilitation of Clark Science Hall and Horace Mann Hall to include elevators, restrooms, classrooms, asbestos removal, and exterior renovations. Expenditures include \$150,000 in FY 2012.

RIC Modernization and Rehabilitation of Academic Buildings Phase III - The Governor recommends \$150,000 in college funds to study the modernization and rehabilitation of Whipple Hall and Henry Barnard School to include elevators, restrooms, classrooms, asbestos removal, and exterior renovations. Expenditures include \$150,000 in FY 2016.

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RIC Modernization and Rehabilitation of Academic Buildings Phase IV – The Governor recommends \$150,000 in college funds in post-FY 2017 to study the modernization and rehabilitation of Roberts Hall and Adams Library to include elevators, restrooms, classrooms, asbestos removal, and exterior renovations.

RIC Infrastructure Modernization – The Governor recommends \$18.7 million to improve the College steam lines, water lines and electrical distribution systems. Funding will be derived from \$189,260 in college funds and Rhode Island Capital Plan funds as follows: \$1.0 million in FY 2013, \$5.0 million in FY 2014, \$3.0 million in FY 2015, \$3.0 million in FY 2016, \$3.0 million in FY 2017, and \$3.5 million in post-FY 2017.

RIC Alternative Entrance & Master Plan Site Improvements Phase II – The Governor recommends \$9.1 million to improve the Hennessey Street alternative entrance to the College for vehicles and delivery trucks and to renovate an existing building on the site. A total of \$600,000 from the Rhode Island Capital Plan Fund was made available in FY 2009 to fund the purchase of land near the campus entrance. An additional \$8.5 million is proposed from the Rhode Island Capital Plan Fund in FY 2014 and FY 2015 for the actual construction and site improvements.

RIC New Residence Hall Construction – The Governor recommends the completion of a \$30.0 million project to construct a new residence hall to meet on-campus demand for student housing. This project has provided an additional 180-bed capacity to the current 830 student capacity among the five existing residence halls. Financing from issued general obligation bonds authorized by voters in November 2004 is as follows: \$29.9 million in pre-FY 2012 and \$149,432 in FY 2012 to complete the project.

RIC Art Center Facility Renovation – The Governor recommends \$20.0 million to renovate

the existing 34,000 sq. ft. Arts Center and to construct a 6,000 sq. ft. wrap around addition, which will include: faculty offices, classrooms, studios (i.e. printmaking, metals, ceramics, photography, sculpture, etc.), workshop areas, slide library, photography lab, computer lab and multipurpose presentation areas. The project will be financed from \$17.0 million of general obligation bonds approved in November 2010 as follows: \$8.5 million in FY 2012 and \$8.5 million in FY 2013. \$1.8 million from the Rhode Island Capital Plan Fund in FY 2011 and FY 2012, combined with \$1.2 million in college funding, for initial architectural and design work, will complete the project.

RIC Renovation/Addition Life Sciences – The Governor recommends in FY 2012 \$100,000 in College funds for planning and initial design work for an addition/renovation to the Fogarty Life Sciences building on the Rhode Island College campus.

RIC Recreation Center Modernization – The Governor recommends \$13.2 million to modernize the recreation center, including pool, track, gym facilities, classrooms, and infrastructure. Financing will be from \$1,950,000 of College funds, \$1.2 million of federal stimulus funds, and \$10.0 million of RIHEBC revenue bonds, the financing for which was approved by the General Assembly in the 2009 session.

RIC Student Union Addition/Renovation – The Governor recommends \$36.9 million to renovate and add to the student union, including \$2.4 of college funds and \$34.5 million in RIHEBC revenue bonds. Expenditures would include: \$32,197 in pre-FY 2012, \$32,198 in FY 2012, and \$36.8 million in FY 2013.

RIC Donovan Dining Center Addition – The Governor recommends \$75,000 of college funds in FY 2012 to study the suitable addition to the Rhode Island Donovan Dining Center.

RIC Residence Halls Modernization/Renovation – The Governor recommends \$175,000 of college

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funds in FY 2012 to study the renovation or suitable modernization to the Rhode Island College residence halls.

RIC New Residence Hall – The Governor recommends \$75,000 of college funds in FY 2015 to study the construction of a new residence hall at Rhode Island College.

RIC Energy Conservation/Performance Contracts - The Governor recommends \$7.7 million in Certificates of Participation authorized by the General Assembly in 2006 for Energy Performance Contracts (EPC) with Energy Services Companies (ESCO), to purchase energy-saving improvements in buildings and infrastructure. Total expenditures would be \$200,000 in FY 2012, \$3.0 million in FY 2013, and \$4.5 million in FY 2014. Debt service on the new debt issuances would be covered by the savings from energy-related expenditures.

### University of Rhode Island

URI College of Pharmacy New Building – The Governor recommends \$75.2 million, of which \$65 million was approved in a November 2006 bond referendum, for a new 120,000 to 150,000 sq. ft. College of Pharmacy Building. Changes in pharmaceutical research to involve computer technologies require more space that is sufficient, amenable to faculty recruitment, and comparative to other institutions. The present building is 38 years old and 65,000 sq. ft. The planning was financed from private funds, as part of a \$10.2 million commitment. Expenditures include: \$33.8 million in pre-FY 2012 \$41.4 million in FY 2012.

Nursing & Associated Health Building – The Governor recommends a total of \$65.4 million, of which \$175,000 is from the Rhode Island Capital Plan Fund, for the construction of a new Nursing and Associated Health Building for the Higher Education system. The \$175,000 is for a study required by the 2011 budget to investigate feasibility of a shared institutional facility

primarily for the University of Rhode Island and Rhode Island College nursing programs. The facility would accommodate college teaching laboratories and classrooms, research space, faculty and administrative offices, clinical practice areas and outreach programs. Of the total proposed funding, \$65.2 million would be derived from a bond referendum to be placed on the ballot in November 2012. If approved, funding would be made available with \$5.2 million in FY 2014, \$30.0 million in FY 2015, and \$30.0 million in FY 2016. The Board of Governors is exploring options for a system-wide facility, potentially located in the developing life sciences district in Providence.

URI New Chemistry Building - The Governor recommends \$4.8 million from the Rhode Island Capital Plan Fund to study and to plan a new Department of Chemistry building, with teaching laboratories and classrooms, research laboratories, and faculty and administrative offices. High quality facilities will also allow the University to pursue alternate streams of revenue through contract and grant work. The balance of funding for the project, \$61.0 million, is from a bond approved in November 2010. Expenditures include: \$2.4 million in pre-FY 2012, \$14.4 million in FY 2012, \$39.0 million in FY 2013, and \$10.0 million in FY 2014.

Ranger Hall Rehabilitation – The Governor recommends \$4.64 million for this project, which involves the complete rehabilitation and restoration of Ranger Hall, a 36,000 square foot, four-story granite block laboratory constructed in 1913. The primary goal of the project is to provide a new 20-year life for the building envelope. A total of \$3.64 million in general obligation bonds have been issued for this project, with \$1.0 million in private funding. Expenditures include: \$1.6 million in pre-FY 2012, \$1.5 million in FY 2012, and \$1.5 million in FY 2013.

Rodos Hellenic Center – The Governor recommends \$4.2 million to fund the construction of a Rodos Building for Hellenic Studies, a two-story building with 12,000 square



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feet consisting of a classroom, lecture hall, offices, library, storage area, chapel, and exhibit space in FY 2009 through FY 2013. A second phase would include an open-air classical Greek amphitheater. This new facility would house the Center for Humanities. The project will be financed entirely with third party (the Hellenic Society "Paideia") private funding.

URI Environmental Biotechnology Center – The Governor recommends \$59.5 million to add 87,700 square feet of office space, classrooms, and laboratory space at the Kingston Campus for several biological departments. The current structure would be improved and expanded to include a new addition above the current roof. Funding would be derived primarily from a general obligation bond approved on the November 2004 ballot. Total expenditures would be \$5.6 million from the Rhode Island Capital Plan Fund, \$1.9 million of private funds, \$2.0 million of federal funds, \$189,405 of Certificates of Participation, and issued general obligation bond funds of \$50.0 million in pre-FY 2011.

URI Tyler Hall Renovation - The Governor recommends \$4.0 million in RIHEBC bonds and University funds to fund purchase and removal of a former fraternity building adjacent to Tyler Hall and its renovation for information technology usage. Total expenditures were \$3.74 million in pre-FY 2012 with \$297,737 recommended in FY 2012.

URI Student Athlete Development Center - The Governor recommends \$2.3 million in private funds and \$1.0 million in university funds to plan and to construct a 10,800 square foot facility for athletic training, rehabilitation, support, and performance between Tootell Center and Keaney Gym, including a glass enclosed passageway from the campus to the athletic fields. A renovation of 7,400 square feet of the two buildings will provide sports medicine facilities and offices, classrooms, and a computer laboratory. Expenditures include:

\$26,327 in pre-FY 2012, \$1.7 million in FY 2012, and \$1.6 million in FY 2013.

URI Fire Protection/Sprinkler Systems – The Governor recommends \$26.5 million to upgrade and install new fire protection sprinkler systems in all university buildings, not renovated in the next five years. Funding will be from Rhode Island Capital Plan funds of \$14.0 million and federal stimulus spending of \$12.5 million. Projects will span FY 2011 through post-FY 2017: \$3.5 million in pre-FY 2012, \$9.0 million in FY 2012, \$5.0 million in FY 2016, \$5.0 million in FY 2017, and \$4.0 million in post-FY 2017.

URI Fire Protection Auxiliary Enterprise Buildings – The Governor recommends \$18.2 million to upgrade and install new fire protection systems in all university auxiliary enterprise buildings in the next five years. Funding will be from RIHEBC revenue bonds. Projects will span FY 2009 through FY 2014: \$4.5 million in pre-FY 2012, \$5.3 million in FY 2012, \$7.3 million in FY 2013, and \$1.1 million in FY 2014.

URI Energy Conservation / Performance Contracting Phase I – The Governor recommends \$18.3 million for an Energy Performance Contract (EPC) with an Energy Services Company (ESCO) to purchase energy-saving improvements in buildings and infrastructure. This includes improvements to existing equipment, with a guarantee of energy savings from the installed retrofit measures. Certificates of Participation, as well as interest earnings, include \$17.0 million in pre-FY 2012 and \$1.3 million in FY 2012.

URI Energy Conservation / Performance Contracting Phase II – The Governor recommends \$12.6 million for an Energy Performance Contract (EPC) with an Energy Services Company (ESCO) to continue energy-saving improvements in buildings and infrastructure. Additional existing equipment will be targeted for energy savings. Certificates of Participation funding would provide \$5.1

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## Public Higher Education

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million in FY 2012, \$4.3 million in FY 2013, and \$3.3 million in FY 2014. Savings in energy expenditures will offset the debt service on the debt financing.

URI Biological Resources Laboratory - The Governor recommends \$16.9 million in RIHEBC bonds, to construct a state of the art small lab animal 17,000 square foot facility to centralize and replace older facilities. It will be constructed underground in the North District and be connected to the new College of Pharmacy Building. It will have redundant energy systems and share some space with the Pharmacy complex. Expenditures, pending approval, will include \$1.6 million in FY 2012, \$1.7 million in FY 2013, \$6.0 million in FY 2014, \$5.4 million in FY 2015, and \$3.9 million in FY 2016.

URI Fine Arts Renovation – The Governor recommends \$400,000 from the Rhode Island Capital Plan Fund to plan for renovations and enhancement of the 120,720 sq. foot Fine Arts Center of the Kingston Campus, which serves the University’s programs in the musical, theatrical, visual and graphic arts. The project requires replacement, reconfiguration and enhancements to the performance and studio facilities within the building. The project will start with \$400,000 expended in FY 2012 for preliminary design work.

URI Engineering Quad - The Governor recommends \$300,000 from University funds to study, in FY 2012, the renovation and addition to Bliss Hall and other buildings housing the college of engineering.

URI College of Engineering - The Governor recommends a \$102.5 million G.O. bond referendum be placed on the November 2014 ballot to start to fund the renovation of four buildings of the URI Engineering Quadrangle (Crawford, Gilbreth, Kelly, and Wales) and add an addition to Bliss Hall. If approved, this funding would be available with \$3.0 million in FY 2016, \$16.3 million in FY 2017, and \$83.2

million in post-FY 2017 and solidify the structures as well as provide modernization of laboratories.

URI North District Infrastructure - The Governor recommends \$10.3 million of RIHEBC bonds to purchase utility connections, drainage systems, walkways, parking areas, landscaping, telephone data, security systems, laboratory equipment, furniture, and fixtures. Major utilities are high voltage electricity, stream/water, sewer, and gas services. Expenditures include \$1.1 million in pre-FY 2012, \$6.8 million in FY 2012, \$1.5 million in FY 2013, and \$1.0 million in FY 2014.

URI New Hillside Residence Hall – The Governor recommends \$42.7 million in RIHEBC bonds, \$3.0 million of University funds, and \$105,281 in federal funds to deconstruct the small Terrance apartment residences and construct a four story 350 bed residence hall. Expenditures include \$6.96 million in pre-FY 2012, \$33.2 million in FY 2012, and \$5.6 million in FY 2013.

URI Roger Williams Campus Wellness Center – The Governor recommends a total of \$11.0 million including \$9.0 million of university funds and \$2.0 million of private funds from FY 2011 to FY 2013 to renovate the second floor and possibly the first floor, currently housing the residential life unit, of the Roger Williams Commons for a wellness center. Expenditures include: \$906,242 in pre-FY 2012, \$6.8 million in FY 2012, and \$3.3 million in FY 2013.

URI Repaving and Road Construction - The Governor recommends \$13.7 million in RIHEBC funds from FY 2010 to FY 2013 to repave and construct a new roadway extension from Plains Road north to developed property, including access to fraternity circle and further north to undeveloped land for the future research and technology park, with anticipated residential property acquisition.

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## Public Higher Education

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URI Utility Infrastructure Upgrade and Replacement - The Governor recommends upgrades and replacements of water and steam for the main campus and electrical upgrades for integration with the new north campus system with \$10.0 million of RIHEBC funding in FY 2013 through FY 2014.

URI Utility Infrastructure Upgrade and Replacement II - The Governor recommends a second phase of water, steam, and electrical replacement to first complete the new north campus then finalize the systems on the main campus with advanced compliance storm water management objectives along with water and sanitary system needs. This project would occur in FY 2015 through post-FY 2017 with \$10.0 million of RIHEBC funding.

URI Facilities Services Sector Upgrade - The Governor recommends making significant improvements to the northwest corner of University property housing the services sector. They will include essential new proper drainage for White Horn Brook, warehousing for maintenance, equipment, and supplies, automotive garaging for maintenance, lands and grounds storage, and some parking areas. This project would occur in FY 2011 through FY 2014 with \$8.3 million of RIHEBC funding.

URI Kingston Campus Parking Garage – The Governor recommends a new multi-level parking garage to accommodate 561 parking spaces for faculty/staff and visitors at the Chafee Hall parking lot serving the north central campus. Increasing numbers of visitors to the Pharmacy Building and the anticipated Chemistry Building will provide greater parking usage. The Governor recommends \$15.9 million of which \$15.0 million is from RIHEBC revenue bonds and \$900,000 from University funds.

URI Behavioral Change Laboratory – The Governor recommends \$2.8 million of federal funds to modernize four existing services into a URI Behavioral Change Research Facility. It will renovate quantitative methodology

laboratories, training and treatment rooms, a telecommunications laboratory with data and research office space, and a 50 station social science research call center. Expenditures include \$276,639 in pre-FY 2012 and \$2.6 million in FY 2012.

URI Historic Quadrangle Buildings Renovation - The Governor recommends a \$58.1 million G.O. bond referendum be placed on the November 2014 ballot for the restoration and the rehabilitation of five buildings of the URI Main Campus Quadrangle (East, Washburn, Roosevelt, and Ranger and ) and add an addition to Bliss Hall. They were originally designed in the late 1800's by Frederick Law Olmstead, the designer of Central Park in New York City. If approved, this funding would be available with \$1.2 million in FY 2016, \$14.0 million in FY 2017, and \$43.0 million in post-FY 2017, and solidify the structures as well as provide modernization redesign for the School of Communications.

URI Butterfield Dining Hall Expansion - The Governor recommends \$7.6 million of university funds for the renovation and additions to the Butterfield Hall Dining facility. Due to the increased student resident capacity of the new Terrace Hall adjacent to the “Freshman Village” section of the residential district of the Kingston Campus, the current dining facility in Butterfield Hall will be unable to efficiently meet demands during peak meal times. The project will add 5,900 square feet to the existing 9,750 square feet facility and remodel space to include 200 more dining seats, improving wait times and amenities, and add a 1,500 square feet second floor addition and a 950 square feet renovation to Butterfield residence Hall common areas improving living space. Expenditures include: \$509,070 in FY 2012 and \$7.1 million in FY 2013.

URI Gay Lesbian Bi-sexual Transgender Center – The Governor recommends \$1.5 million of university funds for the construction of a new 2,713 square feet residential-styled building

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## Public Higher Education

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built on a half acre university parcel on Upper College Road. It will support an all inclusive student experience with meaningful programs and services for these student community members by providing multipurpose rooms, student lounge and resource areas, kitchen spaces, offices, and possible staff apartments. Expenditures include: \$105,797 in FY 2012, \$928,619 in FY 2013, and \$465,584 in FY 2014.

URI Graduate School Oceanography Campus Renovation Advance Planning - The Governor recommends \$300,000 from University funds to study, in FY 2013, the appropriate and optimal renovations for the Graduate School of Oceanography on the University's Narragansett Bay Campus.

URI Fogarty, Morrill, & Pastore Halls Advance Planning - The Governor recommends \$200,000 from University funds to study, in FY 2013, the appropriate and optimal renovations for these three neighboring science buildings at the south end of the campus. With the completion of new Biotechnology and Life Sciences, Pharmacy, and Chemistry buildings, these older buildings will be able to serve other needs with improvements and replacements for mechanical, electrical, and energy conservation systems.

URI Roger Williams Complex Advance Planning - The Governor recommends \$100,000 from University funds to study, in FY 2012, the most viable design for the ultimate replacement of the University's least attractive on campus housing, the six buildings that make up the Roger Williams Housing Complex. It was an innovative design award winner in 1966 upon opening with suite-style facilities with semi-private baths for single and double occupancy, with central living rooms and balconies overlooking ponds and streams. Once fire code changes were made by 1990 many attractive features were lost to improve egress.

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# Rhode Island Atomic Energy Commission

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## Agency Responsibilities

The Rhode Island Atomic Energy Commission operates the Rhode Island Nuclear Science Center (RINSC) for the purposes of research, education and training, and for matters relating to the health, welfare, and economy of the people of Rhode Island. The RINSC is located on the Narragansett Bay Campus of the University of Rhode Island.

## Governor's Recommendations

Rhode Island Atomic Energy Asset Protection – The Governor recommends \$50,000 per year from FY 2013 through FY 2016 from the Rhode Island Capital Plan Fund to fund various asset protection projects at the Nuclear Science Center. FY 2012 financing of \$62,486, including a balance forward of \$12,486, will fund structural concrete facility testing and remediation and various other repairs including painting and materials removal. Expenditures prior to FY 2012 total \$202,443, including \$30,000 in federal funds and \$172,443 in Rhode Island Capital Plan Funds.

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# Historical Preservation and Heritage Commission

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## Agency Responsibilities

The Rhode Island Historical Preservation and Heritage Commission (HPHC) is responsible for the protection and preservation of historic buildings, districts and archaeological sites in Rhode Island. The HPHC's current capital projects are a grant program for financing restoration of museums and cultural centers of historical importance and assistance in the financing of the Heritage Harbor Museum along with the financing for repairs and upgrades at the Eisenhower House, located in Newport Rhode Island.

## Governor's Recommendations

Heritage Harbor Museum – The Governor recommends no financing in FY 2012 as the project is currently stopped and all funding is contingent on the developer restarting the Dynamo House project in FY 2013. As a result, the Governor recommends \$2.2 million in issued funds and \$4.1 million in other funds in FY 2013 and \$1.2 million in unissued funds and \$4.9 million in other funds in FY 2014 for the Heritage Harbor Museum project.

Project authorization totaling \$5.0 million was approved by the voters in November 2002. The total project cost is expected to be \$14.0 million, with the rest of the funds coming from donations from individuals, corporations, and foundations, as well as tax credits and other sources. Prior to FY 2012, \$1.6 million in bond funds have been expended on this project, mainly for conceptual design and analysis costs and the development of a master plan. The HPHC disburses bond funds for approved project costs via an agreement between the Commission and the Museum organization. In addition, \$29,913 in other funds has been spent.

The Heritage Harbor Museum, as originally proposed, was to convert the former South Street electric power generating plant in Providence into a museum of state history and culture. The decommissioned building was donated to the

Heritage Harbor Corporation (HHM) in July 2000.

The larger project that the Heritage Harbor Museum is a part of, now called the Dynamo House was to be converted to shops, offices, and a hotel by Struever Bros., Eccles and Rouse, Inc (SBER). The firm intended to utilize historic structure tax credits for most of the refurbishment. However, in February 2009 SBER halted work on the building. Subsequently it was revealed that SBER had previously stopped paying its subcontractors resulting in liens totaling between \$5 and \$10 million dollars on the building. Citibank, the primary lender for the project, has frozen further development financing and construction has not resumed at this time. Regardless of whether SBER remains on the project or not, if work does not resume on the Museums building, no state bond money will be spent until the issues surrounding the project are resolved and actual construction work resumes.

The current plan is for the museum to include six galleries with exhibits on themes such as Rhode Island's contribution to American history and the role of Narragansett Bay in the state's history. The remaining space will be dedicated to traveling exhibits, including exhibits offered through the Smithsonian Institution Traveling Exhibit Services, which leases traveling exhibits with a wide range of themes.

In the summer of 2010 HHM formed a public/private Task Force to develop a feasible strategy to restart the project. With funding from the City of Providence, the Task Force hired a consultant to recommend new development options that would lead to a restoration of construction funding and resumption of the overall Dynamo House project. The major impediment is to secure an anchor tenant or tenants to fill the space that Struever was not able to fill. In addition, they will not be able to deliver the 55,000 square foot museum that Struever was obligated to build based on the 2007 Transfer Agreement. At

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## Historical Preservation and Heritage Commission

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Harbor East's instigation, the HHM board appointed a sub-committee to negotiate for a reduced museum at Dynamo or for Harbor East to buy them out in hopes of pursuing another option which they are calling "Heritage Harbor Lite" at a different location.

Regardless of whether SBER remains on the project or not, if work does not resume on the Museums building, no state bond money will be spent until the issues surrounding the project are resolved and actual construction work resumes.

Eisenhower House – The Governor recommends \$375,000 in Rhode Island Capital Plan Fund financing for repairs and upgrades to the Eisenhower House, located in Newport Rhode Island. Eisenhower House is a historic late nineteenth-century home that served as the residence for the Commandant of Fort Adams. The most famous resident of the home was President Dwight D. Eisenhower, for who the house is named. The United States Navy transferred Fort Adams and Eisenhower House to the State of Rhode Island in 1964 for use as a state park. The property, which sits directly on waterfront property, is the scene for many public and social events that brings in revenue for the state via rental fees.

In light of the location of this property, the damp, sea air tends to deteriorate the structure quickly. Being a historic building, all work to be done on this project should be completed according to the Secretary of the Interior's Standards for Rehabilitation.

The Governor recommends \$75,000 annually from FY 2012 – FY 2014 and \$50,000 annually from FY 2015 – FY 2017.





# **Public Safety**

**Attorney General  
Department of Corrections  
Judicial  
Military Staff  
Public Safety**



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# Attorney General

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## Agency Responsibilities

The Attorney General is established under the Rhode Island Constitution as one of the five general officers subject to election by the voters. As the state's central legal agency, the Attorney General is responsible for the prosecution of all felony criminal cases, misdemeanor appeals, and misdemeanor cases brought by state law enforcement action in the various district courts.

in issued general obligation bond proceeds in FY 2013 for the upgrade of the AFIS technology.

## Governor's Recommendations

Building Renovations and Repairs – In December of 1995, the State of Rhode Island acquired the office building located at 150 South Main Street in Providence to serve as the main office for the Department of the Attorney General. The department has identified the following areas that are in need of repairs: windows, HVAC upgrades, technology upgrades, repointing/limestone repair, piping infrastructure, fire protection upgrades, data rewiring, electrical upgrades and elevator repairs. The Governor recommends \$1.2 million from the Rhode Island Capital Plan Fund from FY 2012 to FY 2017. Prior to FY 2012, \$1.6 million from the Rhode Island Capital Plan Fund had been expended for this project. The Governor recommends \$250,000 in FY 2012, \$287,500 in FY 2013, \$250,000 in FY 2014, \$150,000 in FY 2015, \$150,000 in FY 2016, and \$150,000 in FY 2017.

Automated Fingerprint Identification System (AFIS) - Rhode Island has implemented Automated Fingerprint Information System technology as a data-sharing system with Connecticut. While this arrangement has proved to be worthwhile as an initial step in being able to transmit data to and from the FBI, it has become necessary for Rhode Island to obtain its own technology as an independent system in order to accommodate differences between Connecticut and Rhode Island laws and facilitate the process of conducting background checks. Prior to FY 2012 \$469,746 from the 2002 Bond authorization has been expended for this project. The Governor recommends a total of \$750,000

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# Department of Corrections

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## Agency Responsibilities

The Department of Corrections is responsible for the provision of safe, secure, and humane control of offenders. The department's facilities are located at the Pastore Center in Cranston and include administrative buildings and seven institutions (High Security, Maximum Security, Moran Medium Security, Minimum Security, the McDonald and Bernadette Guay Women's facilities, and the Intake Services Center), collectively known as the Adult Correctional Institutions (ACI). All of the facilities are maintained through the Department of Corrections' capital improvement program. Major capital projects include the construction or expansion of new or replacement of secure and program support facilities; the acquisition of new or replacement support systems such as fencing, alarm systems, and security cameras; and electrical and HVAC upgrades, roof and window replacements, interior and exterior renovations, and parking lot and road repairs.

## Governor's Recommendations

All of the projects recommended by the Governor in FY 2012 through FY 2017 will be financed from the Rhode Island Capital Plan Fund. The Gloria McDonald facility (the former Reintegration Center) was ninety percent federally funded from the Violent Offender Incarceration-Truth in Sentencing (VOI-TIS) program. Sixteen projects will be financed in a single Asset Protection line item, while the remaining projects remain separate.

## Repair, Renovation, and Equipment Replacement Projects

Corrections Asset Protection - The Governor recommends a total of \$21.4 million from the Rhode Island Capital Plan Fund in FY 2012-FY 2017 for a variety of general repair and maintenance, safety and security, and facility enhancement projects that will preserve the correctional system's existing physical assets. Pre-FY 2012 expenditures total \$6.2 million;

\$5.0 million is scheduled for FY 2012, \$3.5 million is scheduled each for FY 2013 and FY 2014, \$3.0 million is scheduled each for FY 2015 and FY 2016, and \$3.4 million is scheduled for FY 2017. The project's single appropriation is designed to provide the department with maximum flexibility in the selection and timing of its various projects.

The following projects are under way or are under consideration by the Department for funding under Asset Protection:

- **Complex-Wide Facilities Capital Projects** – The Department estimates expenditure for miscellaneous smaller scale work of an immediate nature where repairs are required within the year or are important in maintaining the current operation of various facilities. Typical past repair projects have included air handling unit repairs, drain installations, and roof replacement. Projects underway include Sallyport expansion at the Intake Service Center, masonry work at the Central Distribution Center, digital television conversion, branch circuitry upgrades at the Women's Facilities, chiller replacement in the Central Distribution Center, new public address systems in all facilities, and laundry system replacements and improvements.
- **Security Camera Installation** - The Department estimates expenditures of \$3.4 million, \$1.7 million in FY 2012, \$350,000 in FY 2013, and the rest in later years for the installation of surveillance cameras in and around the Intake Service Center, High Security, Medium II-Price, and Minimum Security.
- **Fire Code Safety Improvements** – The Department estimates \$2.7 million, \$314,500 in FY 2012, and the remainder in FY 2013-FY 2017, for fire alarms, fire doors and partitions, electrical circuitry work, and other improvements at all facilities, as newly mandated by the State Fire Marshall, as well as anticipated further changes.

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## Department of Corrections

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- Intake Infrastructure – The Department estimates \$50,000 in FY 2012 and \$750,000 in FY 2013 to replace the south face siding and roof. Other projects include laundry equipment in FY 2012 at \$65,983 (\$292,182 was spent in pre-FY 2012).
  - Security System Replacement – The Department estimates \$4.4 million, \$17,635 spent in FY 2011, \$189,812 in FY 2012, \$625,000 in FY 2013 and the remainder spent in FY 2013-FY 2017 to replace cameras and all secure facilities, including exterior systems.
  - Maintenance Garage – The Department estimates \$90,030 in FY 2012 to complete utility installation work on the almost complete facility.
  - Maximum Electrical Upgrade – The Department estimates \$38,852 in FY 2012 to complete work on the project, which is also funded from the General Renovations – Maximum project below.
  - Maximum Tower One Stairs – The Department estimates \$198,000 in FY 2012 for the project to demolish current stairs and build a new set to ensure two exit routes for staff.
  - Minimum Infrastructure – The Department estimates \$1.2 million in FY 2012 and \$2.4 million in FY 2013-FY 2016 to replace windows, sashes and casements to maintain the required temperature level in winter.
  - Bernadette HVAC – The Department estimates \$475,000 in FY 2014 to replace lead piping and calcitic water lines in order to maintain appropriate winter temperatures.
  - Pastore Center Paving - The Department estimates \$500,000 in FY 2012 and FY 2013 to repave Howard Avenue and the Route 2 entrance as well as various parking lots.
  - Emergency Generators – The Department estimates \$300,000 in FY 2012 and FY 2013 to relocate an existing generator from Dix to Minimum Security and to replace the generator at Bernadette. Other generator replacements will be undertaken in FY 2016 and FY 2017.
  - Central Distribution Center Roof – The Department estimates \$800,000 in FY 2012 to replace the existing roof in order to deal with several deficiencies in the building’s freezer section that that have been identified consequent to the January 2011 roof collapse. The latter’s repair and equipment replacement costs (an estimated \$850,000) are expected to be covered by insurance.
  - Hot Water Converters – The Department estimates \$1.1 million in FY 2014-FY 2016 to replace aging and leaking water tanks at Medium Security Moran (\$505,000) and other housing units (\$500,000).
  - Medium Security Moran Gatehouse – The Department estimates \$175,000 in FY 2014 to design and construct a new access door to the opposite of the current site to avoid conflict with visitor and inmate entrance/egress and the weapon storage area.
  - Maximum Security Railing Extensions – The Department estimates \$1.1 million beginning in FY 2017 to increase the length of railings and to close the distance between bars to comply with state building code requirements.
  - New Gloria McDonald HVAC – The Department estimates \$300,000 in FY 2014 to replace chillers, cooling tower, and pumps to increase circulation in basement areas.
- General Renovations - Maximum - The Governor recommends expenditures of \$1.4 million in FY 2012, and \$1.5 million in FY 2013 - FY 2016 to complete the current project scope.

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## Department of Corrections

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Pre-FY 2011 expenditures total \$1.8 million. The project scope includes renovations to the Maximum Security facility include replacement of the building's electrical and distribution systems, renovate the outside segregation yard, installation of a new emergency generator, renovate the plumbing system, repointing, and renovations to the arsenal/armory area. In addition, the Governor recommends expenditure to insulate basement steam pipes to prevent damage to newly installed electrical equipment.

Minimum Security – Kitchen Expansion – The Governor recommends total expenditures of \$6.0 million, including \$325,000 in FY 2012, \$4.2 million in FY 2013, and \$1.5 million in FY 2014 to expand the current kitchen facility and install new equipment. This project will increase the current 500-seat capacity of the kitchen and replace equipment in disrepair. Because of the closure of Medium Price and the transfer of some medium security inmates to Minimum, an additional \$1.5 million has been added to install and upgrade perimeter fencing

Medium Infrastructure – The Governor recommends \$14.5 million in FY 2012-FY 2017 (\$1.0 million in FY 2012) for this project. In addition to \$6.2 million in the current plan to expand the showers, laundry, kitchen and dining areas, the Governor recommends an additional \$8.3 million for additional project elements yet to be decided, including replacement of heat exchangers, heat pumps, HVAC coils, chiller units and support equipment; roof replacement; dispensary expansion; programming space; perimeter road; and other HVAC equipment. The expanded project will accommodate an increase in the inmate population housed at the Medium-Moran facility.

Intake Service Center – Exterior Envelope/HVAC Restoration – The Governor recommends expenditure of \$6.2 million, \$2,455 spent to date, \$1.4 million in FY 2012, \$4.0 million in FY 2013, and \$750,000 in FY 2014, for this project to restore the exterior façade of the center, including patching, joint sealing, and resealing brick veneers, as well as to replace all

windows and casements damaged by water. Combined with this project is the renovation of the HVAC system, including new chillers, cooling tower, and tubing, and the replacement of heat exchangers, hot water equipment, and circulating pumps, as well as \$750,000 for sinkhole repair (transferred from Asset Protection).

### Construction, Relocation and Expansion Projects

Reintegration Center/New Gloria McDonald Women's Facility – A total of \$18.1 million has been spent pre-FY 2012 on the construction of a Reintegration Center, including \$12.4 million in federal (VOI-TIS) funds and \$5.8 million from the Rhode Island Capital Plan Fund, including arbitration costs. The department originally intended to use the 175-bed facility as a reintegration center for discharge planning for maximum and medium security inmates nearing release. The Department now proposes to renovate the newly completed facility to serve as a women's prison. Severe financial constraints facing the State of Rhode Island have prevented funding of up to \$10.9 million per year in payroll, contract, and operating costs for personnel and program services from being provided to the Department to make use of this newly renovated facility.

The Governor recommends converting this now vacant building to a new women's facility, in order to address deficiencies in program space, segregation concerns, and security issues in the current Dix and McDonald facilities. To accommodate this new use, the Governor recommends expenditure of \$533,027 in Rhode Island Capital Plan funds for bathroom, bathing area, and cell modifications, alleviation of privacy concerns, as well as furniture and other equipment. The building capacity is sufficient to house the 168 female inmates currently housed at Dix and McDonald Facilities. Because additional program space will be required, the Governor also recommends the use of the neighboring Bernadette Guay building to house Women's Facilities programs and activities, as

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## Department of Corrections

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well as renovation of the existing Dix facility for office space. These projects are discussed separately below.

Dix Renovations (formerly Women's Roof, Masonry, and General Renovations) - \$476,873 has been spent for this project, which includes roof replacement; installation of a new gutter system; and replacement of water-damaged ceilings, interior walls and aged electrical systems. This project includes repointing of all exterior masonry and waterproofing basement grade levels. In addition, as part of a proposal to relocate female inmates from the Dix and Gloria McDonald facilities, the Governor recommends additional expenditure to fund renovations of the Dix facility for re-use as office space. Staff from Probation and Parole, Education Unit, and Tactical Team personnel from the Bernadette Guay building, as well as the Correctional Officer Training Academy, the Planning and Research Unit, and Home Confinement from the Pinel Building, will move to this newly renovated space. The Governor recommends \$1.5 million in FY 2012 and \$1.5 million each year in FY 2013 and FY 2014 in Rhode Island Capital Plan funds, to complete this project.

Dix Bath (formerly Women's Plumbing/Bath Renovations) - \$467,116 has been spent to date for renovations to the bath and shower facilities in the Dix and Gloria McDonald buildings and renovation of the disciplinary wing to include electrical and plumbing repairs. In order to convert the building's bath facilities from a secure facility environment to an office environment, the Governor recommends \$417,729 in FY 2012 and \$1.235 million in FY 2013 in Rhode Island Capital Plan funds.

Bernadette Guay Renovations (formerly Roof and Infrastructure Improvements - Bernadette Guay Building) - \$573,741 has been spent to date on this project on renovations and repairs planned for this facility include roof and window replacement, air conditioning, electric, heating and plumbing repairs, and parking area repavement. (Formerly included heating and air

conditioning repairs of \$1.3 million will be considered under Asset Protection). In order to meet additional requirements arising from the conversion of the facility to house minimum security and work release female inmates, to include new showers, dining, visitation and program class space, the Governor recommends an additional \$1.2 million in Rhode Island Capital Plan funds in FY 2012-FY 2014.

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# Judicial

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## Agency Responsibilities

Rhode Island has a unified court system composed of six statewide courts. The Supreme Court is the court of review, the Superior Court is the general trial court, and the Family, District, Traffic Tribunal and Worker's Compensation Courts are trial courts of special jurisdiction. The Traffic Tribunal was created during the 1999 legislative session to replace the Administrative Adjudication Court

The Rhode Island court system is state-operated, except for the probate courts, which are the responsibility of cities and towns, and the municipal courts, which are local courts of limited jurisdiction. The Chief Justice of the Supreme Court is the executive head of the Rhode Island court system. Each court has responsibility over its own operations and has a chief judge, who appoints an administrator to handle internal court management. The Chief Judge of the District Court serves as the Chief Judge of the Traffic Tribunal.

The Judicial Department has maintenance and repair responsibility for six court buildings located in various parts of Rhode Island. Prior to FY 2005, the Department of Administration had responsibility for the supervision and maintenance of all courthouse buildings. In FY 2005, the General Assembly transferred this responsibility to the Judiciary.

## Governor's Recommendations

Judicial Complexes HVAC Repairs - The Governor recommends expenditures of \$6.5 million to restore or replace HVAC systems, as necessary, at the Licht, Garrahy, Murray, McGrath, Kent, Traffic Tribunal and Forgarty courthouses. In FY 2012, the Judiciary intends to complete the first phase of boiler and pump work at the Garrahy courthouse, and boiler and fan coil work at the Murray Complex. In FY 2013 through FY 2016, air handlers, boilers, fan coils units, chillers and hot water pumps will be replaced according to schedule at all the

courthouses with outdated HVAC systems. The amounts recommended by year are as follows: Pre-FY 2012 - \$2.5 million; FY 2012, \$506,953; FY 2013, \$550,000; FY 2014, \$600,000; FY 2015, \$700,000; FY 2016 - \$750,000; and FY 2016 - \$900,000. These projects are financed from the Rhode Island Capital Plan Fund.

Asset Protection - The Governor recommends expenditures of \$6.6 million from the Rhode Island Capital Plan Fund for asset protection projects at various courthouses. The 2006 General Assembly reclassified numerous projects in the Judiciary as Asset Protection with the intent of more accurately reflecting the nature of the projects and allowing for greater flexibility in prioritizing projects. The Judiciary's asset protection project list includes security upgrades, courtroom restorations, restroom renovations, interior refurbishments to public areas and office space, elevator upgrades, and exterior courthouse refurbishments. To date, \$2.6 million has been spent from this umbrella account and projects currently underway include elevator upgrades at four complexes and ongoing security system upgrades. The Judiciary ranks this project as its number one capital priority. The amounts recommended by year are as follows: Pre-FY 2012 - \$2.6 million; 2012 - \$614,130; FY 2013 - \$625,000; FY 2014 - \$650,000; FY 2015 - \$675,000; FY 2016 - \$700,000; and FY 2017 - \$725,000. The renovations are financed from the Rhode Island Capital Plan Fund.

Judicial Technology Improvements - The Governor recommends \$13.9 million from Certificates of Participation for technology improvements. This financing was authorized by the General Assembly in the FY 2007 appropriations act and will be used for technology infrastructure and equipment upgrades, case management system upgrades, electronic filing projects, and the Justice Link technology initiative. A statewide integrated database will allow immediate exchange of critical offender data between state and local justice systems. Training for Judiciary staff, estimated at



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## Judicial

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\$300,000 is also an approved use of the financing. The amounts recommended by year are as follows: Pre-FY 2012 - \$10.6 million; FY 2012 - \$814,226; FY 2013 - \$737,355; FY 2014 - \$651,397; FY 2015 - \$563,981, and; FY 2016 - \$563,980. The original plan had assumed all funds expended by FY 2012, but certain projects, especially digital recordings of courtroom proceedings, will develop over a longer period than originally contemplated. The Budget Office recommends all financing to be expensed prior to FY 2017, which coincides with the end of the debt service period for the Certificates of Participation.

Licht Judicial Complex Restoration – The Governor recommends expenditures of \$4.0 million from the Rhode Island Capital Plan Fund for restoration and renovation of the Licht Judicial complex. These funds will be used to repair decaying plaster; replace or renovate courtroom benches; replace carpeting; and repaint the courthouse interior, beginning in FY 2013. The interior woodwork and plaster restoration is especially labor intensive due to the ornate quality of the building's original accoutrements. The amounts recommended by year are as follows: FY 2013 - \$500,000; FY 2014 - \$500,000; FY 2015 - \$500,000; FY 2016 - \$500,000; FY 2017 - \$500,000, and; \$1.5 million in the post-FY 2017 period.

Murray Complex Cell Block Renovation – The Governor recommends expenditures of \$920,000 in RICAP financing for a new project – the restoration of the Murray Complex Cell Block in Newport. The cell blocks are original to the building and do not meeting the requirements of modern day prisoners, including separation of men from women, juveniles from adults, and secure toilet facilities, putting court personnel and prisoners at security risk. The Governor recommends \$480,000 in FY 2014 and \$440,000 in FY 2015 for the project.

Noel Complex Shelled Courtroom Build-out – The Governor recommends expenditures of \$8.4 million in RICAP financing for a new project –

the build-out of unfinished courtroom space at the Noel Judicial Complex in Warwick. Due to cost overruns at the time of initial construction in FY 2007, an interior space large enough to accommodate three courtrooms was never completed. The Governor recommends build-out of the space, in part to serve the growing South County population currently served by the McGrath Complex in Wakefield, and to relieve the overcrowded Garrahy Complex in Providence. The Governor recommends \$2.8 million in each of FY 2016, FY 2017, and in the post-FY 2017 period.

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# Military Staff

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## Agency Responsibilities

The Adjutant General is responsible for fourteen armories, four air support facilities, two training sites, and six logistical sites, including four organizational maintenance shops (OMS) and one combined support maintenance shop (CSMS). The armories include the Armory of Mounted Commands and the Benefit Street Arsenal, both located in Providence, and eleven other armories located in Bristol, Warren, Middletown, North Smithfield, East Greenwich (4), Warwick, and Cranston (2). In general, the armories are operated and fully maintained with state funds. The exceptions are the Warwick and East Greenwich armories, which are maintained with 75 percent federal funds and 25 percent general revenues.

The four aviation support facilities are located at Quonset Point (2), Coventry and North Smithfield. Quonset Point houses two facilities, one operated by the Army National Guard (Quonset Armory) and one by the Air National Guard. These facilities serve as maintenance facilities, unit headquarters, meeting places, and equipment/personal effects storage areas for Army Guard and Air Guard units. These facilities are maintained with 75 percent federal funds and 25 percent general revenues.

The Military Staff operates two training camps, Camp Varnum and Camp Fogarty. These facilities include physical fitness equipment, an obstacle course, and firearms training. Camp Varnum also houses the Rhode Island Military Academy. The training camps are maintained with federal funds.

The National Guard operates six logistical sites including three OMS shops, the U.S. Property and Fiscal Office located adjacent to the Armory of Mounted Commands; an Army Aviation Support Facility (AASF) at Quonset Point; and a Combined Support Maintenance Shop (CSMS) in East Greenwich. These facilities are maintained with 75 percent federal funds and 25 percent general revenues.

Of the Guard facilities, four were built before World War I, with the oldest, the Benefit Street Arsenal, built in 1843. Two, including the Armory of Mounted Commands, date from 1925 and five more are of World War II vintage, including the hangars at the Quonset Point Air Station. Ten date from the fifties and early sixties, including the substantially rehabilitated Coventry Air Guard Station.

The Command Readiness Center, located in Cranston, houses the National Guard and RI Emergency Management (RIEMA) headquarters. Emergency Management had been located in the sub-basement of the State House until FY 1997 when the agency was merged with the Military Staff. The Command Readiness Center houses all functions of Emergency Management with the exception of the radiology shop and part of the communications shop, which remain in the sub-basement of the State House. The Command Readiness Center is maintained with general revenue.

## Governor's Recommendations

Military Staff Asset Protection – The Governor recommends a total of \$3.3 million in FY 2012 through FY 2017 from the Rhode Island Capital Plan Fund to match \$3.3 million in National Guard Bureau funds for a variety of general repair and maintenance projects that will preserve the National Guard's existing physical assets. The financing schedule for the R.I. Capital Plan Fund is \$576,434 in pre-FY 2012 expenditures, with \$755,263 in National Guard Bureau federal funds and \$577,631 in Rhode Island Capital Plan Funds in FY 2012, and \$500,000 annually from FY 2012 to FY 2017. The project's single appropriation is designed to provide the agency with maximum flexibility in the selection and timing of its various projects. Current projects suggested but not finalized for expenditure under this category include:

- Warwick Armory – The Agency estimates expenditures \$50,000 from the Rhode Island

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## Military Staff

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Capital Plan Fund in FY 2015 and \$500,000 in FY 2016 to replace a 20-year old boiler with a gas powered heating system.

- Camp Fogarty – The Agency estimates expenditures of \$37,500 from the Rhode Island Capital Plan Fund (and \$112,500 federal National Guard Bureau funds) in FY 2015 to replace doors and windows and to upgrade the heating and air conditioning system at Building 381 of the East Greenwich training facility.
- Middletown Armory Roof – The Agency estimates \$239,000 in Rhode Island Capital Plan Funds (and matching federal National Guard Bureau funds) to replace the roof of the armory in FY 2012.
- Command Readiness Center – The Agency estimates total expenditures of \$1.1 million in federal National Guard Bureau funds and \$1.1 million in Rhode Island Capital Plan funds, to rehabilitate the center’s heating, ventilation, and air conditioning system to include a new boiler, hot water tank, and chillers; to replace the center’s roof, which is nearing the end of its useful life; and to renovate the perimeter fence and establish a card entry system. The projects are scheduled for FY 2012-FY 2015.
- Command Readiness Center Entry Control Facility – The Agency estimates total expenditures of \$140,000 (\$70,000 Rhode Island Capital Plan funds/\$70,000 federal funds), in FY 2012 to construct a temporary entry facility to include new gate structures and a relocated guard shed.
- Command Readiness Center/Schofield Armory Parking Lots – The Agency estimates total expenditures of \$1.9 million (\$940,000 federal, \$940,000 Rhode Island Capital Plan funds), in FY 2013-FY 2016 to repave all parking lots and roadways in the Command Readiness Center/Schofield Armory area.

- Bristol Armory Roadway and Parking Lot – The Agencies requests \$160,000, \$80,000 in Rhode Island Capital Plan funds and \$80,000 in federal National Guard Bureau funds in FY 2015 to install a roadway linking the armory with an outlying building.

Armory of Mounted Commands - The Governor recommends continued financing for repair of the Armory of Mounted Commands, which was built in 1925. Both the first phase of AMC rehabilitation (roof replacement/masonry re-pointing), and the second phase (replacement of the original windows with commercial grade energy efficient windows, as well as further re-pointing and exterior power washing), have been completed. A total of \$3.6 million from both the R.I. Capital Plan Fund and National Guard Bureau funds have been spent to date. The Governor recommends inclusion of the following project elements:

- HVAC Replacement – The Governor recommends the expenditure of \$2.9 million in Rhode Island Capital Plan Funds in FY 2012 and FY 2013 to replace the heating and air conditioning system. The current system is very old and has broken down. Currently, a temporary boiler is being utilized, at a cost of least \$236,000 annually. The project also includes lead and asbestos abatement.
- Headshed Roof Replacement – The Governor recommends a total of \$220,000 to replace the headshed roof to prevent damage to structural members and interior finishes. The Governor recommends \$20,000 in FY 2016 for design (Rhode Island Capital Plan funds), and \$200,000 in FY 2015 for construction (\$200,000 each National Guard Bureau federal funds and Rhode Island Capital Plan funds).

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## Military Staff

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- **Repointing:** The Governor recommends a total of \$180,000 in FY 2014 (\$90,000 each National Guard Bureau federal and Rhode Island Capital Plan funds) to repoint brick and mortar joints to prevent deterioration due to water entry and freezing.
- **Parking Lot:** The Governor recommends \$250,000 to repair and expand the existing parking areas, \$50,000 in FY 2013 and \$100,000 in FY 2014 in Rhode Island Capital Plan funds, and \$100,000 in federal National Guard Bureau funds in FY 2014.
- **Elevator:** The Governor recommends \$1.015 million to install an elevator in the four story building to bring it into compliance with the Americans with Disabilities Act, \$65,000 in FY 2014 and \$475,000 in FY 2015 in Rhode Island Capital Plan funds, and \$475,000 in federal National Guard Bureau funds in FY 2015.

In total, the Governor recommends expenditure on all project elements of \$943,482 in FY 2012, \$2.0 million in FY 2013, \$490,000 in FY 2014, \$600,000 in FY 2015, \$375,000 in FY 2016, and \$200,000 in FY 2017.

Benefit Street Arsenal - The Governor recommends expenditures from the Rhode Island Capital Plan Fund of \$800,000 in FY 2014, to preserve and maintain this historic building. The Governor recommends expenditure for the replacement of the current 80 year-old electrical system, exterior work, (repair the turret, maintain the roof, repair masonry, paint the exterior, and replace windows), and interior work (asbestos abatement, door replacement, a new boiler, and installation of fire alarms and a fire escape).

Quonset Point Airport Tower – The Governor recommends inclusion in the Capital Plan of \$7.7 million in National Guard Bureau federal funds (\$5.4 million in FY 2012) for the construction of

a new control tower at the Quonset Point Airport to provide air traffic control for Air National Guard aircraft.

Camp Fogarty Armory Roof – The Governor recommends \$1.5 million in FY 2013 to replace the existing roof of the Camp Fogarty Armory. The facility currently houses 500 troops and suffers from persistent leaks and water accumulation. Funding for the project is 75 percent National Guard Bureau federal funds (\$1.1 million) and 25 percent from the Rhode Island Capital Plan Fund (\$375,000).

Fire Code Compliance – The Governor recommends total federal and state expenditures of \$1.3 million in FY 2012-FY 2017 to design and install standardized fire alarm detection suppression systems to meet standards set by new State Fire laws and regulations. \$414,728 has been spent to date. The project is divided into three components:

- Six state armories, \$501,500 total (50 percent state, 50 percent federal). \$340,236 has been spent to date.
- Six federal armories, \$488,000 total, (25 percent state, 75 percent federal). \$56,744 has been spent to date.
- Five Logistics and Maintenance Facilities, \$338,000 total, (25 percent state, 75 percent federal). \$17,748 has been spent to date.

Field Maintenance Shop Roof - The Governor recommends the inclusion of \$15,000 in Rhode Island Capital Plan funds in FY 2012 for a project to repair the existing roof on the Field Maintenance Shop #3 vehicle maintenance facility in Warwick.

Command Readiness Center Addition – The Governor recommends the expenditure of \$2.5 million total, \$900,000 in Rhode Island Capital Plan funds, \$225,000 in federal Homeland Security funds and \$1.4 million in federal National Guard Bureau funds, to construct a

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## **Military Staff**

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1,500 square foot addition to the cafeteria at the Command Readiness Center to allow more space for operations, including the transfer of computer servers and personnel from trailers. The Governor recommends expenditure from Rhode Island Capital Plan funds of \$50,000 in FY 2012 and \$850,000 in FY 2013, as well as \$525,000 in FY 2012 and \$850,000 in FY 2013 from federal National Guard Bureau funds, and \$225,000 in FY 2012 from federal Homeland Security funds.

Emergency Management Building Study – the Governor recommends \$125,000 in FY 2012 in Rhode Island Capital Plan funds to prepare a project feasibility study for a new facility, which would include administrative offices, janitorial and storage facilities, information technology and communications installations, parking, perimeter, controlled access, and stand-off systems, dormitory, showers/rest rooms, and kitchen facilities. The proposed facility would act as a State Emergency Operations Center with emergency support function rooms. The study would update information on feasibility, design, and construction costs.

Bristol Readiness Center Study – The Governor recommends \$125,000 in expenditure to conduct a project feasibility study for a new readiness center capable of supporting two modern Army National Guard units and a new field maintenance shop in Bristol. The feasibility study portion of the project would be conducted in FY 2015. The architectural, engineering and construction portions of the project would be determined once the feasibility study is completed.

Burrillville Regional Training Institute – The Governor recommends \$275,000 in expenditure in FY 2012 and FY 2013 to perform environmental remediation and feasibility studies for a new state of the art training facility near the grounds of the current Zambarano Hospital. The proposed facility would provide sufficient space to train national guardsmen in land navigation, map/compass reading and other

essential military skills. The new facility would replace the current Camp Varnum facility. \$150,000 in National Guard Bureau federal funds would fund an environmental condition of property studies in FY 2012. \$125,000 in Rhode Island Capital Plan funds would finance a study that would update information on feasibility, design, and construction costs. Construction costs (yet to be determined) would be funded with 100 percent federal funds.

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# Department of Public Safety

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## Agency Responsibilities

The Department of Public Safety is responsible for providing the citizens of Rhode Island with an increased level of safety and security. In FY 2009, the State Police, E-911 Emergency Telephone System, the State Fire Marshal, the Capitol Police, and the Municipal Police Training Academy merged into the Department of Public Safety. In FY 2012, the Sheriffs were also integrated into the Department in an effort to consolidate all safety personnel. The Colonel and Superintendent of the Rhode Island State Police is also the Commissioner of the Department of Public Safety.

## Governor's Recommendations

Barracks and Foster Training Facility - The Governor recommends \$5.6 million from the Rhode Island Capital Plan Fund for the Barracks and Foster Training Facility project. The repairs and renovations at, the patrol barracks in Lincoln, Hope Valley, Wickford, and Portsmouth, and to the State Police Training Academy include: the replacement of roofs, new bath and locker rooms for men and women; new flooring and heating systems; roofs, roof soffits, and rooted window casings; the replacement of boilers, the reconstruction to HVAC and electrical systems; and security upgrades. The Governor recommends \$1.0 million in FY 2012, \$1.8 million in FY 2013, and \$ 695,000 in FY 2014. Pre-FY 2012 expenditures total \$2.1 million.

State Police Headquarters Repairs/Renovations - The Governor recommends \$1.7 million from the Rhode Island Capital Plan Fund for renovations of the Intelligence Building, the Supply Building, the Radio Bureau Building, and the Command Staff Building, all located on the State Police Headquarters site in North Scituate. The original plans for the State Police Headquarters were changed to now include some of the site's existing buildings. Due to the location change, the existing buildings must be repaired or renovated. Various renovations include installation of a HVAC system, new walls and flooring, rewiring of

electrical lines, bathroom updates and roof, windows, door replacements and security upgrades. The Governor recommends \$200,000 in FY 2012, \$100,000 in FY 2013, \$150,000 in FY 2014, and \$100,000 in FY 2016. Pre-FY 2012 expenditures total \$1.1 million.

Parking Area Improvements - The Governor recommends \$876,090 from the Rhode Island Capital Plan Fund for the Parking Area Improvements project. The improvements to all the barrack's parking areas include grading and resurfacing of the areas, rebuilding drainage basins, and installing security access gates. The Governor recommends \$250,000 in FY 2014, \$250,000 in FY 2015, and \$250,000 in FY 2016. Pre-FY 2012 expenditures total \$126,090.

New State Police Headquarters/Training Facility - The Governor recommends \$26.6 million from the Rhode Island Capital Plan Fund for the Rhode Island State Police Public Safety Complex which officially opened in October of 2010. The new fifty-four thousand square foot building houses the State Police Headquarters, E-911's primary answering point, and their administrative offices. In addition, the building will house a secure State Police Dispatch Center, a Criminal Investigative Unit Lab, an enclosed sally port, prisoner holding areas, primary conference and training rooms, and the Financial and Computer Crimes Division. The Governor recommends \$51,787 in FY 2012. Pre-FY 2012 expenditures total \$26.5 million.

Statewide Microwave and Technology Upgrade The Governor recommends \$7.1 million from the Rhode Island Capital Plan Fund for the Statewide Microwave and Technology Upgrade project. The Statewide Microwave Upgrade project is comprised of eleven (11) radio transmission sites. It provides reliable point-to-point communications interconnecting key radio sites and state buildings. The network's primary function is for support of land mobile radio systems for multiple state agencies (DEM, RIPTA, and DOT). The Technology project provides new telecommunications and related computer

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## Department of Public Safety

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equipment for the new Rhode Island State Police/Public Safety Complex. This infrastructure will allow communications through the WAN allowing for instance information from RMS, AFIS, the Rhode Island Law Enforcement System (RILETS), and the Rhode Island Criminal History System. Bidding has begun for the hardware components for the WAN network, and HVAC systems will soon be replaced. The Governor recommends the remaining \$1.3 million in FY 2012. Pre-FY 2012 expenditures total \$5.7 million.

Headquarters Complex Expansion - The Governor recommends \$1.0 million from the Rhode Island Capital Plan Fund for the structural repairs and renovations to the two former National Guard buildings that are now owned by the Rhode Island State Police. These buildings are located adjacent to the State Police Headquarters Complex and will be utilized as a supply warehouse, evidence storage facility, offices, a processing area for vehicles, and an area for the Commercial Enforcement Unit. The Governor recommends \$200,000 in FY 2012, \$500,000 in FY 2013, and \$310,000 in FY 2014.

Fire Academy Building— The Governor recommends \$6.4 million from General Obligation bonds, approved by the voters in November 2002, and \$2.8 million from the Rhode Island Capital Plan Fund for the construction of a new State Municipal Fire Academy facility for the use of all municipal (professional and volunteer) fire departments in Rhode Island. This facility will include a training building, a maintenance building, and a “burn” building, affording Rhode Island firefighters the opportunity to train using the latest innovations in the field. Phase I was completed in July of 2011. Phase II will use Rhode Island Capital Plan Funds to complete the project. The Governor recommends Rhode Island Capital Plan Funds of \$1.3 million in FY 2012 and \$1.5 million in FY 2013. Pre-FY 2012 expenditures total \$6.4 million in General Obligation bonds.

State Police Offsite Operations - The Governor recommends \$175,000 from the Rhode Island Capital Plan Fund, and \$105,000 from Restricted Receipt Funds for the State Police Offsite Operation project. The funding has been utilized to renovate a section of the second floor of a state owned building that the State Police will occupy. The General Treasurer’s office will occupy the other section of the second floor and the Department of Administration’s Division of Information Technology will occupy the 1<sup>st</sup> floor of the building. The bulk of the building project is budgeted in the Department of Administration’s budget listed as: DOIT Enterprise Operations Center. Remaining funds will be used for the fire suppression system; the backflow preventer; elevators; window flashing and mildew mitigation. The Governor recommends \$131,974 in Rhode Island Capital Plan Funds, and \$105,000 in Restricted Receipts for a total of \$236,974 in FY 2012. Pre-FY 2012 expenditures total \$43,026.





# **Natural Resources**

**Department of Environmental Management  
Coastal Resources Management Council  
Clean Water Finance Agency  
Narragansett Bay Commission**



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# Department of Environmental Management

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## Agency Responsibilities

The Department of Environmental Management administers an extensive capital program to meet environmental and public safety requirements for state-owned facilities and management areas and for various municipal and non-profit beneficiaries. Major project categories are described below.

Anti-pollution Programs – The department manages grants from general obligation bond authorizations for municipal anti-pollution projects. Federal anti-pollution financing was changed from outright grants to capitalization grants to create state revolving loan funds in 1990. The R.I. Clean Water Finance Agency is the fund manager for the capital loan pool, while the department provides technical oversight and approval of projects financed by the agency. Other bond authorizations have provided financing for upgrades to facilities on the Pawtuxet River.

Hazardous Waste Programs – The department operates programs from the Environmental Response Fund for environmental emergency preparation and remediation. Activities include response, evaluation, cleanup, investigation, enforcement, and implementation of legal action, if required. Other bond authorizations have financed hazardous waste reduction studies, underground storage tank replacement, and a non-point source pollution management program. Some federal Superfund remediation projects require matching state contributions.

Narragansett Bay and Watershed Restoration Projects – Authorization approved in November 2004 provided for matching grants for water quality protection efforts in Narragansett Bay, its tributaries and surrounding watershed. The program provides matching grants to governmental and non-governmental agencies for projects that restore water quality, including non-point source pollution abatement and riparian restoration projects.

Previously, a program called Aquafund was established by bond referendum in 1988 to finance state, local and private sector projects for planning and design, for construction and equipment, for pilot and prototypical projects, for wastewater pretreatment and treatment, and for urban runoff abatement.

Open Space and Natural Land Protection – The department manages state acquisitions and grants to municipalities and non-profit agencies for the acquisition of title and development rights to critical natural resources. Open space is acquired to safeguard land from private development. Development rights purchases allow private ownership of land while protecting the existing level of use, generally as farmland or open space.

Municipal Recreation Projects – The department administers grant programs for municipal acquisition and development of recreational lands and facilities. Bond financing is provided on a 50 percent matching basis; distressed communities are eligible for 75 percent financing. Certain bond authorizations provide 100 percent financing for specific municipal facilities.

State Recreation and Infrastructure Facilities – The department operates natural management areas, commercial fishing piers, and recreational facilities, for which bond authorizations and the Rhode Island Capital Plan Fund provide financing for acquisition, development, and renovation. Additional funds from federal, restricted and private sources are also utilized. The department also undertakes restoration and repair of state-owned dams in need of structural improvements with Rhode Island Capital Plan Fund resources.

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# Department of Environmental Management

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## Governor's Recommendations

### Anti-pollution Projects

Sewer Interceptors - The Governor recommends the expenditure of issued general obligation bond proceeds of \$1.3 million in FY 2012, constituting the end of availability from the 1986 authorization. This funding allows the department to provide a 50 percent match to municipalities for the construction of interceptor sewer lines. Changes to departmental regulations regarding mandatory residential tie-ins, has accelerated demand for interceptor funds in the towns of Warwick, Burrillville and Narragansett. Prior to FY 2012, \$3.7 million in bond proceeds was expended for the interceptor program.

### Hazardous Waste Programs

#### Narragansett Bay and Watershed Restoration -

The voters approved \$8.5 million in November 2004 to be utilized for several water pollution abatement projects including matching grants and incentive grants to state and local entities, non-profit organizations and for-profit businesses for water quality restoration and protection projects. The bond funds may be used in conjunction with federal and local contributions. Examples of projects to be funded include point and non-point source pollution abatement, nutrient loading abatement, best management grants for farmers and businesses, and riparian buffer enhancements. The watershed approach to pollution identification and assessment, with the remediation responsibility assigned to the polluter wherever possible, is also part of the department's community-based approach to improving the health of Narragansett Bay and its tributaries. Prior to FY 2012, \$2.0 million in bond proceeds were expended on the project. The Governor recommends the expenditure of issued general obligation bond proceeds in the amount of \$6.5 million in FY 2012, constituting the end of availability from the 2004 authorization.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$4.0 million to provide funds to restore and protect water quality, and enhance the economic viability and environmental sustainability of Narragansett Bay and the state's watersheds. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.0 million in FY 2014, \$1.0 million in FY 2015 and \$2.0 million in FY 2016.

### Open Space and Natural Land Protection

Open Space and Natural Land Protection – The Governor recommends a total of \$13.0 million for open space and land acquisition purchases by the department. Land acquisition includes land and development rights to preserve coastal access and shoreline open space, including land acquisition and development rights related to the implementation of the Greenspace Plan. Under the Plan, the department uses state bond funds combined with federal and non-profit funds (i.e. Nature Conservancy, Champlin Foundation, Audubon Society, and various land trusts) to coordinate preservation projects and acquire real estate. Goals of the department's land acquisition program include watershed protection, expansion of open space and recreation areas, protection of greenways, easements to recreation lands, and preservation of wildlife habitat and natural heritage areas.

Prior to FY 2012, \$7.3 million was spent from the 2004 bond authorization. For FY 2012, the Governor recommends \$2.7 million of issued bond proceeds from the 2004 authorization.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$2.5 million to be used for the purchase of land, development rights, and conservation easements statewide. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.0 million in FY 2014, \$1.0 million in FY 2015 and \$500,000 in FY 2016.

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## Department of Environmental Management

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Farmland Preservation and Acquisition – The Governor recommends a total of \$20.0 million for farmland development rights to relieve farm owners from the economic pressure to sell their land for residential or commercial development, thus making the properties available for farming in perpetuity. In FY 2012, the Governor recommends \$1,597 in issued bond proceeds from the 2004 authorization, \$1.5 million in issued bond proceeds from the 2008 authorization, and \$1.5 million in federal funds for a total of \$3.0 million. In FY 2013, the recommendation is \$1.0 million of unissued funds from the 2008 authorization. The benefits of the program include maintenance of viable agriculture sites, economic activity associated with the agriculture industry estimated to be \$141 million annually, and protection of vital biodiversity habitats. Prior to FY 2012, \$11.5 million was spent on this project including: \$5.0 million from the 2004 bond authorization, and \$6.5 million from federal funds.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$4.5 million to be used for the purchase of agricultural development rights to active farms in Rhode Island. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.5 million in FY 2014, \$1.5 million in FY 2015 and \$1.5 million in FY 2016.

### Municipal Recreation Projects

Rocky Point Acquisition – The Governor recommends \$10.0 million for the Rocky Point Acquisition project, all of which will be spent in FY 2012. The bond funds will be utilized in the negotiation between the department and the Small Business Association (SBA) to acquire Rocky Point Park located in Warwick, Rhode Island. The department hopes to provide the public with access to the land for many recreational activities, such as: picnicking, hiking, and sightseeing, as well as providing the public access to the shoreline for saltwater based

recreation, such as boating, kayaking, and fishing.

India Point Acquisition – The Governor recommends a total of \$3.2 million for the India Point Acquisition project, all of which will be spent in FY 2012. The bonds will be used to reimburse the United States Federal Highway Administration for the market value of the property in order to preserve the space for recreational activities and open space. The department hopes to develop this property, consisting of 74,436 square feet, into a destination with public attractions and other multi-use facilities.

Roger Williams Park – The state has provided bond proceeds to the City of Providence for various renovations and upgrades at Roger Williams Park in Providence since 1989. The Governor recommends a total of \$11.0 million in proceeds from the 2006 authorization for continuing park and zoo improvements, including the new botanical exhibit, a new elephant house and yard, and the North American Trail Exhibit.

State bond funds are used in combination with private capital fundraising campaigns in the combined amount of \$28.5 million for the total planned capital initiative. Prior to FY 2012, \$9.0 million was spent from the 1989 authorization, \$1.5 million was spent from the 2000 authorization, \$3.0 million was spent from the 2002 authorization, \$4.0 million was spent from the 2004 authorization, and \$8.6 million was spent from the 2006 authorization. In FY 2012, the Governor recommends \$1.6 million from the 2006 authorization of issued bond proceeds. For FY 2013, the Governor recommends the remaining \$800,000 in unissued proceeds from the 2006 authorization. Prior to FY 2012, \$26.1 million has been spent.

Local Land Acquisition - The Governor recommends a total of \$23.9 million for grants to municipalities for the acquisition and development rights of coastal and shoreline

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## Department of Environmental Management

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access points, open space land and land suitable for public recreational facilities. The program provides funds of up to 50 percent of the purchase price of the land. Since 1988, the department has awarded over 137 grants, used by communities to preserve 8,100 acres of open space. Prior to FY 2012 \$14.6 million has been expended for the project. In FY 2012, the Governor recommends \$4.1 million from the 2004 unissued general obligation bond and \$187,058 from the 2000 issued general obligation bond. In FY 2013, the Governor recommends \$2.5 million in unissued bond proceeds. The availability of local match may alter the issuance and expenditure budgets for this project.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$2.5 million to provide grants to municipalities, local land trusts and non-profit organizations to acquire fee-simple title, development rights or conservation easements to open space in Rhode Island. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.0 million in FY 2014, \$1.0 million in FY 2015 and \$500,000 in FY 2016.

Local Recreation Development – The Governor recommends a total of \$41.0 million in general obligation bond proceeds for grants to municipalities to acquire, develop and rehabilitate local recreational facilities. The program provides funding assistance of up to 50 percent of total project costs. Since 1988, the program has awarded over 200 grants totaling over \$35.0 million. In some years, federal funds are available to augment state resources.

In FY 2012, the Governor recommends \$2.0 million from the 2006 issued general obligation bond. In FY 2013, the Governor recommends \$1.0 million from the 2006 unissued general obligation bond.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$3.5 million to provide grants to the

municipalities for recreation acquisition and development. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.0 million in FY 2014, \$1.0 million in FY 2015, \$1.0 million in FY 2016 and \$500,000 in FY 2017.

Local Bikeways & Recreational Greenways - The Governor recommends a total of \$5.0 million for design and construction of local bikeways and recreational greenways, including off-road facilities connecting Rhode Island parks, open space, and other greenways. Generally, the department provides 50 percent matching grants to local communities. Prior to FY 2012, \$3.8 million was utilized from this 1998 bond authorization for local bikeway development in several communities. The Governor recommends \$1.2 million in FY 2012 for the completion of this project.

Historic/Passive Local Recreation Grants – The Governor recommends a total of \$6.0 million for Historic/Passive Local Recreation Grants. The recommendation includes the 2004 local recreation bond authorization for the renovation and development of historic and passive recreation areas. The grants provide funding to municipalities of up to 90 percent of the cost for renovations and developments, including improvements to walking trails, gazebos, bandstands, lighting, picnic tables etc. Prior to FY 2012, \$2.0 million was utilized from the 2004 general obligation bond authorization. The Governor recommends \$2.0 million from the 2004 issued bond proceeds in FY 2012 and \$1.0 million in unissued bond proceeds from the 2004 authorization in FY 2013.

The Governor also recommends placing a new referendum on the November 2012 ballot for \$1.0 million to provide grants to municipalities for the renovation and development of Historic and Passive Recreation Areas. It is recommended that the expenditures from this, if approved by the voters, be issued for \$250,000 in FY 2014, \$250,000 in FY 2015, \$250,000 in FY 2016 and \$250,000 in FY 2017.

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# Department of Environmental Management

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## State Recreational Facilities

Blackstone Valley Bike Path/State Park – The General Assembly approved Rhode Island Capital Plan Funds (RICAP) of \$1.5 million for the Blackstone Valley Bike Path/State Park, to be utilized for the construction of the bike path. The Bike Path is scheduled to be a 17.1 mile by 12-foot wide scenic bike path that will connect to the East Bay Bike Path, eventually making a continuous 31.9 mile route for alternative transportation. The Governor recommends \$746,000 in FY 2012, \$500,000 in FY 2013, and \$250,000 in FY 2014 in Rhode Island Capital Plan Funds (RICAP). Prior to FY 2012, \$4,000 has been spent on this project.

Facilities Improvements - The Department is responsible for maintenance and operation of over fifty state-owned buildings, twenty-five miles of roads, and several bridges in state parks and management areas. The Governor recommends a total of \$36.8 million, including Rhode Island Capital Plan Fund resources, Federal Emergency Management Agency financing, federal financing, insurance proceeds, and issued and unissued general obligation bond proceeds for the asset protection of these projects.

In FY 2012, the Governor recommends \$3.4 million from the 2004 issued general obligation bond, \$250,000 in federal funds, \$200,000 from the Federal Emergency Management Agency, \$400,000 from insurance proceeds, and \$3.0 million from the Rhode Island Capital Plan Fund for a total of \$7.3 million. In FY 2013, \$275,000 in federal funds and \$1.6 million from the Rhode Island Capital Plan Fund for a total amount of \$1.9 million is recommended. In FY 2014, \$250,000 in federal funds, \$1.4 million in Rhode Island Capital Plan Funds and \$2.0 million in general bond obligation new referenda for a total of \$3.6 million is recommended. In FY 2015, \$250,000 in federal funds, \$1.5 million in Rhode Island Capital Plan Funds and \$2.0 million in

general bond obligation new referenda for a total of \$3.8 million is recommended. In FY 2016, \$250,000 in federal funds, \$600,000 in Rhode Island Capital Plan Funds, and 1.0 million in general obligation bond new referenda for a total of \$1.9 million is recommended. In FY 2017, \$1.0 million in Rhode Island Capital Plan Funds is recommended. Prior to FY 2012, \$17.4 million has been spent on Recreational Facility Improvements.

The Governor recommends placing a new referendum on the November 2012 ballot for \$5.0 million to be used for restoration at state recreation facilities. It is recommended that the expenditures from this, if approved by the voters, be issued for \$2.0 million in FY 2014, \$2.0 million in FY 2015, and \$1.0 million in FY 2016.

Fort Adams Restoration – The Governor recommends a total of \$9.3 million for the Fort Adams State Park project in Newport. The Fort Adams Foundation and Fort Adams Trust have applied to various charitable trusts and non-profit organizations for matching grants to rehabilitate the structures at this historic fort site, including the National Park Service and the Champlain Foundation. The Fort contains significant American military history artifacts and is a National Landmark Structure.

In FY 2012, the Governor recommends the remaining \$11,359 in issued funds from the 2004 authorization, \$750,000 from the 2010 authorization and \$478,824 in Rhode Island Capital Plan Fund (RICAP) financing for matching grants for continuing improvements to the uniquely designed and engineered structures at the park. In FY 2013 the Governor recommends \$750,000 in from general obligation bonds authorized in November 2010 and \$500,000 from the Rhode Island Capital Plan Fund. The Governor also recommends \$500,000 from the Rhode Island Capital Plan Fund in FY 2014 and FY 2015, and \$300,000 in

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## Department of Environmental Management

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FY 2016. Prior to FY 2012 \$5.5 million has been spent on this project.

Fort Adams Sailing Improvements – The Governor recommends \$4.4 million in Rhode Island Capital Plan Funds (RICAP) for improvements to Fort Adams State Park to create an event center to host sailing events. The department has been working with the Rhode Island Economic Development Corporation to design improvements to Fort Adams that will allow it to host large sailing events such as: America’s Cup, the Extreme Sailing Championship and the Volvo Regatta. The Governor recommends \$1.3 million in FY 2012, and \$3.1 million in FY 2013 in Rhode Island Capital Plan Funds (RICAP).

World War II – The Governor recommends \$2.6 million in Rhode Island Capital Plan Funds (RICAP) for the construction of a new World War II State Park in Woonsocket, RI. Plans will revitalize the currently closed park and replace it with a splash-park. The project will also include; water, sewer, storm water, and electrical upgrades; new curbing, walkways, plantings and shrubs, replacement of a pedestrian bridge, benches, a new playground and fencing. The Governor recommends \$400,000 in FY 2012, and \$2.2 million in FY 2013 in Rhode Island Capital Plan Funds (RICAP).

Local Recreation – Distressed Communities - The Governor recommends \$2.0 million from general obligation bond new referenda to be voted on in November 2012. This referendum would provide grants to distressed communities for recreation acquisition and development projects. The grants provide funding assistance of up to ninety percent of the project costs for development and parkland acquisition. The five cities eligible under the current program guidelines are: Providence, West Warwick, Pawtucket, Central Falls and Woonsocket.

If approved by the voters, it would be issued for \$1.0 million in FY 2014, \$500,000 in FY 2015 and \$500,000 in FY 2016.

### State Infrastructure Facilities

#### Fish and Wildlife Maintenance Facility -

The Governor recommends a total of \$650,000 in federal funds and Rhode Island Capital Plan Funds (RICAP) for the construction of a new maintenance facility for the Division of Fish & Wildlife development section. The existing facilities at the Great Swamp Management area are over thirty years old and are incapable of housing the heavy equipment and research equipment used in managing fish and game areas supervised by the State. The project is a continuation of improvements to the Great Swamp Facility, which is a focal point of activities for the division including research activities, wildlife management, and public involvement for all fish and wildlife efforts of the department. In FY 2014, the Governor recommends federal financing of \$75,000 and Rhode Island Capital Plan Funds (RICAP) of \$75,000. In FY 2015, the Governor recommends federal financing of \$250,000 and Rhode Island Capital Plan Funds of \$250,000, for a total of \$500,000 in FY 2015.

Galilee and Newport Piers - The Governor recommends a total of \$15.7 million from the Rhode Island Capital Plan Fund for improvements at Galilee Piers (\$9.4 million) and at Newport Piers (\$6.4 million). These port facilities and piers support the state’s commercial marine fishing industry and provide access points for the department’s enforcement and marine wildlife divisions.

Prior to FY 2012, \$5.1 million from the Rhode Island Capital Plan Fund was spent on the Galilee Piers and \$5.4 million on the Newport Piers. The Governor recommends continued financing for pier improvements. Financing from the Rhode Island Capital Plan Fund for the Galilee Piers is recommended in the amount of \$950,000 in FY 2012, \$1.1 million in FY 2013, \$690,000 in FY 2014, \$675,000 in FY 2015, \$665,000 in FY 2016, and \$220,000 in FY 2017. This financing will continue the reconstruction and replacement of several piers, piling



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## Department of Environmental Management

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replacements and will focus on repairing the south bulkhead which is the largest component of programmed improvements. Rhode Island Capital Plan Fund financing for the Newport Piers includes \$250,000 in FY 2012 and \$250,000 in each fiscal year from FY 2013 through FY 2015. Most of the major reconstruction at Newport was completed in previous years; continued financing will be used for securing the heavy duty pier and its electrical service, upgrades to the office building, and fender pile replacements.

Natural Resources Offices/Visitor's Center - The Governor recommends a total of \$3.3 million from FY 2014 through FY 2016. The Governor recommends \$250,000 in FY 2014; \$1.8 million in FY 2015; and \$1.3 million in FY 2016 from the Rhode Island Capital Plan Fund (RICAP) for the construction of a new office facility in the Arcadia Management Area. This facility will consolidate and provide office space, laboratories, storage, and workshop areas for mosquito abatement testing, the state veterinarian, and the Administrative Offices and Freshwater Fisheries and Wildlife sections of the Division of Fish & Wildlife. The facility would also be utilized as a visitor's center for people using the Arcadia Management Area for fishing, hunting, hiking, mountain biking, swimming, and horseback riding.

State-Owned Dams Rehabilitation - The Governor recommends \$8.4 million from the Rhode Island Capital Plan Fund to repair state-owned dams in various recreation and management areas operated by the department. The rehabilitation projects are for dams classified as high-hazard dams which is a measure of downstream hazard potential, not only a measure of the potential for failure. The repairs are also necessary to manage water levels at recreational fishing and swimming areas. Past years' work has included the rehabilitation at the Bowdish Reservoir dam in Burrillville, and the Stillwater Reservoir Dam in Smithfield, while two high-hazard dams in the John L. Curran Management Area are currently being repaired.

Prior to FY 2012, \$4.4 million had been utilized on these projects. The Governor recommends \$850,000 in FY 2012, \$1.0 million in FY 2013, \$550,000 in FY 2014, \$550,000 in FY 2015, \$500,000 in FY 2016, and \$500,000 in FY 2017 in Rhode Island Capital Plan Fund for design and construction of the J.L. Curran Dams, the Breakheart Hill Dam, and the Burlingame Reservoir Dam in Gloucester. The Governor's financing plan for dams allows the department to sustain a consistent repair program, thus reducing the liability for failure of state-owned dams.

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# Coastal Resources Management Council

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## Agency Responsibilities

The Rhode Island Coastal Resources Management Council is responsible for managing, preserving and restoring the coastal resources of Rhode Island, through long-range planning that is embodied in the R.I. Coastal Resources Management Program, adopted in 1976, federally approved in 1978, and revised substantially in 1983 and 1996. The program defines the various types of shorelines and the activities and restrictions appropriate for each. For example, 70.0 percent of Rhode Island's shoreline is designated as either conservation or low intensity use and is protected from commercial development through restrictions on the type of allowable water structures.

In addition to the permitting process and other regulatory activities, the Council acts as the lead agency for Rhode Island's dealings with the U.S. Army Corps of Engineers. The latter administers funds for various capital project activities, such as the dredging of the Providence shipping channel, habitat restoration and beach replenishment and restoration.

## Governor's Recommendations

Coastal and Habitat Restoration Trust Fund – The Governor recommends the expenditure of \$340,000 in restricted receipts from the Oil Spill Prevention, Administration and Response Fund, (OSPAR) in FY 2012, and \$250,000 in each year thereafter through FY 2017, to preserve and restore coastal wetlands, fish runs, and eelgrass beds that protect the shore from storms and erosion, serve as breeding grounds for recreational and commercial fishing, filter out pollution, and hinder the spread of mosquitoes. Restoration projects are reviewed and selected by the R.I. Habitat Protection Team. Past project work totaling \$2.4 million has included improvements at Lonsdale Drive-in Marsh and Buckeye Brook, salt marsh restorations at Fields Point, Stillhouse Cove, Palmer River, Mussachuck Creek, Walker Farm, Little Mussachuck Creek, Gooseneck Cove, Jacob's

Point, Stillhouse Cove, Brenton Cove, Round Marsh in Jamestown, Manton Pond, and Silver Creek in Bristol, Boyd's Marsh Town Pond habitat restoration, Shannock Falls Dams accessways improvements, Dyerville Dam, fish passage restoration at Wakefield, Gilbert Stuart, Factory Brook, Kickemuit Reservoir, Atlantic Mills, Blackstone, Manton Pond, Ten Mile River, Woonasquatucket River, Rising Sun Mill, Pawcatuck River, Paragon, Lower Shannock, Blackstone River; restoration of Napatree and Third Beach dunes, hard clams in Rhode Island's salt ponds, sediment management in the Lower Pawtuxet River ecosystem, Allin's Cove Invasive control and upland restoration and Narragansett Bay Seagrass, as well as financing for environmental studies and mosquito abatement equipment. The total cost of the project during the capital planning period is \$1.6 million.

Fish Passage Restoration – The Governor recommends the total expenditure of \$2.2 million in FY 2012-FY 2014 in federal funds provided by the American Recovery and Reinvestment Act (ARRA) to construct six high priority restoration projects that began in the fall of 2009 and will continue to FY 2014. \$1.3 million has been spent to date. The projects will restore riverine habitats and associated wetlands for migratory fish species. Four of the projects are on the Pawcatuck River and require construction of fish ladders as well as eel passages on the Ten Mile River. Three (Horseshoe Falls, Hunts Mill Dam, and Turner Reservoir Dam) are under construction. The Omega Pond Dam fish ladder project will be completed in early 2013. Two projects will remove dam obstructions at the lower Shannock and at Kenyon Mills. The former project is completed and the latter project will be completed in early 2013. The project will restore access to 13 stream miles and 1,640 acres of spawning habitat to enhance the state's fresh water and salt water fisheries.

South Coast Restoration Project – The Governor recommends a total expenditure of \$8.7 million to

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## Coastal Resources Management Council

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continue the project to dredge breachways and tidal deltas in order to replenish beach areas and restore fish passageways along the state's south coast. \$6.3 million in federal, restricted receipt (the Oil Spill Prevention, Administration and Response Fund, or OSPAR), general revenue, municipal expenditure, and Rhode Island Capital Plan funds have been spent to date to dredge Ninigret pond and perform eelgrass seeding, as well as to prepare for work at Winnepaug and Quonochontaug Ponds. The recommendation for FY 2012 includes \$729,100 in Rhode Island Capital Plan funds and \$300,000 in municipal funds to dredge the Ninigret sedimentation basin in order to preserve past habitat restoration work. The recommendation also includes dredging and habitat restoration of Winnepaug Pond in FY 2013. The Governor recommends the use of \$729,100 in FY 2012 and \$850,000 in FY 2013 in Rhode Island Capital Plan funds, to be matched with \$542,155 in federal funds.

Secure Facility Area - The Governor recommends the expenditure of \$50,000 in Rhode Island Capital Plan funds in FY 2013 to construct a secure outdoor area at the Stedman Government Center to house the Agency's trailerable boats in order to provide both ready access and vessel security.

Large Rock Removal, Ninigret Pond Breachway - The Governor recommends the expenditure of \$180,000 in Rhode Island Capital Plan funds and \$720,000 in federal funds in FY 2014 to remove boulders from the inlet and its eastward approaches that constitute a hazard to navigation. The project would remove obstacles that are responsible for up to 20 grounding incidents per year.

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# Clean Water Finance Agency

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## Agency Responsibilities

The Clean Water Finance Agency (CWFA) functions as a body politic, a corporate and public instrumentality having a distinct legal existence from the State of Rhode Island. The mission of the agency is to provide low-cost financing to municipalities, suppliers of drinking water, sewer commissions and wastewater management districts by means of the State Revolving Fund (SRF) programs. The SRF programs are designed to leverage state bond funds, increasing the availability of money to borrowers by a ratio of 10 to 1. The SRF loan programs consist of a Clean Water SRF, a Safe Drinking Water SRF and a R.I. Water Pollution Control Revolving Fund.

The Clean Water SRF is capitalized by federal Environmental Protection Agency (EPA) capitalization grants, proceeds from the 1990, 2000 and 2004 general obligation bond referenda and other borrowing as authorized. An estimated \$1.4 billion will be required to address Rhode Island's wastewater priorities through 2020. Eligible projects include water pollution control facility capital improvements, non-point pollution reduction programs (including landfill closures and septic systems repairs), and estuary protection programs.

To be eligible for Clean Water SRF financing, projects must meet EPA criteria, be approved by the Department of Environmental Management, and meet CWFA criteria as to financial soundness. Once approved by all parties, projects are funded by federal, state and/or investors' dollars acquired by the sale of tax-exempt revenue bonds. States are required to provide a match of 20 percent of available federal funds. The state match is currently being funded from the \$34.0 million 1990 Clean Water Finance Agency general obligation bond authorization. To date, the Clean Water SRF loan program has provided subsidized interest loans to 28 communities and the Narragansett Bay Commission totaling \$690.0 million for over 300 projects. Through its leveraged program, which

will include proceeds from the Water Quality Management bond authorization, the CWFA makes \$10 available for wastewater pollution control programs for every \$1 of state match. The CWFA can also make direct loans using federal and state match dollars.

The Safe Drinking Water SRF is designed to function in the same manner as the Clean Water SRF. With the Department of Health as its regulatory partner, the CWFA uses the Safe Drinking Water SRF to finance the acquisition, design, planning, construction, enlargement, repair, protection or improvement to public drinking water supplies. Currently, there are 484 active public water systems in the State of Rhode Island. The drinking water systems that are eligible for Safe Drinking Water SRF loans are community water systems, both private and publicly owned; and non-profit, non-community water systems. The Department of Health has estimated the total funding need of Rhode Island's public systems over the next 20 years to be approximately \$577.0 million of which \$312 million are identified as high priority. To date the Safe Drinking Water SRF loan program has loaned a total of \$218.0 million to 21 communities and water systems.

In August 1996, the 104th Congress approved the Safe Drinking Water Act Amendments that, for the first time, authorized the award of EPA capitalization grants to safe drinking water SRFs. Rhode Island's share of the capitalization grant monies is estimated to be \$8.0 million per year through FY 2014. To be eligible for these funds, the State is required to provide a 20 percent state match. State match in the amounts of \$3.9 million in funds from the 1987 general obligation Watershed Protection bond, \$3.0 million from the 2000 general obligation bond, \$14.7 million from agency revenue bonds, and \$2.7 million through methods available to the agency or a general obligation bond request. This \$21.6 million of state match funds has enabled the agency to secure \$108.0 million in federal grants through the 2009 capitalization grant.

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## Clean Water Finance Agency

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The R.I. Water Pollution Control revolving Fund (RIWPCRF) receives the state capital contribution, including proceeds from the Water Quality management bond authorization, before the funds are transferred to the Clean Water and Drinking Water SRFs. The CWFA uses interest and loan repayments to finance projects not meeting federal requirements. The agency made a \$920,000 loan to South Kingstown in 1992 for sewer expansion with a final maturity in FY 2012, as well as facility plan loans in 1998-1999 to Bristol and Smithfield. The Fund also administers the Rhode Island Zero Interest Loan Fund that has issued forty-six zero and subsidized interest loans worth \$222.0 million.

### **Governor's Recommendations**

Clean Water State Revolving Fund - The Governor recommends expenditures of \$2.7 million from issued general obligation bonds from the 1990 authorization, \$1.9 million in unissued bonds from the 1990 authorization and \$12,000 in issued general obligation bonds from the 2004 authorization. For FY 2012, the Governor recommends \$55.7 million; \$49.3 million in FY 2013; \$51.2 million in FY 2014; \$49.4 million in FY 2015; \$49.6 million in FY 2016; \$53.4 million in FY 2017 and \$12.0 million in post-FY 2017. Prior to FY 2012 \$1.0 billion has been spent on this project.

A large portion of the agency's Clean Water SRF loans will support Phase II and Phase III of the Narragansett Bay Commission's Combined Sewer Overflow Abatement project. Additional expenditures in Clean Water SRF loans are financed from revenue bonds (\$28.8 million in FY 2012, \$118.0 million in FY 2013-FY 2017) Environmental Protection Agency federal funds (\$11.2 million in FY 2012, \$47.0 million in FY 2013-FY 2017) and Revolved Capitalization Grants (\$13.0 million in FY 2012, \$74.4 million in FY 2013-FY 2017). Zero interest subsidies for loans from the Clean Water State Revolving Fund will be financed from leveraged funds supported by the \$60.0 million Water Quality Management bond authorization (the referendum

which was approved in November 2000), and the \$10.5 million Clean Water Finance Agency share of the Narragansett Bay and Watershed Restoration bond authorization (the referendum which was approved in November 2004). The latter authorization can be used by municipalities and governmental entities (including the Narragansett Bay Commission) to construct wastewater treatment facilities to implement nutrient reduction and other water quality projects impacting Narragansett Bay and state watersheds.

The Governor recommends placing a new referendum on the November 2012 ballot for an additional \$12.0 million and another referendum on the November 2014 ballot for an additional \$12.0 million for a total of \$24.0 million for the Clean Water State Revolving Loan Fund. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.8 million in FY 2014, \$1.8 million in FY 2015, \$2.0 million in FY 2016, \$6.4 million in FY 2017, and \$12.0 million in post-FY 2017.

Safe Drinking Water State Revolving Fund – The Governor recommends SRF loans of \$22.3 million in FY 2012. Over the period FY 2013 through FY 2017, the Governor recommends SRF loans of \$155.3 million. To provide the necessary 20.0 percent state match to qualify for the EPA capitalization grants the Governor recommends the use of agency resources as much as possible to meet the requirements for the match. Ten states use revenue bonds as the sole source of state match for SRF loan programs. Only five states rely on general obligation bonds for match funding of federal EPA capitalization grants. To date, the Agency has spent \$13.4 million in agency revolved capitalization grants and \$137.1 million in revenue bonds. For the period FY 2012 through FY 2017, the Governor recommends that the Agency issue \$80.3 million in revenue bonds (\$0 in FY 2012). These resources will match \$58.2 million in EPA federal funds through FY 2017 (\$13.5 million in FY 2012). The Governor also recommends funds from the loan repayment fund (revolved capitalization grants) for a total of \$23.2 million

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## Clean Water Finance Agency

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from FY 2012 through FY 2017. These funds will support a total of \$30.0 million in loans to 11 municipalities and water systems for water main cleaning, pipe rehabilitation, water meters and storage tank replacement.

The Governor recommends placing a new referendum on the November 2012 ballot for an additional \$8.0 million and another referendum on the November 2014 ballot for an additional \$8.0 million for a total of \$16.0 million for the Drinking Water State Revolving Loan Fund. It is recommended that the expenditures from this, if approved by the voters, be issued for \$1.3 annually from FY 2014 through FY 2017, and \$10.7 million in post-FY 2017. Prior to FY 2012 \$263.2 million has been spent on this project.

Water Pollution Control Revolving Fund - The Governor recommends the utilization of interest earnings and revolved capitalization grants on Clean Water bonds issued by the State to finance the Water Pollution Control Revolving Fund. The agency has spent \$2.3 million in interest earnings and \$1.4 million in revolved capitalization grants prior to FY 2012. The Agency will spend an additional \$50,000 from interest earnings in FY 2012 and \$50,000 annually from FY 2013 through FY 2017, as well as revolved capitalization loan repayments (at approximately \$161,500 from FY 2012 through FY 2013, and \$100,000 per year thereafter), to finance additional loans in the Clean Water State Revolving Fund.

In addition, the \$60.0 million in bond proceeds authorized in the Water Quality Management bond referendum have been issued and has been deposited into an investment account commensurate with current arbitrage rules and regulations. These bonds have been issued to enable the agency, in combination with other agency resources (loan repayments, investment proceeds, previously authorized federal and state capitalization grants), to leverage up to \$210.0 million in funds (\$70.0 million per year for three years) for the following purposes:

- Not more than \$3.0 million in bond proceeds can be used to provide state matching funds for the Drinking Water State Revolving Fund to finance drinking water projects by private and public community water systems.

- The remaining \$57.0 million was to be loaned to the Narragansett Bay Commission. Since the 2000 bond referendum provides that a minimum of \$70.0 million be provided to the Narragansett Bay Commission in zero interest loans for the Combined Sewer Overflow project, the agency will provide an additional \$13.0 million out of available resources.

- The \$57.0 million creates a flow of funds that will be invested above bond yield. This flow, along with interest income generated by the loan, will be provided to other municipalities and agencies to establish a zero interest loan fund. Proceeds from the fund would pay the difference between the subsidized interest of 66 and 2/3<sup>rd</sup> percent and the zero subsidized interest of 50 percent of the latter, or 33 and 1/3<sup>rd</sup> percent. The program would reduce the interest rate paid by eligible borrowers from the subsidized rate reduction of 33 and 1/3<sup>rd</sup> percent from the market rate currently provided by the agency to zero percent.

Projects eligible for zero percent financing include water pollution abatement projects, such as wastewater treatment facilities, sludge improvement projects, sewer construction to relieve septic systems, planning/feasibility studies to support water quality restoration projects (including stormwater treatment and nutrient reduction), and implementation of stormwater treatment and other nonpoint source water pollution abatement projects.

Other loans made by this program include Facility Plan Loans, which makes low interest loans to municipalities to prepare plan documents, amendments, or updates.

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# Narragansett Bay Commission

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## Agency Responsibilities

Narragansett Bay Commission (NBC) - In 1991, legislation was enacted merging the Blackstone Valley District Commission (BVDC) into the NBC. The merger took effect in January 1992. As a result of the merger, NBC's service area was expanded to include the areas formerly served by the BVDC, including the cities of Pawtucket and Central Falls, and portions of the towns of Cumberland, Lincoln, Smithfield and the City of East Providence.

The merger resulted in the consolidation of the two largest wastewater treatment facilities in Rhode Island. The Field's Point plant, which services NBC's original district, handles average dry weather flows of 50 million gallons per day (mgd) and the Bucklin Point facility, which services the area formally served by the BVDC, handles average dry weather flows of 23 mgd. Together, these two facilities serve 10 communities and 300,000 people or about one-third of Rhode Island's population. NBC owns, operates and maintains seven pump stations. Four of the seven are within the original NBC district, while three are within the former BVDC district. NBC is responsible for 86 of the 89 combined sewer overflows (CSOs) in Rhode Island (59 in the original NBC district and 27 in the old BVDC district), and over 89 miles of underground interceptors and 32 tidegates.

While BVDC ceased to exist as a legal entity in January 1992, the following discussion on each agency's bond authorization is provided to place the state's general obligation commitment to NBC and BVDC in a historical perspective. In November of 1980, the voters approved a bond issue of \$87.7 million to finance capital improvements to be undertaken by the Narragansett Bay Water Quality Management District Commission. In 1990, \$15.0 million of this authorization was reallocated by a referendum to the Blackstone Valley District (\$6.0 million) and the Pawtuxet River District Commission (\$9.0 million). In November 1992, the voters approved a \$15.0 million bond

referendum that restored to NBC the funds that had been reallocated to the Blackstone Valley District and the Pawtuxet River District Commission. Although the \$93.7 million of bonds are general obligations of the State, user fees are required under the authorizing statute of the commission to support debt service costs for no more than \$14.1 million of such bonds and general operating expenses and other debt service requirements of the Commission.

While the size and timing of the 1980 bond authorization was based upon the anticipated termination of the federal Clean Water Act grant program, the federal program continued for several years to provide the Commission with additional resources. Since the Commission assumed full responsibility for the metropolitan Providence system on May 2, 1982, it has received grants from the United States Environmental Protection Agency under provisions of the Clean Water Act, and matching grants from the Rhode Island Department of Environmental Management. In addition, the Clean Water Finance Agency has provided the commission with below-market rate State Revolving Fund loans. The Commission is also authorized to issue its own revenue bonds to finance system-wide improvements. The Commission has indicated that a substantial share of its new and existing projects will be funded from other fund sources that would include state revolving funds, revenue bonds, or other fund sources. All spending in FY 2012-FY 2017 is described below.

## Governor's Recommendation

Wastewater Treatment Facility Projects – The Commission proposes to expend \$39.7 million in FY 2012 and \$83.6 million from FY 2012 through FY 2016 on various wastewater treatment facilities, both improvements to existing facilities and new nitrogen removal facilities. Major projects under way include new facilities at Field's Point for effluent discharge removal of nitrogen and ammonia (\$78.6 million); fire code compliance (\$93,000); site

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# Narragansett Bay Commission

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specific study (\$457,000); regulatory compliance building (\$21.3 million); river model development (\$378,000), Fields Point Wind Turbine (\$14.9 million), Bucklin Point Biogas microturbines (\$2.8 million), and Bucklin Point nitrogen removal (\$56.1 million).

## Sewer System Improvements and Maintenance –

The Commission proposes to expend \$1.7 million in FY 2012 and \$3.0 million from FY 2013 through FY 2015 to improve the overall sewer system connecting the wastewater treatment plants in the entire area. Project types include pumping station improvements, miscellaneous studies, and application implementation. The largest project is the floatables control facility (\$3.4 million). Other projects include, NBC Systems-Wide Facilities Plan (\$1.4 million), Omega Pump Station Rack Room (\$132,000), Lincoln Septage Station (\$612,000), and Hydraulic Systems Modeling (\$327,000).

## CSO Interceptor Maintenance/Construction –

The Commission proposes to spend \$3.1 million in FY 2012 and \$27.0 million from FY 2013 through post-FY 2017 to address deficiencies in the aging sewer infrastructure to restore needed capacity. These projects include inspection and clearing and repair and construction of system interceptors. Existing projects include maintenance and construction of CSO interceptors (\$6.1 million), inspection and cleaning of interceptors (\$3.5 million), Moshassuck Valley Interceptor (\$2.7 million), Louisquisset Pike Interceptor (\$2.4 million), Branch Avenue Interceptor (\$1.9 million), Blackstone Valley Interceptor Easements (\$1.4 million), NBC Interceptor Easements (\$5.4 million), FY 2010 Interceptor Improvements (\$702,000), and Interceptor Easements (\$1.4 million). New to the capital plan are Infrastructure Management Facilities (IM Facilities) (\$6.6 million).

Comprehensive CSO Program (Phase II) – The Commission proposes to spend \$362.9 million for Phase II, (including \$16.9 million spent to

date and \$56.0 million to be spent in FY 2012), which would construct two interceptors to transport flows from the Seekonk and Woonasquatucket Rivers to the Phase I tunnel, sewer separation, and a wetlands treatment facility in Central Falls. The Governor also recommends \$103.9 million in FY 2013, \$85.0 million in FY 2014, \$79.2 million in FY 2015, \$19.0 million in FY 2016, and \$2.9 million in FY 2017. The length of the interceptors is 19,900 feet for Woonasquatucket and 8,000 feet for Seekonk. Implementation of Phase II began in January 2007 with design. Construction began April 2010 (in FY 2011), with completion expected in FY 2017. Phase III, construction of a 13,000-foot Pawtucket tunnel, three interceptors totaling 14,500-feet, and two sewer separation projects.

Comprehensive CSO Program (Phase III) – The NBC includes Phase III of the Combined Sewer Overflow (CSO) project. Project work involves the construction of a second Main Spine Tunnel in Pawtucket (13,000 feet in length), three CSO interceptors totaling 14,500 feet and two sewer separation projects. The Agency estimates architectural and engineering costs at \$37.0 million in total, with \$12.2 million in FY 2016, and \$16.5 million in FY 2017, and \$574.2 million in post-FY 2017. The Agency estimates construction costs at \$566.0 million, with expenditure to occur in the post-FY 2017 period. The total pre-design cost estimate is \$603.0 million.



# **Transportation**

**Department of Transportation  
Rhode Island Public Transit Authority**



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# Department of Transportation

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## Agency Responsibilities

The Department of Transportation is responsible for providing and maintaining the surface transportation (highway, mass transit, and rail) infrastructure that serves the needs of Rhode Island residents and visitors. Infrastructure-related capital projects are outlined in the Department's five year Capital Improvement Plan for inclusion in the Transportation Improvement Program (TIP), which is revised every four years by the Department of Administration's Office of Statewide Planning and approved by the State Planning Council. The TIP addresses the goals of Rhode Island's transportation program and lists priority projects and activities. In recent years, the Department's capital improvement projects have focused on continued highway construction and reconstruction, bridge repair, and statewide road projects. The State of Rhode Island has relied in the past on the issuance of general obligation debt to both finance 100 percent state projects and provide the majority of required state match for federal funds. These federal funds have come from three sources: the Federal Highway Administration (FHWA), the Federal Transit Administration (FTA), and the Federal Railroad Administration (FRA).

In August 2005, the Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU) was passed. The act replaced the previous Transportation Equity Act of the 21st Century (TEA-21) and authorized funds for highway construction, highway safety programs, mass transit operations, and other surface transportation projects for a five-year period: 2005 - 2009. Under this program, Rhode Island has received an average of \$207.2 million per year compared to \$186 million per year from 2002 through 2004. However, the Act expired in 2009, and since then has been extended through short term extensions. For FY 2012, \$187.5 million in funding is assumed, which averages funding for six months at half of the current year allocation, and a decrease in funding for the remainder of the year. A conservative estimate of

\$165.0 million per year is assumed for the remaining years in the planning period, \$45.0 million less than the funding received in FY 2011.

The estimate is based on the expiration of the SAFETEA-LU Act, and Congress is expected to continue to level fund transportation in the short term, but to reduce funding for transportation in the longer term, particularly with the shortfall being experienced by the Federal Highway Trust Fund.

The Federal Transit Administration provides funds to support the capital needs of Rhode Island's mass transit system, including the Rhode Island Public Transit Authority (RIPTA). The required 20 percent state match is provided from bond funds, RIPTA operating revenue, the Rhode Island Capital Plan Fund, local funds, and RIPTA revolving loan funds. The SAFETEA-LU authorizes monies for both capital and operating assistance for mass transit operations. In November 2008, voters approved a total of \$3.6 million in general obligation bond proceeds to match FTA grants for the Fixed Guideway (Commuter Rail) project, as well as an additional \$3.6 million for the purchase of new buses or rehabilitation of existing buses in RIPTA's fleet. An additional \$4.7 million for RIPTA bus purchases was approved in November 2010.

Federal Rail Administration (FRA) funds were programmed initially for administration and project work to rehabilitate Rhode Island's major freight rail corridors and preserve them from private encroachment. FRA has provided close to twenty-five percent of the funding for the State's Freight Rail Improvement Project. The funding to complete the project is being provided by GARVEE bonds, Motor Fuel Revenue bonds, and other highway funds which include FHWA grants and general obligation bond matching funds.

In FY 2012 and FY 2013, Rhode Island relies primarily on general obligation debt and motor fuel tax bonds to finance capital project costs and state match requirements. All projects not eligible for federal funds are financed with general

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# Department of Transportation

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obligation debt. During the 2011 General Assembly session, the Legislature passed Article 22 of the FY 2012 Budget as Enacted, which would begin to allocate an increase in vehicle registration fees and license fees to the Rhode Island Highway Maintenance Trust Fund within the General Fund. Driver's license fees and registrations will increase for all vehicles, phased-in over a three-year period. The increases begin in FY 2014, and the proceeds will be deposited into the Trust Fund. In addition to the fee increases, RICAP funding would be utilized to supplement the revenue generated by the new fees so that bond financing to match Federal Highway funding would be eliminated by FY 2016. One final bond issuance of \$20.0 million would be required in November 2012.

An additional funding source became available with the passage of the American Recovery and Reinvestment Act of 2009 (ARRA). Federal stimulus funds have now been available since 2009 through FY 2012 for both the highway improvement program and the Fixed Guideway (Commuter Rail) project. The Rhode Island Department of Transportation will receive a total of \$137.1 million for highway infrastructure investment, which has been spent over three years for sixty-six separate projects throughout Rhode Island including highway, road and bridge repair, pavement resurfacing, as well as enhancement projects, such as lighting and drainage improvements.

## **Governor's Recommendations**

Highway Improvement Program (HIP) The Governor recommends the issuance of \$40.0 million of previously authorized general obligation bonds and \$49.5 million in previously issued general obligation bonds; combined with a total of \$20.0 million of new bond referenda; and \$12.0 million of land sale revenue as state matching funds for a total of \$1,306.0 million of federal highway funds from FY 2012 to FY 2017. Additional revenues totaling \$63.0 million will flow from a new revenue source for the

Department of Transportation beginning in FY 2014. An increase in the DMV's fees for registrations for all vehicles and licenses will be allocated to the Rhode Island Highway Maintenance Trust Fund within the General Fund, beginning in FY 2014 and phasing in over three years through FY 2016. Forecasted receipts for the fee increases are \$7.0 million for FY 2014, \$14.0 million for FY 2015, and \$21.0 million for FY 2016 and thereafter. The funds in the Rhode Island Highway Maintenance Trust Fund will be utilized to reduce the issuance of new general obligation bonds. By FY 2016, no general obligation debt will be utilized for the department, with the last bond referendum for Transportation taking place in FY 2012 for \$20.0 million, \$14.0 million for FY 2014, and \$6.0 million for FY 2015. \$20.0 million of RICAP funds each year beginning in FY 2014 will be dedicated to reducing the general obligation debt used to finance the Department's match to the Federal Highway funds received.

The Governor recommended and the voters authorized \$80.0 million in November 2010 to match available federal funds or to provide direct funding for improvements to the State's highways, roads, and bridges over two years. The general obligation bond recommendation is based upon an increase in federal funds resulting from earmarks well as multi-year project costs schedules. These funds, along with other sources of matching funds will finance the Highway Improvement Program. Other sources of matching funds may include proceeds from the sale of real estate, Department of Environmental Management bonds for bike path construction, municipal contributions, and other funding mechanisms such as "soft match" and FHWA credits.

The HIP consists of approximately 200 projects scheduled for some phase of implementation during the next five years. Portions of each year's bond funds will be dedicated to individual projects being conducted separately from the Highway Improvement Program. These projects

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# Department of Transportation

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are detailed in this section. Included in the HIP are actual expenditures for the Warwick Intermodal Train Station project which is presented in detail under the Rhode Island Airport Corporation section as well as additional financing to be provided for the I-195, Quonset Access Road – RI 403, FRIP, and Sakonnet River Bridge projects.

FHWA projects within the TIP fall into the following categories:

Planning	Enhancement Program
Study & Development	Bridge Improvement
Highway Projects	Interstate Program
Pavement Management	Traffic/Safety Program
Bike/Pedestrian Program	Major Projects with
Administrative Program	Multi-year Funding
SAFETEA-LU Earmarks	Congestion Mitigation/ Air Quality (CMAQ)

The **Planning Program** involves long range planning, development of the TIP, environmental justice analysis and data collection efforts to support the highway program, among other activities.

The **Study and Development Program** assesses projects and develops sound cost estimates with public input. Projects in this program are prepared for the design phase.

The **Highway Projects Program** primarily involves projects that preserve and manage the existing system, without appreciable expansion of highway capacity.

The **Pavement Management Program** allows the DOT to pursue pavement treatment options such as crack sealing and micro-surfacing when such treatment is appropriate. Roadways included in this program include community requested projects and those identified in DOT's Pavement Management Program. DOT's evaluation for addressing road conditions is based on four sources of information: Pavement Management System data, public input, Maintenance Division input, and staff field review. The Department prioritizes and schedules the projects.

The **Bicycle/Pedestrian Program** includes the planning, design, and construction of pedestrian/sidewalk improvements, independent bike paths and walking trails, on-road bicycle lanes, on-road bicycle routes, and bike/pedestrian promotional programs.

The **Administrative Program** finances Equal Employment Opportunity activities and the Motor Fuel Tax Evasion Enforcement Effort, and provides for construction project modifications and change orders.

The **Enhancements Program** seeks to address environmental impacts on local communities from transportation and highway construction. This program dedicates specific funds that each state must use for enhancement projects. Enhancement projects must have a relationship to transportation and fall within at least one of an established list of categories.

The **Bridge Improvement Program and Interstate Program** focuses on system preservation. The DOT maintains over 1,100 bridges. Bridge projects originate from state assessments and community requests that are evaluated and prioritized through the Department's Bridge Management Program. The Interstate Program focuses Interstate system preservation and includes such projects as I-95 Bridge #550 in Pawtucket, I-295 Safety and Bridge Projects, and Dillons Corner and Pt. Judith bridges.

The **Traffic Safety Program** includes projects such as: traffic signal repair and construction, signing, striping, repair of damaged safety devices, traffic monitoring, modifications to arterial highways to improve traffic flow and reduce congestion, and traffic/safety design-related work. The Traffic Safety Program also finances projects aimed at improving highway lighting, high hazard intersections and ramps, repairing isolated drainage problems, and improving arterial and roadway signage.

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# Department of Transportation

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The **Major Projects with Multiyear Funding** category encompasses those projects being advanced by the GARVEE and programs the use of federal funds for the reimbursement of GARVEE debt service. Additional funding to supplement GARVEE funding is also programmed for most of the projects and is included under the HIP, as well as the Warwick Intermodal Train Station project.

The **Congestion Mitigation/Air Quality Program** finances projects that expand or initiate transportation services with air quality benefits. Projects to be funded include RI Fast Ferry Facility Improvements at Quonset Point, the Transportation Management Center, the South County Commuter Rail Service, and Providence Traffic Signal Coordination projects.

The **SAFETEA-LU Earmark Program** involves projects that have been identified in the Transportation Act and which DOT receives annual funding for to implement these specific projects. Projects include completion of four major independent bike paths (the Blackstone River Bicycle Facility, Northwest Bike Trail/Woonasquatucket River Greenway, South County Bike Path, and Washington Secondary Bicycle Facility, Providence Downtown Circulation Improvements, and Renovations to Rt. 138.

The Governor also recommends the inclusion of total of \$137.1 million of American Recovery and Reinvestment Act of 2009 funds, of which 50 percent had to be obligated by July 2009 for the Highway Improvement Program, including a total of \$124.6 million in pre-FY 2012 expenditures, \$9.5 million in FY 2012, and \$2.9 million in FY 2013. DOT has created a statewide, comprehensive stimulus project program, with a total of 66 projects. The funds will be exhausted in FY 2013.

## **GARVEE/Motor Fuel Bond Program**

FY 2004 marked the beginning of a major effort

on the part of Rhode Island government to address the rebuilding and modernization of the State's transportation systems. In December 2003, the State completed the first of a three-part bond transaction which authorizes \$709.6 million and programs \$704.0 million for five major infrastructure projects to be completed over an 8 ½ year period. This undertaking includes two financing mechanisms. The majority of the costs (\$598.4) will be financed through Grant Anticipation Revenue Vehicle bonds (GARVEE). GARVEE is a program approved by Congress that allows states to borrow funds, which are then backed and repaid by the annual allocation of Federal Highway Administration construction funds. The remaining costs (\$105.6 million) will be provided through Motor Vehicle Tax Revenue Bonds. These bonds are financed through a two-cent dedication of the Department's gasoline tax allocation. The State issued a third series of both the GARVEE and Motor Fuel Bonds program in 2009. With the established funding sources in place to meet the financing requirements of this borrowing, this program will have no fiscal impact to the State and offer no financial exposure to taxpayers other than the pledging of the FHWA and gas tax funds to repay the bonds.

The projects being financed under this program are the I-195 Relocation, Washington Bridge Reconstruction, a new Sakonnet River Bridge, and the Quonset Rt. 403 construction. Also being financed is the completion of the Freight Rail Improvement Program. Most of the projects participating in the GARVEE program have additional financing programmed as other highway funds. This additional source is identified under each appropriate GARVEE project for display purposes, but total costs have already been included in the HIP program which includes both federal highway funds and general obligation debt.

The debt service on the GARVEE bonds to be paid through the FHWA allocation in 2012 and 2013 is \$48.4 million each year. The gas tax funded debt service on the Motor Fuel Tax

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## Department of Transportation

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revenue bonds totals \$8.5 million in FY 2012 and FY 2013, 2.0 cents of the gas tax. The actual debt service for the two years is \$7.1 million in FY 2012 and FY 2013; with the difference held by the Trustee to be applied to the debt principal. Beginning in FY 2012, the funds held by the Trustee which exceeded required levels have been programmed for use in the projects as listed below.

Route I-195 Relocation Project – The cost for this project is \$426.8 million, which is comprised of \$292.9 million of GARVEE bonds, \$23.9 million in GARVEE residual earnings, \$67.3 million of Motor Fuel Revenue bonds, \$2.7 million in Motor Fuel Bond residuals, and \$40.0 million of land sale revenue. A total of \$623.6 million will be spent on the I-195 project when including \$196.8 million in other highway funds which is offset to avoid double counting. Prior to FY 2012, \$344.1 million has been spent on the Route 195, \$539.4 million when including \$195.3 million in other highway funds. In FY 2012, the Governor recommends total expenditures of \$37.4 million consisting of \$2.5 million in GARVEE residual earnings, \$30.0 million in GARVEE bonds, \$2.3 million in Motor Fuel Tax Revenue Bonds, and \$2.7 million in Motor Fuel residuals. Other Highway funds of \$1.0 million are offset to avoid double counting. For FY 2013, the Governor recommends total expenditures of \$25.7 million consisting of \$20.4 million in land sale revenue, and \$5.3 million in GARVEE bonds. Other Highway funds of \$500,000 are offset to avoid double counting. The Route I-195 Relocation Project, now known as the I-way, involves the relocation of a 45-year-old 1.6-mile stretch of Interstate 195 (I-195) and an adjacent 0.8-mile portion of Interstate 95 (I-95) through Providence. The freeway will be relocated 2,000 feet south from its current alignment and involves the construction of a new 8-lane interstate segment of highway (providing 25 lane-miles of new interstate), and a 1,200 foot long mainline bridge over the Providence River joining I-95 and I-195. The

project includes a total of fourteen new bridges, five miles of new city streets, and 4,100 feet of new pedestrian river walks. In addition, removal of the existing interstate will free up 20 acres of prime downtown real estate. The project will compliment the recently completed river relocation, Waterplace Park and Memorial Boulevard projects that have revitalized downtown Providence. The centerpiece of the project is the four hundred foot long main span of the Providence River Bridge which is part of the new South Main Street ramp that was opened to motorists in November 2007. This represents the second phase of the project. The third and final phase of the project involves the demolition of the existing facility and reconnection of city streets by 2016.

Route 403/Quonset Project – The total cost for this project is \$114.5 million, \$197.7 million when \$83.2 million in other highway funds are included. In FY 2012, expenditures are estimated to be \$864,973; including \$530,229 in GARVEE bonds, \$32,703 in GARVEE residual earnings, and \$302,041 in Motor Fuel residuals. In FY 2013 (the final year of the project), expenditures are estimated to be \$1.5 million provided by Motor Fuel residuals. Prior to FY 2012, a total of \$112.2 million in GARVEE and Motor Fuel bonds, and residual earnings has been spent on this project as well as \$83.2 million in other highway funds. The proposed Route 403 project involved the construction of a limited access highway that connected the existing Route 4 freeway in East Greenwich with the Quonset Davisville Port and Commerce Park in North Kingstown (the “Quonset Industrial Park”). The project was undertaken in order to provide improved access to the Quonset Industrial Park and safely route traffic off residential streets. The 4.5 mile, 4-lane, controlled-access facility contains three interchanges at Route 4, West Davisville and Post Road, a total of 14.8 miles of roadways (including the main freeway and the ramps), 14 new bridges, two bridge rehabilitations, an extensive storm drainage and water quality

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treatment system, and environmental mitigation improvements.

New Sakonnet River Bridge Project – The total cost for this project is estimated to be \$142.4 million, including \$113.9 million in GARVEE bonds, \$15.3 million in GARVEE residual earnings, \$10.8 million in Motor Fuel Revenue bonds, and \$2.4 million in Motor Fuel Bond residuals. When additional financing provided by other highway funds is included the total project cost is \$231.3 million. At the project's inception, an increase in the cost of the project was avoided by a sixty day review of the complete project, which provided a list of forty cost-reduction measures. Upon evaluation, twenty of these measures were adopted and a steel bridge replacement alternative selected over a concrete alternative saved the project a total of \$34.0 million. At this time, project costs have exceeded estimates, however, no additional costs are expected to be incurred as a result of any construction delays. In fact, the contract has been structured to assess penalties if work is not completed in a timely manner. Both discretionary and earmarked funding is being used for the project. In FY 2012, \$10.7 million is expected to be spent, including \$8.5 million in GARVEE bonds and \$2.1 million in GARVEE residual earnings. When other highway funds of \$24.6 million are included, the total spending increases to \$35.3 million in FY 2012. In FY 2013, \$12.0 million in spending is expected. The financing of these expenditures will be \$9.6 million in GARVEE bonds and \$2.4 million in Motor Fuel Residual earnings. When other highway funds of \$16.3 million are included, the total spending increases to 28.3 million in FY 2013. The Department plans to request an amendment to the original GARVEE approval (as granted by Article 36 of the FY 2004 Budget as Enacted) to allow \$9.6 million of the GARVEE bond authorization approved for the Washington Bridge project to be applied to the Sakonnet River Bridge project (Note: The total GARVEE borrowing would remain unchanged, but \$9.6 million in authorization would shift between projects.) The

new Sakonnet River Bridge project consists of replacing the existing bridge on a new alignment immediately south of the existing structure. The crossing carries Rhode Island State Route 24 (RI 24) over the Sakonnet River, a tidal passage separating the Town of Portsmouth on Aquidneck Island to the west and the Town of Tiverton on the mainland to the east. The bridge is located in Newport County just to the south of where the Sakonnet River opens into Mount Hope Bay. The crossing is an integral part of RI 24 which is a key link in the transportation system connecting Massachusetts to Rhode Island and the Aquidneck Island communities. Extensive required rehabilitation (and associated adverse traffic impacts); seismic susceptibility, fracture, critical components, structural inadequacy, and substandard safety features necessitate the complete replacement of the structure.

Washington Bridge Repairs – The total cost of this project is \$69.6 million in GARVEE bonds. The Governor recommends no expenditures in FY 2012 and \$2.8 million in FY 2013 utilizing GARVEE bonds. The Department plans to request an amendment to the original GARVEE approval (as granted by Article 36 of the FY 2004 Budget as Enacted) to allow \$9.6 million of the GARVEE bond authorization approved for the Washington Bridge project to be applied to the Sakonnet River Bridge project (Note: The total GARVEE borrowing would remain un changed, but \$9.6 million in authorization would shift between projects.) The Washington Bridge consists of two structures. The eastbound lane (bridge 200) was constructed in 1928 and was originally a two-way roadway. In 1970, a bridge was constructed adjacent to it (bridge 700). With the construction of bridge 700, bridge 200 was converted to a single direction multi-lane roadway traveling east. The new Washington Bridge No. 200 was realigned within a vacant area between the two bridges, thus allowing the construction of a completely new bridge using the existing foundations. Additional construction savings were realized with the recommendation that the new bridge be positioned and supported



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by a portion of the existing foundation. The new bridge consists of five 12-foot travel lanes and two 4-foot shoulders. Construction was phased to allow the new bridge to be built while existing I-195 traffic was maintained within the southerly portion of the existing Washington Bridge No. 200. Since the existing bridge is on the National Register of Historic Bridges, a concept was advanced that retained the existing southerly portion of the existing bridge and converted it to a bike path, pedestrian way, and linear park which provides the highest form of historical mitigation. The new bridge was completed in 2009 with the bicycle/pedestrian linear park facility to be complete by 2016. Construction schedules are being timed so not to interfere with the I-195 Relocation contracts.

The Freight Rail Improvement Project – The total cost for this project is \$155.6 million, including \$154.5 million in pre-FY 2012 expenditures. No expenditures are included for FY 2012, in FY 2013 (the final year for the project) a total of \$1.1 million in funding is recommended, including \$541 in PL 1996 Ch 100 general obligation bonds, \$883,390 in GARVEE bonds, and \$176,029 in Motor Fuel residuals. When other Highway Funds are included, the total cost of this project is \$241.8 million. Financing for this project has included general obligation bond funds, FRA funds, general revenue, GARVEE bonds, GARVEE residual earnings, Motor Fuel Tax bonds, and Motor Fuel residuals. The Rhode Island freight rail is part of the Northeast Corridor, a 457-mile rail line linking the cities of Boston and Washington, D.C. The Rhode Island segment is part of Amtrak's Shoreline Route, which extends from Union Station in New Haven, CT to South Station in Boston, MA. This project focuses on Rhode Island's 22-mile segment of the Amtrak line originating in Central Falls and terminating at the Quonset Point/Davisville Industrial Park in North Kingstown. The project includes rehabilitation of existing freight rail track, construction of new freight rail track, raising of highway/road bridges, and utility relocation.

Pawtucket-Central Falls Train Station – The capital plan included a study of the feasibility of operating a commuter rail station with a transit-oriented development (TOD) at the former Pawtucket-Central Falls train station. This project has now moved to a planning/environmental analysis and conceptual design of developing a commuter rail station with a transit-oriented development at the former Pawtucket/Central Falls Train Station located on Broad Street in the cities of Pawtucket and Central Falls. A project agreement exists between DOT and the City of Pawtucket which provides that the city serve as manager of the project. The project includes FTA funds as the project advances to the environmental review stage. Funding for this project totals \$3.4 million, including \$723,827 in pre-FY 2012 expenditures. Funding for FY 2012 is \$250,000, comprised of \$200,000 in FTA funds, \$9,733 of local funds, and \$40,267 from the Rhode Island Capital Plan Fund. For FY 2013 total funding is \$600,000, comprised of \$480,000 in FTA funds and \$120,000 in local funds comprise the financing.

Train Station Maintenance and Repairs – The department is responsible for the oversight and maintenance of three train stations which are located in Woonsocket, South Kingstown, and Westerly. The train stations serve as intermodal facilities for each of their communities. There is a need for major capital repairs, such as HVAC and roofing repairs. This is a new project request. The Governor recommends \$300,000 in RICAP funding beginning in FY 2014, \$400,000 in FY 2015, \$500,000 in FY 2016, and \$750,000 in F2017.

Fixed Guideway (Commuter Rail) – The total cost of this project is projected at \$240.3 million, including \$63.0 million in pre-FY 2012 expenditures. Funding for the project includes \$93.6 million in FTA funds, \$7.0 million in issued general obligation bond proceeds from the 2006 authorization, \$3.1 million from the issued

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2008 authorization, \$500,000 from the unissued 2008 authorization, \$7.8 million from the Massachusetts Bay Transportation Authority (MBTA), new bond referenda of \$900,018, and a total of \$92.9 million in other funding, including an additional \$75.0 million reserved in post-FY 2017. The \$17.9 million in other funds included for the FY 2014 through FY 2017 period represents the operating costs for the Commuter Rail. For the first three years of operations, Federal Congestion Mitigation and Air Quality Improvement (CMAQ) funds were approved for use. An application has been made to use the CMAQ funds beyond the three year period, but no decision has yet been made. The post-FY 2017 other fund financing is included for the cost of extending commuter rail service south from Wickford to Kingston and Westerly. The Governor recommends the additional funding source of American Recovery and Reinvestment Act of 2009 federal stimulus funds totaling \$4.5 million; \$4.0 million in pre-FY 2012 and \$467,363 in FY 2012. The project involves the planning, design, and construction of new fixed guideway facilities, commuter rail, light rail, and/or intercity rail that will also enhance the commuter rail. The program includes the construction of stations, tracks and signals, right-of-way acquisition, purchase of locomotives and rail coaches, and other rail appurtenances to accommodate rail passenger service in Rhode Island. The current project reflects the continuation of the Pilgrim Partnership Agreement with the MBTA which will enable DOT to trade its federal capital funds for the provision of rail service south of Providence. Through this agreement, which runs through 2009, the MBTA extended additional round trips to Providence each day and DOT purchased five bi-level coaches. The balance owed to the MBTA is the completion of funding for the Pawtucket Layover Facility and the purchase of commuter rail coaches for the South County Commuter Rail (SCCR) system. Phase I of the SCCR includes construction for the provision of service between Providence and North Kingston with stops at T.F. Green Airport and Wickford Junction, two new

stations. The Warwick Intermodal Train Station is included in these efforts; financing is included in the Highway Improvement Program and the project is displayed in further detail under the Rhode Island Airport Corporation (RIAC). Phase II of the project would extend service to the Kingston and Westerly stations with potential stops in Cranston and East Greenwich. Funding for the construction phase of Phase II of the SCCR is included in this year's recommendation. Service for Phase I of the project began in December, 2010. For FY 2012, the Governor recommends total funding of \$37.8 million, consisting of \$1.7 million in general obligation bonds from the issued 2006 authorization, \$2.4 million in general obligation bonds from the issued 2008 authorization, \$1.0 million in Federal Railroad Administration funds, \$31.0 million in Federal Transit Administration funds, \$1.2 million in MBTA funds, and \$467,363 in federal stimulus funds. For FY 2013, the Governor recommends total funding of \$13.8 million, consisting of \$559,217 of general obligation bonds from the issued 2008 authorization, \$6.0 million in Federal Railroad Administration funds, \$7.1 million in Federal Transit Administration funds, and \$62,500 million in MBTA funds.

### **Maintenance Facilities**

**Salt Storage Facilities** – The Governor recommends a total of \$17.5 million for expenditures on Salt Storage Facilities, including \$5.8 million in pre-FY 2012 expenditures. The Governor recommends expenditures of \$1.4 million in RICAP funds in FY 2012, \$272,019 in issued general obligation bonds from the 1998 authorization, and \$21,952 in issued general obligation bonds from the 2002 authorization. In FY 2013, the Governor recommends \$2.0 million in RICAP funds. The Governor recommends \$2.0 million in RICAP funds for each year from FY 2014 to FY 2017. This project is a planning effort on the part of the Department to examine the consolidation of salt stockpiles to improve operational efficiencies, remedy environmental deficiencies, and reduce costs. This project will combat potential

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groundwater contamination and reduce environmental concerns over the storage of this chemical. The Department has identified facilities which it plans to remediate, proposed to reduce the number of salt distribution centers to 20, and has identified five salt distribution centers to be built over the five year period at existing locations. However, due to the continued need for strategically located material piles, three new locations have been created, in Pawtucket, Newport and Smithfield. The following salt storage facilities at existing sites are planned over the next two years: East Providence, Portsmouth, and Narragansett.

Facility Construction/Renovations – The current recommendation encompasses modifications to the Department’s Cherry Hill/Lincoln, East Providence, and Portsmouth facilities. The Department has consolidated the maintenance facilities currently located at Cherry Hill Road in Johnston and on Washington Highway (Route 11) in Lincoln. The proposal was an alternative to upgrading the current facilities which have inadequate salt storage capacity. The DOT has purchased land from the National Guard in North Smithfield for \$1.7 million where the new consolidated Johnston/Lincoln facility is located. The National Guard used the \$1.7 million to purchase land for the Aviation Facility Expansion project at Quonset Point. The Cherry Hill/Lincoln Facility project encompasses the construction of the complete facility with a salt storage structure and includes a total of \$4.1 million, including \$2.8 million in pre-FY 2012 expenditures. For FY 2012, the Governor recommends financing of \$538,154, consisting of \$201,154 in issued bond funds from the 2004 authorization combined with \$337,000 in Rhode Island Capital Plan Fund financing. For FY 2013, \$777,050 in RICAP funds will be utilized. The project is scheduled to be completed in FY 2013. The relocation of the maintenance facilities currently located in East Providence and Portsmouth will be financed with general obligation bond proceeds and the Rhode Island Capital Plan Fund. The Governor recommends a

total of \$4.9 million, including \$4.6 million in pre-FY 2012 expenditures, for the relocation and replacement of a highway maintenance facility currently located on Sachem Road in East Providence. The proposed facility and salt storage structure are to be located on state property within the bifurcation of Route 114 (East Shore Expressway) at Route 6. Financing for FY 2012 totals \$313,103, consisting of \$290,000 in issued general obligation bond proceeds from the 2002 authorization, and \$23,103 from the Rhode Island Capital Plan Fund. The project is scheduled to be completed in FY 2012. The Governor recommends a total of \$5.5 million, including \$200,000 in pre-FY 2012 expenditures, for construction of the Portsmouth facility which began in FY 2011. This project encompasses the relocation of Portsmouth facility to State land located between Boyd's Lane and the ramp to Route 24 north bound. A total of \$1.1 million of issued general obligation bonds from the 2004 authorization is recommended for this project for FY 2012. For FY 2013, the Governor recommends \$2.2 million, consisting of \$765,000 in issued general obligation bonds from the 2004 authorization, together with \$1.4 million in RICAP funds. The project is scheduled for completion in FY 2014 with a final expenditure of \$2.0 million in RICAP funds. The salt storage structures to be constructed as part of the East Providence and Portsmouth facilities are included under the Salt Storage Facilities project.

Maintenance Facility Improvements – The DOT has identified several maintenance facilities which are not being replaced and are in need of capital improvements. Financing of facility maintenance has typically been included in the Department's operating budget. The Governor recommends a total of \$932,112 in FY 2012 and \$400,000 in FY 2013 from the Rhode Island Capital Plan Fund for additional storage capacity at the Lincoln Avenue Headquarter facilities and Hope Valley facility; rehabilitation of the Gloucester facility's antiquated garage and generator; and resurfacing and pavement restoration of all maintenance facilities.

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Maintenance Facilities Fire Alarms – The Governor recommends a total of \$525,000 from the Rhode Island Capital Plan Fund. \$200,000 in FY 2012 and \$325,000 in FY 2013, for outfitting of fire alarm systems to comply with new fire code regulations. The installation schedule for the project is based upon prioritizing facilities by use and number of employees assigned to each facility.

Cooperative Maintenance Facility – The Governor recommends a total of \$5.0 million from the Rhode Island Capital Plan Fund beginning FY 2017 for the conversion of the former Rhode Island Public Transit (RIPTA) maintenance facility on Elmwood Avenue to a cooperative maintenance facility for RIDOT heavy equipment and RIPTA buses. The project involves architectural and engineering services to draw plans for the conversion, along with construction to convert the facility and garage space into a functional and efficient maintenance shop. Approximately 40 percent of the RIDOT heavy fleet is currently maintained by RIPTA, however, no increase in that percentage can occur without the additional maintenance facility. This is a new project request which benefits both RIDOT and RIPTA by allowing the State to maintain vehicles through a State agency, saving money and providing uniform, quality repairs. RIPTA would benefit from the additional revenue.

# Department of Transportation

## GARVEE & Motor Fuel Tax Revenue Bonds

### Construction Costs Allocation (millions)

	2012	2013	2014	2015	2016	2017	Post 2017	Total
<b>I-195 Relocation</b>								
Garvee Bond	29.95	5.26	0.00	0.00	0.00	0.00	0.00	35.21
Garvee Residual Earnings	2.47	0.00	0.00	0.00	0.00	0.00	0.00	2.47
Motor Fuel Bond	2.34	0.00	0.00	0.00	0.00	0.00	0.00	2.34
Motor Fuel Residuals	2.68	0.00	0.00	0.00	0.00	0.00	0.00	2.68
<b>Total</b>	<b>37.44</b>	<b>5.26</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>42.70</b>
<b>Quonset Access Road - RT 403</b>								
Garvee Bond	0.53	0.00	0.00	0.00	0.00	0.00	0.00	0.53
Garvee Residual Earnings	0.03	0.00	0.00	0.00	0.00	0.00	0.00	0.03
Motor Fuel Residuals	0.30	1.50	0.00	0.00	0.00	0.00	0.00	1.80
<b>Total</b>	<b>0.86</b>	<b>1.50</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>2.36</b>
<b>Frieght Rail Improvement Program</b>								
Garvee Bond	0.00	0.88	0.00	0.00	0.00	0.00	0.00	0.88
Motor Fuel Residuals	0.00	0.18	0.00	0.00	0.00	0.00	0.00	0.18
<b>Total</b>	<b>0.00</b>	<b>1.06</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>1.06</b>
<b>Sakonnet River Bridge</b>								
Garvee Bond	8.54	9.60	0.00	0.00	0.00	0.00	0.00	18.14
Garvee Residual Earnings	2.14	0.00	0.00	0.00	0.00	0.00	0.00	2.14
Motor Fuel Residuals	0.00	2.40	0.00	0.00	0.00	0.00	0.00	2.40
<b>Total</b>	<b>10.68</b>	<b>12.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>22.68</b>
<b>Washington Bridge</b>								
Garvee Bond	0.00	2.85	7.74	8.15	3.26	0.00	0.00	22.00
Motor Fuel Bond	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Total</b>	<b>0.00</b>	<b>2.85</b>	<b>7.74</b>	<b>8.15</b>	<b>3.26</b>	<b>0.00</b>	<b>0.00</b>	<b>22.00</b>
<b>Total Bond Issuance</b>								
Garvee Bond	39.02	18.59	7.74	8.15	3.26	0.00	0.00	76.76
Garvee Residual Earnings	4.64	0.00	0.00	0.00	0.00	0.00	0.00	4.64
Motor Fuel Bond	2.34	0.00	0.00	0.00	0.00	0.00	0.00	2.34
Motor Fuel Residuals	2.98	4.08	0.00	0.00	0.00	0.00	0.00	7.06
<b>Total</b>	<b>48.98</b>	<b>22.67</b>	<b>7.74</b>	<b>8.15</b>	<b>3.26</b>	<b>0.00</b>	<b>0.00</b>	<b>90.80</b>
<b>Debt Service</b>								
Garvee Bond	48.40	48.40	48.40	48.40	52.60	52.80	52.80	351.80
Gas Tax Bond	7.10	7.10	7.20	7.20	7.20	6.90	6.90	49.60
<b>Total</b>	<b>55.50</b>	<b>55.50</b>	<b>55.60</b>	<b>55.60</b>	<b>59.80</b>	<b>59.70</b>	<b>59.70</b>	<b>401.40</b>

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# Rhode Island Public Transit Authority

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## Agency Responsibilities

The Rhode Island Public Transit Authority (RIPTA) has primary responsibility for directing statewide fixed-route bus service and Americans with Disabilities Act paratransit service operations. RIPTA is managed under the direction of an eight-member Board of Directors. A Separation of Powers amendment to the constitution had eliminated two memberships formerly appointed by the House Speaker and Senate President. As a result, a 2006 amendment to R.I.G.L. 39-18-2 has changed the composition of the Board from seven members to eight members with seven members being appointed by the Governor and one member as the director of the Department of Transportation. In addition to its core transit services, RIPTA operations also include program development and implementation of the statewide carpool and vanpool program. RIPTA is committed to protecting the environment and providing safe, reliable, quality transit service that is responsive to customer needs with particular emphasis on Rhode Island's families, children, transit dependent populations, elderly and disabled residents. RIPTA has a fleet of 257 buses, which are operated and maintained by over 800 employees. The authority's main facility is located in the City of Providence with a satellite operation on Aquidneck Island. In addition to the fixed route service, RIPTA administers the paratransit service and as the largest of the three existing carriers, provides direct service in four of six designated regions. RIPTA is responsible for management oversight of coordinated paratransit services, including coordination of the purchase of vehicles and state equipment for contractors in the state paratransit system; and ensuring that project vehicles and equipment are maintained in good operating condition. As the statewide public transit organization, RIPTA has a primary role to expand access and mobility opportunities for Rhode Islanders by undertaking actions and supportive strategies, directly and in collaboration with others, to provide a full range

of options to the single-occupant automobile. These key mobility strategies include: transit design and service strategies which help improve the livability of communities and act as a stimulus for neighborhood renewal; technological advancements which increase travel options and convenience; and, collaborative land use strategies and economic development initiatives that foster transit ridership and pedestrian movement through transit-friendly land use and development.

An additional funding source became available with the passage of the American Recovery and Reinvestment Act of 2009 (ARRA). Federal stimulus funds have now been available since 2009 for three years funding various projects at RIPTA. RIPTA is expected to receive a total of \$33.9 million and \$345,000 in TIGGER ARRA grants for bus purchases, bus washes, security enhancements, hub repaving, the rapid bus corridor, solar technologies, and facility upgrades.

## Governor's Recommendations

RIPTA Bus Purchases – The Governor recommends \$65.0 million from FY 2012 through post-FY 2017 for the Rhode Island Public Transit Authority (RIPTA) for the continued purchase of buses and other revenue vehicles that have exceeded, or will exceed, their estimated useful life over the five-year plan. The majority of funding for these purchases (\$51.7 million) is provided by Federal Transit Administration (FTA) grants. This funding is matched with \$188,717 of issued general obligation bond proceeds from the 2008 authorization, \$50,000 in issued general obligation bond proceeds from the 2010 authorization, \$4.7 million in unissued general obligation bond proceeds from the 2010 authorization, and \$8.4 million in new bond referenda over the FY 2012 – FY 2017 planning period. Referenda of \$1.5 million in general obligation bonds are recommended in November 2012, \$2.7 million in November 2014, and \$4.2 million in November 2016. The Governor recommends total expenditures of \$411,370 in FY

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# Rhode Island Public Transit Authority

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2012, which will include \$329,096 in FTA grants, matched by \$82,274 in general obligation bonds. FY 2013 expenditures total \$13.7 million, including \$11.0 million in FTA grants, matched by \$2.7 million in general obligation bonds.

Paratransit Vehicles – The Governor recommends \$11.3 million for the continued replacement and renovation of paratransit vehicles for transportation service provided to elderly and disabled people throughout Rhode Island. RIPTA is now utilizing an Intelligent Transportation System program to replace the existing software scheduling/billing system. This project includes a software system upgrade that equipped RIDE vehicles with on-board technology that combines vehicle location with up-to-the-minute schedule changes. The Intelligent Transportation Systems Implementation is now a separate project included below. The vehicle replacement project is financed with FTA funds and paratransit revolving loan funds generated from lease payments made to RIPTA by contracted paratransit carriers. FTA funds totaling \$9.2 million will be matched primarily by \$2.1 million in RIPTA revolving loan funds over the FY 2012 through FY 2017 planning period. A total of \$2.7 million is budgeted to be spent on paratransit vehicles in FY 2012, including \$2.3 million in FTA funds, and \$381,356 in RIPTA revolving loan funds. In FY 2013, \$1.1 million in FTA funds will be matched by \$281,138 in RIPTA revolving loan funds to fund total expenditures of \$1.4 million.

Intelligent Transportation Systems Implementation – The Governor recommends a total of \$10.8 million, including \$1.6 million expended pre-FY 2012, for the purchase and installation of an Automated Transit Management System (ATMS) in the five-year plan. The new technology will allow RIPTA to furnish real-time bus information for riders, use real-time data communications to adjust bus scheduling, and provide for automatically announced predetermined stops to comply with American with Disabilities mandates. FTA funds provide

\$8.9 million of the cost and RIPTA revolving loan funds provide \$1.9 million in matching funds. This project is expected to be completed in FY 2014. FY 2012 expenditures total \$3.1 million, consisting of \$2.6 million in FTA funds, matched by \$490,000 in RIPTA Revolving Loan funds. FY 2013 expenditures of \$5.5 million will consist of \$4.4 million in FTA funds matched by \$1.1 million in RIPTA Revolving Loan funds.

Land and Buildings Enhancements – This Project was formerly Transit Hubs/Park & Ride Lots and Security Enhancements, which have been combined. The Governor recommends a total of \$13.3 million, including \$2.4 million in pre-FY 2012 expenditures, for a new four-year Bus Stop and Sidewalk program with the goal to create improved bus shelters at high-volume stops. RIPTA intends to use RICAP funds approved in the FY 2012 budget towards security. Partnerships with community organizations to build bus shelters will continue, and will be used to provide the 20.0 percent match required. In FY 2012, a total of \$950,000 will be expended, consisting of \$70,000 in RICAP funds, and \$120,000 in local funds used to match \$760,000 in FTA funds. In FY 2013, \$760,000 in FTA funds is recommended, with a match of \$120,000 in local funds, and \$70,000 in RICAP funds, for a total of \$950,000.

Bus Washes – The Governor recommends a total of \$629,205, including \$505,905 in pre-FY 2012 expenditures, for the replacement of the existing one-lane bus wash at the Newport bus maintenance facility and making improvements to the Elmwood bus wash. The existing bus wash was over ten years old at Newport and could not efficiently service the various vehicles operated today by RIPTA including Newport-based trolleys and non-revenue vehicles. The Newport bus wash was completed in FY 2011. Federal Stimulus funds will provide \$123,300 in FY 2012 with no match needed to complete renovations to the Elmwood bus wash.

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# Rhode Island Public Transit Authority

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Rapid Bus Corridor – The Governor recommends a total of \$3.7 million in the five-year plan, including \$120,185 in pre-FY 2012 expenditures, for the installation of traffic signal priority for transit vehicles on two routes that represent nearly 15 percent of RIPTA’s total fixed route ridership.

The two routes include the Number 11 Broad Street and Number 99 Pawtucket routes. The project’s scope has been widened to include corridor improvements for developing a map of proposed stop locations, a framework for maintenance of fixed shelters, and design guidelines for the shelters. Total funding in FY 2012 will include \$1.6 million in Federal Stimulus funding requiring no local match, \$240,000 in Federal Congestion Mitigation funds, matched with \$60,000 of RIPTA Revolving Loan Funds. No expenses are recommended in FY 2013. Completion of the project is expected in FY 2016, with the inclusion of additional high traffic routes.

Elmwood Avenue Expansion – The Governor recommends a total of \$41.7 million, including \$40.9 million in pre-FY 2012 expenditures, for facility upgrades to meet increased needs for revenue vehicle and roadway maintenance, revenue and non-revenue vehicle storage, administrative efficiency, and security of the bus fleet. The Elmwood Avenue Expansion project includes four primary components including: a new centralized maintenance and paratransit operations center, new bus storage capacity, additional fueling and bus washing capacity, and new customer service and administrative offices. The building was essentially completed early in FY 2011. For FY 2012, the Governor recommends a total of \$747,660, consisting of \$159,018 from the Rhode Island Capital Plan Fund to match a total of \$588,642 in FTA funds for the Elmwood Avenue Expansion project. The FY 2012 funds are to finalize the payments for punch list items on the new facility, and the possible relocation of the Board Room for security purposes. No funding is included beyond FY 2012.

Providence Core Community Connector – The Governor recommends a total of \$8.2 million, including \$430,470 in pre-FY 2012 expenditures, in the five-year plan for an Alternatives Analysis and Environmental Assessment and developing the application for an urban circulator system to connect the university and medical districts in Providence. The study will look in depth at the feasibility, expense, and preferred mode for a transit line connecting College Hill, Downtown, and South Providence. Total funding in FY 2012 is \$693,709, including \$554,967 in Federal Transit Administration funding; matched with \$138,742 in local funds from the City of Providence and college and university funds. For FY 2013, total recommended funding of \$2.1 million consists of \$1.7 million in Federal Transit Administration funding, matched with \$420,000 in local funds from the City of Providence. The recommended project includes only the assessment and application phases. Final recommendation for the construction of the project relies on identifying the ultimate financing source to fund the Core Community Connector.

Radio Interoperability Project – The Governor recommends a total of \$4.3 million in the five-year plan for the integration of RIPTA into the Rhode Island Statewide Communication Network (RISCON) System, enabling full interoperability of RIPTA and state communications. Total funding in FY 2012 will include \$4.3 million in Federal Emergency Management funding which does not require a match. The project began and is expected to be completed in FY 2012.

Solar Technologies – The Governor recommends a total of \$2.4 million in the five-year plan for the new project with repairs to the 269 Melrose Street facility, RIPTA’s transportation building, with investments in solar technologies. Total funding in FY 2012 will include \$1.2 million in Federal Transit Administration funds, matched by \$300,000 in RIPTA Revolving Loan funds, and \$865,919 in Federal Stimulus funding which does not require a match. The project began and is expected to be completed in FY 2012.



# **Quasi-Public Agencies**

**Rhode Island Airport Corporation  
Rhode Island Resource Recovery Corporation  
Rhode Island Turnpike and Bridge Authority**



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# Airport Corporation

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## Agency Responsibilities

The Rhode Island Economic Development Corporation (EDC) created the Rhode Island Airport Corporation (RIAC or Airport Corporation) on December 9, 1992 as a subsidiary public corporation, government agency, and public instrumentality having a distinct legal existence from the State of Rhode Island and the EDC and having many of the same powers and purposes of the EDC. RIAC is empowered to undertake the planning, development, management, acquisition, ownership, operation, repair, construction, renovation, sale, lease or other disposition of any airport facility, including the T.F. Green State Airport in Warwick, as well as the North Central, Quonset, Westerly, Newport, and Block Island airports.

The powers of the Airport Corporation are vested in its Board of Directors consisting of seven members. RIAC does not have the power to issue bonds or notes or borrow money without the approval of the EDC.

The Airport Corporation leases the airports from the State of Rhode Island, heretofore, through the Department of Transportation. The State and the department have assigned all rights to airport revenues, the proceeds of general obligation bonds issued for airport projects, federal grant agreements, insurance proceeds, all contracts including concession agreements with vendors and airlines, and all licenses and permits to the Airport Corporation. RIAC has agreed to reimburse the State for general obligation debt service after July 1, 1993, to the extent that money is available from its funds. In the event of insufficient funds, the unpaid debt shall accrue and be payable in the following fiscal year.

The Airport Corporation was established for the purpose of assuming operating responsibility for the airports and undertaking capital improvements. RIAC is intended to provide more flexibility in the provision of state match funds

for all airport related projects by utilizing revenue bonds backed by revenue from parking, car rental, and other concessionaires, including landing fees paid by airlines, as well as a passenger facility charge that the federal government has empowered local airports to collect in order to finance capital improvements.

The Airport Corporation is entitled to receive funds from the Federal Aviation Administration (FAA), which provides funds on a (federal/sponsor) matching basis, generally ranging from 75-95%, to improve the State's airport system and finance equipment purchases, Runway reconstruction, and terminal building improvements. The grants are used to support a program of specific Runway, hangar, taxiway, signing, and other improvements under the general title of the Airport Improvement Program.

The departmental recommendation for the FY 2013 – FY 2017 Capital Budget includes the T.F. Green Infrastructure Expansion and Enhancement project. The T.F. Green Environmental Impact Statement (EIS) has now identified a preferred alternative which will involve safety area improvements for Runway 16-34 and the extension of Runway 5-23. This project will involve mandatory and voluntary property acquisitions, the relocation of the Airport/Post Road intersection and a realignment of a portion of Main Avenue, relocation of the access roads for perimeter roads, demolition of Hangar 1, modifications to FAA navigational equipment, and wetland mitigation. The total cost of this project, projected to begin in FY 2013 through FY 2016, is \$165.2 million.

As part of the FY 2013 – FY 2017 capital budget process the Governor recommends a total \$174.0 million in a Kushner bond authorization for the financing of various capital projects for FY 2013 to FY 2017 including costs associated with a deicer management system, runway and taxiway improvements, noise mitigation and land acquisition, and facility developments.

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# Airport Corporation

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## Governor's Recommendations

### Airport Improvements

Noise Mitigation – The Airport Corporation has undertaken an extensive Noise Mitigation Program for more than a decade. This project consists of three components: home and land acquisition, sound insulation treatments, and noise studies. Soundproofing measures include replacement of windows and doors, weather-stripping of interior walls and modifications to ceiling and electrical systems. This project base on RIAC's FAA approved 2010 Noise Exposure Map (NEM). This NEM contains noise contours and identities residential properties within and adjacent to the 70 DNL contour for a 2020 No-Build and Build scenarios. These residences are eligible for voluntary acquisition under RIAC's Voluntary Land Acquisition Program. RIAC intends to acquire properties, as funding is available, in accordance with the Uniform Relocation Assistance Act (URA). Upon successful relocation of the residents, the homes will be razed. This project also includes additional land acquisition and/or a future sound insulation program in accordance with an updated NEM. These aspects may be initiated as additional funds become available from the FAA. The Governor recommends \$75.1 million, which includes \$10,000 in pre-FY 2012 expenditures. For the period FY 2012 through FY 2017, \$60.0 million in FAA funds, \$2.5 million in passenger facility charges, \$12.5 million in Airport Corporation revenue bonds, and \$60,000 in Airport general revenues.

T. F. Green – General Improvements – The Governor recommends general improvements to the T.F. Green Airport totaling \$50.3 million. This project is comprised of improvements, renovations, capital asset rehabilitation, and construction projects at the T.F. Green Airport. At this time, all ongoing projects have been completed, and no further spending is anticipated until FY 2013, when the construction of a new taxiway to a new corporate hangar park

will begin in FY 2013 through FY 2014. Upgrades will be made to the triturator which treats the aircrafts' sanitary waste. These upgrades are scheduled for FY 2013 after an evaluation of the condition and location of the unit is completed. The Airport Master Plan for each airport is required to be updated every five to ten years. The Airport Master Plan for Green will be updated in FY 2017. The Airfield Maintenance Facility (AMF) Tank Upgrade project will connect a 20,000 gallon underground storage tank for floor drains and wastewater at the AMF directly to the sewer to improve operational efficiencies in FY 2013 and FY 2014. The Runway Pavement Rehabilitation and Upgrade to Runway 16-34 project will involve the design and rehabilitation of the existing pavement, replacement of runway lighting, markings and signage and the reconstruction of the runway drainage in FY 2015 and FY 2016. The Runway Pavement Rehabilitation and Upgrade to Runway 5-23 project will involve the design and rehabilitation of the existing pavement, replacement of Runway lighting, markings and signage and the reconstruction of the Runway drainage in FY 2016 and FY 2017. The final project is the Terminal Jet Bridges project, which includes the rehabilitation and/or purchase of up to four jet bridges in FY 2013. Total funding through the Federal Aviation Administration totals \$27.8 million, \$471,500 in Airport Corporation general revenues, and \$22.1 million in Airport Corporation bonds.

Warwick Intermodal Train Station (InterLink) - The transportation reauthorization act known as TEA-21 had authorized \$25.0 million for the development of an Amtrak/commuter rail station at T.F. Green Airport. The most recent Safe, Accountable, Flexible, Efficient Transportation Equity Act: A Legacy for Users (SAFETEA-LU) had authorized additional FHWA funding for an improved project. The InterLink accommodates the state-wide transit system, taxis, limousines, van shuttles, short term parking for pick up or drop off, and bicycles. The InterLink includes a

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## Airport Corporation

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multi-level parking garage and train platform which provides access to the third, non-electrified track; a parking garage which provides parking for commuters and rental car companies, quick-turn-around facilities for rental car operations; as well as rental car counters, information/waiting areas, space for concessionaires, and an elevated skywalk with a moving sidewalk system connecting the InterLink to the Airport terminal. The project was completed and the garage and walkway were opened in October 2010. The MBTA commuter trains began service in December 2010. The total cost for the project is estimated at \$111.7 million and is shown in the RIAC capital plan schedule. Federal Highway Administration and state match general obligation bond expenditures are shown in brackets under the RIAC capital project schedule; however, actual expenditures are included in the Department of Transportation's capital plan under the Highway Improvement Program (HIP). Funding is comprised of \$124.3 million in FHWA funding, \$31.1 million from general obligation bonds, \$29.5 million in revenue generated from customer facility charges (CFC), which is currently being assessed on all car rentals, \$40.1 million from a loan under the Transportation Infrastructure Finance Innovation Act (TIFIA), and \$42.1 million in special facility bonds, for which debt service will be financed with ongoing CFC revenues. No expenditures after FY 2012 are budgeted for this essentially completed project.

Airport Environmental Compliance Projects – The Governor recommends \$25.3 million for a RIAC project aimed at addressing environmental concerns including \$448,000 in pre-FY 2012 expenditures. The funding relates to the design and construction of a deicer management system at T.F. Green. RIAC has entered into a Memorandum of Agreement with RI Department of Environmental Management that outlines the requirements for a Storm Water Pollution Prevention Plant. This Plan includes a system to collect, transfer, treat, discharge, and

store glycol impacted storm water. Financing for the project will be provided through Airport Corporation revenue bonds of \$23.2 million in addition to \$2.0 million of FAA funds.

General Aviation Airports – General Improvements – For Rhode Island's five general aviation airports: Quonset, Newport, Block Island, North Central, and Westerly, the Governor recommends a total of \$27.8 million for repairs, renovations and general improvements, including \$374,024 in pre-FY 2012 expenditures for the period FY 2012 to FY 2017. A new project composed of a planning study to conduct an examination of the New England GA airports system through 2030 has been included in the Capital Budget. North Central is scheduled to receive improvements including relocating the fuel tanks and aircraft tie down area to provide an obstruction free runway visual zone, extend Taxiway A to create a partial parallel taxiway to Runway 15-33, rehabilitate Taxiway B and reconstruct the Airport On-site Wastewater Treatment System (OWTS), evaluate easements and/or obstructions that may need to be addressed to support a GPS satellite approach to the airport, design and build a new access road for the old terminal parking lot to the new terminal, provide environmental review for the LPV approach, and construct a snow removal equipment building. Block Island is scheduled to receive an additional paved aircraft parking apron to the west end of the existing aircraft apron. Improvements to the remaining airports include Master Plan updates, which have to be completed every five to ten years, the extension of Taxiway W, demolition of the old terminal, rehabilitation of Runway 5-23, and the relocation of the airfield lighting vault at Quonset; easement acquisition and removal of off-airport obstructions; terminal building upgrades, the rehabilitation of Runway 4-22 and realignment and rehabilitation of Taxiway A, drainage improvements and expansion and rehabilitation of the aircraft apron at Newport. Funding provided through the FAA totals \$21.8 million. Other funding sources include \$4.7 million in RIAC bonds and \$1.3 million in operating revenues.

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## Airport Corporation

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T.F. Green Infrastructure Expansion & Enhancement – The Governor recommends \$165.2 million for the T.F. Green Infrastructure Safety, Expansion and Enhancement project. The Safety, Expansion and Enhancement project consists of two components, the Safety area improvements for Runway 16-34, and the extension of Runway 5-23. For the safety area improvements of Runway 16-34, the Runway Safety Areas (RSA) will be brought current with the FAA's most recent design criteria. An Engineered Materials Arresting System (EMAS) will be included in the RSAs at each Runway end. It will also include mandatory acquisitions of property, the partial relocation of the Airport/Post Road intersection and the perimeter road around the Runway thresholds, demolition of Hangar 1 which is an obstruction in the Runway 16 Object Free Area, relocation of Taxiway C at the Runway 34 end to achieve the FAA design standard of 400 feet of lateral separation between Runway 34 and the taxiway centerline. The project will include modifications to FAA navigational equipment and wetland mitigation both on-site and offsite as determined in the EIS Record of Decision. The extension of Runway 5-23 will involve the approximately 1,500 foot extension of Runway 5 and the parallel Taxiway M. The project will include the mandatory acquisition of property to support roadway realignment of a portion of Main Avenue, the installation of an EMAS bed to provide a FAA-standard RSA for Runway 5, and modification to FAA navigational equipment. Voluntary acquisition of residences located in a newly defined RSA for Runway 5's extension and the relocation of the perimeter road around the new Runway 5 threshold are included in the Runway 5 project. Funding for design and construction activities provided through the FAA totals \$73.9 million. A total of \$91.3 million will be funded with RIAC bonds and short term borrowings. Debt Service totaling \$27.8 million associated with the short term borrowing will be paid with federal grant funds.

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# Rhode Island Resource Recovery Corporation

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## Agency Operations

The Resource Recovery Corporation operates an integrated statewide system of solid waste management facilities and programs to provide environmentally sound and economically reasonable source reduction, recycling and disposal services. The goal of the Corporation's solid waste management system is to minimize the amount of waste generated and landfill and maximize the amount of waste recycled and reused.

Source reduction and public education programs include the following:

- household hazardous waste reduction;
- used consumer electronics collection;
- distribution of home composting bins;
- technical assistance;
- materials exchange listings;
- a teacher's curriculum;
- school presentations and workshops; and
- other source reduction programs.

The Materials Recycling Facility (MRF), in concert with grants to municipalities, supports a broad municipal recycling program. Metal, newspapers, and plastic and glass containers are delivered to the MRF, processed, and sold on the open market to be remanufactured.

The Corporation developed and implemented an integrated solid waste management system in the most environmentally sensitive and economical manner possible. The Landfill is currently the foundation of the integrated system. All operations are conducted utilizing state of the art technology, including double lining the landfill.

## Corporation's Capital Plans

### MRF System Enhancement – Single Stream:

The Corporation will continue to reinvest in capital equipment for the Materials Recycling Facility (MRF) as needed to enable the facility

to produce a quality product in an efficient and cost effective manner. In order to more efficiently serve the Corporation's municipal and commercial customers the MRF will be retrofit into a single-stream resource recovery facility capable of processing a minimum of 375 tons of incoming recycling per shift. The Corporation plans to expand the facility, replace a substantial portion of the equipment, and install optical sorting equipment to allow the MRF to process additional plastic resins type 1 through 7. A payment of \$10.1 million has already been made prior to FY 2012. The remaining projected cost is \$6.8 million in FY 2012.

### Phase VI Design and Construction:

The eastward Phase VI expansion of the Central Landfill is expected to provide solid waste disposal capacity for Rhode Island through 2031. Included in the capital plan for Phase VI is the cost to design, excavate, and incrementally construct the baseliner for the several planned cells. Also included is the \$17 million cost associated relocating existing facilities that are in the footprint of the landfill expansion. The phase was permitted by the Department of Environmental Management in February of 2011. The first cell of this expansion will be ready for the projected 2014 closure of Phase V. Projected costs are as follows: \$6.0 million in FY 2012; \$3.8 million in FY 2013; \$8.5 million in FY 2014; \$3.2 million in FY 2015; \$3.7 million in FY 2016; \$7.4 million in FY 2017, and \$5.8 million in post-FY 2017. Prior to FY 2012 \$5.0 million has been spent.

### Leachate Facility:

The Leachate facility provides for pretreatment of landfill leachate and ground water under drains from the site in order to meet the industrial discharge standards. The Corporation is in the preliminary stages of planning and designing a new leachate facility to treat nitrogen standards as established by the Narragansett Bay Commission and the Department of Environmental Management.

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## Rhode Island Resource Recovery Corporation

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The existing facility now has capacity for 400,000 gallons per day (gpd). The design and construction of the new facility, beginning in fiscal 2010, will increase this capacity by 250,000 gpd to accommodate Phase VI activities. Maintenance costs for the existing facility are funded by Corporation general revenues and allocated to closure and post closure costs based on projected leachate flows from the different landfill phases. The estimated costs of the feasibility analysis and preliminary design work have been included in the capital improvement, with estimated construction costs in FY 2013 and FY 2014. The Governor recommends corporation revenue bonds of \$1.2 million in FY 2012 for preliminary design, and engineering, \$25.0 million in FY 2013, and \$15.0 million in FY 2014, for a total of \$41.2 million over the life of the project.

**Note:** At the Corporation's discretion, all other capital projects previously listed in the Capital Plan will no longer appear in this document. The Corporation believes the remaining projects do not meet the capital criteria requirements. Projects previously included in the Capital Plan with remaining financing are: Phase IV Closure/Post closure, Landfill Ops/Equipment/Vehicle Machinery, Phase V Construction/Closure, Facility Improvements, MIS System Maintenance /Enhancement, Landfill Gas Collection System and the Compost Facility.



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# Rhode Island Turnpike and Bridge Authority

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of the FY 2012 to FY 2017 period

## **Agency Responsibilities**

The Rhode Island Turnpike and Bridge Authority (RITBA) has primary responsibility for operating and maintaining the Pell Bridge, built in 1969, between Newport and Jamestown, and the Mount Hope Bridge, built in 1929, between Portsmouth and Bristol, structures that are integral to travel in the coastal area of Rhode Island and neighboring states. RITBA was created in 1954 by the Rhode Island General Assembly as a body corporate and politic responsible for construction of the Claiborne Pell Bridge (formerly the Newport Bridge) which was opened for traffic on June 28, 1969. The authority consists of five (5) members, including the director of transportation and four (4) members appointed by the governor. The authority is authorized to fix, revise, charge and collect tolls for the use of the Newport Bridge and the Mount Hope Bridge. The toll for the Mount Hope Bridge has been eliminated and the upkeep remains the responsibility of RITBA from proceeds of toll revenues collected on the Claiborne Pell Bridge, as well as interest earning on investments.

## **Governor's Recommendations**

Newport/Pell and Mt. Hope Bridge Repairs – A Kushner Authorization was approved in FY 2011 for the issuance of \$68.1 million in Rhode Island Turnpike and Bridge Authority revenue bonds to be secured by tolls and other revenues. The proceeds will be used for steel superstructure repair and steel superstructure sandblasting, as well as the application of protective coatings to the bridges. The total cost of repairs to the Pell and Mount Hope Bridges for the period from FY 2012 to 2017 is \$204.5 million. The repairs for the Newport/Pell Bridge total \$160.6 million for the period, including \$102.7 million for the painting of the Pell Bridge. The total cost for the Mt. Hope Bridge is \$43.9 million for the period. There are additional projects and expenses partially reflected in this analysis in the later years



# **Section 4 – Schedules**



## Schedule 1 - Summary of Proposed G.O. Bond Issuance by Agency

<u>Agency</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2017</u>	<u>Totals</u>
Administration	-	5,100,000	7,700,000	5,000,000	5,000,000	5,000,000	27,800,000
Business Regulation	-	-	-	-	-	-	-
Labor and Training	-	-	-	-	-	-	-
Revenue	-	-	-	-	-	-	-
Public Utilities Commission	-	-	-	-	-	-	-
Quonset Development Corporation	-	-	-	-	-	-	-
<b>Subtotal: General Government</b>	-	5,100,000	7,700,000	5,000,000	5,000,000	5,000,000	27,800,000
Behavioral Healthcare, Devel Dis. & Hosp.	-	-	-	-	-	-	-
Children, Youth and Families	-	-	-	-	-	-	-
Human Services	-	-	-	-	-	-	-
Governor's Commission on Disabilities	-	-	-	-	-	-	-
<b>Subtotal: Human Services</b>	-	-	-	-	-	-	-
Elementary & Secondary Education	-	-	-	-	-	-	-
Higher Education	-	46,500,000	25,900,000	47,600,000	43,000,000	43,600,000	206,600,000
Atomic Energy Commission	-	-	-	-	-	-	-
Historical Preservation & Heritage Comm.	-	-	1,200,000	-	-	-	1,200,000
<b>Subtotal: Education</b>	-	46,500,000	27,100,000	47,600,000	43,000,000	43,600,000	207,800,000
Attorney General	-	-	-	-	-	-	-
Corrections	-	-	-	-	-	-	-
Judicial	-	-	-	-	-	-	-
Military Staff	-	-	-	-	-	-	-
Public Safety	-	-	-	-	-	-	-
<b>Subtotal: Public Safety</b>	-	-	-	-	-	-	-
Environmental Management	-	6,300,000	8,750,000	8,250,000	7,250,000	750,000	31,300,000
Coastal Resources Management Council	-	-	-	-	-	-	-
Clean Water Finance Agency	-	-	3,125,000	3,125,000	3,325,000	7,725,000	17,300,000
Narragansett Bay Commission	-	-	-	-	-	-	-
Resource Recovery Corporation	-	-	-	-	-	-	-
<b>Subtotal: Natural Resources</b>	-	6,300,000	11,875,000	11,375,000	10,575,000	8,475,000	48,600,000
Transportation	-	40,000,000	14,500,000	6,000,000	-	-	60,500,000
RI Public Transit Authority	-	4,500,000	1,650,000	-	-	2,700,000	8,850,000
<b>Subtotal: Transportation</b>	-	44,500,000	16,150,000	6,000,000	-	2,700,000	69,350,000
<b>Totals</b>	-	<b>102,400,000</b>	<b>62,825,000</b>	<b>69,975,000</b>	<b>58,575,000</b>	<b>59,775,000</b>	<b>353,550,000</b>

## Schedule 2 - Statewide Summary by Source of Funds

	<u>Pre-FY 2012</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>
<b><u>By Source of Funds</u></b>				
General Obligation - Issued Proceeds	564,767,153	160,973,218	17,457,347	93,889
General Obligation - Unissued Proceeds	-	-	102,400,000	14,550,000
General Obligation - New Referenda	-	-	-	48,275,000
Certificates of Participation	116,173,526	28,460,125	51,849,245	35,973,831
Rhode Island Capital Plan Fund	279,128,257	105,001,187	115,343,249	124,033,897
Federal Congestion Mitigation Funds	-	240,000	-	480,000
Federal Emergency Management Agency	442,632	4,467,600	-	-
Federal Funds	43,960,517	7,048,024	2,616,746	2,280,316
Federal Highway Administration	103,133,610	220,587,980	271,684,623	237,715,934
Federal Highway Funds - Debt Service	48,408,307	48,381,633	48,383,383	48,386,995
Federal Environmental Protection Agency	297,809,348	24,690,480	18,324,000	18,324,000
Federal Railroad Administration	54,924,601	1,000,000	6,000,000	7,400,000
Federal Stimulus Funding	181,829,569	36,539,454	3,857,370	217,060
Federal National Guard Bureau	5,739,332	7,551,513	2,593,500	808,500
Federal Transit Administration	147,438,172	39,552,125	26,581,893	22,017,765
Gas Tax Proceeds - Debt Service	-	-	-	-
General Revenue	6,616,070	209,238	140,000	550,000
GARVEE Bonds	521,627,019	39,024,242	18,587,372	7,739,353
GARVEE Residual Earnings	45,319,871	4,637,130	-	-
Insurance Proceeds	-	400,000	-	-
Interest Earnings	3,454,872	50,000	50,000	50,000
Land Sale Revenue	1,291,712	2,000,000	22,450,838	19,309,263
Local Funds	395,333	243,475	660,000	1,170,000
Motor Fuel Tax Revenue Bonds	103,254,779	2,340,124	-	-
Motor Fuel Residuals	-	2,980,993	4,076,029	-
Massachusetts Bay Transit Authority	6,308,948	1,175,000	62,500	64,375
Other Funds	72,134,393	101,049,661	144,471,482	136,945,507
Private Funding	20,094,537	15,258,793	4,346,572	-
Restricted Receipt Funds	12,996,084	6,092,181	6,976,566	3,043,000
RRC Operating Funds	-	-	-	-
Revenue Bonds	830,096,395	28,840,824	48,000,000	41,058,000
Revolved Capitalization Grants	102,762,749	21,876,867	17,662,052	17,717,000
RIHEBC Bonds	25,082,951	51,851,132	66,824,564	34,796,483
RIPTA Capital	-	225,000	-	-
RIPTA Operating Funds	668,668	-	-	-
RIPTA Revolving Loan Fund	4,698,258	1,231,356	1,381,138	316,796
State Revolving Loan Fund	21,360,728	-	5,500,000	5,000,000
University/College Funds	3,666,167	11,328,501	18,309,382	623,622
Vehicle Registration Fees	-	-	-	7,000,000
<b>Totals</b>	<b>3,625,584,558</b>	<b>975,307,856</b>	<b>1,026,589,851</b>	<b>835,940,586</b>

## Schedule 2 - Statewide Summary by Source of Funds

	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2017</u>	<u>Post-FY 2017</u>	<u>Totals</u>
<b><u>By Source of Funds</u></b>					
General Obligation - Issued Proceeds	-	-	-	-	743,291,607
General Obligation - Unissued Proceeds	-	-	-	-	116,950,000
General Obligation - New Referenda	69,975,000	58,575,000	59,775,000	159,200,000	395,800,000
Certificates of Participation	10,563,981	9,563,980	8,000,000	-	260,584,688
Rhode Island Capital Plan Fund	101,676,091	93,190,150	95,669,510	26,517,000	940,559,341
Federal Congestion Mitigation Funds	400,000	400,000	-	-	1,520,000
Federal Emergency Management Agency	-	-	-	-	4,910,232
Federal Funds	1,025,475	250,000	-	-	57,181,078
Federal Highway Administration	179,362,493	195,066,079	201,567,105	-	1,409,117,824
Federal Highway Funds - Debt Service	48,356,008	52,588,238	52,849,988	-	347,354,552
Federal Environmental Protection Agency	18,324,000	18,324,000	18,324,000	-	414,119,828
Federal Railroad Administration	7,400,000	7,400,000	-	-	84,124,601
Federal Stimulus Funding	-	-	-	-	222,443,453
Federal National Guard Bureau	909,500	696,250	721,250	-	19,019,845
Federal Transit Administration	7,456,313	4,384,514	16,853,933	16,600,000	280,884,715
Gas Tax Proceeds - Debt Service	-	-	-	-	-
General Revenue	795,000	559,500	235,000	-	9,104,808
GARVEE Bonds	8,151,618	3,260,647	-	-	598,390,251
GARVEE Residual Earnings	-	-	-	-	49,957,001
Insurance Proceeds	-	-	-	-	400,000
Interest Earnings	50,000	50,000	50,000	-	3,754,872
Land Sale Revenue	3,913,658	2,326,241	2,000,000	-	53,291,712
Local Funds	1,140,000	590,000	310,000	-	4,508,808
Motor Fuel Tax Revenue Bonds	-	-	-	-	105,594,903
Motor Fuel Residuals	-	-	-	-	7,057,022
Massachusetts Bay Transit Authority	66,306	68,295	70,344	-	7,815,768
Other Funds	107,190,226	42,153,543	26,392,979	651,249,000	1,281,586,791
Private Funding	-	-	-	-	39,699,902
Restricted Receipt Funds	3,031,000	2,322,000	2,325,000	-	36,785,831
RRC Operating Funds	-	-	-	-	-
Revenue Bonds	38,975,000	38,875,000	38,875,000	-	1,064,720,219
Revolved Capitalization Grants	18,000,000	18,100,000	17,950,000	-	214,068,668
RIHEBC Bonds	13,299,206	5,460,147	4,196,911	4,196,911	205,708,305
RIPTA Capital	-	-	-	-	225,000
RIPTA Operating Funds	70,000	70,000	70,000	-	878,668
RIPTA Revolving Loan Fund	309,954	130,181	797,357	-	8,865,040
State Revolving Loan Fund	5,000,000	5,000,000	5,000,000	-	46,860,728
University/College Funds	75,000	150,000	-	150,000	34,302,672
Vehicle Registration Fees	14,000,000	21,000,000	21,000,000	-	63,000,000
<b>Totals</b>	<b>659,515,829</b>	<b>580,553,765</b>	<b>573,033,377</b>	<b>857,912,911</b>	<b>9,134,438,733</b>

## Schedule 3 - Statewide Summary by Agency

	<u>Pre-FY 2012</u>	<u>FY 2012</u>	<u>FY 2013</u>	<u>FY 2014</u>
<b>By Agency</b>				
Administration	125,597,038	50,046,434	70,783,566	56,422,117
Business Regulation	-	-	16,545	-
Labor and Training	26,631	2,061,592	310,500	310,500
Revenue	33,877,836	2,497,303	5,100,000	5,100,000
Public Utilities Commission	-	700,000	73,000	73,000
Quonset Development Corporation	58,415,165	7,008,071	7,500,000	-
<b>Subtotal: General Government</b>	<b>217,916,670</b>	<b>62,313,400</b>	<b>83,783,611</b>	<b>61,905,617</b>
Children, Youth & Families	2,243,912	3,060,796	2,996,000	-
Human Services	3,367,660	3,790,493	710,000	885,000
Behavioral Health, Developmental Disabilities	41,637,674	11,709,738	16,072,942	21,878,130
Governor's Commission on Disabilities	2,795,019	284,968	250,000	250,000
<b>Subtotal: Human Services</b>	<b>50,044,265</b>	<b>18,845,995</b>	<b>20,028,942</b>	<b>23,013,130</b>
Elementary & Secondary Education	84,583,558	11,840,695	12,549,441	10,859,142
Higher Education	225,785,193	192,895,516	163,057,282	91,808,863
Atomic Energy Commission	202,443	62,486	50,000	50,000
Historical Preservation & Heritage Commission	1,631,782	75,000	6,352,613	6,175,598
<b>Subtotal: Education</b>	<b>312,202,976</b>	<b>204,873,697</b>	<b>182,009,336</b>	<b>108,893,603</b>
Attorney General	2,076,131	250,000	1,037,500	250,000
Corrections	27,640,500	11,772,282	19,170,000	10,800,000
Judicial	15,631,870	1,935,309	2,412,355	2,881,397
Military Staff	7,528,057	9,511,376	6,496,500	2,461,500
Public Safety	42,045,252	4,370,699	3,885,000	1,405,000
<b>Subtotal: Public Safety</b>	<b>94,921,810</b>	<b>27,839,666</b>	<b>33,001,355</b>	<b>17,797,897</b>
Environmental Management	143,211,517	50,863,857	17,523,704	13,030,000
Coastal Resources Management Council	10,007,037	2,345,890	2,668,945	1,367,060
Clean Water Finance Agency	1,359,658,034	78,206,371	78,395,435	80,274,000
Narragansett Bay Commission	71,979,000	100,485,000	140,392,000	128,555,000
Resource Recovery Corporation	-	-	-	-
<b>Subtotal: Natural Resources</b>	<b>1,584,855,588</b>	<b>231,901,118</b>	<b>238,980,084</b>	<b>223,226,060</b>
Transportation	1,224,911,262	412,277,827	443,174,390	378,880,298
RI Public Transit Authority	140,731,987	17,256,153	25,612,133	22,223,981
<b>Subtotal: Transportation</b>	<b>1,365,643,249</b>	<b>429,533,980</b>	<b>468,786,523</b>	<b>401,104,279</b>
<b>Totals</b>	<b>3,625,584,558</b>	<b>975,307,856</b>	<b>1,026,589,851</b>	<b>835,940,586</b>



## Schedule 3 - Statewide Summary by Agency

	<u>FY 2015</u>	<u>FY 2016</u>	<u>FY 2017</u>	<u>Post-FY 2017</u>	<u>Totals</u>
<b>By Agency</b>					
Administration	30,205,000	20,969,500	12,654,960	5,000,000	371,678,615
Business Regulation	-	-	-	-	16,545
Labor and Training	400,000	250,000	-	-	3,359,223
Revenue	5,100,000	5,000,000	5,000,000	-	61,675,139
Public Utilities Commission	76,000	72,000	75,000	-	1,069,000
Quonset Development Corporation	-	-	-	-	72,923,236
<b>Subtotal: General Government</b>	<b>35,781,000</b>	<b>26,291,500</b>	<b>17,729,960</b>	<b>5,000,000</b>	<b>510,721,758</b>
Children, Youth & Families	-	-	-	-	8,300,708
Human Services	870,000	165,000	165,000	-	9,953,153
Behavioral Health, Developmental Disa	17,392,619	16,430,000	6,380,000	-	131,501,103
Governor's Commission on Disabilities	250,000	250,000	250,000	217,000	4,546,987
<b>Subtotal: Human Services</b>	<b>18,512,619</b>	<b>16,845,000</b>	<b>6,795,000</b>	<b>217,000</b>	<b>154,301,951</b>
Elementary & Secondary Education	5,322,074	3,500,000	3,500,000	-	132,154,910
Higher Education	84,371,059	73,766,547	92,742,711	150,146,911	1,074,574,082
Atomic Energy Commission	50,000	50,000	-	-	464,929
Historical Preservation & Heritage Con	50,000	50,000	50,000	-	14,384,993
<b>Subtotal: Education</b>	<b>89,793,133</b>	<b>77,366,547</b>	<b>96,292,711</b>	<b>150,146,911</b>	<b>1,221,578,914</b>
Attorney General	150,000	150,000	150,000	-	4,063,631
Corrections	5,650,000	5,650,000	5,900,000	-	86,582,782
Judicial	2,879,001	5,313,980	4,925,000	4,300,000	40,278,912
Military Staff	1,884,500	1,410,000	1,235,000	-	30,526,933
Public Safety	250,000	350,000	-	-	52,305,951
<b>Subtotal: Public Safety</b>	<b>10,813,501</b>	<b>12,873,980</b>	<b>12,210,000</b>	<b>4,300,000</b>	<b>213,758,209</b>
Environmental Management	14,275,000	10,815,000	2,470,000	-	252,189,078
Coastal Resources Management Counc	250,000	250,000	250,000	-	17,138,932
Clean Water Finance Agency	78,474,000	78,674,000	82,924,000	22,700,000	1,859,305,840
Narragansett Bay Commission	102,527,000	37,353,000	21,431,000	576,249,000	1,178,971,000
Resource Recovery Corpotation	-	-	-	-	-
<b>Subtotal: Natural Resources</b>	<b>195,526,000</b>	<b>127,092,000</b>	<b>107,075,000</b>	<b>598,949,000</b>	<b>3,307,604,850</b>
Transportation	302,239,806	316,633,835	313,871,922	78,500,000	3,470,489,340
RI Public Transit Authority	6,849,770	3,450,903	19,058,784	20,800,000	255,983,711
<b>Subtotal: Transportation</b>	<b>309,089,576</b>	<b>320,084,738</b>	<b>332,930,706</b>	<b>99,300,000</b>	<b>3,726,473,051</b>
<b>Totals</b>	<b>659,515,829</b>	<b>580,553,765</b>	<b>573,033,377</b>	<b>857,912,911</b>	<b>9,134,438,733</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b><u>Department of Administration</u></b>				
<b><u>Pastore Center Repairs and Rehabilitation</u></b>				
<b>Pastore Center Building Demolition</b>	<b>5,962</b>	<b>1,500,000</b>	<b>2,500,000</b>	<b>2,500,000</b>
Rhode Island Capital Plan Fund	5,962	1,500,000	2,500,000	2,500,000
<b>Pastore Center/Zambarano Energy Conservation</b>	<b>4,837,883</b>	<b>11,500,000</b>	<b>22,900,000</b>	<b>13,862,117</b>
Certificates of Participation	4,837,883	11,500,000	22,900,000	13,862,117
<b>Pastore Center Fire Code Compliance</b>	<b>1,810,619</b>	<b>1,140,137</b>	<b>1,100,000</b>	<b>1,100,000</b>
Rhode Island Capital Plan Fund	1,810,619	1,140,137	1,100,000	1,100,000
<b>Pastore Center Rehabilitation - DOA Portion</b>	<b>968,251</b>	<b>1,000,000</b>	<b>1,600,000</b>	<b>1,600,000</b>
Rhode Island Capital Plan Fund	968,251	1,000,000	1,600,000	1,600,000
<b>Pastore Center Power Plant Rehabilitation</b>	<b>31,766,743</b>	<b>845,825</b>	-	-
Certificates of Participation	29,958,365	-	-	-
Rhode Island Capital Plan Fund	1,808,378	845,825	-	-
<b>Pastore Center Electric Utilities Upgrade</b>	<b>2,946,556</b>	<b>1,330,509</b>	<b>2,000,000</b>	<b>2,000,000</b>
Rhode Island Capital Plan Fund	2,946,556	1,330,509	2,000,000	2,000,000
<b>Pastore Center Relocations/Renovations</b>	<b>931,700</b>	-	-	-
Rhode Island Capital Plan Fund	931,700	-	-	-
<b>Pastore Center Water Utility System</b>	<b>1,052,643</b>	<b>500,000</b>	<b>500,000</b>	<b>300,000</b>
Rhode Island Capital Plan Fund	1,052,643	500,000	500,000	300,000
<b>Pastore Center Parking</b>	-	<b>225,000</b>	<b>1,000,000</b>	-
Rhode Island Capital Plan Fund	-	225,000	1,000,000	-
<b>Pastore Center Howard Ave. Traffic Improvements</b>	-	-	<b>[400,000]</b>	-
Federal Highway Administration*	-	-	[400,000]	-
<b>Pastore Cottages Rehabilitation</b>	-	-	<b>100,000</b>	<b>100,000</b>
Rhode Island Capital Plan Fund	-	-	100,000	100,000
<b><u>Other Repairs and Rehabilitation</u></b>				
<b>Fire Code Compliance - State Buildings</b>	<b>1,089,479</b>	<b>650,000</b>	<b>250,000</b>	<b>500,000</b>
Rhode Island Capital Plan Fund	1,089,479	650,000	250,000	500,000
<b>Cannon Building (Health)</b>	<b>1,152,979</b>	<b>1,225,000</b>	<b>220,000</b>	<b>150,000</b>
Rhode Island Capital Plan Fund	1,152,979	1,225,000	220,000	150,000
<b>Chapin Health Laboratory</b>	<b>100,000</b>	<b>500,000</b>	<b>1,500,000</b>	<b>1,500,000</b>
Rhode Island Capital Plan Fund	100,000	500,000	1,500,000	1,500,000
<b>Cranston Street Armory Rehabilitation</b>	<b>7,335,047</b>	<b>620,863</b>	<b>800,000</b>	<b>2,000,000</b>
Rhode Island Capital Plan Fund	7,335,047	620,863	800,000	2,000,000
<b>Old Colony House - Newport</b>	<b>750,297</b>	<b>505,277</b>	<b>300,000</b>	<b>100,000</b>
Rhode Island Capital Plan Fund	750,297	505,277	300,000	100,000
<b>State Office Building (Transportation)</b>	<b>2,581,776</b>	<b>1,150,000</b>	<b>1,250,000</b>	<b>1,300,000</b>
Rhode Island Capital Plan Fund	2,581,776	1,150,000	1,250,000	1,300,000
<b>Zambarano Utilities and Infrastructure</b>	<b>1,750,602</b>	<b>1,070,484</b>	<b>1,200,000</b>	<b>1,840,000</b>
Rhode Island Capital Plan Fund	1,750,602	1,070,484	1,200,000	1,840,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b><u>Department of Administration</u></b>					
<b><u>Pastore Center Repairs and Rehabilitation</u></b>					
<b>Pastore Center Building Demolition</b>	<b>1,500,000</b>	<b>500,000</b>	-	-	<b>8,505,962</b>
Rhode Island Capital Plan Fund	1,500,000	500,000	-	-	8,505,962
<b>Pastore Center/Zambarano Energy Conservation</b>	-	-	-	-	<b>53,100,000</b>
Certificates of Participation	-	-	-	-	53,100,000
<b>Pastore Center Fire Code Compliance</b>	<b>1,300,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>7,450,756</b>
Rhode Island Capital Plan Fund	1,300,000	500,000	500,000	-	7,450,756
<b>Pastore Center Rehabilitation - DOA Portion</b>	<b>500,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>6,668,251</b>
Rhode Island Capital Plan Fund	500,000	500,000	500,000	-	6,668,251
<b>Pastore Center Power Plant Rehabilitation</b>	-	-	-	-	<b>32,612,568</b>
Certificates of Participation	-	-	-	-	29,958,365
Rhode Island Capital Plan Fund	-	-	-	-	2,654,203
<b>Pastore Center Electric Utilities Upgrade</b>	-	-	-	-	<b>8,277,065</b>
Rhode Island Capital Plan Fund	-	-	-	-	8,277,065
<b>Pastore Center Relocations/Renovations</b>	-	-	-	-	<b>931,700</b>
Rhode Island Capital Plan Fund	-	-	-	-	931,700
<b>Pastore Center Water Utility System</b>	<b>150,000</b>	-	-	-	<b>2,502,643</b>
Rhode Island Capital Plan Fund	150,000	-	-	-	2,502,643
<b>Pastore Center Parking</b>	-	-	-	-	<b>1,225,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,225,000
<b>Pastore Center Howard Ave. Traffic Improvements</b>	-	-	-	-	<b>[400,000]</b>
Federal Highway Administration*	-	-	-	-	[400,000]
<b>Pastore Cottages Rehabilitation</b>	<b>200,000</b>	<b>200,000</b>	-	-	<b>600,000</b>
Rhode Island Capital Plan Fund	200,000	200,000	-	-	600,000
<b><u>Other Repairs and Rehabilitation</u></b>					
<b>Fire Code Compliance - State Buildings</b>	<b>500,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>3,989,479</b>
Rhode Island Capital Plan Fund	500,000	500,000	500,000	-	3,989,479
<b>Cannon Building (Health)</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>3,197,979</b>
Rhode Island Capital Plan Fund	150,000	150,000	150,000	-	3,197,979
<b>Chapin Health Laboratory</b>	-	-	-	-	<b>3,600,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	3,600,000
<b>Cranston Street Armory Rehabilitation</b>	<b>2,000,000</b>	<b>1,500,000</b>	<b>1,500,000</b>	-	<b>15,755,910</b>
Rhode Island Capital Plan Fund	2,000,000	1,500,000	1,500,000	-	15,755,910
<b>Old Colony House - Newport</b>	-	-	-	-	<b>1,655,574</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,655,574
<b>State Office Building (Transportation)</b>	<b>2,500,000</b>	<b>4,200,000</b>	-	-	<b>12,981,776</b>
Rhode Island Capital Plan Fund	2,500,000	4,200,000	-	-	12,981,776
<b>Zambarano Utilities and Infrastructure</b>	<b>1,590,000</b>	<b>590,000</b>	<b>500,000</b>	-	<b>8,541,086</b>
Rhode Island Capital Plan Fund	1,590,000	590,000	500,000	-	8,541,086

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>William Powers Building (Administration)</b>	<b>2,978,988</b>	<b>857,348</b>	<b>700,000</b>	<b>600,000</b>
Rhode Island Capital Plan Fund	2,978,988	857,348	700,000	600,000
<b>Washington County Government Center</b>	<b>572,776</b>	<b>1,846,233</b>	<b>500,000</b>	<b>450,000</b>
Rhode Island Capital Plan Fund	572,776	1,846,233	500,000	450,000
<b>Old State House - Providence</b>	<b>197,187</b>	<b>500,000</b>	<b>500,000</b>	<b>400,000</b>
Rhode Island Capital Plan Fund	197,187	500,000	500,000	400,000
<b>Ladd Center Building Demolition</b>	-	-	-	<b>1,000,000</b>
Rhode Island Capital Plan Fund	-	-	-	1,000,000
<b>ESCO Performance Contracting Program</b>	<b>6,092,581</b>	-	-	-
Certificates of Participation	6,000,000	-	-	-
Interest Earnings	92,581	-	-	-
<b>Station Park</b>	-	-	<b>700,000</b>	<b>450,000</b>
Federal Funds	-	-	500,000	250,000
Rhode Island Capital Plan Fund	-	-	200,000	200,000
<b>Environmental Compliance</b>	<b>2,321,201</b>	<b>300,000</b>	<b>200,000</b>	<b>200,000</b>
Rhode Island Capital Plan Fund	2,321,201	300,000	200,000	200,000
<b>Replacement of Fueling Tanks</b>	<b>834,660</b>	<b>495,799</b>	<b>300,000</b>	<b>300,000</b>
Rhode Island Capital Plan Fund	834,660	495,799	300,000	300,000
<b>McCoy Stadium Repairs</b>	<b>2,160,839</b>	<b>1,107,809</b>	-	-
Rhode Island Capital Plan Fund	2,160,839	1,107,809	-	-
<b>State House Renovations</b>	<b>2,670,086</b>	<b>2,154,704</b>	<b>3,000,000</b>	<b>4,500,000</b>
Rhode Island Capital Plan Fund	2,670,086	2,154,704	3,000,000	4,500,000
<b><u>New Construction/Initiatives/Planning Funds</u></b>				
<b>Information Technology Infrastructure</b>	<b>4,697,400</b>	-	-	-
Certificates of Participation	3,900,000	-	-	-
Interest Earnings	797,400	-	-	-
<b>Information Technology Integrated eLicensing</b>	<b>1,010,234</b>	-	-	-
Certificates of Participation	1,010,234	-	-	-
<b>Information Technology Investment Fund</b>	-	<b>1,000,000</b>	<b>6,553,566</b>	<b>2,000,000</b>
Restricted Receipt Funds	-	1,000,000	6,553,566	2,000,000
<b>DoIT Enterprise Operations Center</b>	<b>8,457,970</b>	<b>2,011,190</b>	-	-
General Revenue	238,868	106,141	-	-
Other Funds	13,158	-	-	-
Rhode Island Capital Plan Fund	7,866,494	1,671,506	-	-
Restricted Receipt Funds	198,320	230,943	-	-
Private Funding	141,130	2,600	-	-
<b>RIFANS Implementation</b>	-	-	<b>5,000,000</b>	<b>3,500,000</b>
Certificates of Participation	-	-	5,000,000	3,500,000
<b>Board of Elections - New Location</b>	-	<b>100,000</b>	<b>4,400,000</b>	<b>1,650,000</b>
Rhode Island Capital Plan Fund	-	100,000	4,400,000	1,650,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>William Powers Building (Administration)</b>	<b>500,000</b>	<b>300,000</b>	<b>300,000</b>	-	<b>6,236,336</b>
Rhode Island Capital Plan Fund	500,000	300,000	300,000	-	6,236,336
<b>Washington County Government Center</b>	<b>350,000</b>	<b>350,000</b>	<b>350,000</b>	-	<b>4,419,009</b>
Rhode Island Capital Plan Fund	350,000	350,000	350,000	-	4,419,009
<b>Old State House - Providence</b>	-	-	-	-	<b>1,597,187</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,597,187
<b>Ladd Center Building Demolition</b>	<b>2,000,000</b>	<b>2,000,000</b>	-	-	<b>5,000,000</b>
Rhode Island Capital Plan Fund	2,000,000	2,000,000	-	-	5,000,000
<b>ESCO Performance Contracting Program</b>	-	-	-	-	<b>6,092,581</b>
Certificates of Participation	-	-	-	-	6,000,000
Interest Earnings	-	-	-	-	92,581
<b>Station Park</b>	-	-	-	-	<b>1,150,000</b>
Federal Funds	-	-	-	-	750,000
Rhode Island Capital Plan Fund	-	-	-	-	400,000
<b>Environmental Compliance</b>	<b>200,000</b>	<b>200,000</b>	<b>200,000</b>	-	<b>3,621,201</b>
Rhode Island Capital Plan Fund	200,000	200,000	200,000	-	3,621,201
<b>Replacement of Fueling Tanks</b>	<b>300,000</b>	<b>300,000</b>	<b>300,000</b>	-	<b>2,830,459</b>
Rhode Island Capital Plan Fund	300,000	300,000	300,000	-	2,830,459
<b>McCoy Stadium Repairs</b>	-	-	-	-	<b>3,268,648</b>
Rhode Island Capital Plan Fund	-	-	-	-	3,268,648
<b>State House Renovations</b>	<b>4,500,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>17,824,790</b>
Rhode Island Capital Plan Fund	4,500,000	500,000	500,000	-	17,824,790
<b><u>New Construction/Initiatives/Planning Funds</u></b>					
<b>Information Technology Infrastructure</b>	-	-	-	-	<b>4,697,400</b>
Certificates of Participation	-	-	-	-	3,900,000
Interest Earnings	-	-	-	-	797,400
<b>Information Technology Integrated eLicensing</b>	-	-	-	-	<b>1,010,234</b>
Certificates of Participation	-	-	-	-	1,010,234
<b>Information Technology Investment Fund</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>2,000,000</b>	-	<b>15,553,566</b>
Restricted Receipt Funds	2,000,000	2,000,000	2,000,000	-	15,553,566
<b>DoIT Enterprise Operations Center</b>	-	-	-	-	<b>10,469,160</b>
General Revenue	-	-	-	-	345,009
Other Funds	-	-	-	-	13,158
Rhode Island Capital Plan Fund	-	-	-	-	9,538,000
Restricted Receipt Funds	-	-	-	-	429,263
Private Funding	-	-	-	-	143,730
<b>RIFANS Implementation</b>	<b>2,000,000</b>	<b>1,000,000</b>	-	-	<b>11,500,000</b>
Certificates of Participation	2,000,000	1,000,000	-	-	11,500,000
<b>Board of Elections - New Location</b>	-	-	-	-	<b>6,150,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	6,150,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Interdepartmental Weapons Range</b>	-	<b>150,000</b>	-	-
Rhode Island Capital Plan Fund	-	150,000	-	-
<b>Building Stabilization Project</b>	-	<b>300,000</b>	<b>2,200,000</b>	-
Rhode Island Capital Plan Fund	-	300,000	2,200,000	-
<b>Renovate Building #81 (Old Eastman House)</b>	-	-	<b>150,000</b>	<b>300,000</b>
Rhode Island Capital Plan Fund	-	-	150,000	300,000
<b>Veterans' Auditorium Office Building</b>	<b>1,275,175</b>	<b>3,624,825</b>	<b>4,000,000</b>	<b>3,850,000</b>
Rhode Island Capital Plan Fund	1,275,175	3,624,825	4,000,000	3,850,000
<b>Zambarano Wood Chip Boiler</b>	-	<b>750,000</b>	-	-
Rhode Island Capital Plan Fund	-	750,000	-	-
<b>Affordable Housing</b>	-	-	-	<b>5,000,000</b>
GO New Referenda	-	-	-	5,000,000
<b>Ladd Rubble Pile</b>	-	<b>450,000</b>	-	-
National Guard Bureau - Federal	-	250,000	-	-
Rhode Island Capital Plan Fund	-	200,000	-	-
<b><u>Water Resources Board</u></b>				
<b>Big River Groundwater Development</b>	<b>331,622</b>	<b>186,372</b>	-	-
Rhode Island Capital Plan Fund	331,622	186,372	-	-
<b>Big River Management Area Flood Mitigation</b>	<b>578,445</b>	-	-	-
Federal Emergency Management Agency	442,632	-	-	-
Rhode Island Capital Plan Fund	135,813	-	-	-
<b>Big River Management Area</b>	<b>1,047,974</b>	<b>265,252</b>	<b>120,000</b>	<b>120,000</b>
Rhode Island Capital Plan Fund	1,047,974	265,252	120,000	120,000
<b>Bristol County Water Treatment Facility</b>	<b>9,386,892</b>	<b>3,737,662</b>	<b>1,500,000</b>	<b>1,000,000</b>
P.L. 2000 Ch. 55 - Issued	8,863,721	1,760,833	-	-
P.L. 2004 Ch. 595 -Issued	523,171	1,976,829	-	-
P.L. 2004 Ch. 595 - Unissued	-	-	1,500,000	1,000,000
<b>South Country Groundwater Site Acquisition Program</b>	<b>2,054,555</b>	<b>3,945,445</b>	<b>1,600,000</b>	<b>1,700,000</b>
P.L. 2000 Ch. 55 - Issued	1,300,000	-	-	-
P.L. 2004 Ch. 595 -Issued	754,555	3,945,445	-	-
P.L. 2004 Ch. 595 - Unissued	-	-	1,600,000	1,700,000
<b>Statewide Emergency Water Interconnections</b>	<b>10,602,397</b>	<b>2,397,603</b>	<b>2,000,000</b>	-
P.L. 1987 Ch. 417 - Issued	9,262,050	737,950	-	-
P.L. 2004 Ch. 595 - Issued	1,340,347	1,659,653	-	-
P.L. 2004 Ch. 595 - Unissued	-	-	2,000,000	-
<b>Supplemental Water Supplies Development</b>	<b>1,566,987</b>	-	-	-
General Revenue	84,610	-	-	-
Private Funding	300,000	-	-	-
Restricted Receipt Funds	1,088,574	-	-	-
Rhode Island Capital Plan Fund	93,803	-	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Interdepartmental Weapons Range</b>	-	-	-	-	<b>150,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	150,000
<b>Building Stabilization Project</b>	-	-	-	-	<b>2,500,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	2,500,000
<b>Renovate Building #81 (Old Eastman House)</b>	-	-	-	-	<b>450,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	450,000
<b>Veterans' Auditorium Office Building</b>	<b>2,050,000</b>	-	-	-	<b>14,800,000</b>
Rhode Island Capital Plan Fund	2,050,000	-	-	-	14,800,000
<b>Zambarano Wood Chip Boiler</b>	-	-	-	-	<b>750,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	750,000
<b>Affordable Housing</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>25,000,000</b>
GO New Referenda	5,000,000	5,000,000	5,000,000	5,000,000	25,000,000
<b>Ladd Rubble Pile</b>	-	-	-	-	<b>450,000</b>
National Guard Bureau - Federal	-	-	-	-	250,000
Rhode Island Capital Plan Fund	-	-	-	-	200,000
<b><u>Water Resources Board</u></b>					
<b>Big River Groundwater Development</b>	-	-	-	-	<b>517,994</b>
Rhode Island Capital Plan Fund	-	-	-	-	517,994
<b>Big River Management Area Flood Mitigation</b>	-	-	-	-	<b>578,445</b>
Federal Emergency Management Agency	-	-	-	-	442,632
Rhode Island Capital Plan Fund	-	-	-	-	135,813
<b>Big River Management Area</b>	<b>120,000</b>	<b>120,000</b>	<b>119,960</b>	-	<b>1,913,186</b>
Rhode Island Capital Plan Fund	120,000	120,000	119,960	-	1,913,186
<b>Bristol County Water Treatment Facility</b>	-	-	-	-	<b>15,624,554</b>
P.L. 2000 Ch. 55 - Issued	-	-	-	-	10,624,554
P.L. 2004 Ch. 595 -Issued	-	-	-	-	2,500,000
P.L. 2004 Ch. 595 - Unissued	-	-	-	-	2,500,000
<b>South Country Groundwater Site Acquisition Program</b>	-	-	-	-	<b>9,300,000</b>
P.L. 2000 Ch. 55 - Issued	-	-	-	-	1,300,000
P.L. 2004 Ch. 595 -Issued	-	-	-	-	4,700,000
P.L. 2004 Ch. 595 - Unissued	-	-	-	-	3,300,000
<b>Statewide Emergency Water Interconnections</b>	-	-	-	-	<b>15,000,000</b>
P.L. 1987 Ch. 417 - Issued	-	-	-	-	10,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	3,000,000
P.L. 2004 Ch. 595 - Unissued	-	-	-	-	2,000,000
<b>Supplemental Water Supplies Development</b>	-	-	-	-	<b>1,566,987</b>
General Revenue	-	-	-	-	84,610
Private Funding	-	-	-	-	300,000
Restricted Receipt Funds	-	-	-	-	1,088,574
Rhode Island Capital Plan Fund	-	-	-	-	93,803

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Water Allocation Plan</b>	<b>7,678,532</b>	<b>103,097</b>	<b>140,000</b>	<b>550,000</b>
Federal Funds	1,600,000	-	-	-
General Revenue	2,879,010	103,097	140,000	550,000
Restricted Receipt Funds	1,619,337	-	-	-
Rhode Island Capital Plan Fund	1,580,185	-	-	-
<b>Department of Administration Totals</b>	<b>125,597,038</b>	<b>50,046,434</b>	<b>70,783,566</b>	<b>56,422,117</b>

\*Federal Highway Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.

### Quonset Development Corporation

<b>Quonset Point/Davisville</b>	<b>58,415,165</b>	<b>7,008,071</b>	-	-
P.L. 2004 Ch. 595 -Issued	42,493,872	5,481,242	-	-
Private Funding	15,921,293	1,526,829	-	-
<b>Port of Davisville Dredging</b>	-	-	<b>7,500,000</b>	-
Revenue Bonds	-	-	7,500,000	-
<b>Quonset Development Corporation Totals</b>	<b>58,415,165</b>	<b>7,008,071</b>	<b>7,500,000</b>	-

### Department of Business Regulation

<b>Break-room Conversion to Conference Room</b>	-	-	<b>16,545</b>	-
Rhode Island Capital Plan Fund	-	-	16,545	-
<b>Department of Business Regulation Totals</b>	-	-	<b>16,545</b>	-

### Department of Labor and Training

<b>Center General Slate Roof Replacement</b>	<b>26,631</b>	<b>1,639,092</b>	-	-
Federal Funds	1,757	356,103	-	-
General Revenue	487	-	-	-
Other Funds	5,058	264,661	-	-
Restricted Receipt Funding	8,026	248,328	-	-
Rhode Island Capital Plan Fund	11,303	770,000	-	-
<b>Center General Asset Protection</b>	-	<b>422,500</b>	<b>310,500</b>	<b>310,500</b>
Rhode Island Capital Plan Fund	-	422,500	310,500	310,500
<b>Department of Labor and Training Totals</b>	<b>26,631</b>	<b>2,061,592</b>	<b>310,500</b>	<b>310,500</b>

### Revenue

<b>Registry of Motor Vehicles IT Modernization</b>	<b>13,783,520</b>	<b>1,741,619</b>	-	-
Certificates of Participation	9,616,503	1,384,202	-	-
Restricted Receipt Funds	4,167,017	357,417	-	-
<b>Tax Data Warehouse</b>	<b>2,913,895</b>	<b>236,105</b>	-	-
Certificates of Participation	2,500,000	-	-	-
General Revenue	150,000	-	-	-
Rhode Island Capital Plan Fund	263,895	236,105	-	-
<b>Corporate Tax Model</b>	-	-	-	-
Certificates of Participation	-	-	-	-
<b>Registry of Motor Vehicles Building</b>	<b>17,180,421</b>	<b>519,579</b>	-	-
Rhode Island Capital Plan Fund	17,180,421	519,579	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Water Allocation Plan</b>	<b>795,000</b>	<b>559,500</b>	<b>235,000</b>	-	<b>10,061,129</b>
Federal Funds	-	-	-	-	1,600,000
General Revenue	795,000	559,500	235,000	-	5,261,607
Restricted Receipt Funds	-	-	-	-	1,619,337
Rhode Island Capital Plan Fund	-	-	-	-	1,580,185
<b>Department of Administration Totals</b>	<b>30,205,000</b>	<b>20,969,500</b>	<b>12,654,960</b>	<b>5,000,000</b>	<b>371,678,615</b>

\*Federal Highway Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.

### Quonset Development Corporation

<b>Quonset Point/Davisville</b>	-	-	-	-	<b>65,423,236</b>
P.L. 2004 Ch. 595 -Issued	-	-	-	-	47,975,114
Private Funding	-	-	-	-	17,448,122
<b>Port of Davisville Dredging</b>	-	-	-	-	<b>7,500,000</b>
Revenue Bonds	-	-	-	-	7,500,000
<b>Quonset Development Corporation Totals</b>	-	-	-	-	<b>72,923,236</b>

### Department of Business Regulation

<b>Break-room Conversion to Conference Room</b>	-	-	-	-	<b>16,545</b>
Rhode Island Capital Plan Fund	-	-	-	-	16,545
<b>Department of Business Regulation Totals</b>	-	-	-	-	<b>16,545</b>

### Department of Labor and Training

<b>Center General Slate Roof Replacement</b>	-	-	-	-	<b>1,665,723</b>
Federal Funds	-	-	-	-	357,860
General Revenue	-	-	-	-	487
Other Funds	-	-	-	-	269,719
Restricted Receipt Funding	-	-	-	-	256,354
Rhode Island Capital Plan Fund	-	-	-	-	781,303
<b>Center General Asset Protection</b>	<b>400,000</b>	<b>250,000</b>	-	-	<b>1,693,500</b>
Rhode Island Capital Plan Fund	400,000	250,000	-	-	1,693,500
<b>Department of Labor and Training Totals</b>	<b>400,000</b>	<b>250,000</b>	-	-	<b>3,359,223</b>

### Revenue

<b>Registry of Motor Vehicles IT Modernization</b>	-	-	-	-	<b>15,525,139</b>
Certificates of Participation	-	-	-	-	11,000,705
Restricted Receipt Funds	-	-	-	-	4,524,434
<b>Tax Data Warehouse</b>	-	-	-	-	<b>3,150,000</b>
Certificates of Participation	-	-	-	-	2,500,000
General Revenue	-	-	-	-	150,000
Rhode Island Capital Plan Fund	-	-	-	-	500,000
<b>Corporate Tax Model</b>	-	-	-	-	-
Certificates of Participation	-	-	-	-	-
<b>Registry of Motor Vehicles Building</b>	-	-	-	-	<b>17,700,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	17,700,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Integrated Tax System</b>	-	-	<b>5,000,000</b>	<b>5,000,000</b>
Certificates of Participation	-	-	5,000,000	5,000,000
<b>Safety and Emissions Lift Replacement</b>	-	-	<b>100,000</b>	<b>100,000</b>
Rhode Island Capital Plan Fund	-	-	100,000	100,000
<b>Department of Revenue Totals</b>	<b>33,877,836</b>	<b>2,497,303</b>	<b>5,100,000</b>	<b>5,100,000</b>
<b><u>Public Utilities Commission</u></b>				
<b>PUC Facility Asset Protection/Renovations</b>	-	<b>700,000</b>	<b>73,000</b>	<b>73,000</b>
Restricted Receipt Funds	-	700,000	73,000	73,000
<b>Public Utilities Commission Totals</b>	-	<b>700,000</b>	<b>73,000</b>	<b>73,000</b>
<b>General Government Totals</b>	<b>217,916,670</b>	<b>62,313,400</b>	<b>83,783,611</b>	<b>61,905,617</b>
<b><u>Children, Youth and Families</u></b>				
<b><u>R.I. Training School</u></b>				
<b>Thomas C. Slater School Repairs</b>	-	<b>900,000</b>	<b>195,000</b>	-
Rhode Island Capital Plan Fund	-	900,000	195,000	-
<b>Old Training School Close</b>	-	<b>75,000</b>	-	-
Rhode Island Capital Plan Fund	-	75,000	-	-
<b>Generators - Thomas C. Slater School</b>	-	-	<b>441,000</b>	-
Rhode Island Capital Plan Fund	-	-	441,000	-
<b>Vocational Building - Thomas C. Slater School</b>	<b>13,984</b>	<b>280,796</b>	-	-
Federal Stimulus Funding	13,984	200,896	-	-
Rhode Island Capital Plan Fund	-	79,900	-	-
<b>Thomas C. Slater Maintenance Building</b>	-	-	<b>535,000</b>	-
Rhode Island Capital Plan Fund	-	-	535,000	-
<b><u>Private Providers</u></b>				
<b>Mt. Hope - Fire Towers</b>	-	<b>275,000</b>	-	-
Rhode Island Capital Plan Fund	-	275,000	-	-
<b>Mt. Hope - Building Façade</b>	-	-	<b>275,000</b>	-
Rhode Island Capital Plan Fund	-	-	275,000	-
<b>Fire Code Upgrades - Youth Group Homes</b>	<b>2,168,728</b>	<b>1,000,000</b>	<b>1,000,000</b>	-
Rhode Island Capital Plan Fund	2,168,728	1,000,000	1,000,000	-
<b>NAFI Center</b>	<b>61,200</b>	<b>530,000</b>	<b>500,000</b>	-
Rhode Island Capital Plan Fund	61,200	530,000	500,000	-
<b>86 Mt. Hope Ave.</b>	-	-	<b>50,000</b>	-
Rhode Island Capital Plan Fund	-	-	50,000	-
<b>Children, Youth and Families Totals</b>	<b>2,243,912</b>	<b>3,060,796</b>	<b>2,996,000</b>	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Integrated Tax System</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	-	<b>25,000,000</b>
Certificates of Participation	5,000,000	5,000,000	5,000,000	-	25,000,000
<b>Safety and Emissions Lift Replacement</b>	<b>100,000</b>	-	-	-	<b>300,000</b>
Rhode Island Capital Plan Fund	100,000	-	-	-	300,000
<b>Department of Revenue Totals</b>	<b>5,100,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	-	<b>61,675,139</b>
<b><u>Public Utilities Commission</u></b>					
<b>PUC Facility Asset Protection/Renovations</b>	<b>76,000</b>	<b>72,000</b>	<b>75,000</b>	-	<b>1,069,000</b>
Restricted Receipt Funds	76,000	72,000	75,000	-	1,069,000
<b>Public Utilities Commission Totals</b>	<b>76,000</b>	<b>72,000</b>	<b>75,000</b>	-	<b>1,069,000</b>
<b>General Government Totals</b>	<b>35,781,000</b>	<b>26,291,500</b>	<b>17,729,960</b>	<b>5,000,000</b>	<b>510,721,758</b>
<b><u>Children, Youth and Families</u></b>					
<b><u>R.I. Training School</u></b>					
<b>Thomas C. Slater School Repairs</b>	-	-	-	-	<b>1,095,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,095,000
<b>Old Training School Close</b>	-	-	-	-	<b>75,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	75,000
<b>Generators - Thomas C. Slater School</b>	-	-	-	-	<b>441,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	441,000
<b>Vocational Building - Thomas C. Slater School</b>	-	-	-	-	<b>294,780</b>
Federal Stimulus Funding	-	-	-	-	214,880
Rhode Island Capital Plan Fund	-	-	-	-	79,900
<b>Thomas C. Slater Maintenance Building</b>	-	-	-	-	<b>535,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	535,000
<b><u>Private Providers</u></b>					
<b>Mt. Hope - Fire Towers</b>	-	-	-	-	<b>275,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	275,000
<b>Mt. Hope - Building Façade</b>	-	-	-	-	<b>275,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	275,000
<b>Fire Code Upgrades - Youth Group Homes</b>	-	-	-	-	<b>4,168,728</b>
Rhode Island Capital Plan Fund	-	-	-	-	4,168,728
<b>NAFI Center</b>	-	-	-	-	<b>1,091,200</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,091,200
<b>86 Mt. Hope Ave.</b>	-	-	-	-	<b>50,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	50,000
<b>Children, Youth and Families Totals</b>	-	-	-	-	<b>8,300,708</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b><u>Governor's Commission on Disabilities</u></b>				
<b>Handicapped Accessibility - Facility Renovations</b>	<b>2,795,019</b>	<b>284,968</b>	<b>250,000</b>	<b>250,000</b>
P.L. 1989 Ch. 552 - Issued	1,965,032	34,968	-	-
Rhode Island Capital Plan Fund	829,987	250,000	250,000	250,000
<b>Governor's Commission on Disabilities Total</b>	<b>2,795,019</b>	<b>284,968</b>	<b>250,000</b>	<b>250,000</b>
<b><u>Human Services</u></b>				
<b>Refurbishment of Blind Vending Facilities</b>	<b>460,791</b>	<b>165,000</b>	<b>165,000</b>	<b>165,000</b>
Rhode Island Capital Plan Fund	460,791	165,000	165,000	165,000
<b>Renovate Nursing Units N-2 and N-3</b>	-	-	-	<b>720,000</b>
Restricted Receipt Funding	-	-	-	720,000
<b>Veteran's Cemetery Columbarium</b>	-	<b>515,000</b>	<b>445,000</b>	-
Federal Funds	-	515,000	445,000	-
<b>Renovate Home Entrance</b>	<b>860</b>	<b>49,140</b>	-	-
Restricted Receipt Funding	860	49,140	-	-
<b>Renovate Nursing Unit N-5, N-6, N-7</b>	<b>18,824</b>	<b>2,321,176</b>	-	-
Restricted Receipt Funding	18,824	2,321,176	-	-
<b>Upgrade Electrical System</b>	<b>134,823</b>	<b>390,177</b>	-	-
Restricted Receipt Funding	134,823	390,177	-	-
<b>Upgrade Electrical System - HVAC System Upgrade</b>	<b>2,752,362</b>	-	<b>100,000</b>	-
Federal Funds	1,373,368	-	-	-
Restricted Receipt Funding	1,378,994	-	100,000	-
<b>Town Water Connection for Sprinkler System</b>	-	<b>350,000</b>	-	-
Restricted Receipt Funding	-	350,000	-	-
<b>Department of Human Services Total</b>	<b>3,367,660</b>	<b>3,790,493</b>	<b>710,000</b>	<b>885,000</b>
<b><u>Behavioral Health, Developmental Disabilities and Hospitals</u></b>				
<b>Regan Building Renovations</b>	<b>3,161,287</b>	<b>1,966,466</b>	<b>1,000,000</b>	<b>450,000</b>
Rhode Island Capital Plan Fund	3,161,287	1,966,466	1,000,000	450,000
<b>Hospital Consolidation</b>	<b>793,203</b>	<b>630,000</b>	<b>5,500,000</b>	<b>11,000,000</b>
Rhode Island Capital Plan Fund	793,203	630,000	5,500,000	11,000,000
<b>Community Facilities - Fire Code Upgrades</b>	<b>1,641,504</b>	<b>1,265,388</b>	<b>750,000</b>	<b>750,000</b>
Rhode Island Capital Plan Fund	1,641,504	1,265,388	750,000	750,000
<b>DD Private Waiver Comm. Facilities Fire Upgrades</b>	<b>4,726,978</b>	<b>1,834,759</b>	<b>1,615,942</b>	<b>1,863,130</b>
Federal Funds	3,564,184	972,422	854,591	985,316
Rhode Island Capital Plan Fund	1,162,794	862,337	761,351	877,814
<b>Zambarano Building &amp; Utilities</b>	<b>2,217,688</b>	<b>277,516</b>	<b>725,000</b>	<b>125,000</b>
Rhode Island Capital Plan Fund	2,217,688	277,516	725,000	125,000
<b>Barry and Simpson Hall Repairs/Renovations</b>	-	<b>500,000</b>	<b>2,000,000</b>	<b>3,000,000</b>
Rhode Island Capital Plan Fund	-	500,000	2,000,000	3,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b><u>Governor's Commission on Disabilities</u></b>					
<b>Handicapped Accessibility - Facility Renovations</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	<b>217,000</b>	<b>4,546,987</b>
P.L. 1989 Ch. 552 - Issued	-	-	-	-	2,000,000
Rhode Island Capital Plan Fund	250,000	250,000	250,000	217,000	2,546,987
<b>Governor's Commission on Disabilities Total</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	<b>217,000</b>	<b>4,546,987</b>
<b><u>Human Services</u></b>					
<b>Refurbishment of Blind Vending Facilities</b>	<b>165,000</b>	<b>165,000</b>	<b>165,000</b>	-	<b>1,450,791</b>
Rhode Island Capital Plan Fund	165,000	165,000	165,000	-	1,450,791
<b>Renovate Nursing Units N-2 and N-3</b>	<b>705,000</b>	-	-	-	<b>1,425,000</b>
Restricted Receipt Funding	705,000	-	-	-	1,425,000
<b>Veteran's Cemetery Columbarium</b>	-	-	-	-	<b>960,000</b>
Federal Funds	-	-	-	-	960,000
<b>Renovate Home Entrance</b>	-	-	-	-	<b>50,000</b>
Restricted Receipt Funding	-	-	-	-	50,000
<b>Renovate Nursing Unit N-5, N-6, N-7</b>	-	-	-	-	<b>2,340,000</b>
Restricted Receipt Funding	-	-	-	-	2,340,000
<b>Upgrade Electrical System</b>	-	-	-	-	<b>525,000</b>
Restricted Receipt Funding	-	-	-	-	525,000
<b>Upgrade Electrical System - HVAC System Upgrade</b>	-	-	-	-	<b>2,852,362</b>
Federal Funds	-	-	-	-	1,373,368
Restricted Receipt Funding	-	-	-	-	1,478,994
<b>Town Water Connection for Sprinkler System</b>	-	-	-	-	<b>350,000</b>
Restricted Receipt Funding	-	-	-	-	350,000
<b>Department of Human Services Total</b>	<b>870,000</b>	<b>165,000</b>	<b>165,000</b>	-	<b>9,953,153</b>
<b><u>Behavioral Health, Developmental Disabilities and Hospitals</u></b>					
<b>Regan Building Renovations</b>	<b>550,000</b>	<b>550,000</b>	<b>500,000</b>	-	<b>8,177,753</b>
Rhode Island Capital Plan Fund	550,000	550,000	500,000	-	8,177,753
<b>Hospital Consolidation</b>	<b>8,577,000</b>	<b>10,000,000</b>	-	-	<b>36,500,203</b>
Rhode Island Capital Plan Fund	8,577,000	10,000,000	-	-	36,500,203
<b>Community Facilities - Fire Code Upgrades</b>	<b>750,000</b>	<b>750,000</b>	<b>750,000</b>	-	<b>6,656,892</b>
Rhode Island Capital Plan Fund	750,000	750,000	750,000	-	6,656,892
<b>DD Private Waiver Comm. Facilities Fire Upgrades</b>	<b>993,619</b>	-	-	-	<b>11,034,428</b>
Federal Funds	525,475	-	-	-	6,901,988
Rhode Island Capital Plan Fund	468,144	-	-	-	4,132,440
<b>Zambarano Building &amp; Utilities</b>	<b>125,000</b>	<b>125,000</b>	<b>125,000</b>	-	<b>3,720,204</b>
Rhode Island Capital Plan Fund	125,000	125,000	125,000	-	3,720,204
<b>Barry and Simpson Hall Repairs/Renovations</b>	<b>1,500,000</b>	-	-	-	<b>7,000,000</b>
Rhode Island Capital Plan Fund	1,500,000	-	-	-	7,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b><u>Mental Health Services</u></b>				
<b>Mental Health Residences</b>	<b>9,375,757</b>	<b>500,000</b>	<b>800,000</b>	<b>800,000</b>
P.L. 1990 Ch. 434 - Issued	7,975,757	-	-	-
Rhode Island Capital Plan Fund	1,400,000	500,000	800,000	800,000
<b>Mental Health Residences - Furniture</b>	<b>24,087</b>	<b>21,831</b>	<b>32,000</b>	<b>40,000</b>
Rhode Island Capital Plan Fund	24,087	21,831	32,000	40,000
<b>MH Community Facilities - Capital Repairs</b>	<b>3,960,944</b>	<b>416,888</b>	<b>300,000</b>	<b>300,000</b>
P.L. 1990 Ch. 434 - Issued	3,228,884	-	-	-
Rhode Island Capital Plan Fund	732,060	416,888	300,000	300,000
<b><u>Developmental Disabilities</u></b>				
<b>MR/DD Residential Development</b>	<b>4,468,651</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>1,000,000</b>
Rhode Island Capital Plan Fund	4,468,651	1,000,000	1,000,000	1,000,000
<b>MR Community Facilities - Capital Repairs</b>	<b>6,826,721</b>	<b>1,160,446</b>	<b>1,300,000</b>	<b>1,500,000</b>
Rhode Island Capital Plan Fund	6,826,721	1,160,446	1,300,000	1,500,000
<b>Management Information System</b>	<b>162,749</b>	<b>1,040,512</b>	-	-
P.L. 1990 Ch. 434 - Issued	162,749	260,128	-	-
Federal Funds	-	780,384	-	-
<b>Regional Centers - Repair/Rehabilitation</b>	<b>3,134,384</b>	<b>795,932</b>	<b>750,000</b>	<b>750,000</b>
P.L. 1989 Ch. 552 - Issued	1,575,756	-	-	-
Rhode Island Capital Plan Fund	1,558,628	795,932	750,000	750,000
<b><u>Substance Abuse Services</u></b>				
<b>Substance Abuse Facilities Asset Protection</b>	<b>1,143,721</b>	<b>300,000</b>	<b>300,000</b>	<b>300,000</b>
Rhode Island Capital Plan Fund	1,143,721	300,000	300,000	300,000
<b>Behavioral Health, Developmental Disabilities and Hospitals Total</b>	<b>41,637,674</b>	<b>11,709,738</b>	<b>16,072,942</b>	<b>21,878,130</b>
<b>Human Services Totals</b>	<b>50,044,265</b>	<b>18,845,995</b>	<b>20,028,942</b>	<b>23,013,130</b>
<b><u>Elementary and Secondary Education</u></b>				
<b>Davies Career &amp; Technical School - Roof</b>	<b>1,462,468</b>	<b>1,523,715</b>	-	-
Rhode Island Capital Plan Fund	1,462,468	1,523,715	-	-
<b>Davies Career &amp; Technical School - HVAC</b>	<b>1,493,363</b>	<b>418,225</b>	<b>250,628</b>	-
Rhode Island Capital Plan Fund	1,493,363	418,225	250,628	-
<b>Davies Career &amp; Technical School -Asset Protection</b>	<b>200,795</b>	<b>611,296</b>	<b>425,000</b>	<b>425,000</b>
Private Funding	-	162,875	-	-
Rhode Island Capital Plan Fund	200,795	448,421	425,000	425,000
<b>Cranston Career and Technical Projects</b>	<b>16,260</b>	<b>890,000</b>	<b>350,000</b>	<b>550,000</b>
Rhode Island Capital Plan Fund	16,260	890,000	350,000	550,000
<b>East Providence Career and Technical Projects</b>	<b>77,166</b>	<b>847,834</b>	-	<b>175,000</b>
Rhode Island Capital Plan Fund	77,166	847,834	-	175,000
<b>Metropolitan Career &amp; Technical School - Public Street</b>	<b>28,287,927</b>	<b>1,138,000</b>	-	-
P.L. 1994 Ch. 70 - Issued	28,287,927	712,073	-	-
Rhode Island Capital Plan Fund	-	425,927	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b><u>Mental Health Services</u></b>					
<b>Mental Health Residences</b>	<b>800,000</b>	<b>800,000</b>	<b>800,000</b>	-	<b>13,875,757</b>
P.L. 1990 Ch. 434 - Issued	-	-	-	-	7,975,757
Rhode Island Capital Plan Fund	800,000	800,000	800,000	-	5,900,000
<b>Mental Health Residences - Furniture</b>	<b>47,000</b>	<b>55,000</b>	<b>55,000</b>	-	<b>274,918</b>
Rhode Island Capital Plan Fund	47,000	55,000	55,000	-	274,918
<b>MH Community Facilities - Capital Repairs</b>	<b>300,000</b>	<b>400,000</b>	<b>400,000</b>	-	<b>6,077,832</b>
P.L. 1990 Ch. 434 - Issued	-	-	-	-	3,228,884
Rhode Island Capital Plan Fund	300,000	400,000	400,000	-	2,848,948
<b><u>Developmental Disabilities</u></b>					
<b>MR/DD Residential Development</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>1,000,000</b>	-	<b>10,468,651</b>
Rhode Island Capital Plan Fund	1,000,000	1,000,000	1,000,000	-	10,468,651
<b>MR Community Facilities - Capital Repairs</b>	<b>1,700,000</b>	<b>1,700,000</b>	<b>1,700,000</b>	-	<b>15,887,167</b>
Rhode Island Capital Plan Fund	1,700,000	1,700,000	1,700,000	-	15,887,167
<b>Management Information System</b>	-	-	-	-	<b>1,203,261</b>
P.L. 1990 Ch. 434 - Issued	-	-	-	-	422,877
Federal Funds	-	-	-	-	780,384
<b>Regional Centers - Repair/Rehabilitation</b>	<b>750,000</b>	<b>750,000</b>	<b>750,000</b>	-	<b>7,680,316</b>
P.L. 1989 Ch. 552 - Issued	-	-	-	-	1,575,756
Rhode Island Capital Plan Fund	750,000	750,000	750,000	-	6,104,560
<b><u>Substance Abuse Services</u></b>					
<b>Substance Abuse Facilities Asset Protection</b>	<b>300,000</b>	<b>300,000</b>	<b>300,000</b>	-	<b>2,943,721</b>
Rhode Island Capital Plan Fund	300,000	300,000	300,000	-	2,943,721
<b>Behavioral Health, Developmental Disabilities and Hospitals Total</b>	<b>17,392,619</b>	<b>16,430,000</b>	<b>6,380,000</b>	-	<b>131,501,103</b>
<b>Human Services Totals</b>	<b>18,512,619</b>	<b>16,845,000</b>	<b>6,795,000</b>	<b>217,000</b>	<b>154,301,951</b>
<b><u>Elementary and Secondary Education</u></b>					
<b>Davies Career &amp; Technical School - Roof</b>	-	-	-	-	<b>2,986,183</b>
Rhode Island Capital Plan Fund	-	-	-	-	2,986,183
<b>Davies Career &amp; Technical School - HVAC</b>	-	-	-	-	<b>2,162,216</b>
Rhode Island Capital Plan Fund	-	-	-	-	2,162,216
<b>Davies Career &amp; Technical School -Asset Protection</b>	<b>425,000</b>	<b>300,000</b>	<b>300,000</b>	-	<b>2,687,091</b>
Private Funding	-	-	-	-	162,875
Rhode Island Capital Plan Fund	425,000	300,000	300,000	-	2,524,216
<b>Cranston Career and Technical Projects</b>	<b>43,740</b>	-	-	-	<b>1,850,000</b>
Rhode Island Capital Plan Fund	43,740	-	-	-	1,850,000
<b>East Providence Career and Technical Projects</b>	-	-	-	-	<b>1,100,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,100,000
<b>Metropolitan Career &amp; Technical School - Public Street</b>	-	-	-	-	<b>29,425,927</b>
P.L. 1994 Ch. 70 - Issued	-	-	-	-	29,000,000
Rhode Island Capital Plan Fund	-	-	-	-	425,927

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Metropolitan Career &amp; Technical School - East Bay</b>	<b>128,409</b>	<b>2,507,278</b>	<b>3,600,000</b>	<b>2,580,000</b>
Rhode Island Capital Plan Fund	128,409	2,507,278	3,600,000	2,580,000
<b>Met School Asset Protection</b>	-	-	-	<b>100,000</b>
Rhode Island Capital Plan Fund	-	-	-	100,000
<b>Metropolitan Career and Tech HVAC</b>	-	-	<b>833,333</b>	<b>833,333</b>
Rhode Island Capital Plan Fund	-	-	833,333	833,333
<b>Newport Career &amp; Technical School</b>	<b>400</b>	<b>942,962</b>	<b>256,638</b>	-
Rhode Island Capital Plan Fund	400	942,962	256,638	-
<b>Warwick Career &amp; Technical School</b>	-	<b>458,036</b>	<b>230,000</b>	<b>500,000</b>
Rhode Island Capital Plan Fund	-	458,036	230,000	500,000
<b>Woonsocket Career &amp; Technical School</b>	-	<b>475,788</b>	<b>275,000</b>	<b>505,000</b>
Rhode Island Capital Plan Fund	-	475,788	275,000	505,000
<b>School for the Deaf - New School Construction</b>	<b>29,955,137</b>	<b>1,293,561</b>	-	-
Certificates of Participation	28,706,439	1,293,561	-	-
Rhode Island Capital Plan Fund	1,248,698	-	-	-
<b>State-Owned Schools - Renovations/Repairs</b>	<b>14,885,158</b>	<b>60,000</b>	<b>54,842</b>	-
P.L. 2004 Ch. 595 - Issued	14,885,158	60,000	54,842	-
<b>State-Owned Schools - Chariho Repairs</b>	<b>1,200,000</b>	<b>400,000</b>	-	-
Rhode Island Capital Plan Fund	1,200,000	400,000	-	-
<b>ITI - Comprehensive Education System</b>	<b>6,876,475</b>	<b>274,000</b>	<b>274,000</b>	<b>190,809</b>
Certificates of Participation	2,276,475	274,000	274,000	190,809
Federal Funds	4,600,000	-	-	-
<b>LEA Technology Infrastructure</b>	-	-	<b>6,000,000</b>	<b>5,000,000</b>
Certificates of Participation	-	-	6,000,000	5,000,000
<b>Elementary &amp; Secondary Education Totals</b>	<b>84,583,558</b>	<b>11,840,695</b>	<b>12,549,441</b>	<b>10,859,142</b>
<b><u>Higher Education</u></b>				
<b>Asset Protection - URI</b>	<b>46,605,362</b>	<b>7,042,364</b>	<b>7,200,000</b>	<b>7,357,500</b>
Rhode Island Capital Plan Fund	46,605,362	7,042,364	7,200,000	7,357,500
<b>Asset Protection - RIC</b>	<b>18,427,762</b>	<b>4,564,534</b>	<b>3,075,000</b>	<b>3,143,250</b>
Rhode Island Capital Plan Fund	18,427,762	4,564,534	3,075,000	3,143,250
<b>Asset Protection - CCRI</b>	<b>11,286,969</b>	<b>2,062,140</b>	<b>2,050,000</b>	<b>2,093,500</b>
Rhode Island Capital Plan Fund	11,286,969	2,062,140	2,050,000	2,093,500
<b>RIC - Fire Safety Improvements</b>	<b>2,557,246</b>	<b>7,369,438</b>	-	-
Federal Stimulus Funding	2,557,246	7,369,438	-	-
<b>CCRI - Fire Safety Improvements</b>	<b>482,221</b>	<b>7,587,696</b>	-	-
Federal Stimulus Funding	482,221	5,166,417	-	-
University/College Funds	-	2,421,279	-	-
<b>CCRI Knight Campus Renewal</b>	-	-	-	<b>125,000</b>
Rhode Island Capital Plan Fund	-	-	-	125,000



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Metropolitan Career &amp; Technical School - East Bay</b>	-	-	-	-	<b>8,815,687</b>
Rhode Island Capital Plan Fund	-	-	-	-	8,815,687
<b>Met School Asset Protection</b>	<b>100,000</b>	<b>200,000</b>	<b>200,000</b>	-	<b>600,000</b>
Rhode Island Capital Plan Fund	100,000	200,000	200,000	-	600,000
<b>Metropolitan Career and Tech HVAC</b>	<b>833,334</b>	-	-	-	<b>2,500,000</b>
Rhode Island Capital Plan Fund	833,334	-	-	-	2,500,000
<b>Newport Career &amp; Technical School</b>	-	-	-	-	<b>1,200,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,200,000
<b>Warwick Career &amp; Technical School</b>	<b>500,000</b>	-	-	-	<b>1,688,036</b>
Rhode Island Capital Plan Fund	500,000	-	-	-	1,688,036
<b>Woonsocket Career &amp; Technical School</b>	<b>420,000</b>	-	-	-	<b>1,675,788</b>
Rhode Island Capital Plan Fund	420,000	-	-	-	1,675,788
<b>School for the Deaf - New School Construction</b>	-	-	-	-	<b>31,248,698</b>
Certificates of Participation	-	-	-	-	30,000,000
Rhode Island Capital Plan Fund	-	-	-	-	1,248,698
<b>State-Owned Schools - Renovations/Repairs</b>	-	-	-	-	<b>15,000,000</b>
P.L. 2004 Ch. 595 - Issued	-	-	-	-	15,000,000
<b>State-Owned Schools - Chariho Repairs</b>	-	-	-	-	<b>1,600,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,600,000
<b>ITI - Comprehensive Education System</b>	-	-	-	-	<b>7,615,284</b>
Certificates of Participation	-	-	-	-	3,015,284
Federal Funds	-	-	-	-	4,600,000
<b>LEA Technology Infrastructure</b>	<b>3,000,000</b>	<b>3,000,000</b>	<b>3,000,000</b>	-	<b>20,000,000</b>
Certificates of Participation	3,000,000	3,000,000	3,000,000	-	20,000,000
<b>Elementary &amp; Secondary Education Totals</b>	<b>5,322,074</b>	<b>3,500,000</b>	<b>3,500,000</b>	-	<b>132,154,910</b>
<b><u>Higher Education</u></b>					
<b>Asset Protection - URI</b>	<b>7,520,000</b>	<b>7,686,900</b>	<b>7,856,000</b>	-	<b>91,268,126</b>
Rhode Island Capital Plan Fund	7,520,000	7,686,900	7,856,000	-	91,268,126
<b>Asset Protection - RIC</b>	<b>3,213,548</b>	<b>3,285,400</b>	<b>3,357,700</b>	-	<b>39,067,194</b>
Rhode Island Capital Plan Fund	3,213,548	3,285,400	3,357,700	-	39,067,194
<b>Asset Protection - CCRI</b>	<b>2,138,305</b>	<b>2,184,100</b>	<b>2,232,100</b>	-	<b>24,047,114</b>
Rhode Island Capital Plan Fund	2,138,305	2,184,100	2,232,100	-	24,047,114
<b>RIC - Fire Safety Improvements</b>	-	-	-	-	<b>9,926,684</b>
Federal Stimulus Funding	-	-	-	-	9,926,684
<b>CCRI - Fire Safety Improvements</b>	-	-	-	-	<b>8,069,917</b>
Federal Stimulus Funding	-	-	-	-	5,648,638
University/College Funds	-	-	-	-	2,421,279
<b>CCRI Knight Campus Renewal</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>5,000,000</b>	<b>11,000,000</b>	<b>20,125,000</b>
Rhode Island Capital Plan Fund	2,000,000	2,000,000	5,000,000	11,000,000	20,125,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>CCRI Flanagan Campus Addition</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>CCRI Fire Code and HVAC</b>	<b>2,662,935</b>	<b>749,065</b>	-	-
Asset Protection Funds (RICAP)	[377,780]	[312,556]	[65,224]	-
Rhode Island Capital Plan Fund	2,662,935	749,065	-	-
<b>CCRI Energy Conservation/Performance Contracting</b>	-	<b>6,826,000</b>	<b>4,674,000</b>	-
Certificates of Participation	-	6,826,000	4,674,000	-
<b>CCRI Athletic Facility Renovations/Addition</b>	-	-	-	<b>4,940,898</b>
RIHEBC Bonds	-	-	-	4,940,898
<b>RIC - Modernization &amp; Renovation Academic Bldgs. I</b>	-	<b>150,000</b>	-	<b>10,700,000</b>
GO New Referenda	-	-	-	10,700,000
University/College Funds	-	150,000	-	-
<b>RIC - Modernization &amp; Renovation Academic Bldgs. II</b>	-	<b>150,000</b>	-	-
University/College Funds	-	150,000	-	-
<b>RIC - Modernization &amp; Renovation Academic Bldgs. III</b>	-	-	-	-
University/College Funds	-	-	-	-
<b>RIC - Modernization &amp; Renovation Academic Bldgs. IV</b>	-	-	-	-
University/College Funds	-	-	-	-
<b>RIC Infrastructure Modernization</b>	<b>134,906</b>	<b>54,354</b>	<b>1,000,000</b>	<b>5,000,000</b>
University/College Funds	134,906	54,354	-	-
Rhode Island Capital Plan Fund	-	-	1,000,000	5,000,000
<b>Student Union Addition/Renovation</b>	<b>32,197</b>	<b>32,198</b>	<b>36,846,336</b>	-
RIHEBC Bonds	-	-	34,477,689	-
University/College Funds	32,197	32,198	2,368,647	-
<b>RIC - Alternative Entrance/Master Plan Improve.</b>	<b>620,000</b>	-	-	<b>5,000,000</b>
Rhode Island Capital Plan Fund	600,000	-	-	5,000,000
University/College Funds	20,000	-	-	-
<b>RIC New Residence Hall (II)</b>	-	-	-	-
University/College Funds	-	-	-	-
<b>RIC - Art Center Renovations/Addition</b>	<b>156,022</b>	<b>10,163,978</b>	<b>9,700,000</b>	-
University/College Funds	20,000	-	1,200,000	-
Rhode Island Capital Plan Fund	136,022	1,663,978	-	-
P.L. 2010 Ch. 23 - Issued	-	8,500,000	-	-
P.L. 2010 Ch. 23 - Unissued	-	-	8,500,000	-
<b>RIC Energy Performance Contract</b>	-	<b>200,000</b>	<b>3,000,000</b>	<b>4,500,000</b>
Certificates of Participation	-	-	3,000,000	4,500,000
University/College Funds	-	200,000	-	-
<b>RIC Recreation Center Modernization</b>	<b>11,647,362</b>	<b>1,516,000</b>	-	-
University/College Funds	1,664,000	286,000	-	-
RIHEBC Revenue Bonds	9,983,362	-	-	-
Federal Stimulus Funding	-	1,230,000	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>CCRI Flanagan Campus Addition</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>18,500,000</b>	-	<b>22,500,000</b>
Rhode Island Capital Plan Fund	2,000,000	2,000,000	18,500,000	-	22,500,000
<b>CCRI Fire Code and HVAC</b>	-	-	-	-	<b>3,412,000</b>
Asset Protection Funds (RICAP)	-	-	-	-	[755,560]
Rhode Island Capital Plan Fund	-	-	-	-	3,412,000
<b>CCRI Energy Conservation/Performance Contracting</b>	-	-	-	-	<b>11,500,000</b>
Certificates of Participation	-	-	-	-	11,500,000
<b>CCRI Athletic Facility Renovations/Addition</b>	<b>7,921,356</b>	-	-	-	<b>12,862,254</b>
RIHEBC Bonds	7,921,356	-	-	-	12,862,254
<b>RIC - Modernization &amp; Renovation Academic Bldgs. I</b>	<b>17,600,000</b>	<b>7,700,000</b>	<b>8,700,000</b>	-	<b>44,850,000</b>
GO New Referenda	17,600,000	7,700,000	8,700,000	-	44,700,000
University/College Funds	-	-	-	-	150,000
<b>RIC - Modernization &amp; Renovation Academic Bldgs. II</b>	-	-	-	-	<b>150,000</b>
University/College Funds	-	-	-	-	150,000
<b>RIC - Modernization &amp; Renovation Academic Bldgs. III</b>	-	<b>150,000</b>	-	-	<b>150,000</b>
University/College Funds	-	150,000	-	-	150,000
<b>RIC - Modernization &amp; Renovation Academic Bldgs. IV</b>	-	-	-	<b>150,000</b>	<b>150,000</b>
University/College Funds	-	-	-	150,000	150,000
<b>RIC Infrastructure Modernization</b>	<b>3,000,000</b>	<b>3,000,000</b>	<b>3,000,000</b>	<b>3,500,000</b>	<b>18,689,260</b>
University/College Funds	-	-	-	-	189,260
Rhode Island Capital Plan Fund	3,000,000	3,000,000	3,000,000	3,500,000	18,500,000
<b>Student Union Addition/Renovation</b>	-	-	-	-	<b>36,910,731</b>
RIHEBC Bonds	-	-	-	-	34,477,689
University/College Funds	-	-	-	-	2,433,042
<b>RIC - Alternative Entrance/Master Plan Improve.</b>	<b>3,525,000</b>	-	-	-	<b>9,145,000</b>
Rhode Island Capital Plan Fund	3,525,000	-	-	-	9,125,000
University/College Funds	-	-	-	-	20,000
<b>RIC New Residence Hall (II)</b>	<b>75,000</b>	-	-	-	<b>75,000</b>
University/College Funds	75,000	-	-	-	75,000
<b>RIC - Art Center Renovations/Addition</b>	-	-	-	-	<b>20,020,000</b>
University/College Funds	-	-	-	-	1,220,000
Rhode Island Capital Plan Fund	-	-	-	-	1,800,000
P.L. 2010 Ch. 23 - Issued	-	-	-	-	8,500,000
P.L. 2010 Ch. 23 - Unissued	-	-	-	-	8,500,000
<b>RIC Energy Performance Contract</b>	-	-	-	-	<b>7,700,000</b>
Certificates of Participation	-	-	-	-	7,500,000
University/College Funds	-	-	-	-	200,000
<b>RIC Recreation Center Modernization</b>	-	-	-	-	<b>13,163,362</b>
University/College Funds	-	-	-	-	1,950,000
RIHEBC Revenue Bonds	-	-	-	-	9,983,362
Federal Stimulus Funding	-	-	-	-	1,230,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>RIC - Donovan Dining Center Addition</b>	-	<b>75,000</b>	-	-
University/College Funds	-	75,000	-	-
<b>Modernization/Renovation - Residence Halls - Study</b>	-	<b>175,000</b>	-	-
University/College Funds	-	175,000	-	-
<b>Renovations/Addition Life Science Building</b>	-	<b>100,000</b>	-	-
University/College Funds	-	100,000	-	-
<b>URI New College of Pharmacy Building</b>	<b>33,847,943</b>	<b>41,352,057</b>	-	-
P.L. 2006 Ch. 246 - Issued	33,500,000	31,500,000	-	-
Private Funding	347,943	9,852,057	-	-
<b>URI - Nursing Education Center</b>	<b>156,033</b>	<b>18,967</b>	-	<b>5,200,000</b>
Rhode Island Capital Plan Fund	156,033	18,967	-	-
GO New Referenda	-	-	-	5,200,000
<b>URI New Chemistry Building</b>	<b>2,422,128</b>	<b>14,377,872</b>	<b>39,000,000</b>	<b>10,000,000</b>
P.L. 2010 Ch. 23 - Issued	-	13,000,000	-	-
P.L. 2010 Ch. 23 - Unissued	-	-	38,000,000	10,000,000
Rhode Island Capital Plan Fund	2,422,128	1,377,872	1,000,000	-
<b>URI Ranger Hall Renovation</b>	<b>1,555,940</b>	<b>1,555,249</b>	<b>1,528,874</b>	-
P.L. 1996 Ch. 100 - Issued	1,555,940	1,270,249	813,874	-
Private Funding	-	285,000	715,000	-
<b>URI Hillside Residence Hall</b>	<b>6,962,922</b>	<b>33,217,243</b>	<b>5,627,541</b>	-
Federal Funds	7,425	105,281	-	-
RIHEBC Revenue Bonds	5,955,497	33,111,962	3,627,541	-
University/College Funds	1,000,000	-	2,000,000	-
<b>URI - Rodos Hellenic Center</b>	<b>532,850</b>	<b>1,424,213</b>	<b>2,269,360</b>	-
Private Funding	532,850	1,424,213	2,269,360	-
<b>URI - Center for Biotechnology &amp; Life Sciences</b>	<b>54,023,678</b>	<b>5,510,944</b>	-	-
Certificates of Participation**	[189,405]	-	-	-
Federal Funds	1,891,843	-	-	-
P.L. 2004 Ch. 595 - Issued	49,392,917	607,083	-	-
Private Funding	1,918,752	-	-	-
Rhode Island Capital Plan Fund	820,166	4,779,834	-	-
University/College Funds	-	124,027	-	-
<b>URI Tyler Hall Renovation</b>	<b>3,742,327</b>	<b>297,737</b>	-	-
RIHEBC Revenue Bonds	2,947,263	297,737	-	-
University/College Funds	795,064	-	-	-
<b>URI Student Athlete Development Center</b>	<b>26,327</b>	<b>1,711,461</b>	<b>1,562,212</b>	-
Private Funding	26,327	1,711,461	562,212	-
University/College Funds	-	-	1,000,000	-
<b>URI Fire Safety/Protection Academic &amp; Administrative</b>	<b>3,494,154</b>	<b>9,004,202</b>	-	-
Rhode Island Capital Plan Fund	-	-	-	-
Federal Stimulus Funding	3,494,154	9,004,202	-	-
<b>URI Fire Protection Auxiliary Enterprise Buildings</b>	<b>4,478,320</b>	<b>5,343,409</b>	<b>7,271,048</b>	<b>1,112,223</b>
RIHEBC Revenue Bonds	4,478,320	5,343,409	7,271,048	1,112,223

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>RIC - Donovan Dining Center Addition</b>	-	-	-	-	<b>75,000</b>
University/College Funds	-	-	-	-	75,000
<b>Modernization/Renovation - Residence Halls - Study</b>	-	-	-	-	<b>175,000</b>
University/College Funds	-	-	-	-	175,000
<b>Renovations/Addition Life Science Building</b>	-	-	-	-	<b>100,000</b>
University/College Funds	-	-	-	-	100,000
<b>URI New College of Pharmacy Building</b>	-	-	-	-	<b>75,200,000</b>
P.L. 2006 Ch. 246 - Issued	-	-	-	-	65,000,000
Private Funding	-	-	-	-	10,200,000
<b>URI - Nursing Education Center</b>	<b>30,000,000</b>	<b>30,000,000</b>	-	-	<b>65,375,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	175,000
GO New Referenda	30,000,000	30,000,000	-	-	65,200,000
<b>URI New Chemistry Building</b>	-	-	-	-	<b>65,800,000</b>
P.L. 2010 Ch. 23 - Issued	-	-	-	-	13,000,000
P.L. 2010 Ch. 23 - Unissued	-	-	-	-	48,000,000
Rhode Island Capital Plan Fund	-	-	-	-	4,800,000
<b>URI Ranger Hall Renovation</b>	-	-	-	-	<b>4,640,063</b>
P.L. 1996 Ch. 100 - Issued	-	-	-	-	3,640,063
Private Funding	-	-	-	-	1,000,000
<b>URI Hillside Residence Hall</b>	-	-	-	-	<b>45,807,706</b>
Federal Funds	-	-	-	-	112,706
RIHEBC Revenue Bonds	-	-	-	-	42,695,000
University/College Funds	-	-	-	-	3,000,000
<b>URI - Rodos Hellenic Center</b>	-	-	-	-	<b>4,226,423</b>
Private Funding	-	-	-	-	4,226,423
<b>URI - Center for Biotechnology &amp; Life Sciences</b>	-	-	-	-	<b>59,534,622</b>
Certificates of Participation**	-	-	-	-	[189,405]
Federal Funds	-	-	-	-	1,891,843
P.L. 2004 Ch. 595 - Issued	-	-	-	-	50,000,000
Private Funding	-	-	-	-	1,918,752
Rhode Island Capital Plan Fund	-	-	-	-	5,600,000
University/College Funds	-	-	-	-	124,027
<b>URI Tyler Hall Renovation</b>	-	-	-	-	<b>4,040,064</b>
RIHEBC Revenue Bonds	-	-	-	-	3,245,000
University/College Funds	-	-	-	-	795,064
<b>URI Student Athlete Development Center</b>	-	-	-	-	<b>3,300,000</b>
Private Funding	-	-	-	-	2,300,000
University/College Funds	-	-	-	-	1,000,000
<b>URI Fire Safety/Protection Academic &amp; Administrative</b>	-	<b>5,000,000</b>	<b>5,000,000</b>	<b>4,000,000</b>	<b>26,498,356</b>
Rhode Island Capital Plan Fund	-	5,000,000	5,000,000	4,000,000	14,000,000
Federal Stimulus Funding	-	-	-	-	12,498,356
<b>URI Fire Protection Auxiliary Enterprise Buildings</b>	-	-	-	-	<b>18,205,000</b>
RIHEBC Revenue Bonds	-	-	-	-	18,205,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>URI Energy Conservation/Performance Contracting</b>	<b>17,028,199</b>	<b>1,301,534</b>	-	-
Certificates of Participation	16,798,566	1,301,534	-	-
Interest Earnings	229,633	-	-	-
<b>URI Energy Conservation/Performance Contracting Phase II</b>	-	<b>5,066,602</b>	<b>4,263,890</b>	<b>3,269,508</b>
Certificates of Participation	-	5,066,602	4,263,890	3,269,508
<b>URI Biological Resources Laboratory</b>	-	-	<b>1,690,904</b>	<b>5,977,277</b>
RIHEBC Revenue Bonds	-	-	1,690,904	5,977,277
<b>URI - Fine Arts Center Renovation</b>	-	<b>400,000</b>	-	-
Rhode Island Capital Plan Fund	-	400,000	-	-
GO New Referenda	-	-	-	-
<b>URI Engineering Building Renovations</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>URI College of Engineering - Advanced Planning</b>	-	<b>300,000</b>	-	-
University/College Funds	-	300,000	-	-
<b>URI Historic Quadrangle Buildings Renovations</b>	-	-	-	-
GO New Referenda	-	-	-	-
<b>URI North District Infrastructure</b>	<b>1,066,752</b>	<b>6,753,818</b>	<b>1,450,000</b>	<b>1,044,430</b>
RIHEBC Revenue Bonds	1,066,752	6,753,818	1,450,000	1,044,430
<b>URI Fogarty, Morrill &amp; Pastore - Advanced Planning</b>	-	-	<b>200,000</b>	-
University/College Funds	-	-	200,000	-
<b>URI GLBT Center</b>	-	<b>105,797</b>	<b>928,619</b>	<b>465,584</b>
University/College Funds	-	105,797	928,619	465,584
<b>URI Butterfield Dining Hall Expansion</b>	-	<b>509,070</b>	<b>7,090,930</b>	-
University/College Funds	-	509,070	7,090,930	-
<b>URI GSO Campus Building Renov. - Advanced Planning</b>	-	-	<b>300,000</b>	-
University/College Funds	-	-	300,000	-
<b>URI Roger Williams Campus Wellness Center</b>	<b>906,242</b>	<b>6,814,534</b>	<b>3,279,224</b>	-
Private Funding	906,242	293,758	800,000	-
University/College Funds	-	6,520,776	2,479,224	-
<b>URI Roger Williams Complex - Advanced Planning</b>	-	<b>100,000</b>	-	-
University/College Funds	-	100,000	-	-
<b>URI Repaving &amp; Road Construction</b>	<b>622,177</b>	<b>5,923,040</b>	<b>7,179,783</b>	-
RIHEBC Revenue Bonds	622,177	5,923,040	7,179,783	-
<b>URI Utility Infrastructure Upgrade &amp; Replacement</b>	-	-	<b>5,920,210</b>	<b>4,079,790</b>
RIHEBC Revenue Bonds	-	-	5,920,210	4,079,790
<b>URI Utility Infrastructure Upgrade Phase II</b>	-	-	-	-
RIHEBC Revenue Bonds	-	-	-	-
<b>URI Facilities Services Sector Upgrade</b>	<b>29,580</b>	<b>421,166</b>	<b>3,215,908</b>	<b>4,633,346</b>
RIHEBC Revenue Bonds	29,580	421,166	3,215,908	4,633,346

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>URI Energy Conservation/Performance Contracting</b>	-	-	-	-	<b>18,329,733</b>
Certificates of Participation	-	-	-	-	18,100,100
Interest Earnings	-	-	-	-	229,633
<b>URI Energy Conservation/Performance Contracting Phase II</b>	-	-	-	-	<b>12,600,000</b>
Certificates of Participation	-	-	-	-	12,600,000
<b>URI Biological Resources Laboratory</b>	<b>5,377,850</b>	<b>3,853,969</b>	-	-	<b>16,900,000</b>
RIHEBC Revenue Bonds	5,377,850	3,853,969	-	-	16,900,000
<b>URI - Fine Arts Center Renovation</b>	-	<b>2,300,000</b>	<b>18,600,000</b>	<b>44,100,000</b>	<b>65,400,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	400,000
GO New Referenda	-	2,300,000	18,600,000	44,100,000	65,000,000
<b>URI Engineering Building Renovations</b>	-	<b>3,000,000</b>	<b>16,300,000</b>	<b>83,200,000</b>	<b>102,500,000</b>
GO New Referenda	-	3,000,000	16,300,000	83,200,000	102,500,000
<b>URI College of Engineering - Advanced Planning</b>	-	-	-	-	<b>300,000</b>
University/College Funds	-	-	-	-	300,000
<b>URI Historic Quadrangle Buildings Renovations</b>	-	-	-	-	-
GO New Referenda	-	-	-	-	-
<b>URI North District Infrastructure</b>	-	-	-	-	<b>10,315,000</b>
RIHEBC Revenue Bonds	-	-	-	-	10,315,000
<b>URI Fogarty, Morrill &amp; Pastore - Advanced Planning</b>	-	-	-	-	<b>200,000</b>
University/College Funds	-	-	-	-	200,000
<b>URI GLBT Center</b>	-	-	-	-	<b>1,500,000</b>
University/College Funds	-	-	-	-	1,500,000
<b>URI Butterfield Dining Hall Expansion</b>	-	-	-	-	<b>7,600,000</b>
University/College Funds	-	-	-	-	7,600,000
<b>URI GSO Campus Building Renov. - Advanced Planning</b>	-	-	-	-	<b>300,000</b>
University/College Funds	-	-	-	-	300,000
<b>URI Roger Williams Campus Wellness Center</b>	-	-	-	-	<b>11,000,000</b>
Private Funding	-	-	-	-	2,000,000
University/College Funds	-	-	-	-	9,000,000
<b>URI Roger Williams Complex - Advanced Planning</b>	-	-	-	-	<b>100,000</b>
University/College Funds	-	-	-	-	100,000
<b>URI Repaving &amp; Road Construction</b>	-	-	-	-	<b>13,725,000</b>
RIHEBC Revenue Bonds	-	-	-	-	13,725,000
<b>URI Utility Infrastructure Upgrade &amp; Replacement</b>	-	-	-	-	<b>10,000,000</b>
RIHEBC Revenue Bonds	-	-	-	-	10,000,000
<b>URI Utility Infrastructure Upgrade Phase II</b>	-	<b>1,606,178</b>	<b>4,196,911</b>	<b>4,196,911</b>	<b>10,000,000</b>
RIHEBC Revenue Bonds	-	1,606,178	4,196,911	4,196,911	10,000,000
<b>URI Facilities Services Sector Upgrade</b>	-	-	-	-	<b>8,300,000</b>
RIHEBC Revenue Bonds	-	-	-	-	8,300,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>URI Behavioral Change Lab</b>	276,639	2,568,834	-	-
Federal Funds	276,639	2,568,834	-	-
<b>URI Kingston Campus Parking Garage</b>	-	-	2,733,443	13,166,557
RIHEBC Revenue Bonds	-	-	1,991,481	13,008,519
University/College Funds	-	-	741,962	158,038
<b>Higher Education Totals</b>	<b>225,785,193</b>	<b>192,895,516</b>	<b>163,057,282</b>	<b>91,808,863</b>
<b><u>Atomic Energy Commission</u></b>				
<b>R.I. Nuclear Science Center - Asset Protection</b>	202,443	62,486	50,000	50,000
Federal Funds	30,000	-	-	-
Rhode Island Capital Plan Fund	172,443	62,486	50,000	50,000
<b>Atomic Energy Commission Totals</b>	<b>202,443</b>	<b>62,486</b>	<b>50,000</b>	<b>50,000</b>
<b><u>Historical Preservation &amp; Heritage Commission</u></b>				
<b>Heritage Harbor Museum</b>	1,631,782	-	6,277,613	6,100,598
P.L. 2002 Ch. 65 - Issued	1,601,869	-	2,198,131	-
P.L. 2002 Ch. 65 - Unissued	-	-	-	1,200,000
Other Funds	29,913	-	4,079,482	4,900,598
<b>Eisenhower House</b>	-	75,000	75,000	75,000
Rhode Island Capital Plan Fund	-	75,000	75,000	75,000
<b>Historical Pres. &amp; Heritage Comm. Totals</b>	<b>1,631,782</b>	<b>75,000</b>	<b>6,352,613</b>	<b>6,175,598</b>
<b>Education Totals</b>	<b>312,202,976</b>	<b>204,873,697</b>	<b>182,009,336</b>	<b>108,893,603</b>
* Asset Protection Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.				
** Certificates of Participation are bracketed in individual projects to avoid double counting the total resources available from this source of funds.				
<b><u>Attorney General</u></b>				
<b>Building Renovations and Repairs</b>	1,606,385	250,000	287,500	250,000
Rhode Island Capital Plan Fund	1,606,385	250,000	287,500	250,000
<b>Automated Fingerprint Identification System</b>	469,746	-	750,000	-
P.L. 2002 Ch. 65 - Issued	469,746	-	750,000	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Attorney General Totals</b>	<b>2,076,131</b>	<b>250,000</b>	<b>1,037,500</b>	<b>250,000</b>
<b><u>Corrections</u></b>				
<b>Corrections Asset Protection</b>	6,159,338	5,020,906	3,500,000	3,500,000
Rhode Island Capital Plan Fund	6,159,338	5,020,906	3,500,000	3,500,000
<b>Maximum - General Renovations</b>	1,828,306	1,369,480	850,000	300,000
Rhode Island Capital Plan Fund	1,828,306	1,369,480	850,000	300,000
<b>Minimum Security Kitchen Expansion</b>	-	325,000	4,175,000	1,500,000
Rhode Island Capital Plan Fund	-	325,000	4,175,000	1,500,000



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>URI Behavioral Change Lab</b>	-	-	-	-	<b>2,845,473</b>
Federal Funds	-	-	-	-	2,845,473
<b>URI Kingston Campus Parking Garage</b>	-	-	-	-	<b>15,900,000</b>
RIHEBC Revenue Bonds	-	-	-	-	15,000,000
University/College Funds	-	-	-	-	900,000
<b>Higher Education Totals</b>	<b>84,371,059</b>	<b>73,766,547</b>	<b>92,742,711</b>	<b>150,146,911</b>	<b>1,074,574,082</b>
<b><u>Atomic Energy Commission</u></b>					
<b>R.I. Nuclear Science Center - Asset Protection</b>	<b>50,000</b>	<b>50,000</b>	-	-	<b>464,929</b>
Federal Funds	-	-	-	-	30,000
Rhode Island Capital Plan Fund	50,000	50,000	-	-	434,929
<b>Atomic Energy Commission Totals</b>	<b>50,000</b>	<b>50,000</b>	-	-	<b>464,929</b>
<b><u>Historical Preservation &amp; Heritage Commission</u></b>					
<b>Heritage Harbor Museum</b>	-	-	-	-	<b>14,009,993</b>
P.L. 2002 Ch. 65 - Issued	-	-	-	-	3,800,000
P.L. 2002 Ch. 65 - Unissued	-	-	-	-	1,200,000
Other Funds	-	-	-	-	9,009,993
<b>Eisenhower House</b>	<b>50,000</b>	<b>50,000</b>	<b>50,000</b>	-	<b>375,000</b>
Rhode Island Capital Plan Fund	50,000	50,000	50,000	-	375,000
<b>Historical Pres. &amp; Heritage Comm. Totals</b>	<b>50,000</b>	<b>50,000</b>	<b>50,000</b>	-	<b>14,384,993</b>
<b>Education Totals</b>	<b>89,793,133</b>	<b>77,366,547</b>	<b>96,292,711</b>	<b>150,146,911</b>	<b>1,221,578,914</b>
* Asset Protection Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.					
** Certificates of Participation are bracketed in individual projects to avoid double counting the total resources available from this source of funds.					
<b><u>Attorney General</u></b>					
<b>Building Renovations and Repairs</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>2,843,885</b>
Rhode Island Capital Plan Fund	150,000	150,000	150,000	-	2,843,885
<b>Automated Fingerprint Identification System</b>	-	-	-	-	<b>1,219,746</b>
P.L. 2002 Ch. 65 - Issued	-	-	-	-	1,219,746
Rhode Island Capital Plan Fund	-	-	-	-	-
<b>Attorney General Totals</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	-	<b>4,063,631</b>
<b><u>Corrections</u></b>					
<b>Corrections Asset Protection</b>	<b>3,000,000</b>	<b>3,000,000</b>	<b>3,400,000</b>	-	<b>27,580,244</b>
Rhode Island Capital Plan Fund	3,000,000	3,000,000	3,400,000	-	27,580,244
<b>Maximum - General Renovations</b>	<b>150,000</b>	<b>150,000</b>	-	-	<b>4,647,786</b>
Rhode Island Capital Plan Fund	150,000	150,000	-	-	4,647,786
<b>Minimum Security Kitchen Expansion</b>	-	-	-	-	<b>6,000,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	6,000,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Medium Infrastructure</b>	-	<b>1,000,000</b>	<b>3,310,000</b>	<b>2,650,000</b>
Rhode Island Capital Plan Fund	-	1,000,000	3,310,000	2,650,000
<b>ISC Exterior Envelope Restoration</b>	<b>2,455</b>	<b>1,400,000</b>	<b>4,000,000</b>	<b>750,000</b>
Rhode Island Capital Plan Fund	2,455	1,400,000	4,000,000	750,000
<b>New Gloria McDonald Center (frmrlly Women's Facility)</b>	<b>18,132,671</b>	<b>533,027</b>	-	-
Federal Funds	12,377,746	-	-	-
Rhode Island Capital Plan Fund	5,754,925	533,027	-	-
<b>Dix Renovations (Women's Facility)</b>	<b>476,873</b>	<b>1,491,805</b>	<b>1,500,000</b>	<b>1,500,000</b>
Rhode Island Capital Plan Fund	476,873	1,491,805	1,500,000	1,500,000
<b>Dix Bath (Women's Facility)</b>	<b>467,116</b>	<b>417,729</b>	<b>1,235,000</b>	-
Rhode Island Capital Plan Fund	467,116	417,729	1,235,000	-
<b>Bernadette Guay Renovations</b>	<b>573,741</b>	<b>214,335</b>	<b>600,000</b>	<b>600,000</b>
Rhode Island Capital Plan Fund	573,741	214,335	600,000	600,000
<b>Department of Corrections Totals</b>	<b>27,640,500</b>	<b>11,772,282</b>	<b>19,170,000</b>	<b>10,800,000</b>
<b><u>Judicial</u></b>				
<b>Judicial Complexes HVAC</b>	<b>2,464,939</b>	<b>506,953</b>	<b>550,000</b>	<b>600,000</b>
Rhode Island Capital Plan Fund	2,464,939	506,953	550,000	600,000
<b>Judicial Complexes Asset Protection</b>	<b>2,597,870</b>	<b>614,130</b>	<b>625,000</b>	<b>650,000</b>
Rhode Island Capital Plan Fund	2,597,870	614,130	625,000	650,000
<b>Licht Judicial Complex Restoration</b>	-	-	<b>500,000</b>	<b>500,000</b>
Rhode Island Capital Plan Fund	-	-	500,000	500,000
<b>Murray Judicial Complex Cell Block</b>	-	-	-	<b>480,000</b>
Rhode Island Capital Plan Fund	-	-	-	480,000
<b>Noel Shelled Courtroom Buildout</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>ITI - Courts Technology Improvements</b>	<b>10,569,061</b>	<b>814,226</b>	<b>737,355</b>	<b>651,397</b>
Certificates of Participation	10,569,061	814,226	737,355	651,397
<b>Judicial Department Totals</b>	<b>15,631,870</b>	<b>1,935,309</b>	<b>2,412,355</b>	<b>2,881,397</b>
<b><u>Military Staff</u></b>				
<b>Military Staff Asset Protection</b>	<b>1,152,868</b>	<b>1,332,894</b>	<b>1,000,000</b>	<b>1,000,000</b>
National Guard Bureau - Federal	576,434	755,263	500,000	500,000
Rhode Island Capital Plan Fund	576,434	577,631	500,000	500,000
<b>Armory of Mounted Commands - Roof/HVAC</b>	<b>3,591,826</b>	<b>943,482</b>	<b>2,000,000</b>	<b>490,000</b>
National Guard Bureau - Federal	2,617,654	-	-	190,000
Rhode Island Capital Plan Fund	974,172	943,482	2,000,000	300,000
<b>Benefit Street Arsenal - Rehabilitation</b>	<b>58,635</b>	-	-	<b>800,000</b>
Rhode Island Capital Plan Fund	58,635	-	-	800,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Medium Infrastructure</b>	<b>2,500,000</b>	<b>2,500,000</b>	<b>2,500,000</b>	-	<b>14,460,000</b>
Rhode Island Capital Plan Fund	2,500,000	2,500,000	2,500,000	-	14,460,000
<b>ISC Exterior Envelope Restoration</b>	-	-	-	-	<b>6,152,455</b>
Rhode Island Capital Plan Fund	-	-	-	-	6,152,455
<b>New Gloria McDonald Center (frmrlly Women's Facility)</b>	-	-	-	-	<b>18,665,698</b>
Federal Funds	-	-	-	-	12,377,746
Rhode Island Capital Plan Fund	-	-	-	-	6,287,952
<b>Dix Renovations (Women's Facility)</b>	-	-	-	-	<b>4,968,678</b>
Rhode Island Capital Plan Fund	-	-	-	-	4,968,678
<b>Dix Bath (Women's Facility)</b>	-	-	-	-	<b>2,119,845</b>
Rhode Island Capital Plan Fund	-	-	-	-	2,119,845
<b>Bernadette Guay Renovations</b>	-	-	-	-	<b>1,988,076</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,988,076
<b>Department of Corrections Totals</b>	<b>5,650,000</b>	<b>5,650,000</b>	<b>5,900,000</b>	-	<b>86,582,782</b>
<b><u>Judicial</u></b>					
<b>Judicial Complexes HVAC</b>	<b>700,000</b>	<b>750,000</b>	<b>900,000</b>	-	<b>6,471,892</b>
Rhode Island Capital Plan Fund	700,000	750,000	900,000	-	6,471,892
<b>Judicial Complexes Asset Protection</b>	<b>675,000</b>	<b>700,000</b>	<b>725,000</b>	-	<b>6,587,000</b>
Rhode Island Capital Plan Fund	675,000	700,000	725,000	-	6,587,000
<b>Licht Judicial Complex Restoration</b>	<b>500,000</b>	<b>500,000</b>	<b>500,000</b>	<b>1,500,000</b>	<b>4,000,000</b>
Rhode Island Capital Plan Fund	500,000	500,000	500,000	1,500,000	4,000,000
<b>Murray Judicial Complex Cell Block</b>	<b>440,000</b>	-	-	-	<b>920,000</b>
Rhode Island Capital Plan Fund	440,000	-	-	-	920,000
<b>Noel Shelled Courtroom Buildout</b>	<b>20</b>	<b>2,800,000</b>	<b>2,800,000</b>	<b>2,800,000</b>	<b>8,400,020</b>
Rhode Island Capital Plan Fund	20	2,800,000	2,800,000	2,800,000	8,400,020
<b>ITI - Courts Technology Improvements</b>	<b>563,981</b>	<b>563,980</b>	-	-	<b>13,900,000</b>
Certificates of Participation	563,981	563,980	-	-	13,900,000
<b>Judicial Department Totals</b>	<b>2,879,001</b>	<b>5,313,980</b>	<b>4,925,000</b>	<b>4,300,000</b>	<b>40,278,912</b>
<b><u>Military Staff</u></b>					
<b>Military Staff Asset Protection</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>1,000,000</b>	-	<b>7,485,762</b>
National Guard Bureau - Federal	500,000	500,000	500,000	-	3,831,697
Rhode Island Capital Plan Fund	500,000	500,000	500,000	-	3,654,065
<b>Armory of Mounted Commands - Roof/HVAC</b>	<b>600,000</b>	<b>375,000</b>	<b>200,000</b>	-	<b>8,200,308</b>
National Guard Bureau - Federal	300,000	175,000	200,000	-	3,482,654
Rhode Island Capital Plan Fund	300,000	200,000	-	-	4,717,654
<b>Benefit Street Arsenal - Rehabilitation</b>	-	-	-	-	<b>858,635</b>
Rhode Island Capital Plan Fund	-	-	-	-	858,635

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Quonset Point Airport Tower</b>	<b>2,310,000</b>	<b>5,390,000</b>	-	-
National Guard Bureau - Federal	2,310,000	5,390,000	-	-
<b>Camp Fogarty Armory Roof</b>	-	-	<b>1,500,000</b>	-
National Guard Bureau - Federal	-	-	1,125,000	-
Rhode Island Capital Plan Fund	-	-	375,000	-
<b>State Armories - Fire Code Compliance</b>	<b>340,236</b>	<b>340,000</b>	<b>40,500</b>	<b>40,500</b>
National Guard Bureau - Federal	179,375	170,000	20,250	20,250
Rhode Island Capital Plan Fund	160,861	170,000	20,250	20,250
<b>Federal Armories - Fire Code Compliance</b>	<b>56,744</b>	<b>215,000</b>	<b>81,000</b>	<b>81,000</b>
National Guard Bureau - Federal	42,558	161,250	60,750	60,750
Rhode Island Capital Plan Fund	14,186	53,750	20,250	20,250
<b>Logistics/Maintenance Fac. - Fire Code Compliance</b>	<b>17,748</b>	<b>200,000</b>	<b>50,000</b>	<b>50,000</b>
National Guard Bureau - Federal	13,311	150,000	37,500	37,500
Rhode Island Capital Plan Fund	4,437	50,000	12,500	12,500
<b>Federal Maintenance Shop #3 Roof</b>	-	<b>15,000</b>	-	-
Rhode Island Capital Plan Fund	-	15,000	-	-
<b>Command Readiness Center Addition</b>	-	<b>800,000</b>	<b>1,700,000</b>	-
Federal Homeland Security Funds	-	225,000	-	-
National Guard Bureau - Federal	-	525,000	850,000	-
Rhode Island Capital Plan Fund	-	50,000	850,000	-
<b>Emergency Management Building</b>	-	<b>125,000</b>	-	-
Rhode Island Capital Plan Fund	-	125,000	-	-
<b>Bristol Readiness Center</b>	-	-	-	-
National Guard Bureau - Federal	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Burrillville Regional Training Institute</b>	-	<b>150,000</b>	<b>125,000</b>	-
National Guard Bureau - Federal	-	150,000	-	-
Rhode Island Capital Plan Fund	-	-	125,000	-
<b>Military Staff Totals</b>	<b>7,528,057</b>	<b>9,511,376</b>	<b>6,496,500</b>	<b>2,461,500</b>
<b><u>Public Safety</u></b>				
<b>State Police Barracks Renovations</b>	<b>2,073,514</b>	<b>1,025,000</b>	<b>1,785,000</b>	<b>695,000</b>
Rhode Island Capital Plan Fund	2,073,514	1,025,000	1,785,000	695,000
<b>Headquarters Renovations and Repairs</b>	<b>1,116,955</b>	<b>200,000</b>	<b>100,000</b>	<b>150,000</b>
Rhode Island Capital Plan Fund	1,116,955	200,000	100,000	150,000
<b>Parking Area Improvements</b>	<b>126,090</b>	-	-	<b>250,000</b>
Rhode Island Capital Plan Fund	126,090	-	-	250,000
<b>New Headquarters/Training Facility</b>	<b>26,547,605</b>	<b>51,787</b>	-	-
Rhode Island Capital Plan Fund	26,547,605	51,787	-	-
<b>Statewide Microwave/IT Upgrade</b>	<b>5,738,062</b>	<b>1,331,938</b>	-	-
Rhode Island Capital Plan Fund	5,738,062	1,331,938	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Quonset Point Airport Tower</b>	-	-	-	-	<b>7,700,000</b>
National Guard Bureau - Federal	-	-	-	-	7,700,000
<b>Camp Fogarty Armory Roof</b>	-	-	-	-	<b>1,500,000</b>
National Guard Bureau - Federal	-	-	-	-	1,125,000
Rhode Island Capital Plan Fund	-	-	-	-	375,000
<b>State Armories - Fire Code Compliance</b>	<b>40,500</b>	<b>20,000</b>	<b>20,000</b>	-	<b>841,736</b>
National Guard Bureau - Federal	20,250	10,000	10,000	-	430,125
Rhode Island Capital Plan Fund	20,250	10,000	10,000	-	411,611
<b>Federal Armories - Fire Code Compliance</b>	<b>81,000</b>	<b>15,000</b>	<b>15,000</b>	-	<b>544,744</b>
National Guard Bureau - Federal	60,750	11,250	11,250	-	408,558
Rhode Island Capital Plan Fund	20,250	3,750	3,750	-	136,186
<b>Logistics/Maintenance Fac. - Fire Code Compliance</b>	<b>38,000</b>	-	-	-	<b>355,748</b>
National Guard Bureau - Federal	28,500	-	-	-	266,811
Rhode Island Capital Plan Fund	9,500	-	-	-	88,937
<b>Federal Maintenance Shop #3 Roof</b>	-	-	-	-	<b>15,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	15,000
<b>Command Readiness Center Addition</b>	-	-	-	-	<b>2,500,000</b>
Federal Homeland Security Funds	-	-	-	-	225,000
National Guard Bureau - Federal	-	-	-	-	1,375,000
Rhode Island Capital Plan Fund	-	-	-	-	900,000
<b>Emergency Management Building</b>	-	-	-	-	<b>125,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	125,000
<b>Bristol Readiness Center</b>	<b>125,000</b>	-	-	-	<b>125,000</b>
National Guard Bureau - Federal	-	-	-	-	-
Rhode Island Capital Plan Fund	125,000	-	-	-	125,000
<b>Burrillville Regional Training Institute</b>	-	-	-	-	<b>275,000</b>
National Guard Bureau - Federal	-	-	-	-	150,000
Rhode Island Capital Plan Fund	-	-	-	-	125,000
<b>Military Staff Totals</b>	<b>1,884,500</b>	<b>1,410,000</b>	<b>1,235,000</b>	-	<b>30,526,933</b>
<b><u>Public Safety</u></b>					
<b>State Police Barracks Renovations</b>	-	-	-	-	<b>5,578,514</b>
Rhode Island Capital Plan Fund	-	-	-	-	5,578,514
<b>Headquarters Renovations and Repairs</b>	-	<b>100,000</b>	-	-	<b>1,666,955</b>
Rhode Island Capital Plan Fund	-	100,000	-	-	1,666,955
<b>Parking Area Improvements</b>	<b>250,000</b>	<b>250,000</b>	-	-	<b>876,090</b>
Rhode Island Capital Plan Fund	250,000	250,000	-	-	876,090
<b>New Headquarters/Training Facility</b>	-	-	-	-	<b>26,599,392</b>
Rhode Island Capital Plan Fund	-	-	-	-	26,599,392
<b>Statewide Microwave/IT Upgrade</b>	-	-	-	-	<b>7,070,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	7,070,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Headquarters Complex Expansion</b>	-	<b>200,000</b>	<b>500,000</b>	<b>310,000</b>
Rhode Island Capital Plan Fund	-	200,000	500,000	310,000
<b>State Municipal Fire Academy</b>	<b>6,400,000</b>	<b>1,325,000</b>	<b>1,500,000</b>	-
P.L. 2002 Ch. 65 - Issued	6,400,000	-	-	-
Rhode Island Capital Plan Fund	-	1,325,000	1,500,000	-
<b>DOIT/Treasury/State Police</b>	<b>43,026</b>	<b>236,974</b>	-	-
Restricted Receipt Funding	-	105,000	-	-
Rhode Island Capital Plan Fund	43,026	131,974	-	-
<b>Public Safety Totals</b>	<b>42,045,252</b>	<b>4,370,699</b>	<b>3,885,000</b>	<b>1,405,000</b>
<b>Public Safety Totals</b>	<b>94,921,810</b>	<b>27,839,666</b>	<b>33,001,355</b>	<b>17,797,897</b>
<b><u>Environmental Management</u></b>				
<b><u>Anti-pollution Projects</u></b>				
<b>Sewer Interceptors</b>	<b>3,675,524</b>	<b>1,324,476</b>	-	-
P.L. 1986 Ch. 289 - Issued	3,675,524	1,324,476	-	-
<b><u>Hazardous Waste Programs</u></b>				
<b>Narragansett Bay and Watershed Restoration</b>	<b>1,998,038</b>	<b>6,501,962</b>	-	<b>1,000,000</b>
GO New Referenda	-	-	-	1,000,000
P.L. 2004 Ch. 595 - Issued	1,998,038	6,501,962	-	-
<b><u>Open Space and Natural Land Protection</u></b>				
<b>State Land Acquisition - Open Space</b>	<b>7,335,451</b>	<b>2,664,549</b>	-	<b>1,000,000</b>
GO New Referenda	-	-	-	1,000,000
P.L. 2004 Ch. 595 - Issued	7,335,451	2,664,549	-	-
<b>Farmland Development Rights</b>	<b>11,498,403</b>	<b>3,001,597</b>	<b>1,000,000</b>	<b>1,500,000</b>
Federal Funds	6,500,000	1,500,000	-	-
GO New Referenda	-	-	-	1,500,000
P.L. 2004 Ch. 595 - Issued	4,998,403	1,597	-	-
P.L. 2008 Ch. 378/469 - Issued	-	1,500,000	-	-
P.L. 2008 Ch. 378/469 - Unissued	-	-	1,000,000	-
<b><u>Municipal Recreation Projects</u></b>				
<b>Rocky Point Acquisition</b>	-	<b>10,000,000</b>	-	-
P.L. 2010 Ch. 23 - Issued	-	10,000,000	-	-
<b>India Point Acquisition</b>	-	<b>3,200,000</b>	-	-
P.L. 2010 Ch. 23 - Issued	-	3,200,000	-	-
<b>Roger Williams Park</b>	<b>26,079,619</b>	<b>1,620,381</b>	<b>800,000</b>	-
P.L. 1989 Ch. 552 - Issued	9,000,000	-	-	-
P.L. 2000 Ch. 55 - Issued	1,500,000	-	-	-
P.L. 2002 Ch. 65 - Issued	3,000,000	-	-	-
P.L. 2004 Ch. 595 - Issued	4,000,000	-	-	-
P.L. 2006 Ch. 246 - Issued	8,579,619	1,620,381	-	-
P.L. 2006 Ch. 246 - Unissued	-	-	800,000	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Headquarters Complex Expansion</b>	-	-	-	-	<b>1,010,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,010,000
<b>State Municipal Fire Academy</b>	-	-	-	-	<b>9,225,000</b>
P.L. 2002 Ch. 65 - Issued	-	-	-	-	6,400,000
Rhode Island Capital Plan Fund	-	-	-	-	2,825,000
<b>DOIT/Treasury/State Police</b>	-	-	-	-	<b>280,000</b>
Restricted Receipt Funding	-	-	-	-	105,000
Rhode Island Capital Plan Fund	-	-	-	-	175,000
<b>Public Safety Totals</b>	<b>250,000</b>	<b>350,000</b>	-	-	<b>52,305,951</b>
<b>Public Safety Totals</b>	<b>10,813,501</b>	<b>12,873,980</b>	<b>12,210,000</b>	<b>4,300,000</b>	<b>213,758,209</b>
<b><u>Environmental Management</u></b>					
<b><u>Anti-pollution Projects</u></b>					
<b>Sewer Interceptors</b>	-	-	-	-	<b>5,000,000</b>
P.L. 1986 Ch. 289 - Issued	-	-	-	-	5,000,000
<b><u>Hazardous Waste Programs</u></b>					
<b>Narragansett Bay and Watershed Restoration</b>	<b>1,000,000</b>	<b>2,000,000</b>	-	-	<b>12,500,000</b>
GO New Referenda	1,000,000	2,000,000	-	-	4,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	8,500,000
<b><u>Open Space and Natural Land Protection</u></b>					
<b>State Land Acquisition - Open Space</b>	<b>1,000,000</b>	<b>500,000</b>	-	-	<b>12,500,000</b>
GO New Referenda	1,000,000	500,000	-	-	2,500,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	10,000,000
<b>Farmland Development Rights</b>	<b>1,500,000</b>	<b>1,500,000</b>	-	-	<b>20,000,000</b>
Federal Funds	-	-	-	-	8,000,000
GO New Referenda	1,500,000	1,500,000	-	-	4,500,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	5,000,000
P.L. 2008 Ch. 378/469 - Issued	-	-	-	-	1,500,000
P.L. 2008 Ch. 378/469 - Unissued	-	-	-	-	1,000,000
<b><u>Municipal Recreation Projects</u></b>					
<b>Rocky Point Acquisition</b>	-	-	-	-	<b>10,000,000</b>
P.L. 2010 Ch. 23 - Issued	-	-	-	-	10,000,000
<b>India Point Acquisition</b>	-	-	-	-	<b>3,200,000</b>
P.L. 2010 Ch. 23 - Issued	-	-	-	-	3,200,000
<b>Roger Williams Park</b>	-	-	-	-	<b>28,500,000</b>
P.L. 1989 Ch. 552 - Issued	-	-	-	-	9,000,000
P.L. 2000 Ch. 55 - Issued	-	-	-	-	1,500,000
P.L. 2002 Ch. 65 - Issued	-	-	-	-	3,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	4,000,000
P.L. 2006 Ch. 246 - Issued	-	-	-	-	10,200,000
P.L. 2006 Ch. 246 - Unissued	-	-	-	-	800,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Local Land Acquisition Grants</b>	<b>14,575,433</b>	<b>4,324,567</b>	<b>2,500,000</b>	<b>1,000,000</b>
GO New Referenda	-	-	-	1,000,000
P.L. 2000 Ch. 55 - Issued	11,212,942	187,058	-	-
P.L. 2004 Ch. 595 - Issued	3,362,491	4,137,509	-	-
P.L. 2004 Ch. 595 - Unissued	-	-	2,500,000	-
<b>Local Recreation Development Grants</b>	<b>34,517,906</b>	<b>2,000,000</b>	<b>1,000,000</b>	<b>1,000,000</b>
GO New Referenda	-	-	-	1,000,000
P.L. 1987 Ch. 425 - Issued	18,000,000	-	-	-
P.L. 1989 Ch. 552 - Issued	9,517,906	-	-	-
P.L. 2000 Ch. 55 - Issued	5,000,000	-	-	-
P.L. 2004 Ch. 595 - Issued	2,000,000	-	-	-
P.L. 2006 Ch. 246 - Issued	-	2,000,000	-	-
P.L. 2006 Ch. 246 - Unissued	-	-	1,000,000	-
<b>Local Recreation - Distressed Communities</b>	-	-	-	<b>1,000,000</b>
GO New Referenda	-	-	-	1,000,000
<b>Local Bikeways &amp; Recreational Greenways</b>	<b>3,761,517</b>	<b>1,238,483</b>	-	-
P.L. 1998 Ch. 31 - Issued	3,761,517	1,238,483	-	-
<b>Historic/Passive Local Recreation Grants</b>	<b>1,956,009</b>	<b>2,043,991</b>	<b>1,000,000</b>	<b>250,000</b>
GO New Referenda	-	-	-	250,000
P.L. 2004 Ch. 595 - Issued	1,956,009	2,043,991	-	-
P.L. 2004 Ch. 595 - Issued	-	-	1,000,000	-
<b>State Recreational Facilities</b>				
<b>Black Stone Valley Bike Path/State Park</b>	<b>4,000</b>	<b>746,000</b>	<b>500,000</b>	<b>250,000</b>
Rhode Island Capital Plan Fund	4,000	746,000	500,000	250,000
<b>Facilities Improvement</b>	<b>17,439,926</b>	<b>7,257,668</b>	<b>1,865,000</b>	<b>3,640,000</b>
GO New Referenda	-	-	-	2,000,000
P.L. 2000 Ch. 55 - Issued	3,000,000	-	-	-
P.L. 2004 Ch. 595 - Issued	1,570,974	3,429,026	-	-
Federal Emergency Management Agency	-	200,000	-	-
Insurance Proceeds	-	400,000	-	-
Federal Funds	7,967,739	250,000	275,000	250,000
Rhode Island Capital Plan Fund	4,901,213	2,978,642	1,590,000	1,390,000
<b>Fort Adams Rehabilitation</b>	<b>5,509,817</b>	<b>1,240,183</b>	<b>1,250,000</b>	<b>500,000</b>
P.L. 2004 Ch. 595 - Issued	2,988,641	11,359	-	-
P.L. 2010 Ch. 23 - Issued	-	750,000	750,000	-
Rhode Island Capital Plan Fund	2,521,176	478,824	500,000	500,000
<b>Fort Adams Sailing Improvements</b>	-	<b>1,250,000</b>	<b>3,108,704</b>	-
Rhode Island Capital Plan Fund	-	1,250,000	3,108,704	-
<b>World War II Facility</b>	-	<b>400,000</b>	<b>2,200,000</b>	-
Rhode Island Capital Plan Fund	-	400,000	2,200,000	-
<b>State Infrastructure Facilities</b>				
<b>Fish and Wildlife Maintenance Facility</b>	-	-	-	<b>150,000</b>
Federal Funds	-	-	-	75,000
Rhode Island Capital Plan Fund	-	-	-	75,000
<b>Galilee Piers</b>	<b>5,101,269</b>	<b>950,000</b>	<b>1,050,000</b>	<b>690,000</b>
Rhode Island Capital Plan Fund	5,101,269	950,000	1,050,000	690,000



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Local Land Acquisition Grants</b>	<b>1,000,000</b>	<b>500,000</b>	-	-	<b>23,900,000</b>
GO New Referenda	1,000,000	500,000	-	-	2,500,000
P.L. 2000 Ch. 55 - Issued	-	-	-	-	11,400,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	7,500,000
P.L. 2004 Ch. 595 - Unissued	-	-	-	-	2,500,000
<b>Local Recreation Development Grants</b>	<b>1,000,000</b>	<b>1,000,000</b>	<b>500,000</b>	-	<b>41,017,906</b>
GO New Referenda	1,000,000	1,000,000	500,000	-	3,500,000
P.L. 1987 Ch. 425 - Issued	-	-	-	-	18,000,000
P.L. 1989 Ch. 552 - Issued	-	-	-	-	9,517,906
P.L. 2000 Ch. 55 - Issued	-	-	-	-	5,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	2,000,000
P.L. 2006 Ch. 246 - Issued	-	-	-	-	2,000,000
P.L. 2006 Ch. 246 - Unissued	-	-	-	-	1,000,000
<b>Local Recreation - Distressed Communities</b>	<b>500,000</b>	<b>500,000</b>	-	-	<b>2,000,000</b>
GO New Referenda	500,000	500,000	-	-	2,000,000
<b>Local Bikeways &amp; Recreational Greenways</b>	-	-	-	-	<b>5,000,000</b>
P.L. 1998 Ch. 31 - Issued	-	-	-	-	5,000,000
<b>Historic/Passive Local Recreation Grants</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	-	<b>6,000,000</b>
GO New Referenda	250,000	250,000	250,000	-	1,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	4,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	1,000,000
<b><u>State Recreational Facilities</u></b>					
<b>Black Stone Valley Bike Path/State Park</b>	-	-	-	-	<b>1,500,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	1,500,000
<b>Facilities Improvement</b>	<b>3,750,000</b>	<b>1,850,000</b>	<b>1,000,000</b>	-	<b>36,802,594</b>
GO New Referenda	2,000,000	1,000,000	-	-	5,000,000
P.L. 2000 Ch. 55 - Issued	-	-	-	-	3,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	5,000,000
Federal Emergency Management Agency	-	-	-	-	200,000
Insurance Proceeds	-	-	-	-	400,000
Federal Funds	250,000	250,000	-	-	9,242,739
Rhode Island Capital Plan Fund	1,500,000	600,000	1,000,000	-	13,959,855
<b>Fort Adams Rehabilitation</b>	<b>500,000</b>	<b>300,000</b>	-	-	<b>9,300,000</b>
P.L. 2004 Ch. 595 - Issued	-	-	-	-	3,000,000
P.L. 2010 Ch. 23 - Issued	-	-	-	-	1,500,000
Rhode Island Capital Plan Fund	500,000	300,000	-	-	4,800,000
<b>Fort Adams Sailing Improvements</b>	-	-	-	-	<b>4,358,704</b>
Rhode Island Capital Plan Fund	-	-	-	-	4,358,704
<b>World War II Facility</b>	-	-	-	-	<b>2,600,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	2,600,000
<b><u>State Infrastructure Facilities</u></b>					
<b>Fish and Wildlife Maintenance Facility</b>	<b>500,000</b>	-	-	-	<b>650,000</b>
Federal Funds	250,000	-	-	-	325,000
Rhode Island Capital Plan Fund	250,000	-	-	-	325,000
<b>Galilee Piers</b>	<b>675,000</b>	<b>665,000</b>	<b>220,000</b>	-	<b>9,351,269</b>
Rhode Island Capital Plan Fund	675,000	665,000	220,000	-	9,351,269

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Newport Piers</b>	<b>5,352,890</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>
Rhode Island Capital Plan Fund	5,352,890	250,000	250,000	250,000
<b>Natural Resources Offices/Visitor's Center</b>	-	-	-	<b>250,000</b>
Rhode Island Capital Plan Fund	-	-	-	250,000
<b>State-Owned Dams Rehabilitation</b>	<b>4,405,715</b>	<b>850,000</b>	<b>1,000,000</b>	<b>550,000</b>
Rhode Island Capital Plan Fund	4,405,715	850,000	1,000,000	550,000
<b>Environmental Management Totals</b>	<b>143,211,517</b>	<b>50,863,857</b>	<b>17,523,704</b>	<b>13,030,000</b>
<b><u>Coastal Resources Management Council</u></b>				
<b>Coastal and Estuary Habitat Restoration Trust Fund</b>	<b>2,404,309</b>	<b>340,000</b>	<b>250,000</b>	<b>250,000</b>
Restricted Receipt Funding	2,404,309	340,000	250,000	250,000
<b>Fish Passage Restoration</b>	<b>1,340,553</b>	<b>976,790</b>	<b>976,790</b>	<b>217,060</b>
Federal Stimulus Funding	1,340,553	976,790	976,790	217,060
<b>South Coast Restoration Project</b>	<b>6,262,175</b>	<b>1,029,100</b>	<b>1,392,155</b>	-
Federal Funds	3,769,816	-	542,155	-
General Revenue	263,095	-	-	-
Other Funds	107,264	300,000	-	-
Restricted Receipt Funds	1,977,000	-	-	-
Rhode Island Capital Plan Fund	145,000	729,100	850,000	-
<b>Secure Facility Area</b>	-	-	<b>50,000</b>	-
Rhode Island Capital Plan Fund	-	-	50,000	-
<b>Large Rocks Removal from Ninigret Pond Breachway</b>	-	-	-	<b>900,000</b>
Federal Funds	-	-	-	720,000
Rhode Island Capital Plan Fund	-	-	-	180,000
<b>Coastal Resources Management Council Totals</b>	<b>10,007,037</b>	<b>2,345,890</b>	<b>2,668,945</b>	<b>1,367,060</b>
<b><u>Clean Water Finance Agency</u></b>				
<b>Clean Water State Revolving Fund</b>	<b>1,032,778,385</b>	<b>55,694,600</b>	<b>49,258,383</b>	<b>51,199,000</b>
Environmental Protection Agency - Federal	198,719,799	11,149,000	9,399,000	9,399,000
Federal Stimulus Funding	13,157,300	-	-	-
GO New Referenda	-	-	-	1,800,000
P.L. 1990 Ch. 434 - Issued	29,404,417	2,736,200	1,859,383	-
P.L. 2004 Ch. 595 - Issued	10,500,000	12,000	-	-
Revenue Bonds	692,999,215	28,840,824	23,200,000	25,183,000
Revolved Capitalization Grants	87,997,654	12,956,576	14,800,000	14,817,000
<b>Safe Drinking Water State Revolving Fund</b>	<b>263,222,705</b>	<b>22,300,000</b>	<b>28,925,000</b>	<b>28,925,000</b>
Environmental Protection Agency - Federal	99,089,549	13,541,480	8,925,000	8,925,000
Federal Stimulus Funding	9,750,000	-	-	-
GO New Referenda	-	-	-	1,325,000
P.L. 2000 Ch. 55 - Issued*	[3,000,000]	-	-	-
P.L. 1987 Ch. 417 - Issued	3,936,020	-	-	-
Revenue Bonds	137,097,180	-	17,300,000	15,875,000
Revolved Capitalization Grants	13,349,956	8,758,520	2,700,000	2,800,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Newport Piers</b>	<b>250,000</b>	-	-	-	<b>6,352,890</b>
Rhode Island Capital Plan Fund	250,000	-	-	-	6,352,890
<b>Natural Resources Offices/Visitor's Center</b>	<b>1,800,000</b>	<b>1,250,000</b>	-	-	<b>3,300,000</b>
Rhode Island Capital Plan Fund	1,800,000	1,250,000	-	-	3,300,000
<b>State-Owned Dams Rehabilitation</b>	<b>550,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>8,355,715</b>
Rhode Island Capital Plan Fund	550,000	500,000	500,000	-	8,355,715
<b>Environmental Management Totals</b>	<b>14,275,000</b>	<b>10,815,000</b>	<b>2,470,000</b>	-	<b>252,189,078</b>
<b><u>Coastal Resources Management Council</u></b>					
<b>Coastal and Estuary Habitat Restoration Trust Fund</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	-	<b>3,994,309</b>
Restricted Receipt Funding	250,000	250,000	250,000	-	3,994,309
<b>Fish Passage Restoration</b>	-	-	-	-	<b>3,511,193</b>
Federal Stimulus Funding	-	-	-	-	3,511,193
	0				
<b>South Coast Restoration Project</b>	-	-	-	-	<b>8,683,430</b>
Federal Funds	-	-	-	-	4,311,971
General Revenue	-	-	-	-	263,095
Other Funds	-	-	-	-	407,264
Restricted Receipt Funds	-	-	-	-	1,977,000
Rhode Island Capital Plan Fund	-	-	-	-	1,724,100
<b>Secure Facility Area</b>	-	-	-	-	<b>50,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	50,000
<b>Large Rocks Removal from Ninigret Pond Breachway</b>	-	-	-	-	<b>900,000</b>
Federal Funds	-	-	-	-	720,000
Rhode Island Capital Plan Fund	-	-	-	-	180,000
<b>Coastal Resources Management Council Totals</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	-	<b>17,138,932</b>
<b><u>Clean Water Finance Agency</u></b>					
<b>Clean Water State Revolving Fund</b>	<b>49,399,000</b>	<b>49,599,000</b>	<b>53,799,000</b>	<b>12,000,000</b>	<b>1,353,727,368</b>
Environmental Protection Agency - Federal	9,399,000	9,399,000	9,399,000	-	256,863,799
Federal Stimulus Funding	-	-	-	-	13,157,300
GO New Referenda	1,800,000	2,000,000	6,400,000	12,000,000	24,000,000
P.L. 1990 Ch. 434 - Issued	-	-	-	-	34,000,000
P.L. 2004 Ch. 595 - Issued	-	-	-	-	10,512,000
Revenue Bonds	23,200,000	23,200,000	23,200,000	-	839,823,039
Revolved Capitalization Grants	15,000,000	15,000,000	14,800,000	-	175,371,230
<b>Safe Drinking Water State Revolving Fund</b>	<b>28,925,000</b>	<b>28,925,000</b>	<b>28,925,000</b>	<b>10,700,000</b>	<b>440,847,705</b>
Environmental Protection Agency - Federal	8,925,000	8,925,000	8,925,000	-	157,256,029
Federal Stimulus Funding	-	-	-	-	9,750,000
GO New Referenda	1,325,000	1,325,000	1,325,000	10,700,000	16,000,000
P.L. 2000 Ch. 55 - Issued*	-	-	-	-	[3,000,000]
P.L. 1987 Ch. 417 - Issued	-	-	-	-	3,936,020
Revenue Bonds	15,775,000	15,675,000	15,675,000	-	217,397,180
Revolved Capitalization Grants	2,900,000	3,000,000	3,000,000	-	36,508,476

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>R.I. Water Pollution Control Revolving Fund</b>	<b>63,656,944</b>	<b>211,771</b>	<b>212,052</b>	<b>150,000</b>
Interest Earnings	2,335,258	50,000	50,000	50,000
P.L. 2000 Ch. 55 - Issued	59,906,547	-	-	-
Revolved Capitalization Grants	1,415,139	161,771	162,052	100,000
<b>Clean Water Finance Agency Totals</b>	<b>1,359,658,034</b>	<b>78,206,371</b>	<b>78,395,435</b>	<b>80,274,000</b>
<i>*Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.</i>				
<b><u>Narragansett Bay Commission</u></b>				
<b>Wastewater Treatment Facility Projects</b>	<b>51,415,000</b>	<b>39,709,000</b>	<b>29,652,000</b>	<b>37,448,000</b>
Other Funds	51,415,000	39,709,000	29,652,000	37,448,000
<b>Sewer System Improvements &amp; Maintenance</b>	<b>1,135,000</b>	<b>1,740,000</b>	<b>2,078,000</b>	<b>339,000</b>
Other Funds	1,135,000	1,740,000	2,078,000	339,000
<b>CSO Interceptor Maintenance/Construction</b>	<b>2,516,000</b>	<b>3,078,000</b>	<b>4,760,000</b>	<b>5,809,000</b>
Other Funds	2,516,000	3,078,000	4,760,000	5,809,000
<b>Comprehensive CSO Program (Phase II)</b>	<b>16,913,000</b>	<b>55,958,000</b>	<b>103,902,000</b>	<b>84,959,000</b>
Other Funds	16,913,000	55,958,000	103,902,000	84,959,000
<b>Comprehensive CSO Program (Phase III)</b>	-	-	-	-
Other Funds	-	-	-	-
<b>Narragansett Bay Commission Totals</b>	<b>71,979,000</b>	<b>100,485,000</b>	<b>140,392,000</b>	<b>128,555,000</b>
<b>Natural Resources Totals</b>	<b>1,584,855,588</b>	<b>231,901,118</b>	<b>238,980,084</b>	<b>223,226,060</b>
<b><u>Transportation</u></b>				
<b>Highway Improvement Program</b>	<b>347,897,819</b>	<b>320,474,927</b>	<b>374,498,502</b>	<b>329,102,929</b>
Federal Highway Administration	103,133,610	220,587,980	271,684,623	237,715,934
Federal Highway Funds - Debt Service	48,408,307	48,381,633	48,383,383	48,386,995
Federal Stimulus Funding	124,614,106	9,505,314	2,880,580	-
GO New Referenda	-	-	-	14,000,000
Gas Tax Proceeds - Debt Service*	[7,145,671]	[7,149,171]	[7,144,303]	[7,146,615]
Land Sale Revenue	1,291,712	2,000,000	2,000,000	2,000,000
P.L. 2008 Ch. 100 - Issued	70,450,084	9,549,916	-	-
P.L. 2010 Ch. 23 - Issued	-	30,450,084	9,549,916	-
P.L. 2010 Ch. 23 - Unissued	-	-	40,000,000	-
Rhode Island Capital Plan Fund	-	-	-	20,000,000
Vehicle Registration Fees	-	-	-	7,000,000
<b>I-195 Relocation</b>	<b>344,103,077</b>	<b>37,441,132</b>	<b>25,706,438</b>	<b>17,309,263</b>
GARVEE Bonds	257,661,944	29,952,906	5,255,600	-
GARVEE Residual Earnings	21,462,731	2,469,150	-	-
Land Sale Revenue	-	-	20,450,838	17,309,263
Motor Fuel Residuals	-	2,678,952	-	-
Motor Fuel Tax Revenue Bonds	64,978,402	2,340,124	-	-
Other Highway Funds*	[195,268,043]	[1,000,000]	[500,000]	-
<b>Quonset Access Road - Route 403</b>	<b>112,175,781</b>	<b>864,973</b>	<b>1,500,000</b>	-
GARVEE Bonds	89,740,625	530,229	-	-
GARVEE Residual Earnings	2,356,947	32,703	-	-
Motor Fuel Residuals	-	302,041	1,500,000	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>R.I. Water Pollution Control Revolving Fund</b>	<b>150,000</b>	<b>150,000</b>	<b>200,000</b>	-	<b>64,730,767</b>
Interest Earnings	50,000	50,000	50,000	-	2,635,258
P.L. 2000 Ch. 55 - Issued	-	-	-	-	59,906,547
Revolved Capitalization Grants	100,000	100,000	150,000	-	2,188,962
<b>Clean Water Finance Agency Totals</b>	<b>78,474,000</b>	<b>78,674,000</b>	<b>82,924,000</b>	<b>22,700,000</b>	<b>1,859,305,840</b>
<i>*Funds are bracketed in individual projects to avoid double counting the total resources available from this source of funds.</i>					
<b><u>Narragansett Bay Commission</u></b>					
<b>Wastewater Treatment Facility Projects</b>	<b>14,158,000</b>	<b>2,295,000</b>	-	-	<b>174,677,000</b>
Other Funds	14,158,000	2,295,000	-	-	174,677,000
<b>Sewer System Improvements &amp; Maintenance</b>	<b>567,000</b>	-	-	-	<b>5,859,000</b>
Other Funds	567,000	-	-	-	5,859,000
<b>CSO Interceptor Maintenance/Construction</b>	<b>8,613,000</b>	<b>3,782,000</b>	<b>2,055,000</b>	<b>2,000,000</b>	<b>32,613,000</b>
Other Funds	8,613,000	3,782,000	2,055,000	2,000,000	32,613,000
<b>Comprehensive CSO Program (Phase II)</b>	<b>79,189,000</b>	<b>19,039,000</b>	<b>2,900,000</b>	-	<b>362,860,000</b>
Other Funds	79,189,000	19,039,000	2,900,000	-	362,860,000
<b>Comprehensive CSO Program (Phase III)</b>	-	<b>12,237,000</b>	<b>16,476,000</b>	<b>574,249,000</b>	<b>602,962,000</b>
Other Funds	-	12,237,000	16,476,000	574,249,000	602,962,000
<b>Narragansett Bay Commission Totals</b>	<b>102,527,000</b>	<b>37,353,000</b>	<b>21,431,000</b>	<b>576,249,000</b>	<b>1,178,971,000</b>
<b>Natural Resources Totals</b>	<b>195,526,000</b>	<b>127,092,000</b>	<b>107,075,000</b>	<b>598,949,000</b>	<b>3,307,604,850</b>
<b><u>Transportation</u></b>					
<b>Highway Improvement Program</b>	<b>269,718,501</b>	<b>290,654,317</b>	<b>297,417,093</b>	-	<b>2,229,764,088</b>
Federal Highway Administration	179,362,493	195,066,079	201,567,105	-	1,409,117,824
Federal Highway Funds - Debt Service	48,356,008	52,588,238	52,849,988	-	347,354,552
Federal Stimulus Funding	-	-	-	-	137,000,000
GO New Referenda	6,000,000	-	-	-	20,000,000
Gas Tax Proceeds - Debt Service*	[7,191,309]	[7,213,909]	[6,860,740]	-	[49,851,718]
Land Sale Revenue	2,000,000	2,000,000	2,000,000	-	13,291,712
P.L. 2008 Ch. 100 - Issued	-	-	-	-	80,000,000
P.L. 2010 Ch. 23 - Issued	-	-	-	-	40,000,000
P.L. 2010 Ch. 23 - Unissued	-	-	-	-	40,000,000
Rhode Island Capital Plan Fund	20,000,000	20,000,000	20,000,000	-	80,000,000
Vehicle Registration Fees	14,000,000	21,000,000	21,000,000	-	63,000,000
<b>I-195 Relocation</b>	<b>1,913,658</b>	<b>326,241</b>	-	-	<b>426,799,809</b>
GARVEE Bonds	-	-	-	-	292,870,450
GARVEE Residual Earnings	-	-	-	-	23,931,881
Land Sale Revenue	1,913,658	326,241	-	-	40,000,000
Motor Fuel Residuals	-	-	-	-	2,678,952
Motor Fuel Tax Revenue Bonds	-	-	-	-	67,318,526
Other Highway Funds*	-	-	-	-	[196,768,043]
<b>Quonset Access Road - Route 403</b>	-	-	-	-	<b>114,540,754</b>
GARVEE Bonds	-	-	-	-	90,270,854
GARVEE Residual Earnings	-	-	-	-	2,389,650
Motor Fuel Residuals	-	-	-	-	1,802,041

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
Motor Fuel Tax Revenue Bonds	20,078,209	-	-	-
Other Highway Funds*	[83,222,570]	-	-	-
<b>Sakonnet River Bridge</b>	<b>119,744,722</b>	<b>10,676,384</b>	<b>12,000,000</b>	-
GARVEE Bonds	95,795,778	8,541,107	9,600,000	-
GARVEE Residual Earnings	13,122,219	2,135,277	-	-
Motor Fuel Residuals	-	-	2,400,000	-
Motor Fuel Tax Revenue Bonds	10,826,725	-	-	-
Other Highway Funds*	[47,888,163]	[24,628,525]	[16,334,666]	-
<b>Washington Bridge Repairs</b>	<b>47,600,854</b>	-	<b>2,848,382</b>	<b>7,739,353</b>
GARVEE Bonds	47,600,854	-	2,848,382	7,739,353
<b>Freight Rail Improvement Project (Third Rail)</b>	<b>154,501,295</b>	-	<b>1,059,960</b>	-
Federal Railroad Administration	54,924,601	-	-	-
GARVEE Bonds	30,827,818	-	883,390	-
GARVEE Residual Earnings	8,377,974	-	-	-
General Revenue	3,000,000	-	-	-
Motor Fuel Residuals	-	-	176,029	-
Motor Fuel Tax Revenue Bonds	7,371,443	-	-	-
P.L. 1996 Ch. 100 - Issued	49,999,459	-	541	-
Other Highway Funds*	[86,234,472]	-	-	-
<b>Pawtucket-Central Falls Train Station Study</b>	<b>723,827</b>	<b>250,000</b>	<b>600,000</b>	<b>550,000</b>
Federal Transit Administration	561,899	200,000	480,000	440,000
Local Funds	60,000	9,733	120,000	110,000
Other Highway Funds*	[67,127]	-	-	-
P.L. 2008 Ch. 100 - Issued	2,195	-	-	-
Rhode Island Capital Plan Fund	99,733	40,267	-	-
<b>Train Station Maintenance and Repairs</b>	-	-	-	<b>300,000</b>
Rhode Island Capital Plan Fund	-	-	-	300,000
<b>Fixed Guideway (Commuter Rail)</b>	<b>63,015,990</b>	<b>37,807,134</b>	<b>13,759,058</b>	<b>14,478,753</b>
Federal Railroad Administration	-	1,000,000	6,000,000	7,400,000
Federal Stimulus Funding	4,005,910	467,363	-	-
Federal Transit Administration	47,425,013	31,023,996	7,137,341	2,930,580
GO New Referenda	-	-	-	-
Gas Tax	-	-	-	-
Massachusetts Bay Transit Authority	6,308,948	1,175,000	62,500	64,375
Other Funds	-	-	-	3,489,909
P.L. 2006 Ch. 246 - Issued	5,276,119	1,723,881	-	-
P.L. 2008 Ch. 100 - Issued	-	2,416,894	559,217	93,889
P.L. 2008 Ch. 100 - Unissued	-	-	-	500,000
<b>Highway Drainage Preservation</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b><u>Maintenance Facilities</u></b>				
<b>Salt Storage Facilities</b>	<b>5,792,270</b>	<b>1,679,908</b>	<b>2,000,000</b>	<b>2,000,000</b>
P.L. 1998 Ch. 31 - Issued	3,827,981	272,019	-	-
P.L. 2002 Ch. 65 - Issued	-	21,952	-	-
Rhode Island Capital Plan Fund	1,964,289	1,385,937	2,000,000	2,000,000
<b>East Providence Facility</b>	<b>4,573,246</b>	<b>313,103</b>	-	-
P.L. 2002 Ch. 65 - Issued	1,510,000	290,000	-	-
Rhode Island Capital Plan Fund	3,063,246	23,103	-	-

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
Motor Fuel Tax Revenue Bonds	-	-	-	-	20,078,209
Other Highway Funds*	-	-	-	-	[83,222,571]
<b>Sakonnet River Bridge</b>	-	-	-	-	<b>142,421,106</b>
GARVEE Bonds	-	-	-	-	113,936,885
GARVEE Residual Earnings	-	-	-	-	15,257,496
Motor Fuel Residuals	-	-	-	-	2,400,000
Motor Fuel Tax Revenue Bonds	-	-	-	-	10,826,725
Other Highway Funds*	-	-	-	-	[88,851,514]
<b>Washington Bridge Repairs</b>	<b>8,151,618</b>	<b>3,260,647</b>	-	-	<b>69,600,854</b>
GARVEE Bonds	8,151,618	3,260,647	-	-	69,600,854
<b>Freight Rail Improvement Project (Third Rail)</b>	-	-	-	-	<b>155,561,255</b>
Federal Railroad Administration	-	-	-	-	54,924,601
GARVEE Bonds	-	-	-	-	31,711,208
GARVEE Residual Earnings	-	-	-	-	8,377,974
General Revenue	-	-	-	-	3,000,000
Motor Fuel Residuals	-	-	-	-	176,029
Motor Fuel Tax Revenue Bonds	-	-	-	-	7,371,443
P.L. 1996 Ch. 100 - Issued	-	-	-	-	50,000,000
Other Highway Funds*	-	-	-	-	[86,234,472]
<b>Pawtucket-Central Falls Train Station Study</b>	<b>750,000</b>	<b>500,000</b>	-	-	<b>3,373,827</b>
Federal Transit Administration	600,000	400,000	-	-	2,681,899
Local Funds	150,000	100,000	-	-	549,733
Other Highway Funds*	-	-	-	-	[67,127]
P.L. 2008 Ch. 100 - Issued	-	-	-	-	2,195
Rhode Island Capital Plan Fund	-	-	-	-	140,000
<b>Train Station Maintenance and Repairs</b>	<b>400,000</b>	<b>500,000</b>	<b>750,000</b>	-	<b>1,950,000</b>
Rhode Island Capital Plan Fund	400,000	500,000	750,000	-	1,950,000
<b>Fixed Guideway (Commuter Rail)</b>	<b>13,906,029</b>	<b>13,892,630</b>	<b>6,704,829</b>	<b>75,000,000</b>	<b>238,564,423</b>
Federal Railroad Administration	7,400,000	7,400,000	-	-	29,200,000
Federal Stimulus Funding	-	-	-	-	4,473,273
Federal Transit Administration	1,776,497	1,623,792	1,672,506	-	93,589,725
GO New Referenda	-	-	-	-	-
Gas Tax	-	-	-	-	-
Massachusetts Bay Transit Authority	66,306	68,295	70,344	-	7,815,768
Other Funds	4,663,226	4,800,543	4,961,979	75,000,000	92,915,657
P.L. 2006 Ch. 246 - Issued	-	-	-	-	7,000,000
P.L. 2008 Ch. 100 - Issued	-	-	-	-	3,070,000
P.L. 2008 Ch. 100 - Unissued	-	-	-	-	500,000
<b>Highway Drainage Preservation</b>	-	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-	-
<b><u>Maintenance Facilities</u></b>					
<b>Salt Storage Facilities</b>	<b>2,000,000</b>	<b>2,000,000</b>	<b>2,000,000</b>	-	<b>17,472,178</b>
P.L. 1998 Ch. 31 - Issued	-	-	-	-	4,100,000
P.L. 2002 Ch. 65 - Issued	-	-	-	-	21,952
Rhode Island Capital Plan Fund	2,000,000	2,000,000	2,000,000	-	13,350,226
<b>East Providence Facility</b>	-	-	-	-	<b>4,886,349</b>
P.L. 2002 Ch. 65 - Issued	-	-	-	-	1,800,000
Rhode Island Capital Plan Fund	-	-	-	-	3,086,349

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Cherry Hill/Lincoln Facility</b>	<b>2,753,846</b>	<b>538,154</b>	<b>777,050</b>	-
P.L. 2004 Ch. 595 -Issued	2,753,846	201,154	-	-
Rhode Island Capital Plan Fund	-	337,000	777,050	-
<b>Portsmouth Facility</b>	<b>200,000</b>	<b>1,100,000</b>	<b>2,200,000</b>	<b>2,000,000</b>
P.L. 2004 Ch. 595 -Issued	200,000	1,100,000	765,000	-
Rhode Island Capital Plan Fund	-	-	1,435,000	2,000,000
<b>Maintenance Facility Improvements</b>	<b>467,807</b>	<b>932,112</b>	<b>400,000</b>	<b>400,000</b>
Rhode Island Capital Plan Fund	467,807	932,112	400,000	400,000
<b>Maintenance Facilities Fire Alarms</b>	-	<b>200,000</b>	<b>325,000</b>	-
Rhode Island Capital Plan Fund	-	200,000	325,000	-
<b>Maintenance - Capital Equipment Replacement</b>	<b>21,360,728</b>	-	<b>5,500,000</b>	<b>5,000,000</b>
State Revolving Fund	21,360,728	-	5,500,000	5,000,000
<b>Cooperative Maintenance Facility - DOT/RIPTA</b>	-	-	-	-
Rhode Island Capital Plan Fund	-	-	-	-
<b>Transportation Totals</b>	<b>1,224,911,262</b>	<b>412,277,827</b>	<b>443,174,390</b>	<b>378,880,298</b>
<b><u>Rhode Island Public Transit Authority</u></b>				
<b>Bus Purchases</b>	<b>77,793,438</b>	<b>411,370</b>	<b>15,656,443</b>	<b>14,970,000</b>
Federal Stimulus Funding	21,788,005	-	-	-
Federal Transit Administration	49,417,648	329,096	11,000,000	13,320,000
GO New Referenda	-	-	-	1,500,000
P.L. 2006 Ch. 246 - Issued	1,500,000	-	-	-
P.L. 2008 Ch. 100 - Issued	3,456,283	82,274	106,443	-
P.L. 2010 Ch. 23 - Issued	-	-	50,000	-
P.L. 2010 Ch. 23 - Unissued	-	-	4,500,000	150,000
RIPTA Operating Funds	480,107	-	-	-
RIPTA Revolving Loan Fund	1,151,395	-	-	-
<b>Paratransit Vehicles</b>	<b>16,984,863</b>	<b>2,706,780</b>	<b>1,405,690</b>	<b>983,981</b>
Federal Transit Administration	13,587,891	2,325,424	1,124,552	787,185
RIPTA Revolving Loan Fund	3,396,972	381,356	281,138	196,796
<b>Intelligent Transportation Systems Implementation</b>	<b>1,620,217</b>	<b>3,060,000</b>	<b>5,500,000</b>	<b>620,000</b>
Federal Transit Administration	1,470,326	2,570,000	4,400,000	500,000
RIPTA Revolving Loan Fund	149,891	490,000	1,100,000	120,000
<b>Land and Building Enhancements</b>	<b>2,362,270</b>	<b>950,000</b>	<b>950,000</b>	<b>2,550,000</b>
Federal Transit Administration	1,889,817	760,000	760,000	2,040,000
Local Funds	249,239	120,000	120,000	440,000
P.L. 1985 Ch. 367 - Issued	47,236	-	-	-
Rhode Island Capital Plan Fund	-	70,000	70,000	70,000
RIPTA Operating Funds	175,978	-	-	-
<b>Bus Washes</b>	<b>505,905</b>	<b>123,300</b>	-	-
Federal Stimulus Funding	505,905	123,300	-	-
<b>Bus Rapid Transit Corridor</b>	<b>120,185</b>	<b>1,929,815</b>	-	<b>600,000</b>
Federal - Congestion Mitigation Funds	-	240,000	-	480,000
Federal Stimulus Funding	120,185	1,629,815	-	-



## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Cherry Hill/Lincoln Facility</b>	-	-	-	-	<b>4,069,050</b>
P.L. 2004 Ch. 595 -Issued	-	-	-	-	2,955,000
Rhode Island Capital Plan Fund	-	-	-	-	1,114,050
<b>Portsmouth Facility</b>	-	-	-	-	<b>5,500,000</b>
P.L. 2004 Ch. 595 -Issued	-	-	-	-	2,065,000
Rhode Island Capital Plan Fund	-	-	-	-	3,435,000
<b>Maintenance Facility Improvements</b>	<b>400,000</b>	<b>500,000</b>	<b>500,000</b>	-	<b>3,599,919</b>
Rhode Island Capital Plan Fund	400,000	500,000	500,000	-	3,599,919
<b>Maintenance Facilities Fire Alarms</b>	-	-	-	-	<b>525,000</b>
Rhode Island Capital Plan Fund	-	-	-	-	525,000
<b>Maintenance - Capital Equipment Replacement</b>	<b>5,000,000</b>	<b>5,000,000</b>	<b>5,000,000</b>	-	<b>46,860,728</b>
State Revolving Fund	5,000,000	5,000,000	5,000,000	-	46,860,728
<b>Cooperative Maintenance Facility - DOT/RIPTA</b>	-	-	<b>1,500,000</b>	<b>3,500,000</b>	<b>5,000,000</b>
Rhode Island Capital Plan Fund	-	-	1,500,000	3,500,000	5,000,000
<b>Transportation Totals</b>	<b>302,239,806</b>	<b>316,633,835</b>	<b>313,871,922</b>	<b>78,500,000</b>	<b>3,470,489,340</b>
<b><u>Rhode Island Public Transit Authority</u></b>					
<b>Bus Purchases</b>	-	-	<b>13,172,000</b>	<b>20,800,000</b>	<b>142,803,251</b>
Federal Stimulus Funding	-	-	-	-	21,788,005
Federal Transit Administration	-	-	10,472,000	16,600,000	101,138,744
GO New Referenda	-	-	2,700,000	4,200,000	8,400,000
P.L. 2006 Ch. 246 - Issued	-	-	-	-	1,500,000
P.L. 2008 Ch. 100 - Issued	-	-	-	-	3,645,000
P.L. 2010 Ch. 23 - Issued	-	-	-	-	50,000
P.L. 2010 Ch. 23 - Unissued	-	-	-	-	4,650,000
RIPTA Operating Funds	-	-	-	-	480,107
RIPTA Revolving Loan Fund	-	-	-	-	1,151,395
<b>Paratransit Vehicles</b>	<b>1,549,770</b>	<b>650,903</b>	<b>3,986,784</b>	-	<b>28,268,771</b>
Federal Transit Administration	1,239,816	520,722	3,189,427	-	22,775,017
RIPTA Revolving Loan Fund	309,954	130,181	797,357	-	5,493,754
<b>Intelligent Transportation Systems Implementation</b>	-	-	-	-	<b>10,800,217</b>
Federal Transit Administration	-	-	-	-	8,940,326
RIPTA Revolving Loan Fund	-	-	-	-	1,859,891
<b>Land and Building Enhancements</b>	<b>2,300,000</b>	<b>2,300,000</b>	<b>1,900,000</b>	-	<b>13,312,270</b>
Federal Transit Administration	1,840,000	1,840,000	1,520,000	-	10,649,817
Local Funds	390,000	390,000	310,000	-	2,019,239
P.L. 1985 Ch. 367 - Issued	-	-	-	-	47,236
Rhode Island Capital Plan Fund	-	-	-	-	210,000
RIPTA Operating Funds	70,000	70,000	70,000	-	385,978
<b>Bus Washes</b>	-	-	-	-	<b>629,205</b>
Federal Stimulus Funding	-	-	-	-	629,205
<b>Bus Rapid Transit Corridor</b>	<b>500,000</b>	<b>500,000</b>	-	-	<b>3,650,000</b>
Federal - Congestion Mitigation Funds	400,000	400,000	-	-	1,520,000
Federal Stimulus Funding	-	-	-	-	1,750,000

## Schedule 4 - Projects By Funding Source

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
Local Funds	-	-	-	120,000
RIPTA Revolving Loan Fund	-	60,000	-	-
<b>Elmwood Expansion Project</b>	<b>40,914,639</b>	<b>747,660</b>	-	-
Federal Transit Administration	32,741,202	588,642	-	-
RIPTA Operating Funds	12,583	-	-	-
Rhode Island Capital Plan Fund	8,160,854	159,018	-	-
<b>Providence Core Community Connector</b>	<b>430,470</b>	<b>693,709</b>	<b>2,100,000</b>	<b>2,500,000</b>
Federal Transit Administration	344,376	554,967	1,680,000	2,000,000
Local Funds	86,094	113,742	420,000	500,000
University/College Funds	-	25,000	-	-
<b>Radio Interoperability Project</b>	-	<b>4,267,600</b>	-	-
Federal Emergency Management Agency	-	4,267,600	-	-
<b>Solar Technologies</b>	-	<b>2,365,919</b>	-	-
Federal Stimulus Funding	-	865,919	-	-
Federal Transit Administration	-	1,200,000	-	-
RIPTA Revolving Loan Fund	-	300,000	-	-
<b>RI Public Transit Authority Totals</b>	<b>140,731,987</b>	<b>17,256,153</b>	<b>25,612,133</b>	<b>22,223,981</b>
* Other Highway Funds includes FHWA and G.O. bond expenditures and are bracketed to avoid double counting of these expenditures. Actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's capital budget.				
<b>Transportation Totals</b>	<b>1,365,643,249</b>	<b>429,533,980</b>	<b>468,786,523</b>	<b>401,104,279</b>
<b>Statewide Totals</b>	<b>3,625,584,558</b>	<b>975,307,856</b>	<b>1,026,589,851</b>	<b>835,940,586</b>

## Schedule 4 - Projects By Funding Source

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
Local Funds	100,000	100,000	-	-	320,000
RIPTA Revolving Loan Fund	-	-	-	-	60,000
<b>Elmwood Expansion Project</b>	-	-	-	-	<b>41,662,299</b>
Federal Transit Administration	-	-	-	-	33,329,844
RIPTA Operating Funds	-	-	-	-	12,583
Rhode Island Capital Plan Fund	-	-	-	-	8,319,872
<b>Providence Core Community Connector</b>	<b>2,500,000</b>	-	-	-	<b>8,224,179</b>
Federal Transit Administration	2,000,000	-	-	-	6,579,343
Local Funds	500,000	-	-	-	1,619,836
University/College Funds	-	-	-	-	25,000
<b>Radio Interoperability Project</b>	-	-	-	-	<b>4,267,600</b>
Federal Emergency Management Agency	-	-	-	-	4,267,600
<b>Solar Technologies</b>	-	-	-	-	<b>2,365,919</b>
Federal Stimulus Funding	-	-	-	-	865,919
Federal Transit Administration	-	-	-	-	1,200,000
RIPTA Revolving Loan Fund	-	-	-	-	300,000
<b>RI Public Transit Authority Totals</b>	<b>6,849,770</b>	<b>3,450,903</b>	<b>19,058,784</b>	<b>20,800,000</b>	<b>255,983,711</b>
* Other Highway Funds includes FHWA and G.O. bond expenditures and are bracketed to avoid double counting of these expenditures. Actual expenditures are shown under the Highway Improvement Program within the Department of Transportation's capital budget.					
<b>Transportation Totals</b>	<b>309,089,576</b>	<b>320,084,738</b>	<b>332,930,706</b>	<b>99,300,000</b>	<b>3,726,473,051</b>
<b>Statewide Totals</b>	<b>659,515,829</b>	<b>580,553,765</b>	<b>573,033,377</b>	<b>857,912,911</b>	<b>9,134,438,733</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b>Department of Administration</b>				
Big River Groundwater Development	331,622	186,372	-	-
Big River Management Area	1,047,974	265,252	120,000	120,000
Big River Management Area Flood Mitigation	135,813	-	-	-
Board of Elections - New Location	-	100,000	4,400,000	1,650,000
Building Stabilization Project	-	300,000	2,200,000	-
Cannon Building	1,152,979	1,225,000	220,000	150,000
Chapin Health Laboratory	100,000	500,000	1,500,000	1,500,000
Cranston Street Armory	7,335,047	620,863	800,000	2,000,000
DOIT Enterprise Operations Center	7,866,494	1,671,506	-	-
Environmental Compliance	2,321,201	300,000	200,000	200,000
Fire Code Compliance - State Buildings	1,089,479	650,000	250,000	500,000
Interdepartmental Weapons Range Study	-	150,000	-	-
Ladd Center Building Demolition	-	-	-	1,000,000
Ladd Rubble Pile	-	200,000	-	-
McCoy Stadium Repairs	2,160,839	1,107,809	-	-
Old Colony House	750,297	505,277	300,000	100,000
Old State House	197,187	500,000	500,000	400,000
Pastore Center Building Demolition	5,962	1,500,000	2,500,000	2,500,000
Pastore Center Fire Code Compliance	1,810,619	1,140,137	1,100,000	1,100,000
Pastore Center Parking	-	225,000	1,000,000	-
Pastore Center Rehab - DOA Portion	968,251	1,000,000	1,600,000	1,600,000
Pastore Center Renovations/Relocations	931,700	-	-	-
Pastore Cottages Rehabilitation	-	-	100,000	100,000
Pastore Power Plant Rehabilitation	1,808,378	845,825	-	-
Pastore Utilities Upgrade	2,946,556	1,330,509	2,000,000	2,000,000
Pastore Utility Systems Water Tanks and Pipes	1,052,643	500,000	500,000	300,000
Renovate Building #81 (Old Eastman House)	-	-	150,000	300,000
Replacement of Fueling Tanks	834,660	495,799	300,000	300,000
State House Renovations	2,670,086	2,154,704	3,000,000	4,500,000
State Office Building	2,581,776	1,150,000	1,250,000	1,300,000
Station Park	-	-	200,000	200,000
Supplemental Water Supplies Development	93,803	-	-	-
Veterans' Auditorium Office Building	1,275,175	3,624,825	4,000,000	3,850,000
Washington County Government Center	572,776	1,846,233	500,000	450,000
Water Allocation Plan	1,580,185	-	-	-
William Powers Building (Administration)	2,978,988	857,348	700,000	600,000
Zambarano Utilities and Infrastructure	1,750,602	1,070,484	1,200,000	1,840,000
Zambarano Wood Chip Boiler	-	750,000	-	-
<b>Subtotal</b>	<b>48,351,092</b>	<b>26,772,943</b>	<b>30,590,000</b>	<b>28,560,000</b>
<b>Department of Business Regulation</b>				
Break Room Conversion to Conference Room	-	-	16,545	-
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>16,545</b>	<b>-</b>
<b>Department of Labor and Training</b>				
Center General Asset Protection	-	422,500	310,500	310,500
Center General Building Roof	11,303	770,000	-	-
<b>Subtotal</b>	<b>11,303</b>	<b>1,192,500</b>	<b>310,500</b>	<b>310,500</b>
<b>Department of Revenue</b>				
Safety and Emissions Lift Replacement	-	-	100,000	100,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b>Department of Administration</b>					
Big River Groundwater Development	-	-	-	-	517,994
Big River Management Area	120,000	120,000	119,960	-	1,913,186
Big River Management Area Flood Mitigation	-	-	-	-	135,813
Board of Elections - New Location	-	-	-	-	6,150,000
Building Stabilization Project	-	-	-	-	2,500,000
Cannon Building	150,000	150,000	150,000	-	3,197,979
Chapin Health Laboratory	-	-	-	-	3,600,000
Cranston Street Armory	2,000,000	1,500,000	1,500,000	-	15,755,910
DOIT Enterprise Operations Center	-	-	-	-	9,538,000
Environmental Compliance	200,000	200,000	200,000	-	3,621,201
Fire Code Compliance - State Buildings	500,000	500,000	500,000	-	3,989,479
Interdepartmental Weapons Range Study	-	-	-	-	150,000
Ladd Center Building Demolition	2,000,000	2,000,000	-	-	5,000,000
Ladd Rubble Pile	-	-	-	-	200,000
McCoy Stadium Repairs	-	-	-	-	3,268,648
Old Colony House	-	-	-	-	1,655,574
Old State House	-	-	-	-	1,597,187
Pastore Center Building Demolition	1,500,000	500,000	-	-	8,505,962
Pastore Center Fire Code Compliance	1,300,000	500,000	500,000	-	7,450,756
Pastore Center Parking	-	-	-	-	1,225,000
Pastore Center Rehab - DOA Portion	500,000	500,000	500,000	-	6,668,251
Pastore Center Renovations/Relocations	-	-	-	-	931,700
Pastore Cottages Rehabilitation	200,000	200,000	-	-	600,000
Pastore Power Plant Rehabilitation	-	-	-	-	2,654,203
Pastore Utilities Upgrade	-	-	-	-	8,277,065
Pastore Utility Systems Water Tanks and Pipes	150,000	-	-	-	2,502,643
Renovate Building #81 (Old Eastman House)	-	-	-	-	450,000
Replacement of Fueling Tanks	300,000	300,000	300,000	-	2,830,459
State House Renovations	4,500,000	500,000	500,000	-	17,824,790
State Office Building	2,500,000	4,200,000	-	-	12,981,776
Station Park	-	-	-	-	400,000
Supplemental Water Supplies Development	-	-	-	-	93,803
Veterans' Auditorium Office Building	2,050,000	-	-	-	14,800,000
Washington County Government Center	350,000	350,000	350,000	-	4,419,009
Water Allocation Plan	-	-	-	-	1,580,185
William Powers Building (Administration)	500,000	300,000	300,000	-	6,236,336
Zambarano Utilities and Infrastructure	1,590,000	590,000	500,000	-	8,541,086
Zambarano Wood Chip Boiler	-	-	-	-	750,000
<b>Subtotal</b>	<b>20,410,000</b>	<b>12,410,000</b>	<b>5,419,960</b>	-	<b>172,513,995</b>
<b>Department of Business Regulation</b>					
Break Room Conversion to Conference Room	-	-	-	-	16,545
<b>Subtotal</b>	-	-	-	-	<b>16,545</b>
<b>Department of Labor and Training</b>					
Center General Asset Protection	400,000	250,000	-	-	1,693,500
Center General Building Roof	-	-	-	-	781,303
<b>Subtotal</b>	<b>400,000</b>	<b>250,000</b>	-	-	<b>2,474,803</b>
<b>Department of Revenue</b>					
Safety and Emissions Lift Replacement	100,000	-	-	-	300,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
Registry of Motor Vehicles Building	17,180,421	519,579	-	-
Tax Data Warehouse	263,895	236,105	-	-
<b>Subtotal</b>	<b>17,444,316</b>	<b>755,684</b>	<b>100,000</b>	<b>100,000</b>
<b>Department of Children, Youth and Families</b>				
86 Mt. Hope Avenue	-	-	50,000	-
Fire Code Upgrades - Youth Group Homes	2,168,728	1,000,000	1,000,000	-
Generators - Rhode Island Training School	-	-	441,000	-
Mt. Hope - Building Façade	-	-	275,000	-
Mt. Hope - Fire Towers	-	275,000	-	-
NAFI Center	61,200	530,000	500,000	-
Old Training School Close	-	75,000	-	-
RITS Maintenance Building	-	-	535,000	-
Various Repairs and Improvements to YDC and YAC	-	900,000	195,000	-
Vocational Building - RITS	-	79,900	-	-
<b>Subtotal</b>	<b>2,229,928</b>	<b>2,859,900</b>	<b>2,996,000</b>	-
<b>Human Services</b>				
Blind Vending Facilities	460,791	165,000	165,000	165,000
<b>Subtotal</b>	<b>460,791</b>	<b>165,000</b>	<b>165,000</b>	<b>165,000</b>
<b>Behavioral Health, Developmental Disabilities &amp; Hospitals</b>				
Community Facilities - Fire Code Upgrades	1,641,504	1,265,388	750,000	750,000
DD Private Waiver Comm. Facilities Fire Upgrades	1,162,794	862,337	761,351	877,814
ESH HVAC and Elevators	-	500,000	2,000,000	3,000,000
Hospital Consolidation	793,203	630,000	5,500,000	11,000,000
Mental Health Community Facilities/Capital Repair	732,060	416,888	300,000	300,000
Mental Health Residences (Furniture)	24,087	21,831	32,000	40,000
Mental Health Residences (Housing Development)	1,400,000	500,000	800,000	800,000
MR Community Facilities - Capital Repair	6,826,721	1,160,446	1,300,000	1,500,000
MR/DD Residential Development	4,468,651	1,000,000	1,000,000	1,000,000
Regan Building Renovations	3,161,287	1,966,466	1,000,000	450,000
Regional Center Repair/Rehabilitation	1,558,628	795,932	750,000	750,000
Substance Abuse Facilities Asset Protection	1,143,721	300,000	300,000	300,000
Zambarano Buildings	2,217,688	277,516	275,000	125,000
<b>Subtotal</b>	<b>25,130,344</b>	<b>9,696,804</b>	<b>15,218,351</b>	<b>20,892,814</b>
<b>Governor's Commission on Disabilities</b>				
Handicapped Accessibility - Facility Renovations	829,987	250,000	250,000	250,000
<b>Subtotal</b>	<b>829,987</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>
<b>Elementary and Secondary Education</b>				
Cranston Career & Technical Projects	16,260	890,000	350,000	550,000
Davies Career and Technical School - HVAC	1,493,363	418,225	250,628	-
Davies School - Roof Repair	1,462,468	1,523,715	-	-
Davies School Asset Protection	200,795	448,421	425,000	425,000
East Providence Career & Technical Projects	77,166	847,834	-	175,000
Metropolitan Career and Technical - East Bay	128,409	2,507,278	3,600,000	2,580,000
Metropolitan Career and Technical - Public Street	-	425,927	-	-
Met School Asset Protection	-	-	-	100,000
Metropolitan Career and Technical HVAC	-	-	833,333	833,333
Newport Career and Technical Projects	400	942,962	256,638	-

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
Registry of Motor Vehicles Building	-	-	-	-	17,700,000
Tax Data Warehouse	-	-	-	-	500,000
<b>Subtotal</b>	<b>100,000</b>	-	-	-	<b>18,500,000</b>
<b>Department of Children, Youth and Families</b>					
86 Mt. Hope Avenue	-	-	-	-	50,000
Fire Code Upgrades - Youth Group Homes	-	-	-	-	4,168,728
Generators - Rhode Island Training School	-	-	-	-	441,000
Mt. Hope - Building Façade	-	-	-	-	275,000
Mt. Hope - Fire Towers	-	-	-	-	275,000
NAFI Center	-	-	-	-	1,091,200
Old Training School Close	-	-	-	-	75,000
RITS Maintenance Building	-	-	-	-	535,000
Various Repairs and Improvements to YDC and YAC	-	-	-	-	1,095,000
Vocational Building - RITS	-	-	-	-	79,900
<b>Subtotal</b>	-	-	-	-	<b>8,085,828</b>
<b>Human Services</b>					
Blind Vending Facilities	165,000	165,000	165,000	-	1,450,791
<b>Subtotal</b>	<b>165,000</b>	<b>165,000</b>	<b>165,000</b>	-	<b>1,450,791</b>
<b>Behavioral Health, Developmental Disabilities &amp; Hospitals</b>					
Community Facilities - Fire Code Upgrades	750,000	750,000	750,000	-	6,656,892
DD Private Waiver Comm. Facilities Fire Upgrades	468,144	-	-	-	4,132,440
ESH HVAC and Elevators	1,500,000	-	-	-	7,000,000
Hospital Consolidation	8,577,000	10,000,000	-	-	36,500,203
Mental Health Community Facilities/Capital Repair	300,000	400,000	400,000	-	2,848,948
Mental Health Residences (Furniture)	47,000	55,000	55,000	-	274,918
Mental Health Residences (Housing Development)	800,000	800,000	800,000	-	5,900,000
MR Community Facilities - Capital Repair	1,700,000	1,700,000	1,700,000	-	15,887,167
MR/DD Residential Development	1,000,000	1,000,000	1,000,000	-	10,468,651
Regan Building Renovations	550,000	550,000	500,000	-	8,177,753
Regional Center Repair/Rehabilitation	750,000	750,000	750,000	-	6,104,560
Substance Abuse Facilities Asset Protection	300,000	300,000	300,000	-	2,943,721
Zambarano Buildings	125,000	125,000	125,000	-	3,720,204
<b>Subtotal</b>	<b>16,867,144</b>	<b>16,430,000</b>	<b>6,380,000</b>	-	<b>110,615,457</b>
<b>Governor's Commission on Disabilities</b>					
Handicapped Accessibility - Facility Renovations	250,000	250,000	250,000	217,000	2,546,987
<b>Subtotal</b>	<b>250,000</b>	<b>250,000</b>	<b>250,000</b>	<b>217,000</b>	<b>2,546,987</b>
<b>Elementary and Secondary Education</b>					
Cranston Career & Technical Projects	43,740	-	-	-	1,850,000
Davies Career and Technical School - HVAC	-	-	-	-	2,162,216
Davies School - Roof Repair	-	-	-	-	2,986,183
Davies School Asset Protection	425,000	300,000	300,000	-	2,524,216
East Providence Career & Technical Projects	-	-	-	-	1,100,000
Metropolitan Career and Technical - East Bay	-	-	-	-	8,815,687
Metropolitan Career and Technical - Public Street	-	-	-	-	425,927
Met School Asset Protection	100,000	200,000	200,000	-	600,000
Metropolitan Career and Technical HVAC	833,334	-	-	-	2,500,000
Newport Career and Technical Projects	-	-	-	-	1,200,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
School for the Deaf - Renovation/New Construction	1,248,698	-	-	-
State-Owned Schools - Chariho Repairs	1,200,000	400,000	-	-
State-Owned Schools Repairs Priorities 2 and 3	-	-	-	-
Warwick Career & Technical Projects	-	458,036	230,000	500,000
Woonsocket Career & Technical Projects	-	475,788	275,000	505,000
<b>Subtotal</b>	<b>5,827,559</b>	<b>9,338,186</b>	<b>6,220,599</b>	<b>5,668,333</b>
<b>Office of Higher Education</b>				
Asset Protection - CCRI	11,286,969	2,062,140	2,050,000	2,093,500
Asset Protection - RIC	18,427,762	4,564,534	3,075,000	3,143,250
Asset Protection - URI	46,605,362	7,042,364	7,200,000	7,357,500
CCRI Fire Code and HVAC	2,662,935	749,065	-	-
CCRI Flanagan Campus Addition	-	-	-	-
CCRI Knight Campus Renewal	-	-	-	125,000
RIC Alternative Entrance/Master Plan Improvements	600,000	-	-	5,000,000
RIC Art Center Renovations/Addition	136,022	1,663,978	-	-
RIC Infrastructure Modernization	-	-	1,000,000	5,000,000
URI Biotechnology & Life Sciences Center	820,166	4,779,834	-	-
URI Fire Safety/Protection - Admin. & Academic	-	-	-	-
URI Fine Arts Center Renovation & Addition	-	400,000	-	-
URI New Chemistry Building	2,422,128	1,377,872	1,000,000	-
URI Nursing Education Center	156,033	18,967	-	-
<b>Subtotal</b>	<b>83,117,377</b>	<b>22,658,754</b>	<b>14,325,000</b>	<b>22,719,250</b>
<b>Atomic Energy Commission</b>				
Atomic Energy Comm. Asset Protection	172,443	62,486	50,000	50,000
<b>Subtotal</b>	<b>172,443</b>	<b>62,486</b>	<b>50,000</b>	<b>50,000</b>
<b>Historical Preservation and Heritage Commission</b>				
Eisenhower House	-	75,000	75,000	75,000
<b>Subtotal</b>	<b>-</b>	<b>75,000</b>	<b>75,000</b>	<b>75,000</b>
<b>Attorney General</b>				
Building Renovations and Repairs	1,606,385	250,000	287,500	250,000
<b>Subtotal</b>	<b>1,606,385</b>	<b>250,000</b>	<b>287,500</b>	<b>250,000</b>
<b>Department of Corrections</b>				
Bernadette Guay Bldg Roof, Plumb. & HVAC	573,741	214,335	600,000	600,000
Corrections Asset Protection	6,159,338	5,020,906	3,500,000	3,500,000
Dix Bath	467,116	417,729	1,235,000	-
Dix Renovations	476,873	1,491,805	1,500,000	1,500,000
General Renovations - Maximum	1,828,306	1,369,480	850,000	300,000
ISC Exterior Envelope and HVAC Renovation	2,455	1,400,000	4,000,000	750,000
Medium Infrastructure	-	1,000,000	3,310,000	2,650,000
Minimum Security Kitchen Expansion	-	325,000	4,175,000	1,500,000
New Gloria McDonald Facility	5,754,925	533,027	-	-
<b>Subtotal</b>	<b>15,262,754</b>	<b>11,772,282</b>	<b>19,170,000</b>	<b>10,800,000</b>
<b>Judicial</b>				
Judicial Asset Protection	2,597,870	614,130	625,000	650,000
Judicial Complexes - HVAC	2,464,939	506,953	550,000	600,000
Murray Judicial Complex Block	-	-	-	480,000



## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
School for the Deaf - Renovation/New Construction	-	-	-	-	1,248,698
State-Owned Schools - Chariho Repairs	-	-	-	-	1,600,000
State-Owned Schools Repairs Priorities 2 and 3	-	-	-	-	-
Warwick Career & Technical Projects	500,000	-	-	-	1,688,036
Woonsocket Career & Technical Projects	420,000	-	-	-	1,675,788
<b>Subtotal</b>	<b>2,322,074</b>	<b>500,000</b>	<b>500,000</b>	<b>-</b>	<b>30,376,751</b>
<b>Office of Higher Education</b>					
Asset Protection - CCRI	2,138,305	2,184,100	2,232,100	-	24,047,114
Asset Protection - RIC	3,213,548	3,285,400	3,357,700	-	39,067,194
Asset Protection - URI	7,520,000	7,686,900	7,856,000	-	91,268,126
CCRI Fire Code and HVAC	-	-	-	-	3,412,000
CCRI Flanagan Campus Addition	2,000,000	2,000,000	18,500,000	-	22,500,000
CCRI Knight Campus Renewal	2,000,000	2,000,000	5,000,000	11,000,000	20,125,000
RIC Alternative Entrance/Master Plan Improvements	3,525,000	-	-	-	9,125,000
RIC Art Center Renovations/Addition	-	-	-	-	1,800,000
RIC Infrastructure Modernization	3,000,000	3,000,000	3,000,000	3,500,000	18,500,000
URI Biotechnology & Life Sciences Center	-	-	-	-	5,600,000
URI Fire Safety/Protection - Admin. & Academic	-	5,000,000	5,000,000	4,000,000	14,000,000
URI Fine Arts Center Renovation & Addition	-	-	-	-	400,000
URI New Chemistry Building	-	-	-	-	4,800,000
URI Nursing Education Center	-	-	-	-	175,000
<b>Subtotal</b>	<b>23,396,853</b>	<b>25,156,400</b>	<b>44,945,800</b>	<b>18,500,000</b>	<b>254,819,434</b>
<b>Atomic Energy Commission</b>					
Atomic Energy Comm. Asset Protection	50,000	50,000	-	-	434,929
<b>Subtotal</b>	<b>50,000</b>	<b>50,000</b>	<b>-</b>	<b>-</b>	<b>434,929</b>
<b>Historical Preservation and Heritage Commission</b>					
Eisenhower House	50,000	50,000	50,000	-	375,000
<b>Subtotal</b>	<b>50,000</b>	<b>50,000</b>	<b>50,000</b>	<b>-</b>	<b>375,000</b>
<b>Attorney General</b>					
Building Renovations and Repairs	150,000	150,000	150,000	-	2,843,885
<b>Subtotal</b>	<b>150,000</b>	<b>150,000</b>	<b>150,000</b>	<b>-</b>	<b>2,843,885</b>
<b>Department of Corrections</b>					
Bernadette Guay Bldg Roof, Plumb. & HVAC	-	-	-	-	1,988,076
Corrections Asset Protection	3,000,000	3,000,000	3,400,000	-	27,580,244
Dix Bath	-	-	-	-	2,119,845
Dix Renovations	-	-	-	-	4,968,678
General Renovations - Maximum	150,000	150,000	-	-	4,647,786
ISC Exterior Envelope and HVAC Renovation	-	-	-	-	6,152,455
Medium Infrastructure	2,500,000	2,500,000	2,500,000	-	14,460,000
Minimum Security Kitchen Expansion	-	-	-	-	6,000,000
New Gloria McDonald Facility	-	-	-	-	6,287,952
<b>Subtotal</b>	<b>5,650,000</b>	<b>5,650,000</b>	<b>5,900,000</b>	<b>-</b>	<b>74,205,036</b>
<b>Judicial</b>					
Judicial Asset Protection	675,000	700,000	725,000	-	6,587,000
Judicial Complexes - HVAC	700,000	750,000	900,000	-	6,471,892
Murray Judicial Complex Block	440,000	-	-	-	920,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
Noel Shelled Courtroom Build Out	-	-	-	-
Licht Judicial Complex Restoration	-	-	500,000	500,000
<b>Subtotal</b>	<b>5,062,809</b>	<b>1,121,083</b>	<b>1,675,000</b>	<b>2,230,000</b>
<b>Military Staff</b>				
AMC - HVAC/Slate Roof Replacement	974,172	943,482	2,000,000	300,000
Bristol Readiness Center	-	-	-	-
Burrillville Regional Training Institute	-	-	125,000	-
Benefit Street Arsenal Rehabilitation	58,635	-	-	800,000
Command Readiness Center Addition	-	50,000	850,000	-
Camp Fogarty Armory Roof	-	-	375,000	-
Emergency Management Building	-	125,000	-	-
Federal Armories - Fire Code Compliance	14,186	53,750	20,250	20,250
FMS #2 Roof	-	15,000	-	-
Logistics/Maintenance Facilities - Fire Code	4,437	50,000	12,500	12,500
Military Staff Asset Protection	576,434	577,631	500,000	500,000
State Armories - Fire Code Compliance	160,861	170,000	20,250	20,250
<b>Subtotal</b>	<b>1,788,725</b>	<b>1,984,863</b>	<b>3,903,000</b>	<b>1,653,000</b>
<b>Public Safety</b>				
Barracks Renovations	2,073,514	1,025,000	1,785,000	695,000
Fire Academy Building	-	1,325,000	1,500,000	-
Headquarters Complex Expansion (NG Facilities)	-	200,000	500,000	310,000
Headquarters Repairs/Renovations	1,116,955	200,000	100,000	150,000
New State Police Headquarters/Training Facility	26,547,605	51,787	-	-
Parking Area Improvements	126,090	-	-	250,000
DOIT/Treasury/State Police	43,026	131,974	-	-
Statewide Microwave/IT Upgrade	5,738,062	1,331,938	-	-
<b>Subtotal</b>	<b>35,645,252</b>	<b>4,265,699</b>	<b>3,885,000</b>	<b>1,405,000</b>
<b>Environmental Management</b>				
Black Stone Valley Bike Path/State Park	4,000	746,000	500,000	250,000
Dam Repair	4,405,715	850,000	1,000,000	550,000
Fish & Wildlife Maintenance Facility	-	-	-	75,000
Fort Adams Rehabilitation	2,521,176	478,824	500,000	500,000
Fort Adams Sailing Improvements	-	1,250,000	3,108,704	-
Galilee Piers	5,101,269	950,000	1,050,000	690,000
Natural Resources Offices/Visitor's Center	-	-	-	250,000
Newport Piers	5,352,890	250,000	250,000	250,000
Recreational Facilities Improvements	4,901,213	2,978,642	1,590,000	1,390,000
World War II Facility	-	400,000	2,200,000	-
<b>Subtotal</b>	<b>22,286,263</b>	<b>7,903,466</b>	<b>10,198,704</b>	<b>3,955,000</b>
<b>Coastal Resources Management Council</b>				
Large Rock Removal from Ninigret Pond Breachway	-	-	-	180,000
South Coast Restoration Project	145,000	729,100	850,000	-
Secure Facility Area	-	-	50,000	-
<b>Subtotal</b>	<b>145,000</b>	<b>729,100</b>	<b>900,000</b>	<b>180,000</b>
<b>Department of Transportation</b>				
Cherry Hill/Lincoln Facility	-	337,000	777,050	-
Cooperative Maintenance Facility - DOT/RIPTA	-	-	-	-
Highway Improvement Program	-	-	-	20,000,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
Noel Shelled Courtroom Build Out	20	2,800,000	2,800,000	2,800,000	8,400,020
Licht Judicial Complex Restoration	500,000	500,000	500,000	1,500,000	4,000,000
<b>Subtotal</b>	<b>2,315,020</b>	<b>4,750,000</b>	<b>4,925,000</b>	<b>4,300,000</b>	<b>26,378,912</b>
<b>Military Staff</b>					
AMC - HVAC/Slate Roof Replacement	300,000	200,000	-	-	4,717,654
Bristol Readiness Center	125,000	-	-	-	125,000
Burrillville Regional Training Institute	-	-	-	-	125,000
Benefit Street Arsenal Rehabilitation	-	-	-	-	858,635
Command Readiness Center Addition	-	-	-	-	900,000
Camp Fogarty Armory Roof	-	-	-	-	375,000
Emergency Management Building	-	-	-	-	125,000
Federal Armories - Fire Code Compliance	20,250	3,750	3,750	-	136,186
FMS #2 Roof	-	-	-	-	15,000
Logistics/Maintenance Facilities - Fire Code	9,500	-	-	-	88,937
Military Staff Asset Protection	500,000	500,000	500,000	-	3,654,065
State Armories - Fire Code Compliance	20,250	10,000	10,000	-	411,611
<b>Subtotal</b>	<b>975,000</b>	<b>713,750</b>	<b>513,750</b>	-	<b>11,532,088</b>
<b>Public Safety</b>					
Barracks Renovations	-	-	-	-	5,578,514
Fire Academy Building	-	-	-	-	2,825,000
Headquarters Complex Expansion (NG Facilities)	-	-	-	-	1,010,000
Headquarters Repairs/Renovations	-	100,000	-	-	1,666,955
New State Police Headquarters/Training Facility	-	-	-	-	26,599,392
Parking Area Improvements	250,000	250,000	-	-	876,090
DOIT/Treasury/State Police	-	-	-	-	175,000
Statewide Microwave/IT Upgrade	-	-	-	-	7,070,000
<b>Subtotal</b>	<b>250,000</b>	<b>350,000</b>	-	-	<b>45,800,951</b>
<b>Environmental Management</b>					
Black Stone Valley Bike Path/State Park	-	-	-	-	1,500,000
Dam Repair	550,000	500,000	500,000	-	8,355,715
Fish & Wildlife Maintenance Facility	250,000	-	-	-	325,000
Fort Adams Rehabilitation	500,000	300,000	-	-	4,800,000
Fort Adams Sailing Improvements	-	-	-	-	4,358,704
Galilee Piers	675,000	665,000	220,000	-	9,351,269
Natural Resources Offices/Visitor's Center	1,800,000	1,250,000	-	-	3,300,000
Newport Piers	250,000	-	-	-	6,352,890
Recreational Facilities Improvements	1,500,000	600,000	1,000,000	-	13,959,855
World War II Facility	-	-	-	-	2,600,000
<b>Subtotal</b>	<b>5,525,000</b>	<b>3,315,000</b>	<b>1,720,000</b>	-	<b>54,903,433</b>
<b>Coastal Resources Management Council</b>					
Large Rock Removal from Ninigret Pond Breachway	-	-	-	-	180,000
South Coast Restoration Project	-	-	-	-	1,724,100
Secure Facility Area	-	-	-	-	50,000
<b>Subtotal</b>	-	-	-	-	<b>1,954,100</b>
<b>Department of Transportation</b>					
Cherry Hill/Lincoln Facility	-	-	-	-	1,114,050
Cooperative Maintenance Facility - DOT/RIPTA	-	-	1,500,000	3,500,000	5,000,000
Highway Improvement Program	20,000,000	20,000,000	20,000,000	-	80,000,000

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
Maintenance Facility Fire Alarms	-	200,000	325,000	-
Maintenance - Capital Equipment Replacement	-	-	-	-
East Providence Facility Renovation	3,063,246	23,103	-	-
Maintenance Facility Improvements	467,807	932,112	400,000	400,000
Pawtucket-Central Falls Train Station Study	99,733	40,267	-	-
Portsmouth Facility	-	-	1,435,000	2,000,000
Salt Storage Facilities	1,964,289	1,385,937	2,000,000	2,000,000
Train Station Maintenance and Repairs	-	-	-	300,000
<b>Subtotal</b>	<b>5,595,075</b>	<b>2,918,419</b>	<b>4,937,050</b>	<b>24,700,000</b>
<b>Rhode Island Public Transit Authority</b>				
Elmwood Avenue Expansion (RIPTA)	8,160,854	159,018	-	-
Paratransit Vehicles (RIPTA)	-	-	-	-
Land and Building Enhancements	-	70,000	70,000	70,000
<b>Subtotal</b>	<b>8,160,854</b>	<b>229,018</b>	<b>70,000</b>	<b>70,000</b>
<b>Total Rhode Island Capital Plan Fund Projects</b>	<b>\$ 279,128,257</b>	<b>\$ 105,001,187</b>	<b>\$ 115,343,249</b>	<b>\$ 124,033,897</b>

## Schedule 5 - Rhode Island Capital Plan Fund Projects

	Disbursements				Total
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
Maintenance Facility Fire Alarms	-	-	-	-	525,000
Maintenance - Capital Equipment Replacement	-	-	-	-	-
East Providence Facility Renovation	-	-	-	-	3,086,349
Maintenance Facility Improvements	400,000	500,000	500,000	-	3,599,919
Pawtucket-Central Falls Train Station Study	-	-	-	-	140,000
Portsmouth Facility	-	-	-	-	3,435,000
Salt Storage Facilities	2,000,000	2,000,000	2,000,000	-	13,350,226
Train Station Maintenance and Repairs	400,000	500,000	750,000	-	1,950,000
<b>Subtotal</b>	<b>22,800,000</b>	<b>23,000,000</b>	<b>24,750,000</b>	<b>3,500,000</b>	<b>112,200,544</b>
<b>Rhode Island Public Transit Authority</b>					
Elmwood Avenue Expansion (RIPTA)	-	-	-	-	8,319,872
Paratransit Vehicles (RIPTA)	-	-	-	-	-
Land and Building Enhancements	-	-	-	-	210,000
<b>Subtotal</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>8,529,872</b>
<b>Total Rhode Island Capital Plan Fund Projects</b>	<b>\$ 101,676,091</b>	<b>\$ 93,190,150</b>	<b>\$ 95,669,510</b>	<b>\$ 26,517,000</b>	<b>\$ 940,559,341</b>

## Schedule 6 - Quasi-Public Agency Capital Plan

	Projected Disbursements			
	Pre-FY 2012	FY 2012	FY 2013	FY 2014
<b><u>Airport Corporation</u></b>				
<b>Noise Mitigation</b>	<b>10,000</b>	<b>7,530,000</b>	<b>17,520,000</b>	<b>12,500,000</b>
Federal Aviation Administration	8,000	5,976,000	14,016,000	10,000,000
Passenger Facility Charge	2,000	1,494,000	1,004,000	-
Airport Corporation General Revenues	-	60,000	-	-
Airport Corporation Bonds	-	-	2,500,000	2,500,000
<b>T.F. Green Airport General Improvements</b>	<b>-</b>	<b>-</b>	<b>4,733,000</b>	<b>8,551,000</b>
Federal Aviation Administration	-	-	-	-
Airport Corporation Bonds	-	-	4,500,000	8,500,000
Passenger Facility Charge	-	-	233,000	51,000
<b>Warwick Intermodal Train Station</b>	<b>105,880,185</b>	<b>5,790,947</b>	<b>-</b>	<b>-</b>
Special Facility Bonds	42,132,820	-	-	-
TIFIA Loan	39,631,567	427,208	-	-
Customer Facility Charge	24,115,798	5,363,739	-	-
Federal Highway Administration *	[105,801,893]	[18,457,655]	-	-
GO Issued Proceeds 2004 Ch 595*	[6,898,333]	-	-	-
GO Issued Proceeds 2006 Ch. 246*	[19,545,363]	-	-	-
GO Unissued Proceeds 2010 Ch. 23*	[0]	[4,621,191]	-	-
<b>Airport Environmental Compliance Projects</b>	<b>448,000</b>	<b>2,500,000</b>	<b>11,153,454</b>	<b>11,153,453</b>
Federal Aviation Administration	144,721	1,875,000	-	-
Airport Corporation Bonds	303,279	625,000	11,153,454	11,153,453
<b>General Aviation Airport General Improvements</b>	<b>374,024</b>	<b>1,143,505</b>	<b>7,273,175</b>	<b>8,038,535</b>
Federal Aviation Administration	355,323	1,062,595	5,149,614	4,823,665
Airport Corporation General Revenues	18,701	80,910	401,033	253,877
Airport Corporation Bonds	-	-	1,722,528	2,960,993
<b>T.F. Green Airport Infrastructure Expansion &amp; Enhancement</b>	<b>-</b>	<b>-</b>	<b>19,583,168</b>	<b>55,707,065</b>
Federal Aviation Administration	-	-	14,687,376	25,126,464
Airport Corporation Bonds	-	-	4,895,792	30,580,601
<b>Airport Corporation Totals</b>	<b>106,712,209</b>	<b>16,964,452</b>	<b>60,262,797</b>	<b>95,950,053</b>
<i>* Bracketed funds under Warwick Intermodal Train Station are included within the Department of Transportation's capital budget.</i>				
<b><u>Rhode Island Resource Recovery Corporation</u></b>				
<b>MRF - System Enhancement - Single Stream</b>				
RRC General Revenues	10,142,971	6,825,000	-	-
	10,142,971	6,825,000	-	-
<b>Phase VI Design &amp; Construction</b>	<b>4,963,419</b>	<b>6,042,917</b>	<b>3,847,292</b>	<b>8,524,578</b>
RRC General Revenues	4,963,419	6,042,917	3,847,292	8,524,578
<b>Leachate Facility</b>	<b>-</b>	<b>1,200,000</b>	<b>25,000,000</b>	<b>15,000,000</b>
RRC Revenue Bonds	-	1,200,000	25,000,000	15,000,000
<b>Resource Recovery Corporation Totals</b>	<b>15,106,390</b>	<b>14,067,917</b>	<b>28,847,292</b>	<b>23,524,578</b>
<b><u>Rhode Island Turnpike and Bridge Authority</u></b>				
<b>Repairs to Newport/Pell and Mt. Hope Bridges</b>	<b>-</b>	<b>56,055,000</b>	<b>34,372,000</b>	<b>42,679,000</b>
TBA Revenue Bonds	-	56,055,000	34,372,000	42,679,000
<b>Turnpike and Bridge Authority Totals</b>	<b>-</b>	<b>56,055,000</b>	<b>34,372,000</b>	<b>42,679,000</b>

## Schedule 6 - Quasi-Public Agency Capital Plan

	Projected Disbursements				Totals
	FY 2015	FY 2016	FY 2017	Post-FY 2017	
<b><u>Airport Corporation</u></b>					
<b>Noise Mitigation</b>	<b>12,500,000</b>	<b>12,500,000</b>	<b>12,500,000</b>	-	<b>75,060,000</b>
Federal Aviation Administration	10,000,000	10,000,000	10,000,000	-	60,000,000
Passenger Facility Charge	-	-	-	-	2,500,000
Airport Corporation General Revenues	-	-	-	-	60,000
Airport Corporation Bonds	2,500,000	2,500,000	2,500,000	-	12,500,000
<b>T.F. Green Airport General Improvements</b>	<b>3,027,600</b>	<b>19,221,289</b>	<b>14,814,068</b>	-	<b>50,346,957</b>
Federal Aviation Administration	2,270,700	14,415,967	11,110,551	-	27,797,218
Airport Corporation Bonds	756,900	4,805,322	3,516,017	-	22,078,239
Airport Corporation General Revenues	-	-	187,500	-	471,500
<b>Warwick Intermodal Train Station</b>	-	-	-	-	<b>111,671,132</b>
Special Facility Bonds	-	-	-	-	42,132,820
TIFIA Loan	-	-	-	-	40,058,775
Customer Facility Charge	-	-	-	-	29,479,537
Federal Highway Administration *	-	-	-	-	[124,259,548]
GO Issued Proceeds 2004 Ch 595*	-	-	-	-	[6,898,333]
GO Issued Proceeds 2006 Ch. 246*	-	-	-	-	[19,545,363]
GO Unissued Proceeds 2010 Ch. 23*	-	-	-	-	[4,621,191]
<b>Airport Environmental Compliance Projects</b>	-	-	-	-	<b>25,254,907</b>
Federal Aviation Administration	-	-	-	-	2,019,721
Airport Corporation Bonds	-	-	-	-	23,235,186
<b>General Aviation Airport General Improvements</b>	<b>3,869,914</b>	<b>4,062,182</b>	<b>3,062,500</b>	<b>2,410,000</b>	<b>30,233,835</b>
Federal Aviation Administration	3,676,420	3,859,073	2,909,375	2,289,500	24,125,565
Airport Corporation General Revenues	193,494	203,109	153,125	120,500	1,424,749
Airport Corporation Bonds	-	-	-	-	4,683,521
<b>T.F. Green Airport Infrastructure Expansion &amp; Enhancem</b>	<b>60,290,439</b>	<b>29,606,819</b>	-	-	<b>165,187,491</b>
Federal Aviation Administration	28,563,994	5,551,279	-	-	73,929,113
Airport Corporation Bonds	31,726,445	24,055,540	-	-	91,258,378
<b>Airport Corporation Totals</b>	<b>79,687,953</b>	<b>65,390,290</b>	<b>30,376,568</b>	<b>2,410,000</b>	<b>457,754,322</b>
<i>* Bracketed funds under Warwick Intermodal Train Station are included within the Department of Transportation's capital budget.</i>					
<b><u>Rhode Island Resource Recovery Corporation</u></b>					
<b>MRF - System Enhancement/Maintenance</b>	-	-	-	-	16,967,971
RRC General Revenues	-	-	-	-	16,967,971
<b>Phase VI Design &amp; Construction</b>	3,210,761	3,688,011	7,405,519	5,781,036	43,463,533
RRC General Revenues	3,210,761	3,688,011	7,405,519	5,781,036	43,463,533
<b>Leachate Facility</b>	-	-	-	-	41,200,000
RRC General Revenues	-	-	-	-	41,200,000
<b>Resource Recovery Corporation Totals</b>	<b>3,210,761</b>	<b>3,688,011</b>	<b>7,405,519</b>	<b>5,781,036</b>	<b>101,631,504</b>
<b><u>Rhode Island Turnpike and Bridge Authority</u></b>					
<b>Repairs to Newport/Pell and Mt. Hope Bridges</b>	22,487,000	26,482,000	22,422,000	-	204,497,000
TBA Revenue Bonds	22,487,000	26,482,000	22,422,000	-	204,497,000
<b>Turnpike and Bridge Authority Totals</b>	<b>22,487,000</b>	<b>26,482,000</b>	<b>22,422,000</b>	-	<b>204,497,000</b>





**Section 5 –  
Technical Appendices**



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## Appendices Overview

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The Appendices contain information relating to the Rhode Island's outstanding debt and projected debt service.

### **Appendix A – Projected Net Tax Supported Debt**

This analysis is performed to identify all debt that is considered "tax supported" debt, and provide insight on the future course of the Rhode Island's tax supported debt. This summary is supported in later appendices, which provide debt service schedules by issues for all outstanding and projected debt issues. Debt outstanding by issuer is also provided in separate schedules.

In both the debt service schedules and the summary of net tax supported debt outstanding, an attempt has been made to project those revenues which would offset the state's obligation.

The following assumptions were made in projecting the State of Rhode Island's net tax supported debt outstanding:

Items Included in Calculation - All debts included in Moody's Investors' Service tax supported debt calculation have been included. The general obligation bonds that are outstanding for Narragansett Bay Commission, and Rhode Island Refunding Bond Authority, which were obligations outstanding for the Narragansett Bay Commission are excluded in the "Adjusted" Net Tax Supported Debt since they are funded by user fees. In FY 1997 through FY 1999, the EDC Alpha Beta moral obligation debt was also included since the state made a partial payment on that debt.

Certain revenue bonds of the Economic Development Corporation and certificates of participation lease obligations are or will be long term in nature and may result in financial commitments that would be funded in part by general revenues.

### **Appendix B – Outstanding and Projected Debt by Issuer and Debt Ratios**

This appendix includes the outstanding balances of the state's obligations as well as the proposed issuance of new debt and the anticipated reduction in debt due to prepayment or defeasance.

Proposed Issues - Interest rates for fixed rate general obligation bonds to be issued to fund FY 2013 projects are projected at 5.0 percent. Energy projects at Pastore/Zambarano are assumed at 5.5 percent over 19 years. Energy projects at URI and CCRI are assumed to be issued at 5.5 percent over fifteen years. Historic Tax Credit debt is projected to be issued at 6.0 percent over nine years in 2014 and 2015. Projected amortization schedules are found in the exhibits contained in Appendix C of the Capital Budget document.

(Amounts below are shown in millions)

In FY 2012, Pastore/Zambarano Energy COPS - \$20.0 million;

In FY 2012, CCRI Energy COPS - \$5.5 million;

In FY 2013, for FY 2013, General Obligation Bonds - \$102.4 million (\$40.0 million for DOT);

In FY 2013 Pastore/Zambarano Energy COPS – \$13.1 million;

In FY 2014, Historic Tax Credits - \$40.0 million;

In FY 2013, for FY 2014, General Obligation - \$62.8 million (\$14.0 million for DOT);

In FY 2014, Historic Tax Credits - \$35.2 million;

In FY 2014, for FY 2015, General Obligation - \$70.0 million (\$6.0 million for DOT);

In FY 2014, URI Energy COPS - \$3.0 million

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## Appendices Overview

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In FY 2015, Historic Tax Credits - \$75.0 million;

In FY 2015, for FY 2016, General Obligation Bonds - \$58.6 million;

In FY 2015, URI Energy COPS - \$4.0 million;

In FY 2016, for FY 2017, General Obligation Bonds - \$59.8 million.

2) Debt Ratios - Personal income data are derived from the November 2011 Revenue Estimating Conference consensus economic forecast. General revenue receipts projections are consistent with the Governor's FY 2013 recommended budget as well as the out year projections contained in the Five-Year Forecast.

### **Appendix C – Debt Service Payable by Issuer**

The gross debt service payable on all outstanding and proposed debts of the state is adjusted to reflect the estimated disbursement for debt service. A table of contents is provided at the beginning of this appendix to assist the reader in locating specific schedules.

1. Debt Service on obligations that have debt service reserve funds available will be offset in the year in which cash reserve funds are available. It is assumed that reserve funds will be invested and interest earnings will offset the state's lease payment.

2. User fee funded debt service of the Narragansett Bay Commission are adjusted out to reflect the fact that the state does not appropriate for these obligations.

3. Assumes the state appropriates debt service and operating requirements under lease for the Convention Center Authority and the Dunkin Donuts Center.

4. The receipt of federal funds in the schedule does not offset the lease for the Department of Labor and Training's Howard Center Complex,

although the operating budget anticipates the continued receipt of significant federal funds to cover the lease.

5. The obligations arising from the performance based contracts between the Rhode Island Economic Development Corporation and private entities are projected to result in state appropriations due to the projected achievement of performance targets. In FY 2012 and FY 2013, it assumes the Fidelity Phase I is \$2.5 million in phase I and \$0.9 million in Phase II and Providence Place Mall obligations are \$3.6 million. The forecast assumes no requirement for the Bank of America (Fleet) obligation transaction, which if earned would total approximately \$0.3 million.

### **Appendix D – Debt Reduction Program**

The state utilized accelerated tobacco master settlement proceeds to defease debt in June 2002. The impact of this is reflected in the capital budget and is detailed in Appendix D.

### **Appendix E – State of Rhode Island Bond Referenda**

Appendix E provides information relating to general obligation bond referenda. It provides a historical perspective on all bond referenda presented to the voters at each election since 1972, identifying the amounts presented, the amounts approved by the voters, and the actual vote count for each question.

### **Appendix F – Analysis of Bond Authorizations**

Appendix F contains information relating to the state's debt by providing a historical perspective by functional purpose of the debt. This appendix shows the amount of debt approved by functional category since 1979, the amount of bonds actually issued from that authorization, the amount of authorization extinguished or unissued debt as of January 2012. The table also reflects the specific authorizations that are budgeted.

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# Appendices Overview

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## **Appendix G – Debt Issuance**

Appendix G contains information relating to the amount of debt issued each year since 1982, including state general obligation bonds, Rhode Island Public Buildings Authority bonds, Lease Participation Certificates, Convention Center Authority bonds, Depositors Economic Protection Corporation bonds and other debt.

## **Appendix H – Transportation GARVEE Bonds**

The state utilized the Economic Development Corporation as a financing vehicle to issue bonds for transportation projects that are secured by federal grants. The debt service on the bonds issued, which will be funded by future federal grants, is reflected in this appendix for information purposes.

## **Appendix I - Glossary**

Appendix I is a glossary of terms relevant to capital budgeting and debt issuance.



**Appendix A**  
**Projected Net Tax**  
**Supported Debt**





## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2006	Obligations June 30,2007	Obligations June 30,2008
Direct Debt:			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	19,665	16,365	14,165
Various purpose bonds	822,881	897,119	982,923
Subtotal	842,546	913,484	997,088
Guaranteed Debt:			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	-	-	-
Subtotal	-	-	-
Other Debt Subject to Annual Appropriation:			
RI Refunding Bond Authority-Public Buildings Lease Rental Bonds	60,320	42,710	24,235
Convention Center Authority	287,185	279,935	270,960
Economic Development Corporation-Transportation(motor fuel)	79,920	76,290	72,560
Economic Development Corporation-I-195 Land Sale	-	-	-
Certificates of Participation -Equipment/Vehicle Leases	13,580	19,790	14,395
Certificates of Participation - Intake Center	10,655	8,160	5,535
Certificates of Participation - Attorney General	2,795	2,575	2,230
Certificates of Participation- DLT Howard Complex	17,150	15,970	13,375
Certificates of Participation-Shepard's Building(originally EDC)	23,655	22,135	20,980
Certificates of Participation-Howard Steam Plant	23,440	22,360	22,160
Certificates of Participation-Kent County Courthouse	56,685	54,405	52,075
Certificates of Participation-Traffic Tribunal Court Complex	21,565	20,765	19,940
Certificates of Participation-Training School	51,985	50,205	48,370
Certificates of Participation-Information Technology	-	23,490	21,000
Certificates of Participation-School for the Deaf	-	-	-
Certificates of Participation-CCRI Energy Conservation	-	-	-
Projected Certificates of Participation-CCRI Energy Conservation	-	-	-
Loan Agreement-Historic Structures Tax Credit Fund	-	-	-
Projected Loan Agreement-Historic Structures Tax Credit Fund	-	-	-
Certificates of Participation-DOA Energy Conservation	-	6,000	6,000
Projected Energy Conservation - Pastore/Zambarano	-	-	-
Certificates of Participation-URI Energy Conservation	-	6,735	6,735
Projected Certificates of Participation-URI Energy Conservation	-	-	-
Certificates of Participation-Divison of Motor Vehicle System	-	-	-
RIHMFC Neighborhood Opportunities Housing Program	18,754	15,502	18,152
Economic Development Corporation-Masonic Temple	-	14,280	9,775
Economic Development Corporation-URI Power Plant	12,869	12,194	11,494
Economic Development Corporation- McCoy Stadium	5,245	4,275	3,265
Subtotal	685,803	697,776	643,236
Performance Based Agreements			
Economic Development Corporation- Fidelity Building	21,154	20,402	19,592
Economic Development Corporation- Fidelity Building II	10,000	10,000	9,766
Economic Development Corporation- Fleet Bank	9,830	9,630	9,415
Subtotal	40,984	40,032	38,772
Gross Debt	1,569,333	1,651,292	1,679,096
Less: Adjustments for Agency Payments	(29,662)	(28,848)	(27,766)
<b>Net Tax Supported Debt</b>	<b>1,539,672</b>	<b>1,622,444</b>	<b>1,651,331</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>39,485,250</b>	<b>41,893,500</b>	<b>43,455,000</b>
<b>Debt as a percent of Personal Income</b>	<b>3.90%</b>	<b>3.87%</b>	<b>3.80%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2009	Obligations June 30,2010	Obligations June 30,2011
Direct Debt:			
Proposed General Obligation Bond Issuance	-	-	-
Variable Rate Bonds	-	-	-
Various purpose bonds	1,036,189	1,118,030	1,049,400
Subtotal	1,036,189	1,118,030	1,049,400
Guaranteed Debt:			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	-	-	-
Subtotal	-	-	-
Other Debt Subject to Annual Appropriation:			
RI Refunding Bond Authority-Public Buildings Lease Rental Bonds	6,040	-	-
Convention Center Authority	275,810	268,280	259,620
Economic Development Corporation-Transportation(motor fuel)	81,125	77,645	74,060
Economic Development Corporation-I-195 Land Sale	-	-	-
Certificates of Participation -Equipment/Vehicle Leases	9,400	5,425	3,505
Certificates of Participation - Intake Center	2,775	-	-
Certificates of Participation - Attorney General	2,030	1,745	1,450
Certificates of Participation- DLT Howard Complex	12,630	11,200	9,695
Certificates of Participation-Shepard's Building(originally EDC)	19,155	17,245	15,220
Certificates of Participation-Howard Steam Plant	21,035	19,650	18,220
Certificates of Participation-Kent County Courthouse	49,690	47,240	44,715
Certificates of Participation-Traffic Tribunal Court Complex	19,090	18,215	17,310
Certificates of Participation-Training School	46,470	44,500	42,450
Certificates of Participation-Information Technology	30,500	25,935	21,390
Certificates of Participation-School for the Deaf	30,425	29,500	28,470
Certificates of Participation-CCRI Energy Conservation	-	-	-
Projected Certificates of Participation-CCRI Energy Conservation	-	-	-
Loan Agreement-Historic Structures Tax Credit Fund	150,000	135,195	120,820
Projected Loan Agreement-Historic Structures Tax Credit Fund	-	-	-
Certificates of Participation-DOA Energy Conservation	5,830	5,635	5,415
Projected Energy Conservation - Pastore/Zambarano	-	-	-
Certificates of Participation-URI Energy Conservation	18,090	17,385	16,205
Projected Certificates of Participation-URI Energy Conservation	-	-	-
Certificates of Participation-Divison of Motor Vehicle System	-	11,000	9,615
RIHMFC Neighborhood Opportunities Housing Program	13,179	8,450	3,485
Economic Development Corporation-Masonic Temple	5,030	-	-
Economic Development Corporation-URI Power Plant	10,759	9,995	9,195
Economic Development Corporation- McCoy Stadium	2,220	1,130	-
Subtotal	811,283	755,370	700,840
Performance Based Agreements			
Economic Development Corporation- Fidelity Building	18,708	17,749	16,710
Economic Development Corporation- Fidelity Building II	9,514	9,244	8,954
Economic Development Corporation- Fleet Bank	9,180	8,925	8,655
Subtotal	37,402	35,919	34,319
Gross Debt	1,884,874	1,909,319	1,784,559
Less: Adjustments for Agency Payments	(26,617)	(25,406)	(24,130)
<b>Net Tax Supported Debt</b>	<b>1,858,257</b>	<b>1,883,912</b>	<b>1,760,429</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>43,635,250</b>	<b>43,854,750</b>	<b>45,291,750</b>
<b>Debt as a percent of Personal Income</b>	<b>4.26%</b>	<b>4.30%</b>	<b>3.89%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2012	Obligations June 30,2013	Obligations June 30,2014
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance		165,225	229,947
Variable Rate Bonds			
Various purpose bonds	1,119,450	1,022,140	941,435
Subtotal	1,119,450	1,187,365	1,171,382
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	-	-	-
Subtotal	-	-	-
<b>Other Debt Subject to Annual Appropriation:</b>			
RI Refunding Bond Authority-Public Buildings Lease Rental Bonds	-	-	-
Convention Center Authority	250,510	240,940	230,880
Economic Development Corporation-Transportation(motor fuel)	70,350	66,510	62,525
Economic Development Corporation-I-195 Land Sale	42,000	40,858	39,648
Certificates of Participation -Equipment/Vehicle Leases	1,570	405	-
Certificates of Participation - Intake Center	-	-	-
Certificates of Participation - Attorney General	1,145	830	505
Certificates of Participation- DLT Howard Complex	8,115	6,455	4,705
Certificates of Participation-Shepard's Building(originally EDC)	13,060	10,765	8,320
Certificates of Participation-Howard Steam Plant	16,735	15,185	13,580
Certificates of Participation-Kent County Courthouse	42,110	39,410	36,610
Certificates of Participation-Traffic Tribunal Court Complex	16,380	15,415	14,415
Certificates of Participation-Training School	40,290	38,030	35,660
Certificates of Participation-Information Technology	16,795	12,310	8,545
Certificates of Participation-School for the Deaf	27,410	26,320	25,185
Certificates of Participation-CCRI Energy Conservation	6,145	5,540	4,925
Projected Certificates of Participation-CCRI Energy Conservation	5,500	5,063	4,604
Loan Agreement-Historic Structures Tax Credit Fund	105,990	90,575	74,400
Projected Loan Agreement-Historic Structures Tax Credit Fund	-	-	40,000
Certificates of Participation-DOA Energy Conservation	23,645	21,395	19,070
Projected Energy Conservation - Pastore/Zambarano	20,000	31,286	28,194
Certificates of Participation-URI Energy Conservation	20,400	18,905	17,305
Projected Certificates of Participation-URI Energy Conservation	-	-	3,000
Certificates of Participation-Division of Motor Vehicle System	8,175	6,675	5,110
RIHMFCA Neighborhood Opportunities Housing Program	-	-	-
Economic Development Corporation-Masonic Temple	-	-	-
Economic Development Corporation-URI Power Plant	8,360	7,485	6,565
Economic Development Corporation- McCoy Stadium	-	-	-
Subtotal	744,685	700,357	683,751
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	15,586	14,364	13,038
Economic Development Corporation- Fidelity Building II	8,643	8,309	7,950
Economic Development Corporation- Fleet Bank	8,360	8,045	7,710
Subtotal	32,589	30,717	28,698
Gross Debt	1,896,724	1,918,439	1,883,831
Less: Adjustments for Agency Payments	(22,780)	(21,353)	(19,843)
<b>Net Tax Supported Debt</b>	<b>1,873,944</b>	<b>1,897,087</b>	<b>1,863,988</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>46,539,945</b>	<b>48,467,051</b>	<b>50,460,000</b>
<b>Debt as a percent of Personal Income</b>	<b>4.03%</b>	<b>3.91%</b>	<b>3.69%</b>

## Appendix A - Tax Supported Debt and Other Obligations

	Obligations June 30,2015	Obligations June 30,2016	Obligations June 30,2017
<b>Direct Debt:</b>			
Proposed General Obligation Bond Issuance	280,890	330,880	438,798
Variable Rate Bonds			
Various purpose bonds	<u>853,380</u>	<u>772,865</u>	<u>687,875</u>
Subtotal	1,134,270	1,103,745	1,126,673
<b>Guaranteed Debt:</b>			
Turnpike and Bridge Authority bonds	-	-	-
Blackstone Valley District Commission bonds	-	-	-
Narragansett Bay District Commission bonds	<u>-</u>	<u>-</u>	<u>-</u>
Subtotal	-	-	-
<b>Other Debt Subject to Annual Appropriation:</b>			
RI Refunding Bond Authority-Public Buildings Lease Rental Bonds	-	-	-
Convention Center Authority	220,330	209,235	197,590
Economic Development Corporation-Transportation(motor fuel)	58,340	53,965	49,765
Economic Development Corporation-I-195 Land Sale	38,365	37,005	35,564
Certificates of Participation -Equipment/Vehicle Leases	-	-	-
Certificates of Participation - Intake Center	-	-	-
Certificates of Participation - Attorney General	170	-	-
Certificates of Participation- DLT Howard Complex	2,865	930	-
Certificates of Participation-Shepard's Building(originally EDC)	5,710	2,940	-
Certificates of Participation-Howard Steam Plant	11,905	10,145	8,295
Certificates of Participation-Kent County Courthouse	33,690	30,630	27,425
Certificates of Participation-Traffic Tribunal Court Complex	13,380	12,305	11,180
Certificates of Participation-Training School	33,165	30,545	27,790
Certificates of Participation-Information Technology	4,955	1,565	-
Certificates of Participation-School for the Deaf	24,005	22,775	21,495
Certificates of Participation-CCRI Energy Conservation	4,290	3,635	2,955
Projected Certificates of Participation-CCRI Energy Conservation	4,121	3,615	3,084
Loan Agreement-Historic Structures Tax Credit Fund	57,390	39,460	20,355
Projected Loan Agreement-Historic Structures Tax Credit Fund	71,719	139,966	126,281
Certificates of Participation-DOA Energy Conservation	16,655	14,140	11,500
Projected Energy Conservation - Pastore/Zambarano	24,947	21,537	17,957
Certificates of Participation-URI Energy Conservation	15,590	13,750	11,780
Projected Certificates of Participation-URI Energy Conservation	6,876	6,556	6,218
Certificates of Participation-Divison of Motor Vehicle System	3,475	1,775	-
RIHMFC Neighborhood Opportunities Housing Program	-	-	-
Economic Development Corporation-Masonic Temple	-	-	-
Economic Development Corporation-URI Power Plant	5,600	4,585	3,520
Economic Development Corporation- McCoy Stadium	-	-	-
Subtotal	657,543	661,059	582,754
<b>Performance Based Agreements</b>			
Economic Development Corporation- Fidelity Building	11,600	10,043	8,352
Economic Development Corporation- Fidelity Building II	7,565	7,151	6,707
Economic Development Corporation- Fleet Bank	7,345	6,950	6,525
Subtotal	26,510	24,144	21,584
Gross Debt	1,818,323	1,788,948	1,731,011
Less: Adjustments for Agency Payments	(18,240)	(16,538)	(14,736)
<b>Net Tax Supported Debt</b>	<b>1,800,083</b>	<b>1,772,410</b>	<b>1,716,275</b>
<b>Debt Ratios</b>			
<b>Personal Income</b>	<b>52,923,215</b>	<b>55,377,086</b>	<b>55,677,398</b>
<b>Debt as a percent of Personal Income</b>	<b>3.40%</b>	<b>3.20%</b>	<b>3.08%</b>

**Appendix B**  
**Outstanding Debt and**  
**Debt Ratios**



## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	General Obligation Bonds	1998 G.O.Variable Rate	1999 G.O.Variable Rate	Projected 2000 G.O.Variable Rate	RI Refunding Bond Authority Loan
1996	740,343,295	-	-	-	6,635,000
1997	774,622,173	-	-	-	5,275,000
1998	731,132,699	36,500,000	-	-	3,940,000
1999	753,543,576	36,500,000	-	-	2,615,000
2000	816,268,021	32,400,000	32,390,000	-	1,955,000
2001	822,484,778	-	-	31,365,000	1,300,000
2002	654,878,581	-	-	28,165,000	650,000
2003	694,933,495	-	-	27,965,000	-
2004	737,771,665	-	-	24,865,000	-
2005	778,250,422	-	-	22,665,000	-
2006	822,881,179	-	-	19,665,000	-
2007	897,118,526	-	-	16,365,000	-
2008	982,922,740	-	-	14,165,000	-
2009	1,036,189,000	-	-	-	-
2010	1,118,030,000	-	-	-	-
2011	1,049,400,000	-	-	-	-
2012	1,119,450,000	-	-	-	-
2013	1,022,140,000	-	-	-	-
2014	941,435,000	-	-	-	-
2015	853,380,000	-	-	-	-
2016	772,865,000	-	-	-	-
2017	687,875,000	-	-	-	-
2018	613,950,000	-	-	-	-
2019	543,595,000	-	-	-	-
2020	478,750,000	-	-	-	-
2021	410,305,000	-	-	-	-
2022	350,235,000	-	-	-	-
2023	288,735,000	-	-	-	-
2024	236,120,000	-	-	-	-
2025	188,780,000	-	-	-	-
2026	139,185,000	-	-	-	-
2027	102,855,000	-	-	-	-
2028	66,370,000	-	-	-	-
2029	44,895,000	-	-	-	-
2030	22,440,000	-	-	-	-
2031	11,520,000	-	-	-	-
2032	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	RI Refunding Bond (Public Bldgs)	Intake Center Certificates of Participation	Attorney General Certificates of Participation	Shepard's Building Certificates of Participation	Master Equipment Lease
1996	215,870,000	27,040,000	4,500,000	33,680,000	1,005,000
1997	202,750,000	28,185,000	4,360,000	33,265,000	190,000
1998	184,405,000	26,895,000	4,215,000	33,620,000	-
1999	171,640,000	25,160,000	4,065,000	32,535,000	-
2000	159,210,000	23,355,000	3,905,000	31,400,000	-
2001	146,055,000	21,470,000	3,740,000	30,215,000	-
2002	132,440,000	19,500,000	2,795,000	28,820,000	-
2003	100,705,000	17,440,000	2,795,000	27,655,000	-
2004	84,730,000	15,285,000	2,795,000	26,410,000	-
2005	74,615,000	13,025,000	2,795,000	25,080,000	-
2006	60,320,000	10,655,000	2,795,000	23,655,000	-
2007	42,710,000	8,160,000	2,575,000	22,135,000	-
2008	24,235,000	5,535,000	2,230,000	20,980,000	-
2009	6,040,000	2,775,000	2,030,000	19,155,000	-
2010	-	-	1,745,000	17,245,000	-
2011	-	-	1,450,000	15,220,000	-
2012	-	-	1,145,000	13,060,000	-
2013	-	-	830,000	10,765,000	-
2014	-	-	505,000	8,320,000	-
2015	-	-	170,000	5,710,000	-
2016	-	-	-	2,940,000	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-



## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Depositors' Protection Corporation	Narragansett Bay Commission	Ref Bond Auth-Narr. Bay Comm.	Convention Center Authority	DLT Howard Center Building
1996	320,725,000	24,908,063	110,000	347,080,000	-
1997	312,725,000	23,906,949	90,000	341,880,000	24,000,000
1998	196,420,000	22,634,668	75,000	335,970,000	24,000,000
1999	107,990,000	21,387,552	60,000	329,665,000	24,000,000
2000	41,725,000	19,869,173	45,000	322,930,000	23,150,000
2001	-	18,459,191	30,000	315,805,000	22,265,000
2002	-	15,018,911	15,000	319,435,000	21,335,000
2003	-	13,118,982	-	310,005,000	20,365,000
2004	-	11,265,823	-	302,320,000	19,345,000
2005	-	-	-	202,855,000	18,275,000
2006	-	-	-	287,185,000	17,150,000
2007	-	-	-	279,935,000	15,970,000
2008	-	-	-	270,960,000	13,375,000
2009	-	-	-	275,810,000	12,630,000
2010	-	-	-	268,280,000	11,200,000
2011	-	-	-	259,620,000	9,695,000
2012	-	-	-	250,510,000	8,115,000
2013	-	-	-	240,940,000	6,455,000
2014	-	-	-	230,880,000	4,705,000
2015	-	-	-	220,330,000	2,865,000
2016	-	-	-	209,235,000	930,000
2017	-	-	-	197,590,000	-
2018	-	-	-	185,360,000	-
2019	-	-	-	172,515,000	-
2020	-	-	-	159,025,000	-
2021	-	-	-	144,845,000	-
2022	-	-	-	129,935,000	-
2023	-	-	-	114,255,000	-
2024	-	-	-	97,770,000	-
2025	-	-	-	80,400,000	-
2026	-	-	-	62,100,000	-
2027	-	-	-	42,785,000	-
2028	-	-	-	38,470,000	-
2029	-	-	-	33,895,000	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	URI Power Plant	MHRH Power Plant	Pastore Center Telecom.	E-911 Phase 1	Center General (DLT)Furniture
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	16,395,000	-	-	-	-
2000	16,395,000	-	3,500,000	1,398,000	1,550,000
2001	15,859,000	28,180,000	2,800,000	1,110,000	1,240,000
2002	15,304,000	23,440,000	2,100,000	830,000	930,000
2003	14,729,000	23,440,000	1,400,000	550,000	620,000
2004	14,134,000	23,440,000	700,000	275,000	310,000
2005	13,514,000	23,440,000	-	-	-
2006	12,869,000	23,440,000	-	-	-
2007	12,194,000	22,360,000	-	-	-
2008	11,494,000	22,160,000	-	-	-
2009	10,759,000	21,035,000	-	-	-
2010	9,995,000	19,650,000	-	-	-
2011	9,195,000	18,220,000	-	-	-
2012	8,360,000	16,735,000	-	-	-
2013	7,485,000	15,185,000	-	-	-
2014	6,565,000	13,580,000	-	-	-
2015	5,600,000	11,905,000	-	-	-
2016	4,585,000	10,145,000	-	-	-
2017	3,520,000	8,295,000	-	-	-
2018	2,405,000	6,355,000	-	-	-
2019	1,230,000	4,325,000	-	-	-
2020	-	2,205,000	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	NOP/ Travelers Aid	Information Technology	Kent County Courthouse	Training School	Traffic Tribunal
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	12,550,000	-	-	-	-
2003	12,550,000	-	-	-	-
2004	12,550,000	-	-	-	-
2005	13,060,000	-	58,910,000	51,985,000	21,565,000
2006	18,754,000	-	56,685,000	51,985,000	21,565,000
2007	15,502,000	23,490,000	54,405,000	50,205,000	20,765,000
2008	18,152,000	21,000,000	52,075,000	48,370,000	19,940,000
2009	13,179,000	30,500,000	49,690,000	46,470,000	19,090,000
2010	8,450,000	25,935,000	47,240,000	44,500,000	18,215,000
2011	3,485,000	21,390,000	44,715,000	42,450,000	17,310,000
2012	-	16,795,000	42,110,000	40,290,000	16,380,000
2013	-	12,310,000	39,410,000	38,030,000	15,415,000
2014	-	8,545,000	36,610,000	35,660,000	14,415,000
2015	-	4,955,000	33,690,000	33,165,000	13,380,000
2016	-	1,565,000	30,630,000	30,545,000	12,305,000
2017	-	-	27,425,000	27,790,000	11,180,000
2018	-	-	24,065,000	24,890,000	9,995,000
2019	-	-	20,535,000	21,845,000	8,760,000
2020	-	-	16,825,000	18,645,000	7,470,000
2021	-	-	12,925,000	15,280,000	6,115,000
2022	-	-	8,825,000	11,740,000	4,695,000
2023	-	-	4,515,000	8,020,000	3,205,000
2024	-	-	-	4,110,000	1,640,000
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Masonic Temple HSTC	URI Energy Conservation	DOA Energy Conservation	CCRI Energy Conservation	Vehicles/ Rolling Stock
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	3,395,000
2001	-	-	-	-	5,865,000
2002	-	-	-	-	4,135,000
2003	-	-	-	-	6,295,000
2004	-	-	-	-	3,895,000
2005	-	-	-	-	9,505,000
2006	-	-	-	-	13,580,000
2007	14,280,000	6,735,000	6,000,000	-	19,790,000
2008	9,775,000	6,735,000	6,000,000	-	14,395,000
2009	5,030,000	18,090,000	5,830,000	-	9,400,000
2010	-	17,385,000	5,635,000	-	5,425,000
2011	-	16,205,000	5,415,000	-	3,505,000
2012	-	20,400,000	23,645,000	6,145,000	1,570,000
2013	-	18,905,000	21,395,000	5,540,000	405,000
2014	-	17,305,000	19,070,000	4,925,000	-
2015	-	15,590,000	16,655,000	4,290,000	-
2016	-	13,750,000	14,140,000	3,635,000	-
2017	-	11,780,000	11,500,000	2,955,000	-
2018	-	9,660,000	8,735,000	2,250,000	-
2019	-	7,370,000	5,855,000	1,525,000	-
2020	-	4,905,000	2,850,000	775,000	-
2021	-	2,980,000	1,360,000	-	-
2022	-	2,515,000	710,000	-	-
2023	-	1,990,000	-	-	-
2024	-	1,400,000	-	-	-
2025	-	740,000	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Division of Motor Vehicles IT System	Motor Fuel Transportation	School for the Deaf	Historic Structures Tax Credit Fund
1996	-	-	-	-
1997	-	-	-	-
1998	-	-	-	-
1999	-	-	-	-
2000	-	-	-	-
2001	-	-	-	-
2002	-	-	-	-
2003	-	-	-	-
2004	-	47,405,000	-	-
2005	-	42,255,000	-	-
2006	-	79,920,000	-	-
2007	-	76,290,000	-	-
2008	-	72,560,000	-	-
2009	-	81,125,000	30,425,000	150,000,000
2010	11,000,000	77,645,000	29,500,000	135,195,000
2011	9,615,000	74,060,000	28,470,000	120,820,000
2012	8,175,000	70,350,000	27,410,000	105,990,000
2013	6,675,000	66,510,000	26,320,000	90,575,000
2014	5,110,000	62,525,000	25,185,000	74,400,000
2015	3,475,000	58,340,000	24,005,000	57,390,000
2016	1,775,000	53,965,000	22,775,000	39,460,000
2017	-	49,765,000	21,495,000	20,355,000
2018	-	45,375,000	20,165,000	-
2019	-	40,800,000	18,775,000	-
2020	-	36,015,000	17,320,000	-
2021	-	31,000,000	15,775,000	-
2022	-	25,745,000	14,135,000	-
2023	-	20,230,000	12,415,000	-
2024	-	14,450,000	10,605,000	-
2025	-	8,840,000	8,700,000	-
2026	-	2,935,000	6,695,000	-
2027	-	-	4,580,000	-
2028	-	-	2,350,000	-
2029	-	-	-	-
2030	-	-	-	-
2031	-	-	-	-
2032	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Rhode Island Economic Development Corporation			
	Central Falls Detention Center	Alpha Beta	Collaborative	McCoy Stadium
1996	29,574,000	29,700,000	-	-
1997	29,274,000	29,380,000	-	-
1998	28,949,000	29,040,000	-	11,825,000
1999	-	28,675,000	-	11,105,000
2000	-	-	25,000,000	10,360,000
2001	-	-	25,000,000	9,585,000
2002	-	-	25,000,000	8,780,000
2003	-	-	25,000,000	7,945,000
2004	-	-	25,000,000	7,080,000
2005	-	-	24,541,822	6,180,000
2006	-	-	-	5,245,000
2007	-	-	-	4,275,000
2008	-	-	-	3,265,000
2009	-	-	-	2,220,000
2010	-	-	-	1,130,000
2011	-	-	-	-
2012	-	-	-	-
2013	-	-	-	-
2014	-	-	-	-
2015	-	-	-	-
2016	-	-	-	-
2017	-	-	-	-
2018	-	-	-	-
2019	-	-	-	-
2020	-	-	-	-
2021	-	-	-	-
2022	-	-	-	-
2023	-	-	-	-
2024	-	-	-	-
2025	-	-	-	-
2026	-	-	-	-
2027	-	-	-	-
2028	-	-	-	-
2029	-	-	-	-
2030	-	-	-	-
2031	-	-	-	-
2032	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Projected Unamortized Principal Outstanding

Fiscal Year	Projected G.O.Issuance	Projected State Energy-Pastore/Zam	Projected Higher Ed Energy-URI	Projected Higher Ed Energy-CCRI
1996	-	-	-	-
1997	-	-	-	-
1998	-	-	-	-
1999	-	-	-	-
2000	-	-	-	-
2001	-	-	-	-
2002	-	-	-	-
2003	-	-	-	-
2004	-	-	-	-
2005	-	-	-	-
2006	-	-	-	-
2007	-	-	-	-
2008	-	-	-	-
2009	-	-	-	-
2010	-	-	-	-
2011	-	-	-	-
2012	-	20,000,000	-	5,500,000
2013	165,225,000	31,286,198	-	5,062,725
2014	229,946,920	28,193,667	3,000,000	4,603,586
2015	280,889,962	24,946,508	6,876,123	4,121,490
2016	330,879,946	21,536,992	6,555,935	3,615,289
2017	438,797,928	17,957,000	6,218,136	3,083,779
2018	482,039,504	14,198,008	5,861,758	2,525,692
2019	522,882,908	10,251,067	5,485,779	1,939,702
2020	560,971,981	6,106,779	5,089,121	1,324,412
2021	596,169,007	1,755,276	4,670,647	678,357
2022	628,329,384	-	4,229,158	-
2023	657,301,280	-	3,763,386	-
2024	682,925,269	-	3,271,997	-
2025	705,033,957	-	2,753,581	-
2026	723,451,579	-	2,206,652	-
2027	737,993,582	-	1,629,643	-
2028	748,466,183	-	1,020,898	-
2029	754,665,915	-	378,672	-
2030	756,379,132	-	(0)	-
2031	753,381,509	-	-	-
2032	745,437,505	-	-	-

## Appendix B - Projected Unamortized Principal

### Projected Unamortized Principal Outstanding

Fiscal Year	Projected Redevelopment 195 Land	Projected Historic Structures Tax Credit Fund
1996		-
1997		-
1998		-
1999		-
2000		-
2001		-
2002		-
2003		-
2004		-
2005		-
2006		-
2007		-
2008		-
2009		-
2010		-
2011		-
2012	42,000,000	-
2013	40,858,249	-
2014	39,647,992	40,000,000
2015	38,365,120	71,719,111
2016	37,005,276	139,966,185
2017	35,563,841	126,281,417
2018	34,035,920	111,775,562
2019	32,416,324	96,399,356
2020	30,699,552	80,100,578
2021	28,879,774	62,823,872
2022	26,950,809	44,510,565
2023	24,906,106	25,098,459
2024	22,738,721	10,402,517
2025	20,441,293	-
2026	18,006,019	-
2027	15,424,629	-
2028	12,688,355	-
2029	9,787,905	-
2030	6,713,428	-
2031	3,454,482	-
2032	-	-



## Appendix B - Projected Unamortized Principal

### Projected Net Tax Supported Debt and Other Obligations - (Excluding Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,812,170,358	(115,292,063)	1,696,878,295
1997	1,840,903,122	(113,650,949)	1,727,252,173
1998	1,669,621,367	(80,698,668)	1,588,922,699
1999	1,565,336,128	(37,842,552)	1,527,493,576
2000	1,570,200,194	(61,309,173)	1,508,891,021
2001	1,502,827,969	(59,348,191)	1,443,479,778
2002	1,316,121,492	(55,337,911)	1,260,783,581
2003	1,307,511,477	(52,847,982)	1,254,663,495
2004	1,359,576,488	(50,399,823)	1,309,176,665
2005	1,402,516,244	(38,055,822)	1,364,460,422
2006	1,528,349,179	(12,869,000)	1,515,480,179
2007	1,611,259,526	(12,194,000)	1,599,065,526
2008	1,640,323,740	(11,494,000)	1,628,829,740
2009	1,847,472,000	(10,759,000)	1,836,713,000
2010	1,873,400,000	(9,995,000)	1,863,405,000
2011	1,750,240,000	(9,195,000)	1,741,045,000
2012	1,864,135,000	(8,360,000)	1,855,775,000
2013	1,887,722,172	(7,485,000)	1,880,237,172
2014	1,855,132,165	(6,565,000)	1,848,567,165
2015	1,791,813,314	(5,600,000)	1,786,213,314
2016	1,764,804,623	(4,585,000)	1,760,219,623
2017	1,709,427,100	(3,520,000)	1,705,907,100
2018	1,603,641,444	(2,405,000)	1,601,236,444
2019	1,516,505,136	(1,230,000)	1,515,275,136
2020	1,429,077,423	-	1,429,077,423
2021	1,335,561,935	-	1,335,561,935
2022	1,252,554,916	-	1,252,554,916
2023	1,164,434,231	-	1,164,434,231
2024	1,085,433,503	-	1,085,433,503
2025	1,015,688,831	-	1,015,688,831
2026	954,579,251	-	954,579,251
2027	905,267,853	-	905,267,853
2028	869,365,437	-	869,365,437
2029	843,622,492	-	843,622,492
2030	785,532,560	-	785,532,560
2031	768,355,992	-	768,355,992
2032	745,437,505	-	745,437,505

\*Reflects a reduction for bonds outstanding of the Narragansett Bay Commission (including former Blackstone Valley debt), Turnpike and Bridge Authority, EDC's Alpha Beta Corporation, Central Falls Detention Facility. FY 1996 and FY 1997 include \$31 million of bonds of the Rhode Island Turnpike and Bridge Authority that were refunded in FY 1998 and are no longer guaranteed. FY 1996, FY 1997, FY 1998 reflect obligations of EDC for Central Falls Detention Facility which were refunded in FY 1999 by the CFDC Corporation and are no longer an obligation of the EDC. For FY 1996-FY 1998 reflects Alpha Beta. In FY 1999, no offset was provided for Alpha Beta as revenues were not sufficient to pay the debt, which was fully repaid in FY 2000 with proceeds from the sale of the building and net \$5.5 million of state funds.

## Appendix B - Projected Unamortized Principal

### Performance Based Agreements \*

Fiscal Year	Rhode Island Economic Development Corporation			Total Performance Based
	Fidelity I	Fidelity II	Fleet	
1996	25,000,000	-	-	25,000,000
1997	25,000,000	-	-	25,000,000
1998	25,000,000	-	11,000,000	36,000,000
1999	25,000,000	-	10,890,000	35,890,000
2000	24,579,000	-	10,770,000	35,349,000
2001	24,116,000	-	10,640,000	34,756,000
2002	23,615,000	10,000,000	10,500,000	44,115,000
2003	23,071,240	10,000,000	10,350,000	43,421,240
2004	22,486,634	10,000,000	10,190,000	42,676,634
2005	21,847,451	10,000,000	10,015,000	41,862,451
2006	21,154,249	10,000,000	9,830,000	40,984,249
2007	20,402,462	10,000,000	9,630,000	40,032,462
2008	19,591,677	9,765,782	9,415,000	38,772,459
2009	18,707,829	9,514,298	9,180,000	37,402,127
2010	17,749,284	9,244,279	8,925,000	35,918,563
2011	16,709,729	8,954,357	8,655,000	34,319,086
2012	15,585,984	8,643,065	8,360,000	32,589,049
2013	14,363,600	8,308,827	8,045,000	30,717,427
2014	13,037,909	7,949,953	7,710,000	28,697,862
2015	11,600,179	7,564,626	7,345,000	26,509,805
2016	10,043,400	7,150,896	6,950,000	24,144,296
2017	8,352,592	6,706,670	6,525,000	21,584,262
2018	6,518,887	6,229,700	6,070,000	18,818,587
2019	4,530,209	5,717,572	5,580,000	15,827,781
2020	2,374,248	5,167,695	5,050,000	12,591,943
2021	-	4,577,285	4,480,000	9,057,285
2022	-	3,943,357	3,865,000	7,808,357
2023	-	3,262,702	3,205,000	6,467,702
2024	-	2,531,875	2,490,000	5,021,875
2025	-	1,747,178	1,720,000	3,467,178
2026	-	904,641	895,000	1,799,641
2027	-	-	-	-
2028	-	-	-	-
2029	-	-	-	-
2030	-	-	-	-
2031	-	-	-	-
2032	-	-	-	-

\* Under these agreements, the State will appropriate general revenue funds in accordance with the underlying agreements.

For Fidelity and Providence Mall, the State's goal is to have the entities achieve full state payment of the maximum payment allowed, which is the approximate debt service reflected. For the Fleet transaction, only a portion of the debt issued is associated with the job rent credits which can be earned, or 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits relates only to \$3.4 million, or 31%. Fleet will pay at least 79%.

## Appendix B - Projected Unamortized Principal

### Projected Net Tax Supported Debt and Other Obligations - (Including Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,837,170,358	(115,292,063)	1,721,878,295
1997	1,865,903,122	(113,650,949)	1,752,252,173
1998	1,705,621,367	(88,299,668)	1,617,321,699
1999	1,601,226,128	(45,367,542)	1,555,858,586
2000	1,605,549,194	(68,751,243)	1,536,797,951
2001	1,537,583,969	(66,700,431)	1,470,883,538
2002	1,360,236,492	(72,593,411)	1,287,643,081
2003	1,350,932,717	(69,999,832)	1,280,932,885
2004	1,402,253,122	(67,441,113)	1,334,812,009
2005	1,444,378,695	(54,976,187)	1,389,402,508
2006	1,569,333,428	(29,661,530)	1,539,671,898
2007	1,651,291,988	(28,848,330)	1,622,443,658
2008	1,679,096,199	(27,765,547)	1,651,330,652
2009	1,884,874,127	(26,616,678)	1,858,257,449
2010	1,909,318,563	(25,406,454)	1,883,912,109
2011	1,784,559,086	(24,129,962)	1,760,429,124
2012	1,896,724,049	(22,779,825)	1,873,944,224
2013	1,918,439,599	(21,352,922)	1,897,086,677
2014	1,883,830,027	(19,842,563)	1,863,987,464
2015	1,818,323,119	(18,240,021)	1,800,083,098
2016	1,788,948,919	(16,538,346)	1,772,410,573
2017	1,731,011,362	(14,735,445)	1,716,275,917
2018	1,622,460,031	(12,829,070)	1,609,630,961
2019	1,532,332,917	(10,803,352)	1,521,529,565
2020	1,441,669,366	(8,657,245)	1,433,012,121
2021	1,344,619,220	(7,672,965)	1,336,946,255
2022	1,260,363,273	(6,614,072)	1,253,749,201
2023	1,170,901,933	(5,477,357)	1,165,424,576
2024	1,090,455,378	(4,252,465)	1,086,202,913
2025	1,019,156,009	(2,935,698)	1,016,220,311
2026	956,378,892	(1,523,086)	954,855,806
2027	905,267,853	-	905,267,853
2028	869,365,437	-	869,365,437
2029	843,622,492	-	843,622,492
2030	785,532,560	-	785,532,560
2031	768,355,992	-	768,355,992
2032	745,437,505	-	745,437,505

\*Reflects offsets shown in "Net Tax Supported Debt (Excluding Performance Based Agreements) and an additional 79% of the principal balance on the Fleet Performance Based Obligation, which will be paid by Fleet.

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## Appendix B

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### Debt Service as a Percent of General Revenues

<b>Fiscal Year</b>	<b>General Revenues<sup>(1)</sup></b>	<b>Dedicated Gas Tax<sup>(2)</sup></b>	<b>Adjusted General Revenues</b>	<b>Net Tax Supported Debt Service<sup>(3)</sup></b>	<b>Debt Ratio</b>
<b>2012</b>	3,201,415,000	137,286,500	3,338,701,500	217,726,817	6.52%
<b>2013</b>	3,365,683,071	137,286,500	3,502,969,571	235,536,172	6.72%
<b>2014</b>	3,462,371,530	137,286,500	3,599,658,030	237,579,894	6.60%
<b>2015</b>	3,515,282,467	137,286,500	3,652,568,967	256,389,198	7.02%
<b>2016</b>	3,559,009,120	137,286,500	3,696,295,620	260,981,290	7.06%
<b>2017</b>	3,609,396,348	137,286,500	3,746,682,848	275,251,428	7.35%

(1) Reflects general revenues as recommended for FY2013, and estimates contained in the Five Year Forecast..

(2) Reflects estimated yield on 32.5 cents of gas tax dedicated to transportation purposes as proposed in the Governor's FY2013 budget.

(3) Reflects debt service savings from defeasance of general obligation bonds and COPS shown in Appendix D.

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## Appendix B

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### Net Tax Supported Debt as a Percent of Personal Income

<b>Fiscal Year</b>	<b>Personal Income</b>	<b>Net Tax Supported Debt(1)</b>	<b>Debt Ratio</b>
1996	24,271,500,000	1,721,878,295	7.09%
1997	25,646,000,000	1,752,252,173	6.83%
1998	27,190,000,000	1,617,321,699	5.95%
1999	28,210,824,000	1,555,858,586	5.52%
2000	29,714,750,000	1,536,797,951	5.17%
2001	31,527,250,000	1,470,883,538	4.67%
2002	32,767,677,000	1,287,643,081	3.93%
2003	33,747,431,000	1,280,932,885	3.80%
2004	35,816,500,000	1,334,812,009	3.73%
2005	37,627,250,000	1,389,402,508	3.69%
2006	39,485,250,000	1,539,671,898	3.90%
2007	41,893,500,000	1,622,443,658	3.87%
2008	43,455,000,000	1,651,330,652	3.80%
2009	43,635,250,000	1,858,257,449	4.26%
2010	43,397,000,000	1,883,912,109	4.34%
2011	45,291,750,000	1,760,429,124	3.89%
2012	46,539,945,000	1,873,944,224	4.03%
2013	48,467,051,000	1,897,086,677	3.91%
2014	50,460,000,000	1,863,987,464	3.69%
2015	52,923,215,000	1,800,083,098	3.40%
2016	55,377,086,000	1,772,410,573	3.20%
2017	55,677,398,000	1,716,275,917	3.08%

(1) Including Performance Based Agreements; reflects reduction in debt from defeasance of general obligation bonds and certificates of participation in FY2002 shown in Appendix D.

Source: November 2011 Revenue Estimating Conference Consensus Economic Forecast, FY 2011 - FY 2017



**Appendix C**  
**Debt Service Payable**  
**By Issuer**





# Appendix C

## Outstanding Debt Service Payments - General Obligation Bonds

Fiscal Year	Principal(1)	Interest	Total Debt Service	Less: Offsets from escrow	Net Debt Service
2012	73,230,000	51,931,769	125,161,769	-	125,161,769
2013	97,310,000	52,216,039	149,526,039	-	149,526,039
2014	80,705,000	48,275,161	128,980,161	-	128,980,161
2015	88,055,000	44,491,992	132,546,992	-	132,546,992
2016	80,515,000	40,499,516	121,014,516	-	121,014,516
2017	84,990,000	36,505,741	121,495,741	-	121,495,741
2018	73,925,000	32,699,824	106,624,824	-	106,624,824
2019	70,355,000	29,225,746	99,580,746	-	99,580,746
2020	64,845,000	26,141,423	90,986,423	-	90,986,423
2021	68,445,000	23,181,033	91,626,033	-	91,626,033
2022	60,070,000	20,192,172	80,262,172	-	80,262,172
2023	61,500,000	17,317,630	78,817,630	-	78,817,630
2024	52,615,000	14,492,713	67,107,713	-	67,107,713
2025	47,340,000	11,816,223	59,156,223	-	59,156,223
2026	49,595,000	9,383,718	58,978,718	-	58,978,718
2027	36,330,000	7,130,194	43,460,194	-	43,460,194
2028	36,485,000	5,186,688	41,671,688	-	41,671,688
2029	21,475,000	3,425,237	24,900,237	-	24,900,237
2030	22,455,000	2,189,944	24,644,944	-	24,644,944
2031	10,920,000	916,575	11,836,575	-	11,836,575
2032	11,520,000	316,800	11,836,800	-	11,836,800
				-	-
	<b>1,192,680,000</b>	<b>477,536,138</b>	<b>1,670,216,138</b>	<b>- -</b>	<b>1,670,216,138</b>

# Appendix C

## Outstanding Debt Service Payments - Attorney General Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets to Lease	Total Net Lease Payment
2012	305,000	45,467	350,467	-	350,467
2013	315,000	35,080	350,080	-	350,080
2014	325,000	24,037	349,037	-	349,037
2015	335,000	12,320	347,320	-	347,320
2016	170,000	3,145	173,145	-	173,145
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>1,450,000</b>	<b>120,049</b>	<b>1,570,049</b>	<b>-</b>	<b>1,570,049</b>

1) Reflects defeasance of \$775,000 of COPS in June 2002.

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## Appendix C

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### Outstanding Debt Service Payments - Shepard's Building - Certificates of Participation

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Net Debt Service Payment</b>
2012	2,160,000	707,000	2,867,000
2013	2,295,000	595,625	2,890,625
2014	2,445,000	477,125	2,922,125
2015	2,610,000	350,750	2,960,750
2016	2,770,000	216,250	2,986,250
2017	2,940,000	73,500	3,013,500
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
	<b>15,220,000</b>	<b>2,420,250</b>	<b>17,640,250</b>

# Appendix C

## Outstanding Debt Service Payments - Convention Center Authority

Fiscal Year	Principal	Interest	Total Net Debt Service Payment	Less: (Offsets) or Other Lease Payments	Total Net Lease Payment
2012	9,110,000	14,030,282	23,140,282	-	23,140,282
2013	9,570,000	13,565,199	23,135,199	-	23,135,199
2014	10,060,000	13,075,113	23,135,113	-	23,135,113
2015	10,550,000	12,534,876	23,084,876	-	23,084,876
2016	11,095,000	11,982,887	23,077,887	-	23,077,887
2017	11,645,000	11,424,182	23,069,182	-	23,069,182
2018	12,230,000	10,836,184	23,066,184	-	23,066,184
2019	12,845,000	10,215,095	23,060,095	-	23,060,095
2020	13,490,000	9,560,457	23,050,457	-	23,050,457
2021	14,180,000	8,863,483	23,043,483	-	23,043,483
2022	14,910,000	8,128,412	23,038,412	-	23,038,412
2023	15,680,000	7,351,651	23,031,651	-	23,031,651
2024	16,485,000	6,534,485	23,019,485	-	23,019,485
2025	17,370,000	5,642,386	23,012,386	-	23,012,386
2026	18,300,000	4,702,225	23,002,225	-	23,002,225
2027	19,315,000	3,675,373	22,990,373	-	22,990,373
2028	4,315,000	2,591,477	6,906,477	-	6,906,477
2029	4,575,000	2,331,282	6,906,282	-	6,906,282
2030	4,850,000	2,054,037	6,904,037	-	6,904,037
2031	5,145,000	1,760,127	6,905,127	-	6,905,127
2032	5,460,000	1,448,340	6,908,340	-	6,908,340
2033	5,790,000	1,117,464	6,907,464	-	6,907,464
2034	6,140,000	766,590	6,906,590	-	6,906,590
2035	6,510,000	394,506	6,904,506	-	6,904,506
	<b>259,620,000</b>	<b>164,586,108</b>	<b>424,206,108</b>	<b>-</b>	<b>424,206,108</b>

Debt service reflects execution of a refunding in March 2009

# Appendix C

## Outstanding Debt Service Payments- Center General Project - Certificates of Participation

Fiscal Year	Principal	Interest	Total Projected Lease Payment	Less: Capitalized Interest & Debt Service Reserve	Net Lease Payment
2012	1,580,000	433,625	2,013,625	-	2,013,625
2013	1,660,000	352,625	2,012,625	-	2,012,625
2014	1,750,000	267,375	2,017,375	-	2,017,375
2015	1,840,000	177,625	2,017,625	-	2,017,625
2016	1,935,000	83,250	2,018,250	-	2,018,250
2017	930,000	17,437	947,437	-	947,437
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>9,695,000</b>	<b>1,331,937</b>	<b>11,026,937</b>	<b>0</b>	<b>11,026,937</b>

\* A significant portion of the lease will be funded by the federal government.

## Appendix C

### Outstanding Debt Service Payments Pastore Center - Power Plant Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets	Total Net Debt Service Payment
2012	1,485,000	765,150	2,250,150	-	2,250,150
2013	1,550,000	703,587	2,253,587	-	2,253,587
2014	1,605,000	649,150	2,254,150	-	2,254,150
2015	1,675,000	579,187	2,254,187	-	2,254,187
2016	1,760,000	493,313	2,253,313	-	2,253,313
2017	1,850,000	403,063	2,253,063	-	2,253,063
2018	1,940,000	315,656	2,255,656	-	2,255,656
2019	2,030,000	223,750	2,253,750	-	2,253,750
2020	2,120,000	130,600	2,250,600	-	2,250,600
2021	2,205,000	44,100	2,249,100	-	2,249,100
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>18,220,000</b>	<b>4,307,556</b>	<b>22,527,556</b>	<b>-</b>	<b>22,527,556</b>

1) Reflects defeasance of \$3,875,000 of COPS in June 2002.

# Appendix C

## Outstanding Debt Service Payments Kent Count Courthouse

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Less: Offsets	Total Debt Service
2012	2,605,000	2,012,436	4,617,436	-	4,617,436
2013	2,700,000	1,920,279	4,620,279	-	4,620,279
2014	2,800,000	1,818,283	4,618,283	-	4,618,283
2015	2,920,000	1,699,361	4,619,361	-	4,619,361
2016	3,060,000	1,559,186	4,619,186	-	4,619,186
2017	3,205,000	1,412,988	4,617,988	-	4,617,988
2018	3,360,000	1,258,350	4,618,350	-	4,618,350
2019	3,530,000	1,088,462	4,618,462	-	4,618,462
2020	3,710,000	908,086	4,618,086	-	4,618,086
2021	3,900,000	718,706	4,618,706	-	4,618,706
2022	4,100,000	519,176	4,619,176	-	4,619,176
2023	4,310,000	309,926	4,619,926	-	4,619,926
2024	4,515,000	101,588	4,616,588	-	4,616,588
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>44,715,000</b>	<b>15,326,827</b>	<b>60,041,827</b>	<b>-</b>	<b>60,041,827</b>

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## Appendix C

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### Outstanding Debt Service Payments- Juvenile Training School

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest *</b>	<b>Total Projected Debt Service</b>
2012	2,160,000	2,057,200	4,217,200
2013	2,260,000	1,952,350	4,212,350
2014	2,370,000	1,842,250	4,212,250
2015	2,495,000	1,720,625	4,215,625
2016	2,620,000	1,592,750	4,212,750
2017	2,755,000	1,458,375	4,213,375
2018	2,900,000	1,317,000	4,217,000
2019	3,045,000	1,168,375	4,213,375
2020	3,200,000	1,012,250	4,212,250
2021	3,365,000	848,125	4,213,125
2022	3,540,000	675,500	4,215,500
2023	3,720,000	494,000	4,214,000
2024	3,910,000	303,250	4,213,250
2025	4,110,000	102,750	4,212,750
2026	-	-	-
2027	-	-	-
2028	-	-	-
	<b>42,450,000</b>	<b>16,544,800</b>	<b>58,994,800</b>



# Appendix C

## Outstanding Debt Service Payments- Traffic Tribunal Court Complex

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Total Debt Service
2012	930,000	744,517	1,674,517	1,674,517
2013	965,000	711,936	1,676,936	1,676,936
2014	1,000,000	677,049	1,677,049	1,677,049
2015	1,035,000	639,680	1,674,680	1,674,680
2016	1,075,000	599,487	1,674,487	1,674,487
2017	1,125,000	550,812	1,675,812	1,675,812
2018	1,185,000	493,861	1,678,861	1,678,861
2019	1,235,000	440,062	1,675,062	1,675,062
2020	1,290,000	384,562	1,674,562	1,674,562
2021	1,355,000	321,440	1,676,440	1,676,440
2022	1,420,000	255,455	1,675,455	1,675,455
2023	1,490,000	186,502	1,676,502	1,676,502
2024	1,565,000	114,206	1,679,206	1,679,206
2025	1,640,000	38,600	1,678,600	1,678,600
2026	-	-	-	-
2027	-	-	-	-
2028	-	-	-	-
	<b>17,310,000</b>	<b>6,158,169</b>	<b>23,468,169</b>	<b>23,468,169</b>

## Appendix C

### Outstanding Debt Service Payments on EDC- Transportation Motor Fuel Bonds

Fiscal Year	Principal	Interest	Total Debt Service	Less: Offsets(1)	Excess Two Cents of Gas Tax held by Trustee(2)	Total Net Debt Service Payment(3)
2012	3,710,000	3,439,171	7,149,171	(86,603)	1,385,831	8,448,400
2013	3,840,000	3,304,303	7,144,303	(86,603)	1,390,700	8,448,400
2014	3,985,000	3,161,615	7,146,615	(86,603)	1,388,388	8,448,400
2015	4,185,000	3,006,309	7,191,309	(86,603)	1,343,694	8,448,400
2016	4,375,000	2,838,909	7,213,909	(86,603)	1,321,094	8,448,400
2017	4,200,000	2,660,740	6,860,740	(86,603)	1,674,263	8,448,400
2018	4,390,000	2,469,490	6,859,490	(86,603)	1,675,513	8,448,400
2019	4,575,000	2,287,940	6,862,940	(86,603)	1,672,063	8,448,400
2020	4,785,000	2,074,440	6,859,440	(86,603)	1,675,563	8,448,400
2021	5,015,000	1,845,515	6,860,515	(86,603)	1,674,488	8,448,400
2022	5,255,000	1,605,704	6,860,704	(86,603)	1,674,299	8,448,400
2023	5,515,000	1,347,660	6,862,660	(86,603)	1,672,343	8,448,400
2024	5,780,000	1,080,385	6,860,385	(86,603)	1,674,618	8,448,400
2025	5,610,000	774,785	6,384,785	(86,603)	2,150,218	8,448,400
2026	5,905,000	480,935	6,385,935	(86,603)	2,149,068	8,448,400
2027	2,935,000	169,038	3,104,038	(2,980,366)	8,324,728	8,448,400
	<b>74,060,000</b>	<b>32,546,938</b>	<b>106,606,938</b>	<b>(4,279,403)</b>	<b>32,846,866</b>	<b>135,174,400</b>

1) Reflects debt service reserve fund and interest thereon.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds. Two later series are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. Assumes \$8,580,000 in FY2012 and thereafter.

3) Debt service reserve fund will be available upon full repayment of all motor fuel bonds.

# Appendix C

## Outstanding Debt Service on Loan Obligation for the Neighborhood Opportuntites Housing Program/Travelers Aid

Fiscal Year	Principal	Interest	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	3,485,000	172,105	3,657,105	-	3,657,105
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
	<b>3,485,000</b>	<b>172,105</b>	<b>3,657,105</b>	<b>-</b>	<b>3,657,105</b>

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## Appendix C

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### Outstanding Debt Service Payments Innovative Technology Certificates of Participation

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Total Debt Service</b>
2012	4,595,000	971,111	5,566,111
2013	4,485,000	783,863	5,268,863
2014	3,765,000	573,825	4,338,825
2015	3,590,000	397,724	3,987,724
2016	3,390,000	228,500	3,618,500
2017	1,565,000	78,252	1,643,252
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
	<b>21,390,000</b>	<b>3,033,275</b>	<b>24,423,275</b>

# Appendix C

## Outstanding Debt Service Payments Vehicles and Rolling Stock Certificates of Participation

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within Agencies	Projected Total Debt Service
2012	1,935,000	131,051	2,066,051	(2,066,051)	-
2013	1,165,000	57,474	1,222,474	(1,222,474)	-
2014	405,000	16,200	421,200	(421,200)	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>3,505,000</b>	<b>204,725</b>	<b>3,709,725</b>	<b>(3,709,725)</b>	<b>-</b>

## Appendix C

### Outstanding Debt Service Payments- Rhode Island Economic Development Corporation-URI Power Plant

Fiscal Year	Principal	Interest	Total Debt Service	Amounts Budgeted within University	Total Net Debt Service
2012	835,000	456,285	1,291,285	(1,291,285)	-
2013	875,000	416,205	1,291,205	(1,291,205)	-
2014	920,000	373,330	1,293,330	(1,293,330)	-
2015	965,000	328,250	1,293,250	(1,293,250)	-
2016	1,015,000	280,000	1,295,000	(1,295,000)	-
2017	1,065,000	229,250	1,294,250	(1,294,250)	-
2018	1,115,000	176,000	1,291,000	(1,291,000)	-
2019	1,175,000	120,250	1,295,250	(1,295,250)	-
2020	1,230,000	61,500	1,291,500	(1,291,500)	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>9,195,000</b>	<b>2,441,070</b>	<b>11,636,070</b>	<b>(11,636,070)</b>	-

## Appendix C

### Outstanding Debt Service on URI Energy Conservation Equipment Leases

Fiscal Year	Principal	Interest	Total Projected Debt Service	Estimated Offsets*	Total Projected Debt Service
2012	1,395,000	825,413	2,220,413	(288,075)	1,932,338
2013	1,495,000	852,651	2,347,651	(64,063)	2,283,588
2014	1,600,000	804,201	2,404,201	-	2,404,201
2015	1,715,000	745,719	2,460,719	-	2,460,719
2016	1,840,000	680,157	2,520,157	-	2,520,157
2017	1,970,000	605,082	2,575,082	-	2,575,082
2018	2,120,000	522,007	2,642,007	-	2,642,007
2019	2,290,000	431,826	2,721,826	-	2,721,826
2020	2,465,000	331,288	2,796,288	-	2,796,288
2021	1,925,000	217,088	2,142,088	-	2,142,088
2022	465,000	126,025	591,025	-	591,025
2023	525,000	107,425	632,425	-	632,425
2024	590,000	86,425	676,425	-	676,425
2025	660,000	61,350	721,350	-	721,350
2026	740,000	33,300	773,300	-	773,300
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
	<b>21,795,000</b>	<b>6,429,955</b>	<b>28,224,955</b>	<b>(352,138)</b>	<b>27,872,817</b>

\*Debt service will be totally offset by energy savings budgeted.

## Appendix C

### Outstanding Debt Service on CCRI Energy Conservation Equipment Leases

Fiscal Year	Principal	Interest	Total Projected Debt Service	Estimated Offsets*	Total Projected Debt Service
2012	415,000	142,644	557,644	-	557,644
2013	605,000	203,025	808,025	-	808,025
2014	615,000	190,925	805,925	-	805,925
2015	635,000	172,475	807,475	-	807,475
2016	655,000	153,425	808,425	-	808,425
2017	680,000	127,225	807,225	-	807,225
2018	705,000	100,025	805,025	-	805,025
2019	725,000	78,875	803,875	-	803,875
2020	750,000	55,313	805,313	-	805,313
2021	775,000	29,063	804,063	-	804,063
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
	<b>6,560,000</b>	<b>1,252,995</b>	<b>7,812,995</b>	<b>-</b>	<b>7,812,995</b>

\*Debt service will be totally offset by energy savings budgeted.



# Appendix C

## Outstanding Debt Service on Department of Administration Energy Conservation Equipment Leases

Fiscal Year	Principal	Interest	Total		Total Projected Debt Service
			Projected Debt Service	Estimated Offsets*	
2012	1,600,000	664,383	2,264,383	-	2,264,383
2013	2,250,000	832,219	3,082,219	-	3,082,219
2014	2,325,000	781,719	3,106,719	-	3,106,719
2015	2,415,000	708,538	3,123,538	-	3,123,538
2016	2,515,000	631,838	3,146,838	-	3,146,838
2017	2,640,000	530,300	3,170,300	-	3,170,300
2018	2,765,000	423,663	3,188,663	-	3,188,663
2019	2,880,000	334,456	3,214,456	-	3,214,456
2020	3,005,000	234,606	3,239,606	-	3,239,606
2021	1,490,000	123,981	1,613,981	-	1,613,981
2022	650,000	62,900	712,900	-	712,900
2023	710,000	32,838	742,838	-	742,838
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
	<b>25,245,000</b>	<b>5,361,441</b>	<b>30,606,441</b>	<b>-</b>	<b>30,606,441</b>

\* FY2008 offset reflects capitalized interest, in FY2009 and thereafter, the debt service will be totally offset by energy savings budgeted in agencies.

# Appendix C

## Outstanding Debt Service on Historic Structures Tax Credits Fund

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	14,830,000	6,409,614	21,239,614	-	21,239,614
2013	15,415,000	5,849,040	21,264,040	-	21,264,040
2014	16,175,000	5,152,282	21,327,282	-	21,327,282
2015	17,010,000	4,340,297	21,350,297	-	21,350,297
2016	17,930,000	3,426,860	21,356,860	-	21,356,860
2017	19,105,000	2,386,920	21,491,920	-	21,491,920
2018	20,355,000	1,255,904	21,610,904	-	21,610,904
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
	<b>120,820,000</b>	<b>28,820,914</b>	<b>149,640,914</b>	<b>-</b>	<b>149,640,914</b>

## Appendix C

### Outstanding Debt Service on School for the Deaf

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	1,060,000	1,421,050	2,481,050	-	2,481,050
2013	1,090,000	1,389,250	2,479,250	-	2,479,250
2014	1,135,000	1,345,650	2,480,650	-	2,480,650
2015	1,180,000	1,300,250	2,480,250	-	2,480,250
2016	1,230,000	1,253,050	2,483,050	-	2,483,050
2017	1,280,000	1,203,850	2,483,850	-	2,483,850
2018	1,330,000	1,149,450	2,479,450	-	2,479,450
2019	1,390,000	1,089,600	2,479,600	-	2,479,600
2020	1,455,000	1,025,313	2,480,313	-	2,480,313
2021	1,545,000	936,194	2,481,194	-	2,481,194
2022	1,640,000	841,563	2,481,563	-	2,481,563
2023	1,720,000	759,563	2,479,563	-	2,479,563
2024	1,810,000	673,563	2,483,563	-	2,483,563
2025	1,905,000	578,538	2,483,538	-	2,483,538
2026	2,005,000	476,144	2,481,144	-	2,481,144
2027	2,115,000	368,375	2,483,375	-	2,483,375
2028	2,230,000	252,050	2,482,050	-	2,482,050
2029	2,350,000	132,188	2,482,188	-	2,482,188
	<b>28,470,000</b>	<b>16,195,638</b>	<b>44,665,638</b>	<b>-</b>	<b>44,665,638</b>

## Appendix C

### Outstanding Debt Service on Division of Motor Vehicles Technology Certificates of Participation

Fiscal Year	Principal	Interest	Total Projected Debt Service	Offsets	Total Projected Debt Service
2012	1,440,000	405,147	1,845,147	-	1,845,147
2013	1,500,000	344,470	1,844,470	-	1,844,470
2014	1,565,000	281,264	1,846,264	-	1,846,264
2015	1,635,000	215,320	1,850,320	-	1,850,320
2016	1,700,000	146,426	1,846,426	-	1,846,426
2017	1,775,000	74,793	1,849,793	-	1,849,793
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
	<b>9,615,000</b>	<b>1,467,421</b>	<b>11,082,421</b>	<b>-</b>	<b>11,082,421</b>

## Appendix C

### Summary - All Outstanding Debt Service Payments(1) (Excluding Performance Based Agreements)

Fiscal Year	Principal	Interest*	Total Gross Debt Service	Less:Capitalized	Excess Two Cents of Gas Tax held by Trustee(2)	Total Net Debt Service Payment
				Interest, Reserve Fund Deposit Self Supporting		
2012	128,865,000	87,765,420	216,630,420	(3,732,014)	1,385,831	214,284,237
2013	151,345,000	86,085,218	237,430,218	(2,664,345)	1,390,700	236,156,573
2014	135,550,000	79,786,553	215,336,553	(1,801,133)	1,388,388	214,923,808
2015	144,845,000	73,421,298	218,266,298	(1,379,853)	1,343,694	218,230,139
2016	139,650,000	66,668,948	206,318,948	(1,381,603)	1,321,094	206,258,439
2017	143,720,000	59,742,509	203,462,509	(1,380,853)	1,674,263	203,755,919
2018	128,320,000	53,017,413	181,337,413	(1,377,603)	1,675,513	181,635,323
2019	106,075,000	46,704,436	152,779,436	(1,381,853)	1,672,063	153,069,646
2020	102,345,000	41,919,837	144,264,837	(1,378,103)	1,675,563	144,562,297
2021	104,200,000	37,128,728	141,328,728	(86,603)	1,674,488	142,916,613
2022	92,050,000	32,406,906	124,456,906	(86,603)	1,674,299	126,044,602
2023	95,170,000	27,907,194	123,077,194	(86,603)	1,672,343	124,662,934
2024	87,270,000	23,386,615	110,656,615	(86,603)	1,674,618	112,244,630
2025	78,635,000	19,014,631	97,649,631	(86,603)	2,150,218	99,713,246
2026	76,545,000	15,076,321	91,621,321	(86,603)	2,149,068	93,683,786
2027	60,695,000	11,342,979	72,037,979	(2,980,366)	8,324,728	77,382,341
2028	43,030,000	8,030,214	51,060,214	-	-	51,060,214
2029	28,400,000	5,888,706	34,288,706	-	-	34,288,706
2030	27,305,000	4,243,981	31,548,981	-	-	31,548,981
2031	16,065,000	2,676,702	18,741,702	-	-	18,741,702
2032	16,980,000	1,765,140	18,745,140	-	-	18,745,140
2033	5,790,000	1,117,464	6,907,464	-	-	6,907,464
2034	6,140,000	766,590	6,906,590	-	-	6,906,590
2035	6,510,000	394,506	6,904,506	-	-	6,904,506
	<b>1,925,500,000</b>	<b>786,258,309</b>	<b>2,711,758,309</b>	<b>(19,977,336)</b>	<b>32,846,866</b>	<b>2,724,627,838</b>

(1) Reflects amounts payable on net tax supported debt, including master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration.

Excludes performance based obligations which are shown on subsequent schedules.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds. Two later series are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. Assumes \$8,420,000 in FY2011 and thereafter.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance General Obligation Bonds

Fiscal Year	Principal	Interest *	Projected Debt Service
2012	-	-	-
2013	-	2,485,417	2,485,417
2014	5,253,080	8,261,250	13,514,330
2015	7,631,959	11,497,346	19,129,305
2016	9,785,016	14,044,498	23,829,514
2017	12,082,018	16,543,997	28,626,015
2018	18,220,512	24,849,169	43,069,681
2019	20,946,093	26,938,143	47,884,236
2020	23,807,953	28,890,838	52,698,791
2021	26,812,905	30,700,441	57,513,346
2022	29,968,106	32,359,796	62,327,901
2023	33,281,066	33,861,390	67,142,457
2024	36,759,675	35,197,337	71,957,012
2025	40,412,214	36,359,353	76,771,567
2026	44,247,380	37,338,742	81,586,122
2027	48,274,304	38,126,373	86,400,678
2028	52,502,575	38,712,658	91,215,233
2029	56,942,259	39,087,530	96,029,788
2030	61,603,927	39,240,417	100,844,343
2031	66,498,678	39,160,220	105,658,899
2032	71,638,167	38,835,286	110,473,454
2033	68,561,542	38,253,378	106,814,920
2034	68,762,934	37,825,301	106,588,235
2035	68,400,661	37,387,154	105,787,815
2036	68,935,039	36,967,121	105,902,161
	<b>941,328,061</b>	<b>610,743,580</b>	<b>1,345,973,007</b>

\* Assumes 5% interest rate, \$159.8 million in FY2011, and \$100 million in FY2012, \$99 million in FY2013, \$82 in FY2014, \$76 million in FY2015, \$60 million in FY2016 and thereafter reflecting DOT's proposed phased in "pay go" funding plan.

# Appendix C

## Projected Debt Restructuring Transportation General Obligation Bonds \*

Fiscal Year	Principal	Interest	Projected Debt Service
2012	-	-	-
2013	-	(11,432,200)	(11,432,200)
2014	-	(6,468,780)	(6,468,780)
2015	-	(4,143,035)	(4,143,035)
2016	-	2,048,000	2,048,000
2017	-	1,998,000	1,998,000
2018	-	3,733,000	3,733,000
2019	-	3,733,750	3,733,750
2020	-	3,737,500	3,737,500
2021	-	3,733,750	3,733,750
2022	-	3,737,500	3,737,500
2023	-	3,738,000	3,738,000
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
2028	-	-	-
2029	-	-	-
2030	-	-	-
2031	-	-	-
2032	-	-	-
2033	-	-	-
2034	-	-	-
2035	-	-	-
2036	-	-	-
	-	4,415,485	4,415,485

\* The Governor recommends that the outstanding general obligation debt for the Department of Transportation be restructured to provide budget relief in the near term and resulting in more level debt service payments over time. FY 2013 also includes estimated general revenue savings from a refunding.

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Information Technology Investments

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest *</b>	<b>Total Projected Debt Service</b>	<b>Offsets</b>	<b>Total Projected Debt Service</b>
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	600,000	600,000	-	600,000
2014	1,249,364	1,200,000	2,449,364	-	2,449,364
2015	2,548,703	1,750,025	4,298,728	-	4,298,728
2016	3,900,015	2,128,077	6,028,092	-	6,028,092
2017	5,055,507	1,972,077	7,027,584	-	7,027,584
2018	5,257,727	1,769,856	7,027,584	-	7,027,584
2019	5,468,036	1,559,547	7,027,584	-	7,027,584
2020	5,686,758	1,340,826	7,027,584	-	7,027,584
2021	5,914,228	1,113,356	7,027,584	-	7,027,584
2022	6,150,797	876,786	7,027,584	-	7,027,584
2023	6,396,829	630,755	7,027,584	-	7,027,584
2024	4,803,338	374,881	5,178,220	-	5,178,220
2025	3,146,108	182,748	3,328,855	-	3,328,855
2026	1,422,588	56,904	1,479,491	-	1,479,491
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
	57,000,000	15,555,838	72,555,838	-	72,555,838



# Appendix C

## Projected Debt Service on Proposed Debt Issuance Energy Conservation Equipment Leases for Pastore and Zambarano Campuses

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	-	-	-	-	-
2013	1,813,802	1,000,000	2,813,802	-	2,813,802
2014	3,092,532	1,564,310	4,656,842	-	4,656,842
2015	3,247,158	1,409,683	4,656,842	-	4,656,842
2016	3,409,516	1,247,325	4,656,842	-	4,656,842
2017	3,579,992	1,076,850	4,656,842	-	4,656,842
2018	3,758,992	897,850	4,656,842	-	4,656,842
2019	3,946,941	709,900	4,656,842	-	4,656,842
2020	4,144,288	512,553	4,656,842	-	4,656,842
2021	4,351,503	305,339	4,656,842	-	4,656,842
2022	1,755,276	87,764	1,843,040	-	1,843,040
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033					
2034					
2035					
2036					
	<b>33,100,000</b>	<b>8,811,575</b>	<b>41,911,575</b>	<b>-</b>	<b>41,911,575</b>

\* Interest assumed at 5.5%; issuance of \$20.0 million for FY 2013 and \$13.1 million for FY 2014.

## Appendix C

### Projected Debt Service on Proposed Debt Issuance Energy Conservation Equipment Leases for URI

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	133,877	165,000	298,877	(298,877)	-
2016	320,189	378,187	698,375	(698,375)	-
2017	337,799	360,576	698,375	(698,375)	-
2018	356,378	341,997	698,375	(698,375)	-
2019	375,979	322,397	698,375	(698,375)	-
2020	396,658	301,718	698,375	(698,375)	-
2021	418,474	279,902	698,375	(698,375)	-
2022	441,490	256,886	698,375	(698,375)	-
2023	465,772	232,604	698,375	(698,375)	-
2024	491,389	206,986	698,375	(698,375)	-
2025	518,416	179,960	698,375	(698,375)	-
2026	546,928	151,447	698,375	(698,375)	-
2027	577,010	121,366	698,375	(698,375)	-
2028	608,745	89,630	698,375	(698,375)	-
2029	642,226	56,149	698,375	(698,375)	-
2030	378,672	20,827	399,499	(399,499)	-
2031	-	-	-	-	-
	<b>7,010,000</b>	<b>3,465,632</b>	<b>10,475,632</b>	<b>(10,475,632)</b>	<b>-</b>

\* Interest assumed at 5.5 %, \$3.0 million issued for FY 2014 and \$4.010 million issued for FY 2015  
Debt service assumed to be offset by energy savings

## Appendix C

### Projected Debt Service on Proposed Debt Issuance Energy Conservation Equipment Leases for CCRI

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012					-
2013	437,275	275,000	712,275	(712,275)	-
2014	459,139	253,136	712,275	(712,275)	-
2015	482,096	230,179	712,275	(712,275)	-
2016	506,201	206,075	712,275	(712,275)	-
2017	531,511	180,764	712,275	(712,275)	-
2018	558,086	154,189	712,275	(712,275)	-
2019	585,991	126,285	712,275	(712,275)	-
2020	615,290	96,985	712,275	(712,275)	-
2021	646,055	66,221	712,275	(712,275)	-
2022	678,357	33,918	712,275	(712,275)	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
	<b>5,500,000</b>	<b>1,622,752</b>	<b>7,122,752</b>	<b>(7,122,752)</b>	<b>-</b>

\* Interest assumed at 5.5 %, \$5.5 million for CCRI, assumed to be offset by energy savings

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Redevelopment of I-195 Land

Fiscal Year	Principal	Interest *	Total Projected Debt Service	Estimated Offsets	Total Projected Debt Service
2012	-	-	-	-	-
2013	-	1,470,000	1,470,000	-	1,470,000
2014	1,141,751	2,520,000	3,661,751	-	3,661,751
2015	1,210,256	2,451,495	3,661,751	-	3,661,751
2016	1,282,872	2,378,880	3,661,751	-	3,661,751
2017	1,359,844	2,301,907	3,661,751	-	3,661,751
2018	1,441,435	2,220,317	3,661,751	-	3,661,751
2019	1,527,921	2,133,830	3,661,751	-	3,661,751
2020	1,619,596	2,042,155	3,661,751	-	3,661,751
2021	1,716,772	1,944,979	3,661,751	-	3,661,751
2022	1,819,778	1,841,973	3,661,751	-	3,661,751
2023	1,928,965	1,732,786	3,661,751	-	3,661,751
2024	2,044,703	1,617,049	3,661,751	-	3,661,751
2025	2,167,385	1,494,366	3,661,751	-	3,661,751
2026	2,297,428	1,364,323	3,661,751	-	3,661,751
2027	2,435,274	1,226,478	3,661,751	-	3,661,751
2028	2,581,390	1,080,361	3,661,751	-	3,661,751
2029	2,736,274	925,478	3,661,751	-	3,661,751
2030	2,900,450	761,301	3,661,751	-	3,661,751
2031	3,074,477	587,274	3,661,751	-	3,661,751
2032	3,258,946	402,806	3,661,751	-	3,661,751
2033	3,454,482	207,269	3,661,751	-	3,661,751
2034	-	-	-	-	-
	<b>42,000,000</b>	<b>32,705,028</b>	<b>74,705,028</b>		<b>74,705,028</b>

# Appendix C

## Projected Debt Service on Proposed Debt Issuance Historic Structures Tax Credits Fund

Fiscal Year	Principal	Interest *	Total		Total Projected Debt Service
			Projected Debt Service	Estimated Offsets	
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	1,400,000	1,400,000	-	1,400,000
2015	3,480,889	3,632,000	7,112,889	-	7,112,889
2016	6,752,925	4,303,147	11,056,072	-	11,056,072
2017	13,684,769	8,397,971	22,082,740	-	22,082,740
2018	14,505,855	7,576,885	22,082,740	-	22,082,740
2019	15,376,206	6,706,534	22,082,740	-	22,082,740
2020	16,298,778	5,783,961	22,082,740	-	22,082,740
2021	17,276,705	4,806,035	22,082,740	-	22,082,740
2022	18,313,307	3,769,432	22,082,740	-	22,082,740
2023	19,412,106	2,670,634	22,082,740	-	22,082,740
2024	14,695,943	1,505,908	16,201,850	-	16,201,850
2025	10,402,517	624,151	11,026,668	-	11,026,668
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
	<b>150,200,000</b>	<b>51,176,657</b>	<b>201,376,657</b>	<b>-</b>	<b>201,376,657</b>

\* Assumes \$150.2 million, reflecting a reduction of \$56 million from the original authorization. \$40 million issued in late FY 2013 or FY 2014 with an interest only payment in FY 2014 and amortized over nine years, \$35.2 million issued in FY 2015 and amortized over nine years, and \$75 million issued in FY2016. Actual interest on the 2009 issuance was 5.386%; assumed interest on future issuances is 6.0%.

## Appendix C

### Summary - All Outstanding and Projected Debt Service Payments (Excluding Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less: Offsets & Self Supporting	Excess Two Cents of Gas Tax held by Trustee(2)	Net Debt Service Payable(1)
2012	128,865,000	87,765,420	216,630,420	(3,732,014)	1,385,831	214,284,237
2013	153,596,077	80,483,435	234,079,512	(3,376,620)	1,390,700	232,093,592
2014	146,745,866	88,516,469	235,262,335	(2,513,408)	1,388,388	234,137,315
2015	163,579,938	90,413,992	253,993,930	(2,391,004)	1,343,694	252,946,619
2016	165,606,734	93,403,136	259,009,870	(2,792,253)	1,321,094	257,538,711
2017	180,351,439	92,574,652	272,926,091	(2,791,503)	1,674,263	271,808,850
2018	172,418,985	94,560,676	266,979,661	(2,788,253)	1,675,513	265,866,920
2019	154,302,167	88,934,823	243,236,989	(2,792,503)	1,672,063	242,116,549
2020	154,914,321	84,626,374	239,540,695	(2,788,753)	1,675,563	238,427,504
2021	161,336,642	80,078,750	241,415,392	(1,497,253)	1,674,488	241,592,626
2022	151,177,112	75,370,960	226,548,073	(1,497,253)	1,674,299	226,725,118
2023	156,654,738	70,773,363	227,428,101	(784,978)	1,672,343	228,315,466
2024	146,065,048	62,288,775	208,353,823	(784,978)	1,674,618	209,243,463
2025	135,281,639	57,855,209	193,136,848	(784,978)	2,150,218	194,502,087
2026	125,059,324	53,987,738	179,047,062	(784,978)	2,149,068	180,411,151
2027	111,981,588	50,817,196	162,798,783	(3,678,741)	8,324,728	167,444,770
2028	98,722,710	47,912,864	146,635,574	(698,375)	-	145,937,198
2029	88,720,758	45,957,863	134,678,621	(698,375)	-	133,980,246
2030	92,188,049	44,266,526	136,454,575	(399,499)	-	136,055,076
2031	85,638,155	42,424,197	128,062,352	-	-	128,062,352
2032	91,877,113	41,003,232	132,880,345	-	-	132,880,345
2033	77,806,024	39,578,111	117,384,135	-	-	117,384,135
2034	74,902,934	38,591,891	113,494,825	-	-	113,494,825
2035	74,910,661	37,781,660	112,692,321	-	-	112,692,321
2036	68,935,039	36,967,121	105,902,161	-	-	105,902,161
2037	-	-	-	-	-	-
	<b>2,595,380,086</b>	<b>1,346,321,694</b>	<b>3,941,701,780</b>	<b>(37,176,221)</b>	<b>32,846,866</b>	<b>3,937,372,425</b>

(1) Reflects amounts payable on net tax supported debt, including master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration. Excludes performance based obligations which are shown on subsequent schedules.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds. Two later series are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. Assumes \$8,420,000 in FY2011 and thereafter.

# Appendix C

**Outstanding Debt Service Payments  
Performance Based State Obligation\*  
RI Economic Development Corporation-Fidelity I**

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged*	Total Net Lease Payment
2012	1,123,745	1,364,781	2,488,526	-	2,488,526
2013	1,222,384	1,266,142	2,488,526	-	2,488,526
2014	1,325,691	1,162,835	2,488,526	-	2,488,526
2015	1,437,730	1,050,796	2,488,526	-	2,488,526
2016	1,556,779	931,747	2,488,526	-	2,488,526
2017	1,690,808	797,717	2,488,525	-	2,488,525
2018	1,833,705	654,820	2,488,525	-	2,488,525
2019	1,988,678	499,847	2,488,525	-	2,488,525
2020	2,155,961	332,565	2,488,526	-	2,488,526
2021	2,374,248	149,568	2,523,816	-	2,523,816
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>16,709,729</b>	<b>8,210,818</b>	<b>24,920,547</b>	<b>-</b>	<b>24,920,547</b>

## Appendix C

### Outstanding Debt Service Payments Performance Based State Obligation\* RI Economic Development Corporation-Fidelity II

Fiscal Year	Principal	Interest	Total Lease Payment	Less: Revenues Pledged*	Total Net Lease Payment
2012	311,292	642,762	954,054	-	954,054
2013	334,238	619,816	954,054	-	954,054
2014	358,874	595,179	954,053	-	954,053
2015	385,327	568,726	954,053	-	954,053
2016	413,730	540,323	954,053	-	954,053
2017	444,226	509,827	954,053	-	954,053
2018	476,970	477,083	954,053	-	954,053
2019	512,128	441,925	954,053	-	954,053
2020	549,877	404,176	954,053	-	954,053
2021	590,410	363,644	954,054	-	954,054
2022	633,928	320,126	954,054	-	954,054
2023	680,655	273,398	954,053	-	954,053
2024	730,827	223,227	954,054	-	954,054
2025	784,697	169,357	954,054	-	954,054
2026	842,537	111,517	954,054	-	954,054
2027	904,641	49,413	954,054	-	954,054
	<b>8,954,357</b>	<b>6,310,499</b>	<b>15,264,856</b>	<b>-</b>	<b>15,264,856</b>

Assumes carryover credits from Fidelity Phase I.



## Appendix C

### Outstanding Debt Service Payments Performance Based State Obligation\* RI Economic Development Corporation-Fleet

Fiscal Year	Principal	Interest	Total Debt Service Payment	Less: Revenues Pledged*	Total Net State Payment
2012	295,000	653,129	948,129	(948,129)	-
2013	315,000	630,298	945,298	(945,298)	-
2014	335,000	605,946	940,946	(940,946)	-
2015	365,000	579,883	944,883	(944,883)	-
2016	395,000	551,535	946,535	(946,535)	-
2017	425,000	520,905	945,905	(945,905)	-
2018	455,000	487,991	942,991	(942,991)	-
2019	490,000	452,796	942,796	(942,796)	-
2020	530,000	414,745	944,745	(944,745)	-
2021	570,000	373,651	943,651	(943,651)	-
2022	615,000	329,513	944,513	(944,513)	-
2023	660,000	281,760	941,760	(941,760)	-
2024	715,000	228,583	943,583	(943,583)	-
2025	770,000	175,808	945,808	(945,808)	-
2026	825,000	116,482	941,482	(941,482)	-
2027	895,000	51,368	946,368	(946,368)	-
	<b>8,655,000</b>	<b>6,454,393</b>	<b>15,109,393</b>	<b>(15,109,393)</b>	<b>-</b>

\* Assumes no state obligation which is \$1,000 per FTE in excess of the first 1,000 new FTE's employed, up to a maximum credit equal to approximately 31% of the total debt service on the bonds. Of the \$11 million of bonds issued, the State's obligation to pay job rent credits, if all conditions are met, relates only to \$3.4 million, or 31%.

# Appendix C

**Debt Service on Non-State Debt  
Performance Based Obligation\*  
RI Economic Development Corporation-Providence Place Mall**

Fiscal Year	Principal	Interest	Projected Debt Service	Less:Sales Tax Cap above Debt service	Total Maximum
2012	1,890,000	1,736,800	3,626,800	(66,800)	3,560,000
2013	2,005,000	1,617,600	3,622,600	(62,600)	3,560,000
2014	2,130,000	1,487,759	3,617,759	(57,759)	3,560,000
2015	2,260,000	1,349,884	3,609,884	(49,884)	3,560,000
2016	2,400,000	1,203,516	3,603,516	(43,516)	3,560,000
2017	2,550,000	1,048,013	3,598,013	(38,013)	3,560,000
2018	2,715,000	882,553	3,597,553	(37,553)	3,560,000
2019	2,885,000	706,525	3,591,525	(31,525)	3,560,000
2020	3,065,000	519,469	3,584,469	(24,469)	3,560,000
2021	3,260,000	320,563	3,580,563	(20,563)	3,560,000
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
	<b>28,625,000</b>	<b>10,981,694</b>	<b>39,606,694</b>		-

\*Assumes 2/3 of sales tax generated the the Providence Place Mall will meet or exceed the maximum payment allowed under the Providence Place Mall Act.

## Appendix C

### Summary - All Outstanding and Projected Debt Service Payments (Including Performance Based Agreements)

Fiscal Year	Principal	Interest	Total Gross Debt Service	Less:Other Offsets	Less: Motor Fuel & Self Supporting(2)	Net Debt Service Payable(1)
2012	132,485,037	92,162,892	224,647,929	(4,680,143)	1,319,031	221,286,817
2013	157,472,699	84,617,291	242,089,990	(4,321,918)	1,328,100	239,096,172
2014	150,895,431	92,368,189	243,263,619	(3,454,354)	1,330,628	241,139,894
2015	168,027,995	93,963,281	261,991,276	(3,335,887)	1,293,809	259,949,198
2016	170,372,243	96,630,257	267,002,500	(3,738,788)	1,277,578	264,541,290
2017	185,461,473	95,451,113	280,912,586	(3,737,408)	1,636,250	278,811,428
2018	177,899,660	97,063,123	274,962,783	(3,731,244)	1,637,959	272,869,498
2019	160,177,973	91,035,916	251,213,888	(3,735,299)	1,640,538	249,119,127
2020	161,215,159	86,297,329	247,512,488	(3,733,498)	1,651,094	245,430,083
2021	168,131,300	81,286,175	249,417,475	(2,440,904)	1,653,925	248,630,496
2022	155,891,040	76,129,612	232,020,652	(2,441,766)	5,248,311	234,827,197
2023	157,995,393	71,328,521	229,323,914	(1,726,738)	1,672,343	229,269,519
2024	147,510,875	62,740,585	210,251,460	(1,728,561)	1,674,618	210,197,517
2025	136,836,336	58,200,374	195,036,710	(1,730,786)	2,150,218	195,456,141
2026	126,726,861	54,215,737	180,942,598	(1,726,460)	2,149,068	181,365,205
2027	113,781,229	50,917,977	164,699,205	(4,625,109)	8,324,728	168,398,824
2028	98,722,710	47,912,864	146,635,574	(698,375)	-	145,937,198
2029	88,720,758	45,957,863	134,678,621	(698,375)	-	133,980,246
2030	92,188,049	44,266,526	136,454,575	(399,499)	-	136,055,076
2031	85,638,155	42,424,197	128,062,352	-	-	128,062,352
2032	91,877,113	41,003,232	132,880,345	-	-	132,880,345
2033	77,806,024	39,578,111	117,384,135	-	-	117,384,135
2034	74,902,934	38,591,891	113,494,825	-	-	113,494,825
2035	74,910,661	37,781,660	112,692,321	-	-	112,692,321
2036	68,935,039	36,967,121	105,902,161	-	-	105,902,161
2037	-	-	-	-	-	-
	<b>2,658,324,172</b>	<b>1,378,279,097</b>	<b>4,036,603,270</b>	<b>(52,285,614)</b>	<b>315,905,641</b>	<b>4,020,305,853</b>

(1) Reflects amounts payable on net tax supported debt, including master lease payments which are budgeted within the individual agencies rather than the debt service program within the Department of Administration.

Excludes performance based obligations which are shown on subsequent schedules.

2) Budget reflects dedication of two cent of gas tax to trustee for motor fuel bonds. Two later series are also to be funded from this gas tax dedication. Amount shown is amount payable on bonds, but bond documents covenant full two cents flows to Trustee for coverage purposes. Assumes \$8,420,000 in FY2011 and thereafter.



# **Appendix D**

## **Debt Reduction Program**



## Appendix D

### Debt Service Reductions Due to 2002 Defeasance of General Obligation Bonds & COPS from Tobacco Securitization Proceeds

Fiscal Year	Principal	Interest	Total Projected Debt Service
2002	-	-	-
2003	(36,274,365)	(15,301,143)	(51,575,508)
2004	(33,280,073)	(13,855,854)	(47,135,927)
2005	(28,371,863)	(11,889,313)	(40,261,176)
2006	(26,963,302)	(12,347,893)	(39,311,195)
2007	(24,132,198)	(9,206,214)	(33,338,412)
2008	(29,739,775)	(11,010,150)	(40,749,925)
2009	(22,148,694)	(12,672,799)	(34,821,493)
2010	(20,863,458)	(8,285,674)	(29,149,132)
2011	(19,000,000)	(1,081,750)	(20,081,750)
2012	(6,855,000)	(171,375)	(7,026,375)
2013	-	-	-
2014	-	-	-
2015	-	-	-
2016	-	-	-
2017	-	-	-
2018	-	-	-
2019	-	-	-
2020	-	-	-
2021	-	-	-
2022	-	-	-
2023	-	-	-
2024	-	-	-
2025	-	-	-
2026	-	-	-
2027	-	-	-
	<b>(247,628,728)</b>	<b>(95,822,165)</b>	<b>(343,450,893)</b>

\*Reflects defeasance of \$247,628,728 of uncallable general obligation bonds and COPS in June 2002 using proceeds from the securitization of Tobacco Master Settlement revenues. (The total defeasance is \$295,510,; if one considers the interest accreted on capital appreciation bonds which is payable at maturity.

## Appendix D - Debt Service Savings from Defeased Debt

Fiscal Year	General Obligation- Direct Debt			General Obligation- Guaranteed Debt			Total General Obligation		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	34,859,365	15,024,529	49,883,894	330,000	91,458	421,458	35,189,365	15,115,987	50,305,352
2004	31,805,073	13,649,415	45,454,488	340,000	70,265	410,265	32,145,073	13,719,680	45,864,753
2005	27,006,863	11,752,404	38,759,267	175,000	52,850	227,850	27,181,863	11,805,254	38,987,117
2006	25,548,302	12,279,651	37,827,953	175,000	39,725	214,725	25,723,302	12,319,376	38,042,678
2007	23,957,198	9,179,614	33,136,812	175,000	26,600	201,600	24,132,198	9,206,214	33,338,412
2008	29,564,775	10,996,850	40,561,625	175,000	13,300	188,300	29,739,775	11,010,150	40,749,925
2009	22,148,694	12,672,799	34,821,493	-	-	-	22,148,694	12,672,799	34,821,493
2010	20,863,458	8,285,674	29,149,132	-	-	-	20,863,458	8,285,674	29,149,132
2011	19,000,000	1,081,750	20,081,750	-	-	-	19,000,000	1,081,750	20,081,750
2012	6,855,000	171,375	7,026,375	-	-	-	6,855,000	171,375	7,026,375
<b>Total</b>	<b>241,608,728</b>	<b>95,094,061</b>	<b>336,702,789</b>	<b>1,370,000</b>	<b>294,198</b>	<b>1,664,198</b>	<b>242,978,728</b>	<b>95,388,259</b>	<b>338,366,987</b>
<b>COPS - Attorney General Building</b>									
Fiscal Year	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	180,000	32,373	212,373	905,000	152,783	1,057,783	36,274,365	15,301,143	51,575,508
2004	190,000	23,860	213,860	945,000	112,314	1,057,314	33,280,073	13,855,854	47,135,927
2005	200,000	14,692	214,692	990,000	69,367	1,059,367	28,371,863	11,889,313	40,261,176
2006	205,000	4,971	209,971	1,035,000	23,546	1,058,546	26,963,302	12,347,893	39,311,195
2007	-	-	-	-	-	-	24,132,198	9,206,214	33,338,412
2008	-	-	-	-	-	-	29,739,775	11,010,150	40,749,925
2009	-	-	-	-	-	-	22,148,694	12,672,799	34,821,493
2010	-	-	-	-	-	-	20,863,458	8,285,674	29,149,132
2011	-	-	-	-	-	-	19,000,000	1,081,750	20,081,750
2012	-	-	-	-	-	-	6,855,000	171,375	7,026,375
<b>Total</b>	<b>775,000</b>	<b>75,896</b>	<b>850,896</b>	<b>3,875,000</b>	<b>358,010</b>	<b>4,233,010</b>	<b>247,628,728</b>	<b>95,822,165</b>	<b>343,450,893</b>
<b>COPS - Pastore Center Power Plant</b>									
<b>Total All Savings from Defeasance</b>									
Fiscal Year	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	180,000	32,373	212,373	905,000	152,783	1,057,783	36,274,365	15,301,143	51,575,508
2004	190,000	23,860	213,860	945,000	112,314	1,057,314	33,280,073	13,855,854	47,135,927
2005	200,000	14,692	214,692	990,000	69,367	1,059,367	28,371,863	11,889,313	40,261,176
2006	205,000	4,971	209,971	1,035,000	23,546	1,058,546	26,963,302	12,347,893	39,311,195
2007	-	-	-	-	-	-	24,132,198	9,206,214	33,338,412
2008	-	-	-	-	-	-	29,739,775	11,010,150	40,749,925
2009	-	-	-	-	-	-	22,148,694	12,672,799	34,821,493
2010	-	-	-	-	-	-	20,863,458	8,285,674	29,149,132
2011	-	-	-	-	-	-	19,000,000	1,081,750	20,081,750
2012	-	-	-	-	-	-	6,855,000	171,375	7,026,375



## Summary of General Obligation Bonds Defeased

Fiscal Year	DOT related Debt Service			RIPTA related Debt Service			Narragansett Bay Commission related Debt Service		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	9,657,310	4,040,926	13,698,236	305,000	105,964	410,964	330,000	91,458	421,458
2004	8,502,792	3,501,047	12,003,839	325,000	91,016	416,016	340,000	70,265	410,265
2005	7,831,615	3,716,349	11,547,964	220,000	77,588	297,588	175,000	52,850	227,850
2006	6,822,230	3,644,775	10,467,004	245,000	65,869	310,869	175,000	39,725	214,725
2007	4,942,892	2,273,996	7,216,888	250,000	53,844	303,844	175,000	26,600	201,600
2008	10,410,370	3,472,911	13,883,282	270,000	40,913	310,913	175,000	13,300	188,300
2009	5,306,257	8,543,000	13,849,257	215,000	28,963	243,963	-	-	-
2010	7,767,483	3,996,552	11,764,035	190,000	19,294	209,294	-	-	-
2011	10,560,000	595,700	11,155,700	170,000	4,250	174,250	-	-	-
2012	1,525,000	38,125	1,563,125	125,000	3,125	128,125	-	-	-
	<b>73,325,949</b>	<b>33,823,381</b>	<b>107,149,331</b>	<b>2,315,000</b>	<b>490,824</b>	<b>2,805,824</b>	<b>1,370,000</b>	<b>294,198</b>	<b>1,664,198</b>

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### Sub-total Non- General Revenue Funded General Obligation Debt Service

Fiscal Year	General Revenue Funded			All Other General Revenue Funded		
	Principal	Interest	Total Debt Service	Principal	Interest	Total Debt Service
2003	10,292,310	4,238,348	14,530,657	24,632,233	10,824,749	35,456,982
2004	9,167,792	3,662,329	12,830,121	22,782,523	10,013,792	32,796,315
2005	8,226,615	3,846,786	12,073,402	18,850,533	7,920,800	26,771,334
2006	7,242,230	3,750,369	10,992,598	18,416,232	8,532,660	26,948,892
2007	5,367,892	2,354,440	7,722,332	18,694,338	6,815,479	25,509,818
2008	10,855,370	3,527,124	14,382,494	18,814,625	7,447,656	26,262,281
2009	5,521,257	8,571,962	14,093,219	16,582,437	4,097,406	20,679,842
2010	7,957,483	4,015,846	11,973,329	12,875,975	4,268,310	17,144,285
2011	10,730,000	599,950	11,329,950	8,255,000	481,425	8,736,425
2012	1,650,000	41,250	1,691,250	5,205,000	130,125	5,335,125
	<b>77,010,949</b>	<b>34,608,403</b>	<b>111,619,352</b>	<b>165,108,897</b>	<b>60,532,402</b>	<b>225,641,298</b>



**Appendix E**  
**State of Rhode Island**  
**Bond Referenda**



# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 7, 1972</u></b>					
School Bonds	\$10,000,000	168,582	56.31%	130,822	43.69%
Health Facilities Bonds	11,000,000	223,882	71.75%	88,158	28.25%
Social Services Bonds	8,200,000	162,543	55.54%	130,117	44.46%
Park Bond Facilities	1,100,000	160,268	55.42%	128,894	44.58%
Sewage Facilities Bonds	2,000,000	179,503	61.29%	113,351	38.71%
Redevelopment Bonds	6,000,000	119,149	42.73%	159,697	57.27%
State Buildings Bonds	8,400,000	103,311	37.20%	174,419	62.80%
Transportation	9,300,000	112,860	40.26%	167,502	59.74%
<b>Total Presented</b>	<b>\$56,000,000</b>				
<b>Total Approved</b>	<b>\$32,300,000</b>				
<b><u>November 5, 1974</u></b>					
Correction Facilities	\$9,500,000	110,709	45.53%	132,450	54.47%
State Properties	1,400,000	71,956	30.98%	160,314	69.02%
Rehabilitative Services	1,455,000	127,732	52.25%	116,736	47.75%
MHRH	15,000,000	159,264	61.59%	99,310	38.41%
Transportation	16,100,000	95,630	38.98%	149,707	61.02%
Parks, Recreation, Conservation	650,000	130,267	54.51%	108,717	45.49%
Health Facilities	6,750,000	116,998	48.96%	121,978	51.04%
State Water Supply	3,000,000	110,196	47.19%	123,302	52.81%
Educational Facilities	11,400,000	106,535	44.93%	130,587	55.07%
Solid Waste Management	1,700,000	112,373	48.56%	119,049	51.44%
Board of Regents	10,000,000	98,597	43.35%	128,840	56.65%
<b>Total Presented</b>	<b>\$76,955,000</b>				
<b>Total Approved</b>	<b>\$17,105,000</b>				
<b><u>June 24, 1975</u></b>					
Transportation	\$14,000,000	49,732	64.70%	27,139	35.30%
Health Facilities	14,000,000	52,336	68.08%	24,537	31.92%
Education Facilities	9,500,000	43,815	58.13%	31,558	41.87%
Health Lab Building	2,750,000	49,084	64.83%	26,633	35.17%
<b>Total Presented</b>	<b>\$40,250,000</b>				
<b>Total Approved</b>	<b>\$40,250,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 2, 1976</u></b>					
<b>Vietnam Veterans' Bond</b>	<b>\$10,000,000</b>	<b>192,856</b>	57.87%	<b>140,373</b>	<b>42.13%</b>
Transportation	1,700,000	115,696	39.18%	179,632	60.82%
Corrections	13,900,000	128,392	42.32%	174,957	57.68%
State Properties	2,000,000	75,248	26.55%	208,159	73.45%
<b>MHRH</b>	<b>14,700,000</b>	<b>222,476</b>	69.03%	<b>99,814</b>	<b>30.97%</b>
Roads and Bridges	6,886,000	136,841	45.42%	164,453	54.58%
Public Transportation	2,114,000	122,051	41.78%	170,049	58.22%
Parks, Recreation, Conservation	1,250,000	142,299	48.21%	152,888	51.79%
<b>Health Facilities</b>	<b>9,000,000</b>	<b>160,569</b>	54.05%	<b>136,488</b>	<b>45.95%</b>
State Water Supply	3,800,000	132,503	45.26%	160,243	54.74%
Educational Facilities	12,700,000	143,286	49.46%	146,422	50.54%
Solid Waste Management	700,000	102,460	37.11%	173,651	62.89%
Firefighting Training	1,000,000	102,268	36.50%	177,886	63.50%
<b>Total Presented</b>	<b>\$79,750,000</b>				
<b>Total Approved</b>	<b>\$33,700,000</b>				
<b><u>June 28, 1977</u></b>					
<b>Correctional Facilities - Intake</b>	<b>\$6,000,000</b>	<b>33,072</b>	51.40%	<b>31,270</b>	<b>48.60%</b>
<b>Transportation</b>	<b>41,500,000</b>	<b>42,203</b>	64.51%	<b>23,215</b>	<b>35.49%</b>
<b>Total Presented</b>	<b>\$47,500,000</b>				
<b>Total Approved</b>	<b>\$47,500,000</b>				
<b><u>November 7, 1978</u></b>					
Blackstone Valley Project	\$2,000,000	77,353	34.08%	149,604	65.92%
Veterans Cemetery	3,250,000	97,416	39.62%	148,450	60.38%
Correctional Facilities	750,000	88,388	38.37%	141,994	61.63%
<b>MHRH</b>	<b>11,700,000</b>	<b>145,660</b>	58.81%	<b>102,036</b>	<b>41.19%</b>
State Properties	3,000,000	54,014	24.12%	169,919	75.88%
Health Facilities	10,000,000	109,757	47.02%	123,668	52.98%
Water Supply	4,300,000	96,314	41.91%	133,493	58.09%
Educational Facilities	16,180,000	101,483	42.57%	136,934	57.43%
Environmental Management	2,400,000	100,696	45.66%	119,836	54.34%
Transportation	650,000	94,763	43.21%	124,564	56.79%
<b>Total Presented</b>	<b>\$54,230,000</b>				
<b>Total Approved</b>	<b>\$11,700,000</b>				

## Appendix E - Bond Referenda

### State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>June 26, 1979</u></b>					
Economic Development	\$25,000,000	30,568	62.34%	18,466	37.66%
Environmental Quality	15,000,000	36,398	73.32%	13,247	26.68%
<b>Total Presented</b>	<b>\$40,000,000</b>				
<b>Total Approved</b>	<b>\$40,000,000</b>				
<b><u>July 22, 1980</u></b>					
Transportation	\$8,600,000	22,558	56.38%	17,450	43.62%
Vocational Education	1,175,000	21,256	53.39%	18,560	46.61%
Energy Conservation	7,400,000	16,752	42.72%	22,458	57.28%
Correctional Facilities	5,830,000	10,530	27.05%	28,403	72.95%
Handicapped Accessibility	5,250,000	21,259	53.40%	18,552	46.60%
Hazardous Substances	3,000,000	21,938	55.37%	17,680	44.63%
<b>Total Presented</b>	<b>\$31,255,000</b>				
<b>Total Approved</b>	<b>\$18,025,000</b>				
<b><u>November 4, 1980</u></b>					
Narragansett Bay Water Quality	\$87,700,000	215,614	67.66%	103,069	32.34%
State Water Supplies	5,230,000	184,829	62.10%	112,782	37.90%
MHRH	8,579,600	185,267	58.72%	130,251	41.28%
Children & Their Families	1,060,000	187,754	61.05%	119,788	38.95%
Educational Facilities	5,965,000	139,582	47.15%	156,460	52.85%
<b>Total Presented</b>	<b>\$108,534,600</b>				
<b>Total Approved</b>	<b>\$102,569,600</b>				
<b><u>November 2, 1982</u></b>					
Transportation	\$25,000,000	177,429	62.36%	107,088	37.64%
Farmland Preservation	2,000,000	181,465	64.96%	97,863	35.04%
Children & Their Families	3,100,000	169,125	61.77%	104,660	38.23%
Correctional Facilities	8,500,000	123,798	45.34%	149,239	54.66%
MHRH	4,600,000	181,643	64.55%	99,736	35.45%
Educational Facilities-El./Sec. Ed.	2,600,000	142,168	52.56%	128,330	47.44%
Educational Facilities-Higher Ed.	4,600,000	151,741	56.14%	118,537	43.86%
Environmental Management	600,000	182,602	62.12%	111,334	37.88%
<b>Total Presented</b>	<b>\$51,000,000</b>				
<b>Total Approved</b>	<b>\$42,500,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 8, 1983</u></b>					
Correctional Facilities	\$5,000,000	59,206	58.71%	41,639	41.29%
Transportation	45,000,000	68,488	67.82%	32,492	32.18%
MHRH	8,500,000	69,616	68.02%	32,727	31.98%
Water Resources Board	10,100,000	54,997	55.63%	43,873	44.37%
<b>Total Presented</b>	<b>\$68,600,000</b>				
<b>Total Approved</b>	<b>\$68,600,000</b>				
<b><u>June 12, 1984</u></b>					
Strategic Development Program	\$90,000,000	30,604	20.17%	121,090	79.83%
<b>Total Presented</b>	<b>\$90,000,000</b>				
<b>Total Approved</b>	<b>\$0</b>				
<b><u>November 6, 1984</u></b>					
Educational Facilities-Higher Ed.	\$2,200,000	172,783	54.48%	144,345	45.52%
Educational Facilities-El./Sec. Ed.	2,600,000	200,229	64.68%	109,321	35.32%
Environmental Management	3,000,000	180,954	60.27%	119,299	39.73%
Emergency Telephone System	5,000,000	235,120	71.36%	94,370	28.64%
Environmental Response Fund	5,000,000	164,686	55.48%	132,166	44.52%
Sewerage/Water Supply Failure	5,000,000	170,158	56.58%	130,570	43.42%
MHRH	8,000,000	213,196	67.07%	104,693	32.93%
Transportation	9,975,000	178,054	58.59%	125,847	41.41%
Correctional Facilities	10,600,000	136,640	45.69%	162,443	54.31%
Heritage Capital Development	14,000,000	133,734	46.59%	153,301	53.41%
<b>Total Presented</b>	<b>\$65,375,000</b>				
<b>Total Approved</b>	<b>\$40,775,000</b>				
<b><u>November 5, 1985</u></b>					
State House Renovations	\$5,500,000	67,239	58.86%	46,997	41.14%
Handicapped Accessibility	5,000,000	70,871	61.48%	44,397	38.52%
Transportation	16,000,000	73,569	64.30%	40,842	35.70%
Heritage Capital Development	9,000,000	60,236	53.78%	51,763	46.22%
Refund of General Obligation	[40,700,000]	73,419	65.24%	39,113	34.76%
Underground Storage Tank	1,500,000	59,772	54.91%	49,079	45.09%
Agricultural Land Preservation	2,000,000	72,003	64.85%	39,030	35.15%
MHRH	12,680,000	80,818	69.19%	35,988	30.81%
Asbestos/Dangerous Products	20,000,000	68,977	61.23%	43,679	38.77%
<b>Total Presented</b>	<b>\$71,680,000</b>				
<b>Total Approved</b>	<b>\$71,680,000</b>				



# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 4, 1986</u></b>					
Clean Water Act Environ. Trust	\$35,000,000	204,272	76.59%	62,435	23.41%
Blackstone Valley District	17,200,000	156,857	61.98%	96,226	38.02%
Water Resources	13,600,000	158,223	63.31%	91,707	36.69%
Environmental Management	16,000,000	160,287	63.02%	94,054	36.98%
MHRH	11,690,000	166,926	69.57%	73,026	30.43%
Human Services	2,600,000	162,367	67.31%	78,867	32.69%
Children & Their Families	6,500,000	163,502	68.15%	76,430	31.85%
Hazardous Substances	2,000,000	167,772	69.60%	73,286	30.40%
Educational Facilities-Higher Ed.	8,700,000	156,967	65.12%	84,076	34.88%
Transportation	57,490,000	155,421	64.76%	84,592	35.24%
<b>Total Presented</b>	<b>\$170,780,000</b>				
<b>Total Approved</b>	<b>\$170,780,000</b>				
<b><u>November 3, 1987</u></b>					
Open Space and Recreational Areas	\$65,200,000	74,516	77.40%	21,756	22.60%
<b>Total Presented</b>	<b>\$65,200,000</b>				
<b>Total Approved</b>	<b>\$65,200,000</b>				
<b><u>November 8, 1988</u></b>					
Water Resources	\$10,000,000	262,956	84.31%	48,941	15.69%
Environmental Management	2,000,000	224,640	74.84%	75,524	25.16%
MHRH	29,142,500	247,810	76.91%	74,398	23.09%
MHRH- Substance Abuse Treatment Fac	3,200,000	222,866	73.23%	81,480	26.77%
Historic Preservation Commission	2,500,000	186,276	61.32%	117,502	38.68%
Rhode Island Aqua Fund	15,000,000	225,944	74.65%	76,742	25.35%
Educational Facilities-Higher Ed.	17,700,000	235,523	73.72%	83,964	26.28%
Transportation	98,580,000	211,832	67.84%	100,415	32.16%
<b>Total Presented</b>	<b>\$178,122,500</b>				
<b>Total Approved</b>	<b>\$178,122,500</b>				
<b><u>November 7, 1989</u></b>					
Historic Preservation Commission	4,500,000	60,296	54.75%	49,837	45.25%
Environmental Management	74,500,000	70,920	64.17%	39,598	35.83%
Transportation	3,000,000	71,819	65.61%	37,652	34.39%
MHRH	17,500,000	75,618	67.34%	36,670	32.66%
Cross-Bay Pipeline	15,000,000	29,737	27.03%	80,283	72.97%
<b>Total Presented</b>	<b>\$114,500,000</b>				
<b>Total Approved</b>	<b>\$99,500,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 6, 1990</u></b>					
MHRH	\$41,850,000	203,100	66.02%	104,533	33.98%
Transportation	92,100,000	172,451	57.55%	127,184	42.45%
Educational Facilities-Higher Ed.	7,000,000	190,601	65.54%	100,218	34.46%
Environmental Management-Agric.Pres.	2,000,000	185,956	62.64%	110,902	37.36%
Clean Water Act Environ. Trust	35,000,000	204,978	70.71%	84,923	29.29%
Reallocate NBC to BSV and Pawtuxet	[15,000,000]	171,645	59.27%	117,974	40.73%
State Facilities-Asset Protection	19,445,540	152,677	53.99%	130,119	46.01%
Economic Development	3,500,000	131,987	46.58%	151,372	53.42%
<b>Total Presented</b>	<b>\$200,895,540</b>				
<b>Total Approved</b>	<b>\$197,395,540</b>				
<b><u>November 3, 1992</u></b>					
Transportation	\$12,000,000	173,812	52.21%	159,067	47.79%
Rhode Island Historical Society	2,500,000	112,236	34.82%	210,052	65.18%
State Facilities	9,500,000	108,679	36.02%	193,012	63.98%
Historic Preservation	4,500,000	130,048	39.88%	196,087	60.12%
R.I. Housing and Conservation Trust	10,000,000	133,789	41.38%	189,514	58.62%
Narragansett Bay Water Quality	15,000,000	181,193	55.42%	145,726	44.58%
<b>Total Presented</b>	<b>\$53,500,000</b>				
<b>Total Approved</b>	<b>\$27,000,000</b>				
<b><u>November 8, 1994</u></b>					
Transportation	\$56,500,000	169,839	58.26%	121,675	41.74%
Rhode Island Historical Preservation	4,500,000	133,488	44.67%	165,363	55.33%
Correctional Facilities	3,800,000	105,062	35.38%	191,894	64.62%
Elementary & Secondary Education	29,000,000	151,692	50.51%	148,600	49.49%
State House	5,000,000	128,562	44.40%	161,007	55.60%
<b>Total Presented</b>	<b>\$98,800,000</b>				
<b>Total Approved</b>	<b>\$85,500,000</b>				
<b><u>November 5, 1996</u></b>					
Transportation	80,180,000	179,989	56.19%	140,360	43.81%
Higher Education-Telecommunication	40,600,000	172,546	53.63%	149,163	46.37%
Higher Education Facilities	33,803,485	173,163	54.14%	146,698	45.86%
Quonset Point/Davisville	72,000,000	196,530	60.29%	129,420	39.71%
Environmental Management	4,000,000	179,203	57.02%	135,053	42.98%
Brownsfield Loan Program	5,000,000	112,494	37.16%	190,231	62.84%
Asset Protection	18,500,000	125,091	41.15%	178,929	58.85%
<b>Total Presented</b>	<b>254,083,485</b>				
<b>Total Approved</b>	<b>230,583,485</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 3, 1998</u></b>					
Transportation	65,700,000	178,389	68.21%	83,148	31.79%
Higher Education Facilities	20,990,000	177,916	67.75%	84,710	32.25%
Environmental Management	15,000,000	173,332	67.78%	82,409	32.22%
<b>Total Presented</b>	<b>101,690,000</b>				
<b>Total Approved</b>	<b>101,690,000</b>				
<b><u>November 7, 2000</u></b>					
Environmental Management	34,000,000	252,364	73.38%	91,566	26.62%
Clean Water Finance Agency	60,000,000	260,362	75.35%	85,157	24.65%
Transportation	62,510,000	231,745	68.10%	108,536	31.90%
Higher Education Facilities	36,950,000	232,066	67.46%	111,930	32.54%
Heritage Harbor Museum	25,000,000	168,808	49.29%	173,657	50.71%
<b>Total Presented</b>	<b>218,460,000</b>				
<b>Total Approved</b>	<b>193,460,000</b>				
<b><u>November 5, 2002</u></b>					
State Police Headquarters Facility and State Municipal Fire Academy	55,000,000	183,839	60.42%	120,452	39.58%
Preservation, Recreation and Heritage	14,000,000	167,398	55.51%	134,149	44.49%
Transportation	63,500,000	219,067	72.81%	81,811	27.19%
Quonset Point/Davisville	11,000,000	137,453	46.22%	159,923	53.78%
<b>Total Presented</b>	<b>143,500,000</b>				
<b>Total Approved</b>	<b>132,500,000</b>				
<b><u>November 2, 2004</u></b>					
Transportation	66,520,000	245,153	66.48%	123,583	33.52%
Regional Career and Technical Schools	15,000,000	207,005	56.50%	159,387	43.50%
Higher Education Residence Halls	50,000,000	188,805	51.22%	179,814	48.78%
Cranston Street Armory	12,300,000	122,125	33.67%	240,536	66.33%
Emergency Water Interconnect	10,000,000	247,845	67.69%	118,283	32.31%
Open Space, Recreation, Bay and Watershed Protection	70,000,000	262,486	70.78%	108,347	29.22%
Pell Library-Undersea Exploration Ctr	14,000,000	185,045	50.59%	180,721	49.41%
Athletic Center/Meade Stadium	6,700,000	117,971	32.50%	244,988	67.50%
Historic Preservation	3,000,000	205,267	56.00%	161,259	44.00%
Rehab of State owned Facilities	46,500,000	169,311	46.74%	192,923	53.26%
URI Biotechnology Center	50,000,000	214,811	57.94%	155,914	42.06%
Quonset Point/Davisville	48,000,000	206,243	56.33%	159,882	43.67%
<b>Total Presented</b>	<b>392,020,000</b>				
<b>Total Approved</b>	<b>326,520,000</b>				

# Appendix E - Bond Referenda

## State of Rhode Island Bond Referenda, 1972-2010

Election and Question	Presented	Votes Approved	Percent	Votes Rejected	Percent
<b><u>November 7, 2006</u></b>					
Higher Education Bonds	72,790,000	230,174	62.02%	140,939	37.98%
Transportation Bonds	80,000,000	276,350	75.42%	90,079	24.58%
Roger Williams Park Zoo Bonds	11,000,000	248,874	67.82%	118,081	32.18%
Fort Adams Rec and Restoration Bonds	4,000,000	179,635	49.44%	183,709	50.56%
DEM Bonds	3,000,000	219,272	60.77%	141,531	39.23%
Affordable Housing Bonds	<u>50,000,000</u>	241,517	66.03%	124,268	33.97%
<b>Total Presented</b>	<b>220,790,000</b>				
<b>Total Approved</b>	<b>216,790,000</b>				
<b><u>November 4, 2008</u></b>					
Open Space and Recreational Development	2,500,000	275,541	68.01%	129,578	31.99%
Transportation Bonds	<u>87,215,000</u>	313,394	76.71%	95,134	23.29%
<b>Total Presented</b>	<b>89,715,000</b>				
<b>Total Approved</b>	<b>89,715,000</b>				
<b><u>November 2, 2010</u></b>					
Higher Education Facilities Bonds	78,000,000	175,978	55.23%	142,632	44.77%
Transportation Bonds	84,700,000	233,182	73.13%	85,660	26.87%
Open Space and Recreation Bonds	<u>14,700,000</u>	205,218	64.63%	112,310	35.37%
<b>Total Presented</b>	<b>177,400,000</b>				
<b>Total Approved</b>	<b>177,400,000</b>				

**Appendix F**  
**Analysis of Bond**  
**Authorizations**



# Appendix F - Analysis of Bond Authorizations

## Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2012

Direct Debt and Guaranteed Debt	Statutory Authority	Amount of Voter Authorizations	Total During Period 1979 - 2012 (1/1/12)		Amounts Issued	Unissued as of January 2012
			Amounts Extinguished or Reallocated	Premium Allocation from 2007 transaction		
<b>General Government</b>						
Land acquisition - Industrial Development	Ch. 157-P.L. of 1979	25,000,000	(4,925)	-	24,995,075	-
Handicapped Accessibility Improvements	Ch. 166-P.L. of 1980	5,250,000	-	-	5,250,000	-
Asbestos Abatement	Ch. 366-P.L. of 1985	20,000,000	(15,495,000)	-	4,505,000	-
Handicapped Accessibility Improvements	Ch. 367-P.L. of 1985	5,000,000	(985)	-	4,999,015	-
State House Renovations	Ch. 367-P.L. of 1985	5,500,000	(4,418)	-	5,495,582	-
State Facilities	Ch. 434-P.L. of 1990	19,445,540	(540)	-	19,445,000	-
Quonset Point/Davisville	Ch. 100-P.L. of 1996	72,000,000	-	-	72,000,000	-
Quonset Point/Davisville	Ch. 595-P.L. of 2004	48,000,000	-	(190,000)	47,810,000	-
Affordable Housing	Ch. 246-P.L. of 2006	50,000,000	-	-	50,000,000	-
<b>Subtotal</b>		<b>250,195,540</b>	<b>(15,505,868)</b>	<b>(190,000)</b>	<b>234,499,672</b>	-
<b>Human Services</b>						
Mental Health, Retardation and Hospitals	Ch. 163-P.L. of 1980	8,579,600	(4,600)	-	8,575,000	-
Children and Their Families	Ch. 163-P.L. of 1980	1,060,000	-	-	1,060,000	-
Mental Health, Retardation and Hospitals	Ch. 344-P.L. of 1982	4,600,000	-	-	4,600,000	-
Children and Their Families	Ch. 344-P.L. of 1982	3,100,000	(38,790)	-	3,061,210	-
Mental Health, Retardation and Hospitals	Ch. 332-P.L. of 1983	8,500,000	-	-	8,500,000	-
Mental Health, Retardation and Hospitals	Ch. 156-P.L. of 1984	8,000,000	(5,736)	-	7,994,264	-
Mental Health, Retardation and Hospitals	Ch. 367-P.L. of 1985	12,680,000	(9,008)	-	12,670,992	-
Mental Health, Retardation and Hospitals	Ch. 419-P.L. of 1986	11,690,000	-	-	11,690,000	-
Children and Their Families	Ch. 419-P.L. of 1986	6,500,000	(15,000)	-	6,485,000	-
Human Services	Ch. 419-P.L. of 1986	2,600,000	-	-	2,600,000	-
Mental Health, Retardation and Hospitals	Ch. 449-P.L. of 1988	29,142,500	(2,500)	-	29,140,000	-
Residential Substance Treatment Facilities	Ch. 628-P.L. of 1988	3,200,000	-	-	3,200,000	-
Mental Health, Retardation and Hospitals	Ch. 552-P.L. of 1989	17,500,000	-	-	17,500,000	-
Mental Health, Retardation and Hospitals	Ch. 434-P.L. of 1990	41,850,000	(30,000)	-	41,820,000	-
<b>Subtotal</b>		<b>159,002,100</b>	<b>(105,634)</b>	-	<b>158,896,466</b>	-

# Appendix F - Analysis of Bond Authorizations

## Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2012

Direct Debt and Guaranteed Debt	Statutory Authority	Total During Period 1979 - 2012 (1/1/12)			Unissued as of January 2012
		Amount of Voter Authorizations	Amounts Extinguished or Reallocated	Premium Allocation from 2007 transaction	
<b>Education</b>					
Vocational Education	Ch. 254-P.L. of 1980	1,175,000	-	-	1,175,000
Elementary and Secondary Education	Ch. 344-P.L. of 1982	2,600,000	-	-	2,600,000
Higher Education	Ch. 344-P.L. of 1982	4,600,000	-	-	4,600,000
Elementary and Secondary Education	Ch. 156-P.L. of 1984	2,600,000	(4,664)	-	2,595,336
Higher Education	Ch. 156-P.L. of 1984	2,200,000	(46)	-	2,199,954
Higher Education Facilities	Ch. 419-P.L. of 1986	8,700,000	(4,894)	-	8,695,106
Historic Preservation Commission	Ch. 449-P.L. of 1988	2,500,000	-	-	2,500,000
Higher Education Facilities	Ch. 449-P.L. of 1988	17,700,000	(25,000)	-	17,675,000
Historical Preservation Commission	Ch. 377-P.L. of 1989	4,500,000	(4,500,000)	-	-
Higher Education Facilities	Ch. 434-P.L. of 1990	7,000,000	-	-	7,000,000
Elementary and Secondary Education	Ch. 70-P.L. of 1994	29,000,000	-	(5,000)	28,995,000
Higher Education-Telecommunication	Ch. 100-P.L. of 1996	40,600,000	-	-	40,600,000
Higher Education Facilities	Ch. 100-P.L. of 1996	33,803,485	(3,485)	-	33,800,000
Higher Education Facilities	Ch. 31-P.L. of 1998	20,990,000	(2,685,000)	-	18,305,000
Higher Education Facilities	Ch. 55-P.L. of 2000	36,950,000	-	-	36,950,000
Regional Career and Tech Schools	Ch. 595-P.L. of 2004	15,000,000	-	-	15,000,000
Higher Education Residence Halls	Ch. 595-P.L. of 2004	50,000,000	-	(30,000)	49,970,000
Pell Library-Udersea Exploration Ctr	Ch. 595-P.L. of 2004	14,000,000	-	(87,000)	13,913,000
Historic Preservation	Ch. 595-P.L. of 2004	3,000,000	-	(16,000)	2,984,000
URI Biotechnology Center	Ch. 595-P.L. of 2004	50,000,000	-	(153,000)	49,847,000
Higher Education	Ch. 246-P.L. of 2006	72,790,000	-	(174,000)	72,616,000
Higher Education	Ch. 23-P.L. of 2010	78,000,000	-	-	21,500,000
<b>Subtotal</b>		<b>497,708,485</b>	<b>(7,223,089)</b>	<b>(465,000)</b>	<b>433,520,396</b>
<b>Public Safety</b>					
Correctional Facilities	Ch. 150-P.L. of 1977	1,500,000	-	-	1,500,000
Corrections	Ch. 332-P.L. of 1983	5,000,000	-	-	5,000,000
Emergency Telephone System	Ch. 155-P.L. of 1984	5,000,000	(5,000,000)	-	-
State Police Headquarter Facility and					
State Municipal Fire Academy	Ch. 65-P.L. of 2002	55,000,000	(40,070,000)	-	14,930,000
<b>Subtotal</b>		<b>66,500,000</b>	<b>(45,070,000)</b>	<b>-</b>	<b>21,430,000</b>



# Appendix F - Analysis of Bond Authorizations

## Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2012

	Statutory Authority	Amount of Voter Authorizations	Total During Period 1979 - 2012 (1/1/12)			Unissued as of January 2012
			Amounts Extinguished or Reallocated	Premium Allocation from 2007 transaction	Amounts Issued	
<b>Natural Resources</b>						
Blackstone Valley Sewer District Loan	Ch. 267-P.L. of 1966	8,500,000	(700,000)	-	7,800,000	-
Blackstone Valley Sewer District Loan	Ch. 92-P.L. of 1971	3,300,000	(2,100,000)	-	1,200,000	-
Sewerage Facility Grants	Ch. 255-P.L. of 1976	-	-	-	-	-
Environmental Quality Projects	Ch. 156-P.L. of 1979	15,000,000	-	-	15,000,000	-
Hazardous Substances	Ch. 166-P.L. of 1980	3,000,000	-	-	3,000,000	-
State Water Supplies	Ch. 163-P.L. of 1980	5,230,000	(95,000)	-	5,135,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	73,641,000	(15,001,000)	-	58,640,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 342-P.L. of 1980	14,059,000	(574,000)	-	13,485,000	-
Farmland Preservation	Ch. 299-P.L. of 1981	2,000,000	-	-	2,000,000	-
Environmental Management	Ch. 344-P.L. of 1982	600,000	-	-	600,000	-
Water Facilities Assistance Program	Ch. 332-P.L. of 1983	10,100,000	(1,307)	-	10,098,693	-
Environmental Response Fund	Ch. 403-P.L. of 1984	5,000,000	(1,418)	-	4,998,582	-
Environmental Management-Ports	Ch. 156-P.L. of 1984	3,000,000	-	-	3,000,000	-
Sewerage and Water Supply Failure Fund	Ch. 420-P.L. of 1984	5,000,000	(4,251)	-	4,995,749	-
Heritage Preservation	Ch. 369-P.L. of 1985	9,000,000	(778,538)	-	8,221,462	-
Underground Storage Tank Replacement	Ch. 486-P.L. of 1985	1,500,000	(706,818)	-	793,182	-
Agricultural Land Preservation	Ch. 367-P.L. of 1985	2,000,000	(64)	-	1,999,936	-
Water Resources	Ch. 419-P.L. of 1986	13,600,000	-	-	13,600,000	-
Hazardous Waste	Ch. 399-P.L. of 1986	2,000,000	(250,000)	-	1,750,000	-
Clean Water Act Environmental Trust Fund	Ch. 289-P.L. of 1986	35,000,000	(4,627)	(6,000)	34,989,373	-
Environmental Management	Ch. 419-P.L. of 1986	16,000,000	(4,842)	-	15,995,158	-
Blackstone Valley District Commission	Ch. 289-P.L. of 1986	17,200,000	(940,000)	-	16,260,000	-
Open Space	Ch. 425-P.L. of 1987	65,200,000	(3,254)	-	65,196,746	-
Water Resources	Ch. 417-P.L. of 1987	10,000,000	-	-	10,000,000	-
Environmental Management	Ch. 449-P.L. of 1988	2,000,000	-	-	2,000,000	-
Rhode Island Aqua Fund	Ch. 443-P.L. of 1988	15,000,000	(5,315,000)	-	9,685,000	-
Environmental Management	Ch. 552-P.L. of 1989	74,500,000	(1,623,990)	-	72,876,010	-
Clean Water Protection Finance Agency	Ch. 238-P.L. of 1988	-	-	-	-	-
	Ch. 303-P.L. of 1989	-	-	-	-	-
	Ch. 434-P.L. of 1990	35,000,000	-	-	35,000,000	-

# Appendix F - Analysis of Bond Authorizations

## Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2012

Direct Debt and Guaranteed Debt	Statutory Authority	Amount of Voter Authorizations	Total During Period 1979 - 2012 (1/1/12)			Unissued as of January 2012
			Amounts Extinguished or Reallocated	Premium Allocation from 2007 transaction	Amounts Issued	
Agricultural Land Preservation	Ch. 434-P.L. of 1990	2,000,000	-	-	2,000,000	-
Blackstone Valley District Commission	Ch. 434-P.L. of 1990	-	6,000,000	-	6,000,000	-
Pawtuxet River District Commission	Ch. 434-P.L. of 1990	-	9,000,000	-	9,000,000	-
Narragansett Bay Water Quality Mgmt.	Ch. 434-P.L. of 1990	15,000,000	-	-	15,000,000	-
Environmental Management	Ch. 100-P.L. of 1996	4,000,000	-	-	4,000,000	-
Environmental Management	Ch. 31-P.L. of 1998	15,000,000	-	-	15,000,000	-
Clean Water Protection Finance Agency	Ch. 55-P.L. of 2000	60,000,000	-	-	60,000,000	-
Environmental Management	Ch. 55-P.L. of 2000	34,000,000	(255,000)	-	33,745,000	-
Preservation, Recreation & Heritage	Ch. 65-P.L. of 2002	14,000,000	-	(21,000)	12,779,000	1,200,000
Emergency Water Interconnect	Ch. 595-P.L. of 2004	10,000,000	-	(27,000)	5,473,000	4,500,000
Open Space, Recreation, Bay and Watershed Protection	Ch. 595-P.L. of 2004	70,000,000	-	(210,000)	62,990,000	6,800,000
Roger Williams Park Zoo	Ch. 246-P.L. of 2006	11,000,000	-	(55,000)	10,145,000	800,000
Environmental Management	Ch. 246-P.L. of 2006	3,000,000	-	-	2,000,000	1,000,000
Open Space and Recreation Development	Ch. 378/469-P.L. of 2008	2,500,000	-	-	1,500,000	1,000,000
Open Space and Recreation Development	Ch. 23-P.L. of 2010	14,700,000	-	-	14,700,000	-
<b>Subtotal</b>		<b>701,630,000</b>	<b>(13,359,109)</b>	<b>(319,000)</b>	<b>672,651,891</b>	<b>15,300,000</b>
<b>Transportation</b>						
Transportation	Ch. 150-P.L. of 1977	-	-	-	-	-
Transportation	Ch. 254-P.L. of 1978	8,600,000	-	-	8,600,000	-
Transportation	Ch. 344/Ch. 455 - P.L. of 1982	25,000,000	(10,509)	-	24,989,491	-
Transportation	Ch. 332-P.L. of 1983	45,000,000	(1,030)	-	44,998,970	-
Transportation	Ch. 156-P.L. of 1984	9,975,000	-	-	9,975,000	-
Transportation	Ch. 367-P.L. of 1985	16,000,000	(4,801)	-	15,995,199	-
Transportation	Ch. 419-P.L. of 1986	57,490,000	(153)	-	57,489,847	-
Transportation	Ch. 449-P.L. of 1988	98,580,000	(821)	-	98,579,179	-
Transportation	Ch. 552-P.L. of 1989	3,000,000	-	-	3,000,000	-
Transportation	Ch. 434-P.L. of 1990	92,100,000	-	-	92,100,000	-
Transportation	Ch. 133-P.L. of 1992	12,000,000	-	-	12,000,000	-

# Appendix F - Analysis of Bond Authorizations

## Analysis of Debt Authorizations, Debt Issuances, and Authorized But Unissued Debt By Agency and Categorical Function - Fiscal Years 1979 - 2012

	Statutory Authority	Amount of Voter Authorizations	Total During Period 1979 - 2012 (1/1/12)			Unissued as of January 2012
			Amounts Extinguished or Reallocated	Premium Allocation from 2007 transaction	Amounts Issued	
Direct Debt and Guaranteed Debt						
Transportation	Ch. 70-P.L. of 1994	56,500,000	-	-	56,500,000	-
Transportation	Ch. 100-P.L. of 1996	80,180,000	-	-	80,180,000	-
Transportation	Ch. 31-P.L. of 1998	65,700,000	-	-	65,700,000	-
Transportation	Ch. 55-P.L. of 2000	62,510,000	-	-	62,510,000	-
Transportation	Ch. 65-P.L. of 2002	63,500,000	-	-	63,500,000	-
Transportation	Ch. 595-P.L. of 2004	66,520,000	-	(34,000)	66,486,000	-
Transportation	Ch. 246-P.L. of 2006	88,500,000	-	(544,805)	87,953,000	2,195
Transportation	Ch. 100-P.L. of 2008	87,215,000	-	-	86,715,000	500,000
Transportation	Ch. 23-P.L. of 2010	84,700,000	-	-	40,050,000	44,650,000
<b>Subtotal</b>		<b>1,023,070,000</b>	<b>(17,314)</b>	<b>(578,805)</b>	<b>977,321,686</b>	<b>45,152,195</b>
<b>Total</b>		<b>2,698,106,125</b>	<b>(81,281,014)</b>	<b>(1,552,805)</b>	<b>2,498,320,111</b>	<b>116,952,195</b>
<b>General Government</b>						
Human Services		250,195,540	(15,505,868)	(190,000)	234,499,672	-
Education		159,002,100	(105,634)	-	158,896,466	-
Public Safety		497,708,485	(7,223,089)	(465,000)	433,520,396	56,500,000
Natural resources		66,500,000	(45,070,000)	-	21,430,000	-
Transportation		701,630,000	(13,359,109)	(319,000)	672,651,891	15,300,000
<b>Total</b>		<b>1,023,070,000</b>	<b>(17,314)</b>	<b>(578,805)</b>	<b>977,321,686</b>	<b>45,152,195</b>
<b>General Government</b>						
Human Services		9.27%		12.24%	9.39%	0.00%
Education		5.89%		0.00%	6.36%	0.00%
Public Safety		18.45%		29.95%	17.35%	48.31%
Natural resources		2.46%		0.00%	0.86%	0.00%
Transportation		26.00%		20.54%	26.92%	13.08%
<b>Total</b>		<b>37.92%</b>		<b>37.27%</b>	<b>39.12%</b>	<b>38.61%</b>
		<b>100.00%</b>		<b>100.00%</b>	<b>100.00%</b>	<b>100.00%</b>



**Appendix G**  
**Summary of Tax**  
**Supported Debt Issuance**  
**by Fiscal Year**



# Appendix G

## Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	G.O. Bonds	PBA	COPS	Master Lease	Sub-total
FY 1990	-	58,975,000	33,000,000	13,780,000	105,755,000
FY 1991	81,570,915	54,415,000	-	11,810,000	147,795,915
FY 1992	164,630,000	-	-	-	164,630,000
FY 1993	124,440,000	-	-	-	124,440,000
FY 1994	94,530,000	-	-	-	94,530,000
FY 1995	69,455,000	-	-	-	69,455,000
FY 1996	49,670,000	-	4,500,000	-	54,170,000
FY 1997 (1)	57,835,000	-	24,000,000	-	81,835,000
FY 1998 (2)	75,775,000	-	-	-	75,775,000
FY 1999 (3)	102,220,000	-	-	-	102,220,000
FY 2000 (4)	152,740,000	-	-	9,525,000	162,265,000
FY 2001 (5)	172,731,289	-	28,180,000	3,150,000	204,061,289
FY 2002 (6)	135,400,000	-	-	-	135,400,000
FY 2003 (7)	77,140,000	-	-	3,890,000	81,030,000
FY 2004	79,770,000	-	-	-	79,770,000
FY 2005 (8)	87,095,000	-	132,460,000	6,950,000	226,505,000
FY 2006 (9)	93,385,000	-	-	6,000,000	99,385,000
FY 2007 (10)	118,785,000	-	35,865,000	9,100,000	163,750,000
FY 2008 (11)	131,755,000	-	-	-	131,755,000
FY 2009 (12)	95,375,000	-	54,610,000	-	149,985,000
FY 2010(13)	144,665,000	-	11,000,000	-	155,665,000
FY 2011	-	-	-	-	-
FY 2012 (14)	145,035,000	-	72,980,000	-	218,015,000
FY 2013 (15)	165,225,000	-	28,100,000	-	193,325,000
FY 2014	69,975,000	-	18,000,000	-	87,975,000
FY 2015	58,575,000	-	4,010,000	-	62,585,000
FY 2016	59,775,000	-	-	-	59,775,000
FY 2017	60,000,000	-	-	-	60,000,000
<b>Total</b>	<b>2,946,075,557</b>	<b>161,375,000</b>	<b>446,705,000</b>	<b>86,345,000</b>	<b>3,640,500,557</b>

(1) FY 1997 G.O. issuance dated April 1996. FY1997 includes COPS for DLT(\$24 million).

(2) FY 1998 G.O. issuance dated June 1997; excludes refunding of EDC Shepard's debt as COPS.

(3) FY 1999 G.O. issuance includes \$15 million of debt for the FY1998 capital program issued as variable rate debt.

(4) FY 2000 G.O.issuance includes \$95.51 million for FY2000 projects and \$57.23 million for FY2001 projects, COPS includes \$9.525 million for vehicles, telecommunications, and rolling stock.

(5) FY 2001 G.O.issuance includes \$31.365 million for FY2001 projects, \$141.4 for FY2002 projects.

COPS issuance reflects \$28.2 million for the Pastore Center Power Plant, \$3.15 million for master lease.

(6) FY 2002 G.O.issuance includes \$135.4 million for FY2002 projects.

(7) FY 2003 includes GO issuance of \$77.140 million for FY2004 projects, \$3.89 m for master lease for DOT trucks for FY2002.

(8) FY 2005 includes GO issuance of \$87.095 million for FY2005 projects. COPS includes \$51.985 million for the Training School, \$58.91 million for the Kent County Courthouse, \$21.565 million for Traffic Tribunal and \$6.95 million for master lease.

(9) FY 2006 includes GO issuance of \$93.385 million for FY2006 projects , and \$6.0 million for master lease

(10) FY 2007 includes GO issuance of \$118.8 million for FY2007 projects , \$23.490 million for the IT initiative, \$9.1 million for vehicle masterlease, and \$12.735 million for Energy Conservation projects.

(11) FY 2008 includes GO issuance of \$131.755 million for FY 2008 projects.

(12) FY 2009 includes GO Issuance of \$95.375 million for FY 2009 projects, COPS include \$11.805 million for URI Energy, \$12.38 for Innovative Technology, \$30.425 million for School for the Deaf.

(13) FY 2010 includes GO Issuance of \$144.7 million for FY 2010 and FY 2011 projects, and COPS includes \$11.5 for the DMV System.

(14) FY 2012 includes GO Issuance of \$145.035 million for FY 2012 projects, and COPS includes \$20.0 million for Pastore/Zambarano Energy Conservation, \$11.98 million for URI/CCRI Energy Conservation Also, include are planned issuance for the FY 2013 COPS projects totaling \$41.0.

(15) FY 2013 includes GO Issuance of \$102.4 million for FY 2013 projects and \$62.825 million for FY 2014 projects and \$28.1 million for energy conservation and proposed IT COPS

(16) FY 2014 includes GO Issuance of \$69.975 million for FY 2015 projects and \$18.0 million for energy conservation

# Appendix G

## Summary of Tax Supported Debt Issuances by Fiscal Year

Fiscal Year	Sub-total	Convention Center	DEPCO	Other	Total	
FY 1990	105,755,000	-	-	-	105,755,000	
FY 1991	147,795,915	-	149,996,923	-	297,792,838	
FY 1992	164,630,000	225,000,000	-	-	389,630,000	
FY 1993	124,440,000	-	306,470,000	-	430,910,000	
FY 1994	94,530,000	98,000,000	-	-	192,530,000	
FY 1995 (1)	69,455,000	-	-	34,070,000	103,525,000	
FY 1996 (2)	54,170,000	-	-	25,000,000	79,170,000	
FY 1997	81,835,000	-	-	-	81,835,000	
FY 1998 (3)	75,775,000	-	-	22,825,000	98,600,000	
FY 1999 (4)	102,220,000	-	-	16,375,000	118,595,000	
FY 2000	162,265,000	-	-	-	162,265,000	
FY 2001	204,061,289	-	-	-	204,061,289	
FY 2002 (5)	135,400,000	-	-	77,530,000	212,930,000	
FY 2003	81,030,000	-	-	-	81,030,000	
FY 2004 (6)	79,770,000	-	-	55,270,000	135,040,000	
FY 2005	226,505,000	-	-	-	226,505,000	
FY 2006 (7)	99,385,000	-	-	50,315,000	149,700,000	
FY 2007 (8)	163,750,000	-	-	14,280,000	178,030,000	
FY 2008(9)	131,755,000	-	-	7,500,000	139,255,000	
FY 2009 (10)	149,985,000	-	-	162,410,000	312,395,000	
FY 2010	155,665,000	-	-	-	155,665,000	
FY 2011	-	-	-	-	-	
FY 2012(11)	218,015,000	-	-	42,000,000	260,015,000	
FY 2013(12)	193,325,000	-	-	40,000,000	233,325,000	
FY 2014(13)	87,975,000	-	-	35,200,000	123,175,000	
FY 2015(14)	62,585,000	-	-	75,000,000	137,585,000	
FY 2016	59,775,000	-	-	-	59,775,000	
FY 2017	60,000,000	-	-	-	60,000,000	
<b>Total</b>	<b>3,640,500,557</b>	<b>323,000,000</b>	<b>456,466,923</b>	<b>-</b>	<b>657,775,000</b>	<b>5,077,742,480</b>

(1) FY1995 includes Economic Development Corporation's lease for the Shepard's Building.

(2) FY1996 includes Economic Development Corporation's lease with Fidelity.

(3) FY1998 includes EDC obligation for McCoy Stadium(\$11.825 million), and EDC lease with Fleet(\$11.0 million)

(4) FY1999 includes EDC obligation for URI Power Plant(\$16.9 million).

(5) FY2002 includes \$14.5 million of RI Housing and Mortgage Finance obligations for the Neighborhood

Opportunities Program(\$11.62 million) and Travelers Aid Project(\$2.88 million), \$10.0 million for the EDC's obligation resulting from the amended Fidelity lease, and \$53.03 m for EDC Motor Fuel Bonds.

(6) FY2004 includes \$2.25 million of RI Housing and Mortgage Finance obligations for the Travelers Aid project, and \$53,030,000 of motor fuel bonds for transportation projects.

(7) FY2006 includes \$7.5 million for RIHMFC NOP and \$42.815 million of motor fuel bonds for transportation projects.

(8) FY2007 includes \$14.3 million for EDC Masonic Temple(tax credits)

(9) FY2008 includes \$7.5 million for RIHMFC NOP for FY2007 projects

(10) FY2009 includes \$12.41 million of EDC motor fuel bonds for transportation projects, and \$150 million for Historic Tax Credit bonds.

(11) FY 2012 includes \$42.0 million for the purchase of I-195 land by EDC.

(12) FY2013 includes \$40.0 million for Historic Tax Credit bonds.

(13) FY2014 includes \$35.2 million for Historic Tax Credit bonds.

(14) FY2015 includes \$75.0 million for Historic Tax Credit bonds.



**Appendix H**  
**Transportation**  
**GARVEE Bonds**



# Appendix H

## Outstanding Debt Service on Non-State Debt RI Economic Development Corporation-GARVEE

<b>Fiscal Year</b>	<b>Principal</b>	<b>Interest</b>	<b>Projected Debt Service</b>	<b>Less: Federal Funds</b>	<b>Total General Revenue Commitment</b>
2012	22,405,000	25,976,633	48,381,633	(48,381,633)	-
2013	29,670,000	18,713,383	48,383,383	(48,383,383)	-
2014	32,185,000	16,201,995	48,386,995	(48,386,995)	-
2015	33,710,000	14,646,008	48,356,008	(48,356,008)	-
2016	19,490,000	33,098,238	52,588,238	(52,588,238)	-
2017	40,805,000	12,044,988	52,849,988	(52,849,988)	-
2018	42,825,000	10,012,500	52,837,500	(52,837,500)	-
2019	37,655,000	6,190,400	43,845,400	(43,845,400)	-
2020	39,335,000	4,218,675	43,553,675	(43,553,675)	-
2021	41,085,000	2,156,213	43,241,213	(43,241,213)	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
	<b>339,189,330</b>	<b>143,283,360</b>	<b>482,472,690</b>	<b>(482,375,370)</b>	<b>--</b>



**Appendix I**  
**Capital Budget**  
**Glossary**



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# Capital Budget Glossary

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## GLOSSARY<sup>1</sup>

**Amortization of Debt** - The process of paying the principal amount of an issue of securities by periodic payments either directly to security holders or to a sinking fund for the benefit of security holders. **See: Debt Service; Debt Service Schedule.**

**Amortization Schedule** - A table showing the gradual repayment of an amount of indebtedness, such as a mortgage or bond, over a period of time. This table is often set up to show interest payments in addition to principal repayments. **See: Debt Service Schedule.**

**Arbitrage** - With respect to the issuance of municipal securities, arbitrage usually refers to the difference between the interest paid on the tax-exempt securities and the interest earned by investing the security proceeds in higher-yielding taxable securities. Internal Revenue Service regulations govern arbitrage on the proceeds from issuance of governmental securities.

**Authority** - A unit or agency of government established to perform specialized functions, usually financed by service charges, fees or tolls, although it may also have taxing powers. In many cases authorities have the power to issue debt which is secured by the lease rental payments made by a governmental unit using the facilities constructed with bond proceeds. An authority may function independently of other governmental units, or it may depend upon other units for its creation, funding or administrative oversight. Examples of authorities include health facilities authorities, industrial development authorities and housing authorities.

**Authorization** - The legal or statutory basis to issue debt, usually with a specific dollar limit.

**Average Life or Average Maturity** - The number of years to the point at which half of an issue will have been redeemed. The average life is a reflection of the rapidity with which the principal of an issue is expected to be paid. Under one commonly used calculation method, it is equal to the total bond years divided by the total number of bonds (1 bond equals \$1,000 par amount, regardless of actual certificate denomination); note that this computation method does not take into account the time value of the principal amounts. The formula for this computation is:

$$\text{Average Life} = \frac{\text{Total Bond Years}}{\text{Number of Bonds}}$$

**Example:**

Issue size:	\$10,000,000
Interest rate:	7 percent
Maturity of issue:	5 years
1 bond	= \$1,000

<sup>1</sup> Primarily derived from the "Glossary of Municipal Securities Terms" Municipal Securities Rule Making Board, 1985.

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## Capital Budget Glossary

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(1) Years	(2) Principal	(3) Number of Bonds	(4) Bond Years (1 x 3)
1	1,740	\$1,740,000	1,740
2	3,720	1,860,000	1,860
3	5,970	1,990,000	1,990
4	8,520	2,130,000	2,130
5	<u>11,400</u>	<u>2,280,000</u>	<u>2,280</u>
Total	<u>31,350</u>	<u>\$10,000,000</u>	<u>10,000</u>

$$\frac{31,350}{10,000} = 3.135 \text{ years average life}$$

**Bond** - Evidence of the issuer's obligation to repay a specified principal amount on a date certain (maturity date), together with interest at a stated rate, or according to a formula for determining that rate. Bonds are distinguishable from notes, which usually mature in a much shorter period of time. Bonds may be classified according to maturity structure (serial vs. term), source of payment (general obligation vs. revenue), method of transfer (bearer vs. registered), issuer (state vs. municipality vs. special district) or price (discount vs. premium). **Compare: Note.**

**Bond Anticipation Note - See: Note.**

**Bond Counsel** - An attorney (or firm of attorneys) retained by the issuer to give a legal opinion that the issuer is authorized to issue proposed securities, the issuer has met all legal requirements necessary for issuance, and interest on the proposed securities will be exempt from federal income taxation and, or review and advise the issuer regard applicable, from state and local taxation. Typically, bond counsel may prepare, or review and advise the issuer regarding authorizing resolutions or ordinances, trust indentures, official statements, validation proceedings and litigation. The bond counsel may also be referred to as the "bond attorney," the "bond approving attorney" or the "bond approving counsel."

**Bonded Debt** - The portion of an issuer's total indebtedness represented by outstanding bonds:

**Direct Debt or Gross Bonded Debt** - The sum of the total bonded debt and any short-term debt of the issuer. Direct debt may be incurred in the issuer's own name or assumed through the annexation of territory or consolidation with another governmental unit.

**Net Direct Debt or Net Bonded Debt** - Direct debt less sinking fund accumulations and all self-supporting debt.

**See: Debt Ratios.**



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## Capital Budget Glossary

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**Bond Election or Bond Referendum** - A process whereby the voters of a governmental unit are given the opportunity to approve or disapprove a proposed issue of municipal securities. An election is most commonly required in connection with general obligation bonds. Requirements for voter approval may be imposed by constitution, statute or local ordinance.

**Bond Proceeds** - The money paid to the issuer by the purchaser or underwriter of a new issue of municipal securities. These moneys are used to finance the project or purpose for which the securities were issued and to pay certain costs of issuance as may be provided in the bond contract.

**Capital Appreciation Bond or CAB** - A long-term municipal security on which the investment return on an initial principal amount is assumed to be reinvested at a stated compounded rate until maturity, at which time the investor receives a single payment (the "maturity value") representing both the initial principal amount and the total investment return. Several different types of capital appreciation bonds are issued, including compound interest bonds and multiplier bonds. Capital appreciation bonds are distinct from traditional zero coupon bonds because the investment return is considered to be in the form of compounded interest, rather than accreted original issue discount; for this reason only the initial principal amount of a capital appreciation bond would be counted against a municipal issuer's statutory debt limit, rather than the total par value, as in the case of a traditional zero coupon bond.

**Costs of Issuance** - The expenses associated with the sale of a new issue of municipal securities, including such items as printing, legal and rating agency fees, and others. In certain cases, the underwriter's spread may be considered one of the costs of issuance.

**Coupon** - (1) A detachable part of a bond which evidences interest due. The coupon specifies the date, place and dollar amount of interest payable, among other matters. Coupons may be redeemed (usually semi-annually) by detaching them from bonds and presenting them to the issuer's paying agent for payment or to a bank for collection.  
(2) The term is also used colloquially to refer to a security's interest rate.

**Coupon Rate** - The annual rate of interest payable on a coupon security expressed as a percentage of the principal amount.

**Debt Limit** - The maximum amount of debt which an issuer of municipal securities is permitted to incur under constitutional, statutory or charter provisions. The debt limit is usually expressed as a percentage of assessed valuation.

**Debt Ratios** - Comparative statistics showing the relationship between the issuer's outstanding debt and such factors as its tax base, income or population. Such ratios are often used in the process of determining credit quality of an issue, primarily on general obligation bonds. Some of the more commonly used ratios are (a) net overall debt to assessed valuation, (b) net overall debt to estimated full valuation, and (c) net overall debt per capita. **See: Bonded Debt.**

**Debt Service** - The amount of money necessary to pay interest on an outstanding debt, the principal of maturing serial bonds and the required contributions to a sinking fund for term bonds. Debt service on bonds may be calculated on a calendar year, fiscal year, or bond fiscal year basis.

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## Capital Budget Glossary

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**Debt Service Reserve Fund** - The fund in which moneys are placed which may be used to pay debt service if pledged revenues are insufficient to satisfy the debt service requirements. The debt service reserve fund may be entirely funded with bond proceeds, or it may only be partly funded at the time of issuance and allowed to reach its full funding requirement over time, due to the accumulation of pledged revenues. If the debt service reserve fund is used in whole or part to pay debt service, the issuer usually is required to replenish the funds from the first available funds or revenues. A typical reserve requirement might be the maximum aggregate annual debt service requirement for any year remaining until the bonds reach maturity. The size and investment of the reserve may be subject to arbitrage regulations. Under a typical revenue pledge this fund is the third to be funded out of the revenue fund.

**Debt Service Schedule** - A table listing the periodic payments necessary to meet debt service requirements over the period of time the securities are to be outstanding.

**See: Amortization Schedule.**

**Direct Debt - See: Bonded Debt.**

**Fitch's Investor Services** – An independent service which provides ratings for municipal securities and other financial information to investors.

**General Obligation Bond or G.O. Bond** - A bond which is secured by the full faith and credit of an issuer with taxing power. General obligation bonds issued by local units of government are typically secured by a pledge of the issuer's ad valorem taxing power; general obligation bonds issued by states are generally based upon appropriations made by the state legislature for the purposes specified. Ad valorem taxes necessary to pay debt service on general obligation bonds are often not subject to the constitutional property tax millage limits. Such bonds constitute debts of the issuer and normally require approval by election prior to issuance. In the event of default, the holders of general obligation bonds have the right to compel a tax levy or legislative appropriation, by mandamus or injunction, in order to satisfy the issuer's obligation on the defaulted bonds.

**Interest** - The amount paid by a borrower as compensation for the use of borrowed money. This amount is generally an annual percentage of the principal amount.

**Issuing Bonds** - To "issue" bonds means to sell, deliver, and receive payment for bonds. The State generally issues bonds once a year upon determining the amount of cash necessary to implement projects during that year.

**Issue of Bonds or Issue of Securities** - Bonds or securities sold in one or more series which are authorized under the same resolution or indenture and have the same dated date.

**Issuer** - A state, political subdivision, agency or authority that borrows money through the sale of bonds or notes.

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## Capital Budget Glossary

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**Lease Rental Bond** - A bond from an issue which is secured by lease payments made by the party leasing the facilities financed by the issue. Typically, lease rental bonds are used to finance construction of facilities (e.g., schools or office buildings) used by a state or municipality, which leases the facilities from a financing authority. Often the leasing state or municipality is legally obligated to appropriate moneys from its general tax revenues to make lease payments: in some cases, however, lease payments will be made only from revenues associated with the facility financed (e.g., school tuition payments).

**Legal Opinion or Legal or Approving Opinion** - The written conclusions of bond counsel that the issuance of municipal securities and the proceedings taken in connection therewith comply with applicable laws, and that interest on the securities will be exempt from federal income taxation and, where applicable, from state and local taxation. The legal opinion is generally printed on the securities.  
**See: Bond Counsel.**

**Level Debt Service** - A maturity schedule in which the combined annual amount of principal and interest payments remains relatively constant over the life of the issue.

Example:

Level Debt Service Assumptions:

Size of issue: \$10,000,000

Interest rate: 7 percent

Maturity of issue: 5 years

### Debt Schedule

Years	Principal	Interest	Total*
1	\$1,740,000	\$ 700,000	\$ 2,440,000
2	1,860,000	578,200	2,438,200
3	1,990,000	448,000	2,438,000
4	2,130,000	308,700	2,438,700
5	<u>2,280,000</u>	<u>159,600</u>	<u>2,439,600</u>
Total	<u>\$10,000,000</u>	<u>\$2,194,500</u>	<u>\$12,194,500</u>

\* Total of principal and interest remains substantially level throughout life of issue.

**Maturity or Maturity Date** - The date upon which the principal of a municipal security becomes due and payable to the security holder.

**Moral Obligation Bond** - A bond, typically issued by a state agency or authority, which is secured by the revenues from the financed project and, additionally, by a non-binding undertaking that any deficiency in pledged revenues will be reported to the state legislature which may apportion state moneys to make up the shortfall. Legislation authorizing the issuance of moral obligation securities typically grants the state legislature the authority to apportion money to support the debt service payments on any such securities, but does not legally oblige the legislature to do so.

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# Capital Budget Glossary

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**Note** - A written, short-term promise of an issuer to repay a specified principal amount on a date certain, together with interest at a stated rate, payable from a defined source of anticipated revenue. Notes usually mature in one year or less, although notes of longer maturities are also issued. The following types of notes are common in the municipal market:

**Bond Anticipation Notes (BANs)** - Notes issued by a governmental unit, usually for capital projects, which are paid from the proceeds of the issuance of long term bonds.

**Tax Anticipation Notes (TANs)** - Notes issued in anticipation of future tax receipts, such as receipts of ad valorem taxes which are due and payable at a set time of the year.

Notes may be issued to finance capital projects or to alleviate cash flow problems of the issuer.  
**Compare: Bond.**

**Per Capita Debt** - The amount of an issuing municipality's debt outstanding divided by the population residing in the municipality. This is often used as an indication of the issuer's credit position since it can be used to compare the proportion of debt borne per resident with that borne by the residents of other municipalities. **See: Debt Ratios.**

**Premium** - A bond that is trading above its par value. A bond will trade at a premium when it offers a coupon rate that is higher than prevailing interest rates. This is because investors want a higher yield, and will pay more for it.

**Principal** - The face amount or par value of a security payable on the maturity date.  
**Compare: Interest.**

**Rating Agencies** - The organizations which provide publicly available ratings of the credit quality of securities issuers. The term is most often used to refer to the nationally recognized agencies, Moody's Investors Service, Inc., Standard & Poor's Corporation, and Fitch Investors.

**Ratings** - Evaluation of the credit quality of notes and bonds usually made by independent rating services. Ratings are intended to measure the probability of the timely repayment of principal of and interest on municipal securities. Ratings are initially made before issuance and are periodically reviewed and may be amended to reflect changes in the issuer's credit position. The information required by the rating agencies varies with each issue, but generally includes information regarding the issuer's demographics, debt burden, economic base, finances and management structure. Many financial institutions also assign their own individual ratings to securities.

**Referendum** - A referendum is a means by which a legislative body requests the electorate to approve or reject proposals such as constitutional amendments, long-term borrowing, and special laws affecting some cities and towns.

The Rhode Island Constitution prohibits the legislature from making an amendment to the Constitution or from entering into a debt for over a one-year period without the consent of the electorate. When the General Assembly wishes to incur debt beyond a one-year period, it authorizes an election at which voters can approve or reject incurring long-term debt.

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## Capital Budget Glossary

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Such a legislative request is always phrased as a question. The question is substantially in the following form: "Shall an act, passed at the January, 1990 Session of the General Assembly, entitled...be approved?"

Therefore, a referendum is called a question. Referenda is the plural form of the word.

**Refunding** - A procedure whereby an issuer refinances an outstanding bond issue by issuing new bonds. There are generally two major reasons for refunding: to reduce the issuer's interest costs or to remove a burdensome or restrictive covenant imposed by the terms of the bonds being refinanced. The proceeds of the new bonds are either deposited in escrow to pay the debt service on the outstanding obligations, when due (in which case the financing is known as an "advance refunding"), or used to immediately retire the outstanding obligations. The new obligations are referred to as the "refunding bonds," and the outstanding obligations being refinanced are referred to as the "refunded bonds" or the "prior issue." For accounting purposes, refunded obligations are not considered a part of the issuer's debt because the lien of the holders of the refunded bonds, in the first instance, is on the escrowed funds, not on the originally pledged source of revenues. The refunded bonds, however, will continue to hold a lien on the originally pledged source of revenues unless provisions have been made in the bond contract on the refunded bonds for defeasance of the bonds prior to redemption.

**Revenue Bond** - A bond which is payable from a specific source of revenue and to which the full faith and credit of an issuer with taxing power is not pledged. Revenue bonds are payable from identified sources of revenue, and do not permit the bondholders to compel taxation or legislative appropriation of funds not pledged for payment of debt service. Pledged revenues may be derived from operation of the financed project, grants and excise or other specified not-ad-valorem taxes. Generally, no voter approval is required prior to issuance of such obligations. **Compare: General Obligation Bond.**

**Serial Bonds** - Bonds of an issue in which some bonds mature in successive years without interruption. **Compare: Term Bonds.**

**Tax Anticipation Note - See: Note.**

**Term Bonds** - Bonds comprising a large part or all of a particular issue which come due in a single maturity. The issuer usually agrees to make periodic payments into a sinking fund for mandatory redemption of term bonds before maturity or for payment at maturity. **Compare: Serial Bonds.**

**Unissued Bond Authorization (Unissued Bonds)** - The balance remaining from a legal or statutory authorization, after taking into account the amount of bonds already issued.